

# Medical Adhesive - Global Market Outlook (2017-2026)

https://marketpublishers.com/r/M4D818EC03AEN.html

Date: September 2018

Pages: 148

Price: US\$ 4,150.00 (Single User License)

ID: M4D818EC03AEN

# **Abstracts**

According to Stratistics MRC, the Global Medical Adhesive Market is accounted for \$8,125.56 million in 2017 and is expected to reach \$20,258.23 million by 2026 growing at a CAGR of 10.7%. Some of the key factors influencing the market growth include increase in the demand in medical devices& equipments, rising internal & external medical applications, growing demand from healthcare industry, rising population of old people and increasing cases of dental & other surgeries. However, factors such as lack of reimbursement policies and stringent regulation associated with medical grade products are restricting the market growth.

Medical adhesives are the substances that are used in medical industry to seal wounds, affix any medical device such as a tape, dressing or patch to the skin and formulate components of medical devices. These are used in surgical care as substitute to suture and staples. It is also used for enamel and bone reconstruction through dental on orthopedic surgery.

By application, dental applications segment is expected to register an exponential growth over the forecast period due to increasing awareness about preventive oral care among consumers. By Geography, Europe and North America are expected to emerge as key revenue generating regions. This can be associated to increasing manufacturing activities in these regions.

Some of the key players in the global Medical Adhesive market include Medtronics, Ethicon (Johnson & Johnson), Baxter International Inc., Henkel AG & Company, Covidien, B. Braun, Bostik Ltd., Cyberbond LLC, 3M Company, Muller Sports Medicine, Medline Industries Inc., Pinnacle Technologies, Chemence, GluStitch, GEM S.R.L., Cohera Medical, Inc., The DOW Chemical Company, Avery Dennison Corporation, H.B. Fuller and Adhezion Biomedical, LLC.



Product Types Covered:	
Biological Adhesives	
Chemical Adhesives	
Natural Resin Types Covered:	
Fibrin	
Collagen	
Albumin	
Other Natural Resin Types	
Synthetic and Semi-synthetic Resin Types Covered:	
Polyurethane	
Ероху	
Acrylic	
Silicone	
Cyanoacrylate	
Polyethylene Glycol	
Other Synthetic and Semi-synthetic Resin Types	
Applications Covered:	
External Medical	



Medical device and equipment

	Dental	
	Internal Medical	
	Fixation Tape	
	Wound Closure	
	Tissue Bonding	
	Bandage Tapes	
	Ostomy Seals	
	Drug Delivery Patches	
	Other Applications	
Techr	nologies Covered:	
	Solvent-based	
	Water-based	
	Solids & Hot Melt	
	Other Technologies	
Regio	ons Covered:	
	North America	
	US	
	Canada	



	Mexico
Europ	е
	Germany
	UK
	Italy
	France
	Spain
	Rest of Europe
Asia P	Pacific
	Japan
	China
	India
	Australia
	New Zealand
	South Korea
	Rest of Asia Pacific
South	America
	Argentina
	Brazil



_		
	- :	
	nı	םו
$\mathbf{C}$	ш	ᅜ

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

### WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements







# **Contents**

### 1 EXECUTIVE SUMMARY

### 2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Technology Analysis
- 3.9 Emerging Markets
- 3.10 Futuristic Market Scenario

## **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry



# **5 GLOBAL MEDICAL ADHESIVE MARKET, BY PRODUCT TYPE**

- 5.1 Introduction
- 5.2 Biological Adhesives
- 5.3 Chemical Adhesives

## 6 GLOBAL MEDICAL ADHESIVE MARKET, BY NATURAL RESIN TYPE

- 6.1 Introduction
- 6.2 Fibrin
- 6.3 Collagen
- 6.4 Albumin
- 6.5 Other Natural Resin Types

# 7 GLOBAL MEDICAL ADHESIVE MARKET, BY SYNTHETIC AND SEMI-SYNTHETIC RESIN TYPE

- 7.1 Introduction
- 7.2 Polyurethane
- 7.3 Epoxy
- 7.4 Acrylic
- 7.5 Silicone
- 7.6 Cyanoacrylate
- 7.7 Polyethylene Glycol
- 7.8 Other Synthetic and Semi-synthetic Resin Types

## 8 GLOBAL MEDICAL ADHESIVE MARKET, BY APPLICATION

- 8.1 Introduction
- 8.2 External Medical
- 8.3 Medical device and equipment
- 8.4 Dental
- 8.5 Internal Medical
- 8.6 Fixation Tape
- 8.7 Wound Closure
- 8.8 Tissue Bonding
- 8.9 Bandage Tapes
- 8.10 Ostomy Seals



- 8.11 Drug Delivery Patches
- 8.12 Other Applications

# 9 GLOBAL MEDICAL ADHESIVE MARKET, BY TECHNOLOGY

- 9.1 Introduction
- 9.2 Solvent-based
- 9.3 Water-based
- 9.4 Solids & Hot Melt
- 9.5 Other Technologies

# 10 GLOBAL MEDICAL ADHESIVE MARKET, BY GEOGRAPHY

- 10.1 Introduction
- 10.2 North America
  - 10.2.1 US
  - 10.2.2 Canada
  - 10.2.3 Mexico
- 10.3 Europe
  - 10.3.1 Germany
  - 10.3.2 UK
  - 10.3.3 Italy
  - 10.3.4 France
  - 10.3.5 Spain
  - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
  - 10.4.1 Japan
  - 10.4.2 China
  - 10.4.3 India
  - 10.4.4 Australia
  - 10.4.5 New Zealand
  - 10.4.6 South Korea
  - 10.4.7 Rest of Asia Pacific
- 10.5 South America
  - 10.5.1 Argentina
  - 10.5.2 Brazil
  - 10.5.3 Chile
  - 10.5.4 Rest of South America
- 10.6 Middle East & Africa



