

# Mammography Systems - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Mammography Systems market is accounted for \$1.45 billion in 2017 and is expected to reach \$3.45 billion by 2026 growing at a CAGR of 10.11%. Growing breast cancer prevalence, technological advancements & government funding for breast cancer treatment and related research are some key factors expected to drive the market growth. However, radiation risks & inaccurate results are restricting the market growth. In addition, combination of 2D and 3D mammography and increasing demand for these systems from emerging markets provides ample opportunities for the market growth.

Breast cancer is the most common form of cancer in the female population across the globe. Risk of breast cancer increases with age and is common in women aged 40 years and above. Morbidity rate of breast cancer is rapidly increasing in developed countries than developing countries. Mammography facilitates the detection of breast cancer and other breast-related diseases. These tests are used for screening and diagnosis of breast cancer among women. Mammography systems involve the use of low-energy ionizing radiations, such as X-ray, to detect unsuspected cancer. Healthcare organizations have undertaken many screening programs over the decade to decrease cancer-related mortality rates, worldwide.

Amongst technology, 3D mammography system segment acquired significant market share. The presence of the Medical Imaging Modernization Act, 2015, is one of the essential factors up surging the demand for 3D systems in the future. The increasing demand for highly specific screening equipment to reduce call-back visits, false alarm, and missed cancer diagnosis is also one of the main factors contributing to the up surging demand. By Geography, Asia Pacific region is expected to register the highest market growth rate during the forecast period. Owing to improvement in healthcare

infrastructures and rise in expenditures in emerging markets in a countries like India and China to overcome the unmet medical needs.

Some of the key players in the global Mammography Systems market include Furukawa ElectricCo.Ltd, NXP Semiconductors, KonicaMinolta, Inc, Hologic Inc. Robert Bosch Ltd, InomaticGmbH, DensoCorp, SiemensAG, Fujifilm Holdings Corporation, AutotecComponents, GEHealthcare, HELLAGmbH&Co.KGaA, MindrayMedical Internationa lLimited, I.M.S.Srl, Metaltronica, amsAG, Allengers Medical Systems Limited, General Electric Company, Carestreamhealth, Continental AG, KoninklijkePhilipsN.V, MTAS.p.A, AbertaxTechnologiesLtd., Toshiba Medical Systems Corporation, Vishay Intertechnology, Planmedoy and Analogic Corperation.

#### Products Covered:

Analog Mammography Systems

Breast Tomosynthesis

Digital Mammography Systems

Film Screen Systems

Biopsy Systems

3D Mammography Systems

Stereotactic Breast Biopsy

#### Technologies Covered:

Combined 2-D and 3-D technology

3-D Technology

2-D Technology

Computer Aided Detection

#### End Users Covered:

Ambulatory surgical centers

Inpatient settings

Hospitals

Diagnostic Centers

Educational & Research Institutes

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

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