

Larvicides - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Larvicides market is accounted for \$719.7 million in 2017 and is expected to reach \$1196.1 million by 2026 growing at a CAGR of 5.8%. Factors such as vector-based outbreaks, climatic changes, the raise in pest population, increase in awareness about IPM practices & environmental sustainability and growing implementation of biological & physical control methods are driving the market growth. However, high costs associated with larval control methods and larval resistance to commonly used insecticides are some of the factors hampering the market.

By control method, Bio control agents such as *Bacillus sphaericus* (Bs) have a steady growth due to confirmed to be effective for larval control, and are protected to the environment, owing to the quick knockdown of pests, no cross-resistance with traditionally used pesticides. Based on target, mosquitoes segment has a significant growth due to the climate changes caused by global warming and disease outbreaks such as the Zika fever to the expansion of the mosquito population. These concerns are expected to strengthen the performance of mosquito control programs and the usage of larvicides.

Based on Geography, North America is estimated as the largest consumer due to the presence of many multinational and national companies in the region. Integrated Mosquito Management (IMM) conception is generally used for controlling mosquitoes. The market in the US and Canada are significantly huge owing to effective execution of surveillance and vector control programs, which limit the endemic transmission of diseases such as malaria and dengue fever. Asia Pacific region is projected to grow at the highest CAGR due to spread of mosquito-borne diseases, high rate of urbanization, and raise in public intolerance to pests.

Some of the key players profiled in the Larvicides market are Bayer AG, Gowan

Company, Nufarm Limited, Babolna-Bio, Kadant GranTek, Bayer Environmental Science, BASF SE, ADAMA Agricultural Solutions Ltd., Central Garden & Pet Company, Russell Ipm Ltd, Babolna-Bio, MGK, Eli Lilly and Company, Sumitomo Chemical Co., Ltd. and Certis USA LLC.

Control Methods Covered:

Bio control Agents

Insect Growth Regulators

Chemical Agents

Other Control Methods

Products Covered:

Natural

Biological

Synthetic

Targets Covered:

Mosquitoes

Flies

Other Targets

Applications Covered:

Agricultural

Commercial

Residential

Livestock

Public Health

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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