

Lubricating Oils - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Lubricating Oils market is accounted for \$38.5 million in 2015 and is expected to reach \$47.7 million by 2022 growing at a CAGR of 3.1% from 2015 to 2022. Factors such as growing automobile industry, rapidly increasing industrialization & modernization of industrial machinery and globalization of technologies are propelling the market growth. Demand for low viscosity fluids in the automotive industry, deep sea marine lubricants, and recycling of used lubricants are expected to offer major growth opportunities for the lubricant manufacturers.

Manufacturing sectors such as 3D printing and medical devices will further complement lubricants industry. However, the market faces a few restraints like volatility in raw material prices and high prices of synthetic & bio-based lubricants. Declining crude oil output, strict environmental regulations and aqueous toxicity of conventional products are expected to hamper market growth. Market would face unprecedented challenges caused by new engine oil specifications and new engine tests.

The utilization of lubricating oils is the highest in the automotive industry. Industrial Machinery & Equipment represent major end user for the market due to improving manufacturing PMI and increased productivity. Rising construction and infrastructure sectors for hydraulic oil, bearings, engine oil has led to high demand for commercial automotive and consumer automotive segment. Asia Pacific market was the largest in terms of volume and revenue owing to industrialization as well as eventually growing automotive, transportation and construction sectors in India and China. North America and Europe are expected to witness moderate growth.

Some of the key players in global Lubricating Oils market are Exxonmobil Corporation, Chevron Corporation, Idemitsu Kosan Co. Ltd, Indian Oil Corp, JX Nippon Oil & Energy, Pertamina, PetroChina Company Limited, Repsol, Royal Dutch Shell PLC,SK Lubricants,Valvoline , Aegean, BP PLC, Total S.A., Sinopec Limited, Lukoil , Fuchs Petrolub AG, Petroliam Nasional Berhad (Petronas), Lubrizol Corporation, Mident

Industrial Company Ltd, Flopower Industry Company Limited, Shijiazhuang Heavy Pump Company Limited, Chongqing Tongrui Filtration Equipment Manufacturing Co. Ltd , Huntsman Corporation, Conoco Phillips Co, Ashland Incorporated, Henkel AG & Company KGaA and Warren Oil Company Incorporated.

Types Covered:

Mineral Oil

Crude oil

Paraffinic oils

Naphthenic oils

Aromatic oils

Synthetic Lubricants

Esters

Group III (Hydro Cracking)

PAG (Polyalkylene Glycol)

PAO (Polyalphaolefin)

Bio-Based Lubricants

Vegetable oils

Animal oils

Greases

Products Covered:

Industrial Lubricants

Process Oils

General Industrial Oils

Industrial Engine Oils

Metal Working Fluids

Automotive Lubricants

Heavy-Duty Engine Oils

Hydraulic & Transmission Fluid

Automatic Transmission Fluid

Passenger Vehicle Engine Oils

Gear Oil

Vehicle & equipment gear oil

Industrial gear oil

Greases

Industrial Greases

Vehicle & Equipment greases

End Users Covered:

Transportation

Passenger vehicle

Commercial vehicle

Aviation

Marine

Railways locomotives

Industrial Machinery & Equipment

Metalworking fluids

Industrial gearboxes

Hydraulic systems

Turbines

Power Generation

Municipal

Construction

Metallurgy & Metalworking

Mining

Food & Beverage

Cosmetics & Toiletries

Chemical Industry

Paper & Textile

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.7 Emerging markets
- 3.8 Product Analysis
- 3.9 End User Analysis

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL LUBRICATING OILS MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Mineral Oil
 - 5.2.1 Crude oil
 - 5.2.2 Paraffinic oils
 - 5.2.3 Naphthenic oils
 - 5.2.4 Aromatic oils
- 5.3 Synthetic Lubricants
 - 5.3.1 Esters
 - 5.3.2 Group III (Hydro Cracking)
 - 5.3.3 PAG (Polyalkylene Glycol)
 - 5.3.4 PAO (Polyalphaolefin)
- 5.4 Bio-Based Lubricants
 - 5.4.1 Vegetable oils
 - 5.4.2 Animal oils
- 5.5 Greases

