

# Medical Imaging - Global Market Outlook (2016-2022)

<https://marketpublishers.com/r/M83DDE9CEB9EN.html>

Date: February 2017

Pages: 166

Price: US\$ 4,150.00 (Single User License)

ID: M83DDE9CEB9EN

## Abstracts

According to Statistics MRC, the Global Medical Imaging market is accounted for \$29.8 billion in 2016 and is expected to reach \$45.1 billion by 2022 growing at a CAGR of 7.1% from 2016 to 2022. Epidemiological patterns, technological advances and increasing medical knowledge, increasing prevalence of lifestyle diseases, advantages of medical imaging modalities and advanced imaging equipments are amongst few factors that are fueling the market growth. However high cost associated with devices and side effects of emitting radiations, lack of trained personnel, low-cost sensor manufacturing in Asia and shortage in supply of Technetium-99m are limiting the growth of the market. In addition, introduction of molecular imaging methods for clinical applications, vendors focus on incorporating portable imaging devices, extensive adoption of cloud technologies are few trends and opportunities that market is likely to observe.

X-ray segment dominated the product market due to cost effective diagnostic technique. However, nuclear imaging systems is projected to be the fastest growing segment owing to adoption of minimally & non-invasive interventional medical procedures along with enhanced image quality and direct computerized processing. Furthermore, cardiovascular, orthopedic and oncology applications are growing significantly. North America is the largest market owing to the adoption of advanced infrastructure and awareness about technological advancements. Asia Pacific is projected to be fastest growing market because of the rise in the geriatric population, reimbursement policies and patient awareness level in emerging countries like India, China, Malaysia, and Philippines.

Some of the key players in global Medical Imaging market are Mindray Medical International, Alpinion Medical Systems, BenQ Medical Technology, Boston Scientific, Carestream Health Inc, Esaote SpA, Fujifilm Holding, GE Healthcare, Hitachi Medical Corporation, Konica Minolta, Philips Healthcare, Shimadzu Corporation, Siemens

Healthcare, Sonosite Inc and Toshiba Medical Systems.

Products Covered:

### Computed Tomography Scanners

Portable/Mobile

Stationary

By Technology

Low Slice Scanners

Medium Slice Scanners

High Slice Scanners

### Mammography Systems

Analog Mammography Systems

Digital Mammography Systems

### MRI Systems

By Field Strength

Low-to-Mid-Field MRI Systems

High- & Very-High-Field MRI Systems

Ultra-High-Field MRI Systems

Closed MRI Systems

Open MRI Systems

### Nuclear Imaging Systems/Radionuclide

Single-Photon Emission Computed Tomography (SPECT) Scanners

Position Emission Tomography (PET) Scanners

Ultrasound Systems

2D

3D & 4D

Doppler

High Intensity Focused Ultrasound (HIFU)

Extracorporeal Shockwave Lithotripsy (ESWL)

By Portability

Cart/Trolley Based

Compact/Portable

X-ray Imaging Systems

Analog Imaging Systems

Digital Imaging Systems

By Portability

Portable X-ray Imaging Systems

Stationary X-ray Devices

Tactile Imaging

Thermography

Elastography

Other Medical Imaging Products

Angiography Systems

Radiographic/Fluoroscopy Systems

Bone Densitometers

Photoacoustic Imaging

Functional Near Infrared spectroscopy

Applications Covered:

Brain & Neurological

Cardiology

Neurology

Obstetrics/Gynecology

Oncology

Pelvic & Abdominal

Spine & Musculoskeletal

Urological

Vascular

Other Applications

End Users Covered:

Clinics

Ambulatory Surgical Centers

Diagnostic Imaging Laboratories

Hospitals

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 6 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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