

# Medical Disposables - Global Market Outlook (2015-2022)

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## Abstracts

According to Statistics MRC, the Global Medical Disposables Market is accounted for \$178.37 billion in 2015 and is expected to reach \$267.96 billion by 2022 growing at a CAGR of 5.9%. In the present scenario healthcare advancement in techniques and new care products are hovering over the market. Rising geriatric population and more occurrence of chronic disease which need utmost care in hospitals are the reasons behind the growth of the market. Moreover stringent FDA and GMP approval norms which reduce the infection case are going to curb the market.

Hospital segment among the end-users is anticipated to grow at exponential pace led by the rising admissions in hospitals owing to more no: of patients. Moreover medical disposables in product segment are expected to grow at a strong pace because of more people visiting hospitals for regular checkups, surgeries and patient admissions. North America is estimated to be the largest market, as it inherited advanced healthcare very early and Asia Pacific is expected to grow at a rapid pace because of recent advancements in healthcare and more amount of aging population.

Some of the Key players of the market are B. Braun Melsungen AG, Halyard Health Incorporated, Domtar Corporation, Roche Diagnostics Corporation, Abbott Diabetes Care Inc., Bayer Healthcare AG, Johnson & Johnson, 3M Company, Smith & Nephew plc, SCHOTT AG, Ahlstrom Corporation, Becton Dickinson, and Company, Terumo Corporation, Kimberly-Clark Corporation, Medtronic plc, STERIS Corporation, Baxter International Incorporated, Halyard Health Incorporated and Covidien Plc.

Products Covered:

Wound Management Disposables

## Disposable Bandages

Cast Bandages & Accessories

Pads & Compresses

Adhesive Bandages

Gauze Bandages

Adhesive Tapes

Other Disposable Bandages

## Wound Dressings

Non-Adherent Wound Dressings

Contact Layers

Gauze Wound Dressings

Biological & Synthetic Wound Dressings

Collagen Dressings

Hydrogel Dressings

Film Dressings

Alginate Dressings

Hydrocolloid Dressings

Foam Dressings

Other Biological & Synthetic Wound Dressings

Wound Closures

Tissue Sealants

Fibrin

Cyanoacrylates

Other Tissue Sealants

Sutures

Absorbable Sutures

Nonabsorbable Sutures

Surgical Staples & Disposable Stapling Devices

Other Wound Closures

Ligature Clips

Anti-Adhesion

Suture Accessories

Hemostats

Other Disposable Wound Management

Medical Sponges

First Aid Kits

Medical Cotton Goods

Drug Delivery Disposables

    Disposable Hypodermic

Clinical Hypodermic Syringes

    Prefillable Syringes

    Cartridge Devices

    Injectors

    Clinical Hypodermic Needles

    Disposable Dialysis

    Disposable Peritoneal Dialysis

    Disposable Hemodialysis

    Disposable Infusion

    Premixed IV Solutions

    Disposable IV Administration Sets

    Disposable IV Catheters

    Other Disposable Infusion

IV Accessories

Enteral Feeding Sets

Transdermal Patches

Disposable Inhalation

Anesthesia Disposables

Prefillable Inhalers

Dry Powder Inhalers

Metered Dose Inhalers

Disposable Humidifiers

Disposable Oxygen Therapy

Disposable Nebulizers & Accessories

Other Inhalation Disposables

Nonwoven Medical Disposables

Disposable Medical Garments & Textiles

Surgical Drapes

Face Masks

Surgical Gowns

Patient Gowns

Other Disposable Medical Garments & Textiles

Towels & Bedding

Staff Apparel

Incontinence Disposables

Adult Shields

Incontinence Underpads

Adult Undergarments

Other Incontinence Disposables

Other Products

End-Users Covered:

Home healthcare facilities

Outpatient facilities

Emergency care

Hospitals

Physician offices

Regions Covered:

## North America

US

Canada

Mexico

## Europe

Germany

France

Italy

UK

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

## Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

### **WHAT OUR REPORT OFFERS:**

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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