6 GLOBAL LUBRICATING OILS MARKET, BY PRODUCT

- 6.1 Introduction
- 6.2 Industrial Lubricants
 - 6.2.1 Process Oils
 - 6.2.1.1 White Oils
 - 6.2.1.2 Electrical Oils
 - 6.2.1.3 Rubber Oils
 - 6.2.1.4 Other Process Oils
 - 6.2.2 General Industrial Oils
 - 6.2.3 Industrial Engine Oils
 - 6.2.4 Metal Working Fluids
 - 6.2.4.1 Emulsifiable oil
 - 6.2.4.2 Straight oil
 - 6.2.4.3 Synthetic oil
 - 6.2.4.4 Semi-synthetic oil
- 6.3 Automotive Lubricants
 - 6.3.1 Heavy-Duty Engine Oils
 - 6.3.2 Hydraulic & Transmission Fluid
 - 6.3.3 Automatic Transmission Fluid
 - 6.3.4 Passenger Vehicle Engine Oils
- 6.4 Gear Oil

- 6.4.1 Vehicle & equipment gear oil
- 6.4.2 Industrial gear oil
- 6.5 Greases
 - 6.5.1 Industrial Greases
 - 6.5.2 Vehicle & Equipment greases

7 GLOBAL LUBRICATING OILS MARKET, BY END USER

- 7.1 Introduction
- 7.2 Transportation
 - 7.2.1 Passenger vehicle
 - 7.2.2 Commercial vehicle
 - 7.2.3 Aviation
 - 7.2.4 Marine
 - 7.2.5 Railways locomotives
- 7.3 Industrial Machinery & Equipment
 - 7.3.1 Metalworking fluids
 - 7.3.2 Industrial gearboxes
 - 7.3.3 Hydraulic systems
 - 7.3.4 Turbines
- 7.4 Power Generation
 - 7.4.1 Municipal
- 7.5 Construction
- 7.6 Metallurgy & Metalworking
- 7.7 Mining
- 7.8 Food & Beverage
- 7.9 Cosmetics & Toiletries
- 7.10 Chemical Industry
- 7.11 Paper & Textile

8 GLOBAL LUBRICATING OILS MARKET, BY GEOGRAPHY

- 8.1 North America
 - 8.1.1 US
 - 8.1.2 Canada
 - 8.1.3 Mexico
- 8.2 Europe
 - 8.2.1 Germany
 - 8.2.2 France

- 8.2.3 Italy
- 8.2.4 UK
- 8.2.5 Spain
- 8.2.8 Rest of Europe
- 8.3 Asia Pacific
 - 8.3.1 Japan
 - 8.3.2 China
 - 8.3.3 India
 - 8.3.4 Australia
 - 8.3.5 New Zealand
 - 8.3.8 Rest of Asia Pacific
- 8.4 Rest of the World
 - 8.4.1 Middle East
 - 8.4.2 Brazil
 - 8.4.3 Argentina
 - 8.4.4 South Africa
 - 8.4.5 Egypt

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Exxonmobil Corporation
- 10.2 Chevron Corporation
- 10.3 Idemitsu Kosan Co. Ltd
- 10.4 Indian Oil Corp
- 10.5 JX Nippon Oil & Energy
- 10.6 Pertamina
- 10.7 PetroChina Company Limited
- 10.8 Repsol
- 10.9 Royal Dutch Shell PLC
- 10.10 SK Lubricants
- 10.11 Valvoline

- 10.12 Aegean
- 10.13 BP PLC
- 10.14 Total S.A.
- 10.15 Sinopec Limited
- 10.16 Lukoil
- 10.17 Fuchs Petrolub AG
- 10.18 Petroliam Nasional Berhad (Petronas)
- 10.11 Lubrizol Corporation
- 10.20 Mident Industrial Company Ltd
- 10.21 Flopower Industry Company Limited
- 10.22 Shijiazhuang Heavy Pump Company Limited,
- 10.23 Chongqing Tongrui Filtration Equipment Manufacturing Co. Ltd
- 10.24 Huntsman Corporation
- 10.25 Conoco Phillips Co
- 10.26 Ashland Incorporated
- 10.27 Henkel AG & Company KGaA
- 10.28 Warren Oil Company Incorporated

