

# Medical Document Management Systems - Global Market Outlook (2018-2027)

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## Abstracts

According to Statistics MRC, the Global Medical Document Management Systems market accounted for \$372.37 million in 2018 and is expected to reach \$1,309.95 million by 2027 growing at a CAGR of 15.0 % during the forecast period. Rise in clinical efficiency and improve patient care, growing government incentives and efficient data management tools in healthcare settings are some of the key driving factors for the market growth. However, huge implementation costs may hinder market growth.

Medical records document management systems provide easy to use, fast to implement, and smart process systems that improve practice effectiveness and lower the retention costs of medical records. These systems manage patient information and facilitate clinicians and administrators' decision making in treatment and hospitalization procedures. These systems facilitate workflow and improve the quality of patient care and patient safety. It eliminates paper-based processes in health care organizations. Additionally, medical document management systems help health care organizations to automate admission forms, insurance cards, insurance claims, invoices, and laboratory results.

Based on Product, medical document management systems solutions segment is constantly enhancing during forecast period due to benefit of a paperless environments. Integration of these systems will streamline the workflow in healthcare organizations and minimize compliance risks. By geography, North America is likely to have a huge demand due to the increasing regulatory requirements concerning health records and medical insurance.

Some of the key players profiled in the Medical Document Management Systems market include GE Healthcare, 3M, EPIC Systems Corporation, Hyland Software Inc,

Allscripts Healthcare Solutions Inc, McKesson, Cerner Corporation, Siemens AG, Toshiba Corporation, Henry Schein Medical Systems, Kofax Ltd, Fujifilm Holding Corporation, Nextgen Healthcare Information Systems LLC, Athena health Inc, and Treeno.

Modes of Delivery Covered:

Web-Based

Cloud-Based

On-Premise

Applications Covered:

Admission and Registration Documents Management

Image Management

Patient Medical Records Management

Patient Billing Documents Management

Other Applications

Products Covered:

Medical Document Management Systems Services

Medical Document Management Systems Solutions

End Users Covered:

Hospitals and Clinics

Government Organizations

Nursing Homes/Assisted Living Facilities

Insurance Providers

Third-Party Administrators (TPAs)

Other Healthcare Institutions

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical

presence, and strategic alliances

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