

Medical Device Coatings - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, global medical device coatings market is valued at \$7.64 billion in 2015 and is expected to reach \$14.47 billion by 2022 growing at a CAGR of 9.5% between 2015 and 2022. Rising consumer awareness about minimally invasive surgeries, rising global population and expansion of the medical products manufacturing are the factors favouring the market growth. Furthermore, increasing awareness about hygiene, growing disposable income in developed regions and growth in medical industries in emerging regions is anticipated to boost the global market to certain extent. However, instability of raw material prices and stringent government regulations are the factors hampering the market growth.

By product, anti-microbial coatings segment is estimated to account for the largest share and hydrophilic coatings is projected to be the fastest growing product segment during the forecast period. North America dominated the global medical device coatings market due to technological advancements and established healthcare infrastructure. Asia Pacific is expected to witness highest growth on account of rising demand from end-users and increased manufacturing of medical devices.

Some of the major players in the global market include Abbott Laboratories, Royal DSM N.V., Bayer Material Science LLC, DSM Biomedical, PPG Industries, Inc., Precision Coating Company, Inc., Specialty Coating Systems, Inc., AST Products, Inc., Covalon Technologies Ltd., Harland Medical Systems, Inc., SurModics, Inc., Sono-Tek Corporation, Hydromer, Inc., Hemoteq AG, BioCoat, Inc. and Merit Medical Systems, Inc.

Products Covered:

Hydrophilic coatings

Anti-thrombogenic coatings

Anti-microbial coatings

Dry lubricants coating

Drug-eluting coatings

Other Products

Applications Covered:

Implants

Drug Delivery

Medical Devices

Medical Equipments & Tools

Other Applications

End Users Covered:

Cardiovascular

Dentistry

General surgery

Gynecology

Neurology

Ophthalmology

Orthopedics

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancement

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