List Of Tables

LIST OF TABLES

- 1 Global Lubricating Oils Market Analysis, by Region, (2013-2022) (\$MN)
- 2 Global Lubricating Oils Market Analysis, by Type, (2013-2022) (\$MN)
- 3 Global Lubricating Oils Market Analysis, by Mineral Oil, (2013-2022) (\$MN)
- 4 Global Lubricating Oils Market Analysis, by Crude oil, (2013-2022) (\$MN)
- 5 Global Lubricating Oils Market Analysis, by Paraffinic oils, (2013-2022) (\$MN)
- 6 Global Lubricating Oils Market Analysis, by Naphthenic oils, (2013-2022) (\$MN)
- 7 Global Lubricating Oils Market Analysis, by Aromatic oils, (2013-2022) (\$MN)
- 8 Global Lubricating Oils Market Analysis, by Synthetic Lubricants, (2013-2022) (\$MN)
- 9 Global Lubricating Oils Market Analysis, by Esters, (2013-2022) (\$MN)
- 10 Global Lubricating Oils Market Analysis, by Group III (Hydro Cracking), (2013-2022) (\$MN)
- 11 Global Lubricating Oils Market Analysis, by PAG (Polyalkylene Glycol), (2013-2022) (\$MN)
- 12 Global Lubricating Oils Market Analysis, by PAO (Polyalphaolefin), (2013-2022) (\$MN)
- 13 Global Lubricating Oils Market Analysis, by Bio-Based Lubricants, (2013-2022) (\$MN)
- 14 Global Lubricating Oils Market Analysis, by Vegetable oils, (2013-2022) (\$MN)
- 15 Global Lubricating Oils Market Analysis, by Animal oils, (2013-2022) (\$MN)
- 16 Global Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)
- 17 Global Lubricating Oils Market Analysis, by Product, (2013-2022) (\$MN)
- 18 Global Lubricating Oils Market Analysis, by Industrial Lubricants, (2013-2022) (\$MN)
- 19 Global Lubricating Oils Market Analysis, by Process Oils, (2013-2022) (\$MN)
- 20 Global Lubricating Oils Market Analysis, by General Industrial Oils, (2013-2022) (\$MN)
- 21 Global Lubricating Oils Market Analysis, by Industrial Engine Oils, (2013-2022) (\$MN)
- 22 Global Lubricating Oils Market Analysis, by Metal Working Fluids, (2013-2022) (\$MN)
- 23 Global Lubricating Oils Market Analysis, by Automotive Lubricants, (2013-2022) (\$MN)
- 24 Global Lubricating Oils Market Analysis, by Heavy-Duty Engine Oils, (2013-2022) (\$MN)
- 25 Global Lubricating Oils Market Analysis, by Hydraulic & Transmission Fluid, (2013-2022) (\$MN)