- 10.6.1 Saudi Arabia
- 10.6.2 UAE
- 10.6.3 Qatar
- 10.6.4 South Africa
- 10.6.5 Rest of Middle East & Africa

### 11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

### 12 COMPANY PROFILING

- 12.1 Medtronics
- 12.2 Ethicon (Johnson & Johnson)
- 12.3 Baxter International Inc.
- 12.4 Henkel AG & Company
- 12.5 Covidien
- 12.6 B. Braun
- 12.7 Bostik Ltd.
- 12.8 Cyberbond LLC
- 12.9 3M Company
- 12.10 Muller Sports Medicine
- 12.11 Medline Industries Inc.
- 12.12 Pinnacle Technologies
- 12.13 Chemence
- 12.14 GluStitch
- 12.15 GEM S.R.L.
- 12.16 Cohera Medical, Inc.
- 12.17 The DOW Chemical Company
- 12.18 Avery Dennison Corporation
- 12.19 H.B. Fuller
- 12.20 Adhezion Biomedical, LLC

### 12. LIST OF TABLES



Table 1 Global Medical Adhesive Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Medical Adhesive Market Outlook, By Product Type (2016-2026) (US \$MN)

Table 3 Global Medical Adhesive Market Outlook, By Biological Adhesives (2016-2026) (US \$MN)

Table 4 Global Medical Adhesive Market Outlook, By Chemical Adhesives (2016-2026) (US \$MN)

Table 5 Global Medical Adhesive Market Outlook, By Natural Resin Type (2016-2026) (US \$MN)

Table 6 Global Medical Adhesive Market Outlook, By Fibrin (2016-2026) (US \$MN)

Table 7 Global Medical Adhesive Market Outlook, By Collagen (2016-2026) (US \$MN)

Table 8 Global Medical Adhesive Market Outlook, By Albumin (2016-2026) (US \$MN)

Table 9 Global Medical Adhesive Market Outlook, By Other Natural Resin Types (2016-2026) (US \$MN)

Table 10 Global Medical Adhesive Market Outlook, By Synthetic and Semi-synthetic Resin Type (2016-2026) (US \$MN)

Table 11 Global Medical Adhesive Market Outlook, By Polyurethane (2016-2026) (US \$MN)

Table 12 Global Medical Adhesive Market Outlook, By Epoxy (2016-2026) (US \$MN)

Table 13 Global Medical Adhesive Market Outlook, By Acrylic (2016-2026) (US \$MN)

Table 14 Global Medical Adhesive Market Outlook, By Silicone (2016-2026) (US \$MN)

Table 15 Global Medical Adhesive Market Outlook, By Cyanoacrylate (2016-2026) (US \$MN)

Table 16 Global Medical Adhesive Market Outlook, By Polyethylene Glycol (2016-2026) (US \$MN)

Table 17 Global Medical Adhesive Market Outlook, By Other Synthetic and Semisynthetic Resin Types (2016-2026) (US \$MN)

Table 18 Global Medical Adhesive Market Outlook, By Application (2016-2026) (US \$MN)

Table 19 Global Medical Adhesive Market Outlook, By External Medical (2016-2026) (US \$MN)

Table 20 Global Medical Adhesive Market Outlook, By Medical device and equipment (2016-2026) (US \$MN)

Table 21 Global Medical Adhesive Market Outlook, By Dental (2016-2026) (US \$MN)

Table 22 Global Medical Adhesive Market Outlook, By Internal Medical (2016-2026) (US \$MN)

Table 23 Global Medical Adhesive Market Outlook, By Fixation Tape (2016-2026) (US \$MN)

Table 24 Global Medical Adhesive Market Outlook, By Wound Closure (2016-2026) (US



\$MN)

Table 25 Global Medical Adhesive Market Outlook, By Tissue Bonding (2016-2026) (US \$MN)

Table 26 Global Medical Adhesive Market Outlook, By Bandage Tapes (2016-2026) (US \$MN)

Table 27 Global Medical Adhesive Market Outlook, By Ostomy Seals (2016-2026) (US \$MN)

Table 28 Global Medical Adhesive Market Outlook, By Drug Delivery Patches (2016-2026) (US \$MN)

Table 29 Global Medical Adhesive Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 30 Global Medical Adhesive Market Outlook, By Technology (2016-2026) (US \$MN)

Table 31 Global Medical Adhesive Market Outlook, By Solvent-based (2016-2026) (US \$MN)

Table 32 Global Medical Adhesive Market Outlook, By Water-based (2016-2026) (US \$MN)

Table 33 Global Medical Adhesive Market Outlook, By Solids & Hot Melt (2016-2026) (US \$MN)

Table 34 Global Medical Adhesive Market Outlook, By Other Technologies (2016-2026) (US \$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.



### I would like to order

Product name: Medical Adhesive - Global Market Outlook (2017-2026)

Product link: <a href="https://marketpublishers.com/r/M4D818EC03AEN.html">https://marketpublishers.com/r/M4D818EC03AEN.html</a>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/M4D818EC03AEN.html">https://marketpublishers.com/r/M4D818EC03AEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

riist name.		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970