

# Lubricating Oils - Global Market Outlook (2016-2022)

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## Abstracts

According to Statistics MRC, the Global Lubricating Oils market is accounted for \$38.5 million in 2015 and is expected to reach \$47.7 million by 2022 growing at a CAGR of 3.1% from 2015 to 2022. Factors such as growing automobile industry, rapidly increasing industrialization & modernization of industrial machinery and globalization of technologies are propelling the market growth. Demand for low viscosity fluids in the automotive industry, deep sea marine lubricants, and recycling of used lubricants are expected to offer major growth opportunities for the lubricant manufacturers.

Manufacturing sectors such as 3D printing and medical devices will further complement lubricants industry. However, the market faces a few restraints like volatility in raw material prices and high prices of synthetic & bio-based lubricants. Declining crude oil output, strict environmental regulations and aqueous toxicity of conventional products are expected to hamper market growth. Market would face unprecedented challenges caused by new engine oil specifications and new engine tests.

The utilization of lubricating oils is the highest in the automotive industry. Industrial Machinery & Equipment represent major end user for the market due to improving manufacturing PMI and increased productivity. Rising construction and infrastructure sectors for hydraulic oil, bearings, engine oil has led to high demand for commercial automotive and consumer automotive segment. Asia Pacific market was the largest in terms of volume and revenue owing to industrialization as well as eventually growing automotive, transportation and construction sectors in India and China. North America and Europe are expected to witness moderate growth.

Some of the key players in global Lubricating Oils market are Exxonmobil Corporation, Chevron Corporation, Idemitsu Kosan Co. Ltd, Indian Oil Corp, JX Nippon Oil & Energy, Pertamina, PetroChina Company Limited, Repsol, Royal Dutch Shell PLC,SK Lubricants,Valvoline , Aegean, BP PLC, Total S.A., Sinopec Limited, Lukoil , Fuchs Petrolub AG, Petroliam Nasional Berhad (Petronas), Lubrizol Corporation, Mident

Industrial Company Ltd, Flopower Industry Company Limited, Shijiazhuang Heavy Pump Company Limited, Chongqing Tongrui Filtration Equipment Manufacturing Co. Ltd , Huntsman Corporation, Conoco Phillips Co, Ashland Incorporated, Henkel AG & Company KGaA and Warren Oil Company Incorporated.

#### Types Covered:

##### Mineral Oil

Crude oil

Paraffinic oils

Naphthenic oils

Aromatic oils

##### Synthetic Lubricants

Esters

Group III (Hydro Cracking)

PAG (Polyalkylene Glycol)

PAO (Polyalphaolefin)

##### Bio-Based Lubricants

Vegetable oils

Animal oils

##### Greases

#### Products Covered:

## Industrial Lubricants

Process Oils

General Industrial Oils

Industrial Engine Oils

Metal Working Fluids

## Automotive Lubricants

Heavy-Duty Engine Oils

Hydraulic & Transmission Fluid

Automatic Transmission Fluid

Passenger Vehicle Engine Oils

## Gear Oil

Vehicle & equipment gear oil

Industrial gear oil

## Greases

Industrial Greases

Vehicle & Equipment greases

## End Users Covered:

### Transportation

Passenger vehicle

Commercial vehicle

Aviation

Marine

Railways locomotives

Industrial Machinery & Equipment

Metalworking fluids

Industrial gearboxes

Hydraulic systems

Turbines

Power Generation

Municipal

Construction

Metallurgy & Metalworking

Mining

Food & Beverage

Cosmetics & Toiletries

Chemical Industry

Paper & Textile

Regions Covered:

## North America

US

Canada

Mexico

## Europe

Germany

France

Italy

UK

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

## Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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