- 26 Global Lubricating Oils Market Analysis, by Automatic Transmission Fluid, (2013-2022) (\$MN)
- 27 Global Lubricating Oils Market Analysis, by Passenger Vehicle Engine Oils, (2013-2022) (\$MN)
- 28 Global Lubricating Oils Market Analysis, by Gear Oil, (2013-2022) (\$MN)
- 29 Global Lubricating Oils Market Analysis, by Vehicle & equipment gear oil, (2013-2022) (\$MN)
- 30 Global Lubricating Oils Market Analysis, by Industrial gear oil, (2013-2022) (\$MN)
- 31 Global Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)
- 32 Global Lubricating Oils Market Analysis, by Industrial Greases, (2013-2022) (\$MN)
- 33 Global Lubricating Oils Market Analysis, by Vehicle & Equipment greases, (2013-2022) (\$MN)
- 34 Global Lubricating Oils Market Analysis, by End User, (2013-2022) (\$MN)
- 35 Global Lubricating Oils Market Analysis, by Transportation, (2013-2022) (\$MN)
- 36 Global Lubricating Oils Market Analysis, by Passenger vehicle, (2013-2022) (\$MN)
- 37 Global Lubricating Oils Market Analysis, by Commercial vehicle, (2013-2022) (\$MN)
- 38 Global Lubricating Oils Market Analysis, by Aviation, (2013-2022) (\$MN)
- 39 Global Lubricating Oils Market Analysis, by Marine, (2013-2022) (\$MN)
- 40 Global Lubricating Oils Market Analysis, by Railway locomotives, (2013-2022) (\$MN)
- 41 Global Lubricating Oils Market Analysis, by Industrial Machinery & Equipment, (2013-2022) (\$MN)
- 42 Global Lubricating Oils Market Analysis, by Metalworking fluids, (2013-2022) (\$MN)
- 43 Global Lubricating Oils Market Analysis, by Industrial gearboxes, (2013-2022) (\$MN)
- 44 Global Lubricating Oils Market Analysis, by Hydraulic systems, (2013-2022) (\$MN)
- 45 Global Lubricating Oils Market Analysis, by Turbines, (2013-2022) (\$MN)
- 46 Global Lubricating Oils Market Analysis, by Power Generation, (2013-2022) (\$MN)
- 47 Global Lubricating Oils Market Analysis, by Municipal, (2013-2022) (\$MN)
- 48 Global Lubricating Oils Market Analysis, by Construction, (2013-2022) (\$MN)
- 49 Global Lubricating Oils Market Analysis, by Metallurgy & Metalworking, (2013-2022) (\$MN)
- 50 Global Lubricating Oils Market Analysis, by Mining, (2013-2022) (\$MN)
- 51 Global Lubricating Oils Market Analysis, by Food & Beverage, (2013-2022) (\$MN)
- 52 Global Lubricating Oils Market Analysis, by Cosmetics & Toiletries, (2013-2022) (\$MN)
- 53 Global Lubricating Oils Market Analysis, by Chemical Industry, (2013-2022) (\$MN)
- 54 Global Lubricating Oils Market Analysis, by Paper & Textile, (2013-2022) (\$MN)
- 55 North America Lubricating Oils Market Analysis, by Country, (2013-2022) (\$MN)
- 56 North America Lubricating Oils Market Analysis, by Type, (2013-2022) (\$MN)
- 57 North America Lubricating Oils Market Analysis, by Mineral Oil, (2013-2022) (\$MN)

- 58 North America Lubricating Oils Market Analysis, by Crude oil, (2013-2022) (\$MN)
- 59 North America Lubricating Oils Market Analysis, by Paraffinic oils, (2013-2022) (\$MN)
- 60 North America Lubricating Oils Market Analysis, by Naphthenic oils, (2013-2022) (\$MN)
- 61 North America Lubricating Oils Market Analysis, by Aromatic oils, (2013-2022) (\$MN)
- 62 North America Lubricating Oils Market Analysis, by Synthetic Lubricants, (2013-2022) (\$MN)
- 63 North America Lubricating Oils Market Analysis, by Esters, (2013-2022) (\$MN)
- 64 North America Lubricating Oils Market Analysis, by Group III (Hydro Cracking), (2013-2022) (\$MN)
- 65 North America Lubricating Oils Market Analysis, by PAG (Polyalkylene Glycol), (2013-2022) (\$MN)
- 66 North America Lubricating Oils Market Analysis, by PAO (Polyalphaolefin), (2013-2022) (\$MN)
- 67 North America Lubricating Oils Market Analysis, by Bio-Based Lubricants, (2013-2022) (\$MN)
- 68 North America Lubricating Oils Market Analysis, by Vegetable oils, (2013-2022) (\$MN)
- 69 North America Lubricating Oils Market Analysis, by Animal oils, (2013-2022) (\$MN)
- 70 North America Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)
- 71 North America Lubricating Oils Market Analysis, by Product, (2013-2022) (\$MN)
- 72 North America Lubricating Oils Market Analysis, by Industrial Lubricants, (2013-2022) (\$MN)
- 73 North America Lubricating Oils Market Analysis, by Process Oils, (2013-2022) (\$MN)
- 74 North America Lubricating Oils Market Analysis, by General Industrial Oils, (2013-2022) (\$MN)
- 75 North America Lubricating Oils Market Analysis, by Industrial Engine Oils, (2013-2022) (\$MN)
- 76 North America Lubricating Oils Market Analysis, by Metal Working Fluids, (2013-2022) (\$MN)
- 77 North America Lubricating Oils Market Analysis, by Automotive Lubricants, (2013-2022) (\$MN)
- 78 North America Lubricating Oils Market Analysis, by Heavy-Duty Engine Oils, (2013-2022) (\$MN)
- 79 North America Lubricating Oils Market Analysis, by Hydraulic & Transmission Fluid, (2013-2022) (\$MN)
- 80 North America Lubricating Oils Market Analysis, by Automatic Transmission Fluid, (2013-2022) (\$MN)

