

Laminating Adhesives - Global Market Outlook (2018-2027)

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Abstracts

According to Statistics MRC, the Global Laminating Adhesives market accounted for \$2.38 billion in 2018 and is expected to reach \$5.14 billion by 2027 growing at a CAGR of 8.9% during the forecast period. Some of the key factors such as increasing demand from the packaged food industry and rising demand for customer-friendly packaging are driving the market growth. However, the performance limitations of water-based adhesives may restrain the market growth. Moreover, rising demand for flexible packaging industry due to the requirement of lightweight, easy handling, less space-consuming, longer shelf life, easy transit, damage resistance, and better printability packaging will provide ample opportunities for the growth of the market.

Laminating Adhesives are used for joining and gathering of various material surfaces. It is specially designed to append or fix two distinct surfaces together. The different chemical compositions of these adhesives include polyurethanes, polyvinyl acetate, epoxy, styrenic block, and ethylene-vinyl acetate. It is generally applicable in minimizing weight, vibration-dampening joint and spillage control of liquids or gases. It has its application in different industrial and domestic uses.

By resin, polyurethane segment is going to have a lucrative growth during the forecast period due to its growing usage in a wide range of applications such as automotive, bus & truck and rail to reduce the weight of vehicles. Polyurethane adhesives provide extremely strong bonding. By geography, Asia-Pacific is going to have a lucrative growth during the forecast period due to rising manufacturing activities and expanding requirement for flexible packaging in countries, such as China, India, and Japan, the utilization of these adhesives is increasing in the region.

Some of the key players in Laminating Adhesives market include Dowdupont Inc.,

Vimasco Corporation, DIC Corporation, Ashland Inc., H.B. Fuller Company, Henkel AG & Co. KGaA, Flint Group, 3M, Arkema (Bostik), and Coim Group.

Components Covered:

Two-Component

One Component

Resins Covered:

Acrylic

Polyester

Polyurethane

Other Resins

Types Covered:

Dry Lamination

Wet Lamination

Adhesive Types Covered:

Synthetic and Natural Rubber

Modified Polyolefin

Ethylene

Silicone

Other Adhesive Types

Technologies Covered:

Radiation Curable

Solvent-Less

Combination Radiation Curable

Solvent-Based

Hot Melt

Reactive

Water-Based

Other Technologies

Applications Covered:

Woodwork & Furniture

Building & Construction

Footwear

Pressure Sensitive Adhesives

Other Applications

End-Users Covered:

Automotive & Transportation

Industrial

Packaging

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

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