

# Lipid Nutrition - Global Market Outlook (2017-2023)

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## Abstracts

According to Statistics MRC, the Global Lipid Nutrition market is expected to grow from \$5.69 billion in 2016 to reach \$12.19 billion by 2023 with a CAGR of 11.4%. The lipid nutrition market is fueled by technological advancements and innovations. Recent trends of vegan food habit and supplementary diet by the urban population across the globe is expected to increase the growth of the market. Increasing health issues, awareness about the benefits of lipid nutrition, rising demand for lipid nutrition in infant formula, animal nutrition and dietary supplements and the demand to meet the nutritional requirements of an aging population are the factors propelling the market growth. However, limited supply of fish oil and environmental regulations are hindering the market growth.

By type, the Omega-3 segment holds the largest market share due to its health benefits. Also technological advancement such as microencapsulation led to the demand in the purchase of capsules, oils, and functional foods containing Omega-3 acids. With innovations on the rise omega3 products are now used in beverage, juices, baby foods, baked products, baking oils and fortified dairy products while earlier they were only used in spreads and yogurt. Also growing significance of omega3 in infant formula has led to the growth of this segment.

Geographically, Asia Pacific holds for the largest share in the market due to rising infant and women nutrition markets along with diet diversification and the liberalization of foreign direct investments in the food sector. China dominates the Asia Pacific region owing to huge consumption of lipid nutrition in infant nutrition and animal nutrition sectors.

Some of the key players in the Lipid nutrition market are Omega Protein Corporation, FMC Corporation, Qualitas Health, Koninklijke DSM N.V., Croda International PLC, Solutex Inc, Cargill, Polaris Nutritional Lipids, Archer Daniels Midland Company, Kerry

Group PLC, Reckitt Benckiser Group PLC , Lipoid GmbH, Luhua Biomarine, Nordic Naturals Inc, Copeinca, Neptune Wellness Solutions, Corefx Ingredients, Tecnológica De Alimentos Sa (Tasa), Nature's Way Products LLC and Stepan Company.

Forms covered:

Liquid

Powder

Sources covered:

Plant Source

Animal Source

Types covered:

Medium-Chain Triglycerides (MCTS)

Omega-6

Omega-3

Large-Chain Triglycerides (LCTs)

Other Types

Distribution Channels covered:

Indirect

Direct

Applications covered:

Infant Formula

Animal Nutrition

Pharmaceutical

Food Fortification

Dietary Supplements & Nutraceutical

Food & Beverages

Pet Food

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

## Rest of Middle East & Africa

### What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends.

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Note: Regional tables for North America, Europe, Asia Pacific, Middle East, Latin America and RoW are presented in similar manner as the above

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