- 81 North America Lubricating Oils Market Analysis, by Passenger Vehicle Engine Oils, (2013-2022) (\$MN)
- 82 North America Lubricating Oils Market Analysis, by Gear Oil, (2013-2022) (\$MN)
- 83 North America Lubricating Oils Market Analysis, by Vehicle & equipment gear oil, (2013-2022) (\$MN)
- 84 North America Lubricating Oils Market Analysis, by Industrial gear oil, (2013-2022) (\$MN)
- 85 North America Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)
- 86 North America Lubricating Oils Market Analysis, by Industrial Greases, (2013-2022) (\$MN)
- 87 North America Lubricating Oils Market Analysis, by Vehicle & Equipment greases, (2013-2022) (\$MN)
- 88 North America Lubricating Oils Market Analysis, by End User, (2013-2022) (\$MN)
- 89 North America Lubricating Oils Market Analysis, by Transportation, (2013-2022) (\$MN)
- 90 North America Lubricating Oils Market Analysis, by Passenger vehicle, (2013-2022) (\$MN)
- 91 North America Lubricating Oils Market Analysis, by Commercial vehicle, (2013-2022) (\$MN)
- 92 North America Lubricating Oils Market Analysis, by Aviation, (2013-2022) (\$MN)
- 93 North America Lubricating Oils Market Analysis, by Marine, (2013-2022) (\$MN)
- 94 North America Lubricating Oils Market Analysis, by Railway locomotives, (2013-2022) (\$MN)
- 95 North America Lubricating Oils Market Analysis, by Industrial Machinery & Equipment, (2013-2022) (\$MN)
- 96 North America Lubricating Oils Market Analysis, by Metalworking fluids, (2013-2022) (\$MN)
- 97 North America Lubricating Oils Market Analysis, by Industrial gearboxes, (2013-2022) (\$MN)
- 98 North America Lubricating Oils Market Analysis, by Hydraulic systems, (2013-2022) (\$MN)
- 99 North America Lubricating Oils Market Analysis, by Turbines, (2013-2022) (\$MN)
- 100 North America Lubricating Oils Market Analysis, by Power Generation, (2013-2022) (\$MN)
- 101 North America Lubricating Oils Market Analysis, by Municipal, (2013-2022) (\$MN)
- 102 North America Lubricating Oils Market Analysis, by Construction, (2013-2022) (\$MN)
- 103 North America Lubricating Oils Market Analysis, by Metallurgy & Metalworking, (2013-2022) (\$MN)

- 104 North America Lubricating Oils Market Analysis, by Mining, (2013-2022) (\$MN)
- 105 North America Lubricating Oils Market Analysis, by Food & Beverage, (2013-2022) (\$MN)
- 106 North America Lubricating Oils Market Analysis, by Cosmetics & Toiletries, (2013-2022) (\$MN)
- 107 North America Lubricating Oils Market Analysis, by Chemical Industry, (2013-2022) (\$MN)
- 108 North America Lubricating Oils Market Analysis, by Paper & Textile, (2013-2022) (\$MN)
- 109 Europe Lubricating Oils Market Analysis, by Country, (2013-2022) (\$MN)
- 110 Europe Lubricating Oils Market Analysis, by Type, (2013-2022) (\$MN)
- 111 Europe Lubricating Oils Market Analysis, by Mineral Oil, (2013-2022) (\$MN)
- 112 Europe Lubricating Oils Market Analysis, by Crude oil, (2013-2022) (\$MN)
- 113 Europe Lubricating Oils Market Analysis, by Paraffinic oils, (2013-2022) (\$MN)
- 114 Europe Lubricating Oils Market Analysis, by Naphthenic oils, (2013-2022) (\$MN)
- 115 Europe Lubricating Oils Market Analysis, by Aromatic oils, (2013-2022) (\$MN)
- 116 Europe Lubricating Oils Market Analysis, by Synthetic Lubricants, (2013-2022) (\$MN)
- 117 Europe Lubricating Oils Market Analysis, by Esters, (2013-2022) (\$MN)
- 118 Europe Lubricating Oils Market Analysis, by Group III (Hydro Cracking), (2013-2022) (\$MN)
- 119 Europe Lubricating Oils Market Analysis, by PAG (Polyalkylene Glycol), (2013-2022) (\$MN)
- 120 Europe Lubricating Oils Market Analysis, by PAO (Polyalphaolefin), (2013-2022) (\$MN)
- 121 Europe Lubricating Oils Market Analysis, by Bio-Based Lubricants, (2013-2022) (\$MN)
- 122 Europe Lubricating Oils Market Analysis, by Vegetable oils, (2013-2022) (\$MN)
- 123 Europe Lubricating Oils Market Analysis, by Animal oils, (2013-2022) (\$MN)
- 124 Europe Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)
- 125 Europe Lubricating Oils Market Analysis, by Product, (2013-2022) (\$MN)
- 126 Europe Lubricating Oils Market Analysis, by Industrial Lubricants, (2013-2022) (\$MN)
- 127 Europe Lubricating Oils Market Analysis, by Process Oils, (2013-2022) (\$MN)
- 128 Europe Lubricating Oils Market Analysis, by General Industrial Oils, (2013-2022) (\$MN)
- 129 Europe Lubricating Oils Market Analysis, by Industrial Engine Oils, (2013-2022) (\$MN)
- 130 Europe Lubricating Oils Market Analysis, by Metal Working Fluids, (2013-2022)

(\$MN)

131 Europe Lubricating Oils Market Analysis, by Automotive Lubricants, (2013-2022)

(\$MN)

132 Europe Lubricating Oils Market Analysis, by Heavy-Duty Engine Oils, (2013-2022)

(\$MN)

133 Europe Lubricating Oils Market Analysis, by Hydraulic & Transmission Fluid, (2013-2022) (\$MN)

134 Europe Lubricating Oils Market Analysis, by Automatic Transmission Fluid, (2013-2022) (\$MN)

135 Europe Lubricating Oils Market Analysis, by Passenger Vehicle Engine Oils, (2013-2022) (\$MN)

136 Europe Lubricating Oils Market Analysis, by Gear Oil, (2013-2022) (\$MN)

137 Europe Lubricating Oils Market Analysis, by Vehicle & equipment gear oil, (2013-2022) (\$MN)

138 Europe Lubricating Oils Market Analysis, by Industrial gear oil, (2013-2022) (\$MN)

139 Europe Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)

140 Europe Lubricating Oils Market Analysis, by Industrial Greases, (2013-2022) (\$MN)

141 Europe Lubricating Oils Market Analysis, by Vehicle & Equipment greases, (2013-2022) (\$MN)

142 Europe Lubricating Oils Market Analysis, by End User, (2013-2022) (\$MN)

143 Europe Lubricating Oils Market Analysis, by Transportation, (2013-2022) (\$MN)

144 Europe Lubricating Oils Market Analysis, by Passenger vehicle, (2013-2022) (\$MN)

145 Europe Lubricating Oils Market Analysis, by Commercial vehicle, (2013-2022) (\$MN)

146 Europe Lubricating Oils Market Analysis, by Aviation, (2013-2022) (\$MN)

147 Europe Lubricating Oils Market Analysis, by Marine, (2013-2022) (\$MN)

148 Europe Lubricating Oils Market Analysis, by Railway locomotives, (2013-2022) (\$MN)

149 Europe Lubricating Oils Market Analysis, by Industrial Machinery & Equipment, (2013-2022) (\$MN)

150 Europe Lubricating Oils Market Analysis, by Metalworking fluids, (2013-2022) (\$MN)

151 Europe Lubricating Oils Market Analysis, by Industrial gearboxes, (2013-2022) (\$MN)

152 Europe Lubricating Oils Market Analysis, by Hydraulic systems, (2013-2022) (\$MN)

153 Europe Lubricating Oils Market Analysis, by Turbines, (2013-2022) (\$MN)

154 Europe Lubricating Oils Market Analysis, by Power Generation, (2013-2022) (\$MN)

155 Europe Lubricating Oils Market Analysis, by Municipal, (2013-2022) (\$MN)

156 Europe Lubricating Oils Market Analysis, by Construction, (2013-2022) (\$MN)

- 157 Europe Lubricating Oils Market Analysis, by Metallurgy & Metalworking, (2013-2022) (\$MN)
- 158 Europe Lubricating Oils Market Analysis, by Mining, (2013-2022) (\$MN)
- 159 Europe Lubricating Oils Market Analysis, by Food & Beverage, (2013-2022) (\$MN)
- 160 Europe Lubricating Oils Market Analysis, by Cosmetics & Toiletries, (2013-2022) (\$MN)
- 161 Europe Lubricating Oils Market Analysis, by Chemical Industry, (2013-2022) (\$MN)
- 162 Europe Lubricating Oils Market Analysis, by Paper & Textile, (2013-2022) (\$MN)
- 163 Asia Pacific Lubricating Oils Market Analysis, by Country, (2013-2022) (\$MN)
- 164 Asia Pacific Lubricating Oils Market Analysis, by Type, (2013-2022) (\$MN)
- 165 Asia Pacific Lubricating Oils Market Analysis, by Mineral Oil, (2013-2022) (\$MN)
- 166 Asia Pacific Lubricating Oils Market Analysis, by Crude oil, (2013-2022) (\$MN)
- 167 Asia Pacific Lubricating Oils Market Analysis, by Paraffinic oils, (2013-2022) (\$MN)
- 168 Asia Pacific Lubricating Oils Market Analysis, by Naphthenic oils, (2013-2022) (\$MN)
- 169 Asia Pacific Lubricating Oils Market Analysis, by Aromatic oils, (2013-2022) (\$MN)
- 170 Asia Pacific Lubricating Oils Market Analysis, by Synthetic Lubricants, (2013-2022) (\$MN)
- 171 Asia Pacific Lubricating Oils Market Analysis, by Esters, (2013-2022) (\$MN)
- 172 Asia Pacific Lubricating Oils Market Analysis, by Group III (Hydro Cracking), (2013-2022) (\$MN)
- 173 Asia Pacific Lubricating Oils Market Analysis, by PAG (Polyalkylene Glycol), (2013-2022) (\$MN)
- 174 Asia Pacific Lubricating Oils Market Analysis, by PAO (Polyalphaolefin), (2013-2022) (\$MN)
- 175 Asia Pacific Lubricating Oils Market Analysis, by Bio-Based Lubricants, (2013-2022) (\$MN)
- 176 Asia Pacific Lubricating Oils Market Analysis, by Vegetable oils, (2013-2022) (\$MN)
- 177 Asia Pacific Lubricating Oils Market Analysis, by Animal oils, (2013-2022) (\$MN)
- 178 Asia Pacific Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)
- 179 Asia Pacific Lubricating Oils Market Analysis, by Product, (2013-2022) (\$MN)
- 180 Asia Pacific Lubricating Oils Market Analysis, by Industrial Lubricants, (2013-2022) (\$MN)
- 181 Asia Pacific Lubricating Oils Market Analysis, by Process Oils, (2013-2022) (\$MN)
- 182 Asia Pacific Lubricating Oils Market Analysis, by General Industrial Oils, (2013-2022) (\$MN)
- 183 Asia Pacific Lubricating Oils Market Analysis, by Industrial Engine Oils, (2013-2022) (\$MN)
- 184 Asia Pacific Lubricating Oils Market Analysis, by Metal Working Fluids, (2013-2022)

(\$MN)

185 Asia Pacific Lubricating Oils Market Analysis, by Automotive Lubricants, (2013-2022) (\$MN)

186 Asia Pacific Lubricating Oils Market Analysis, by Heavy-Duty Engine Oils, (2013-2022) (\$MN)

187 Asia Pacific Lubricating Oils Market Analysis, by Hydraulic & Transmission Fluid, (2013-2022) (\$MN)

188 Asia Pacific Lubricating Oils Market Analysis, by Automatic Transmission Fluid, (2013-2022) (\$MN)

189 Asia Pacific Lubricating Oils Market Analysis, by Passenger Vehicle Engine Oils, (2013-2022) (\$MN)

190 Asia Pacific Lubricating Oils Market Analysis, by Gear Oil, (2013-2022) (\$MN)

191 Asia Pacific Lubricating Oils Market Analysis, by Vehicle & equipment gear oil, (2013-2022) (\$MN)

192 Asia Pacific Lubricating Oils Market Analysis, by Industrial gear oil, (2013-2022) (\$MN)

193 Asia Pacific Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)

194 Asia Pacific Lubricating Oils Market Analysis, by Industrial Greases, (2013-2022) (\$MN)

195 Asia Pacific Lubricating Oils Market Analysis, by Vehicle & Equipment greases, (2013-2022) (\$MN)

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198 Asia Pacific Lubricating Oils Market Analysis, by Passenger vehicle, (2013-2022) (\$MN)

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203 Asia Pacific Lubricating Oils Market Analysis, by Industrial Machinery & Equipment, (2013-2022) (\$MN)

204 Asia Pacific Lubricating Oils Market Analysis, by Metalworking fluids, (2013-2022) (\$MN)

205 Asia Pacific Lubricating Oils Market Analysis, by Industrial gearboxes, (2013-2022) (\$MN)

206 Asia Pacific Lubricating Oils Market Analysis, by Hydraulic systems, (2013-2022)

(\$MN)

207 Asia Pacific Lubricating Oils Market Analysis, by Turbines, (2013-2022) (\$MN)

208 Asia Pacific Lubricating Oils Market Analysis, by Power Generation, (2013-2022) (\$MN)

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217 RoW Lubricating Oils Market Analysis, by Country, (2013-2022) (\$MN)

218 RoW Lubricating Oils Market Analysis, by Type, (2013-2022) (\$MN)

219 RoW Lubricating Oils Market Analysis, by Mineral Oil, (2013-2022) (\$MN)

220 RoW Lubricating Oils Market Analysis, by Crude oil, (2013-2022) (\$MN)

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232 RoW Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)

233 RoW Lubricating Oils Market Analysis, by Product, (2013-2022) (\$MN)

234 RoW Lubricating Oils Market Analysis, by Industrial Lubricants, (2013-2022) (\$MN)

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- 236 RoW Lubricating Oils Market Analysis, by General Industrial Oils, (2013-2022) (\$MN)
- 237 RoW Lubricating Oils Market Analysis, by Industrial Engine Oils, (2013-2022) (\$MN)
- 238 RoW Lubricating Oils Market Analysis, by Metal Working Fluids, (2013-2022) (\$MN)
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- 240 RoW Lubricating Oils Market Analysis, by Heavy-Duty Engine Oils, (2013-2022) (\$MN)
- 241 RoW Lubricating Oils Market Analysis, by Hydraulic & Transmission Fluid, (2013-2022) (\$MN)
- 242 RoW Lubricating Oils Market Analysis, by Automatic Transmission Fluid, (2013-2022) (\$MN)
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- 244 RoW Lubricating Oils Market Analysis, by Gear Oil, (2013-2022) (\$MN)
- 245 RoW Lubricating Oils Market Analysis, by Vehicle & equipment gear oil, (2013-2022) (\$MN)
- 246 RoW Lubricating Oils Market Analysis, by Industrial gear oil, (2013-2022) (\$MN)
- 247 RoW Lubricating Oils Market Analysis, by Greases, (2013-2022) (\$MN)
- 248 RoW Lubricating Oils Market Analysis, by Industrial Greases, (2013-2022) (\$MN)
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