

Lab Consumables Market Forecasts to 2030 – Global Analysis By Product Type (Laboratory Glassware and Plasticware, Reagents and Chemicals, Filter Papers and Membranes, Lab Equipment Consumables, Disposable Gloves and Protective Gear, Syringes & Needles, Microplates, Cryogenic Storage, and Other Product Types), Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Lab Consumables Market is accounted for \$13.52 billion in 2024 and is expected to reach \$19.73 billion by 2030 growing at a CAGR of 6.5% during the forecast period. Disposable supplies and equipment used in labs for a range of purposes, such as industrial testing, diagnostics, and research, are referred to as lab consumables. These include of things like test tubes, filters, pipettes, glassware, plastic-ware, reagents, and gloves and other safety gear. In order to conduct research, analyze samples, and maintain safety in lab settings, lab consumables are necessary. They are made to be used only once or for a brief period of time, which helps to preserve accuracy, efficiency, and hygiene in laboratory activities.

According to the World Health Organization (WHO), chronic diseases cause 71% of all deaths worldwide, with cardiovascular diseases accounting for 31% of all fatalities in 2019.

Market Dynamics:

Driver:

Rising demand for diagnostic testing

The requirement for different consumables used in testing processes is directly fueled by the growing need for diagnostic testing, which is a major driver of the lab consumables market. Reagents, test kits, sample collection supplies, and laboratory consumables are used increasingly frequently as a result of people seeking diagnostic testing for early illness diagnosis as health issues become more well known. The rise in diagnostic testing is also a result of infectious disease outbreaks, the development of chronic illnesses, and the movement toward preventative healthcare. To accommodate the increasing demand for testing, diagnostic centers, hospitals, and laboratories need a steady supply of consumables.

Restraint:

Environmental impact of disposable products

Concern over the environmental effects of disposable products in the lab consumables sector is developing since single-use plastic items like pipette tips, test tubes, gloves, are used so frequently and generate a lot of waste. Large amounts of these consumables are produced in laboratories and frequently wind up in landfills, increasing plastic pollution and degrading the environment. Environmental problems are made worse by the significant energy and resource requirements for the manufacture and disposal of these goods. To lessen the environmental impact of lab operations while preserving testing efficiency and safety, there is a growing movement for sustainable alternatives, such as recyclable packaging, reusable lab equipment, and biodegradable materials.

Opportunity:

Growing research and development (R&D) investments

High-quality lab consumables, such as reagents, culture medium, test kits, and plasticware, are becoming more and more necessary as sectors including biotechnology, pharmaceuticals, healthcare, and environmental science make significant investments in research and development to create new medications, diagnostic techniques, and technologies. For testing, analysis, and experimentation in a wide range of research applications, these consumables are essential. Furthermore, as genomics, personalized medicine, and molecular research increase, R&D efforts are

further stimulated, leading to the market for lab consumables to continue growing as labs need a consistent supply of specialized and dependable supplies to support cutting-edge research discoveries.

Threat:

Supply chain disruptions

The availability and cost of crucial supplies used in research, diagnostics, and healthcare applications can be greatly impacted by supply chain interruptions in the lab consumables industry. For consumables like reagents, glassware, and pipettes, factors like shortages of raw materials, delays in transit and logistical difficulties can result in stock-outs and prolonged lead times. Furthermore, these disruptions may increase the cost of lab consumables for both producers and end users. Such disruptions may also affect the effectiveness of health care and scientific advancement in sectors that depend on prompt, accurate testing, posing further market challenges.

Covid-19 Impact

The COVID-19 pandemic affected the market for lab consumables in a variety of ways. The rise in diagnostic testing, particularly for the detection of COVID-19, has, on the one hand, raised demand for consumables such as test kits, reagents, and personal protective equipment. However, the timely availability of crucial lab consumables was impacted by logistical difficulties, raw material shortages, and supply chain delays. The pandemic, in spite of these obstacles, spurred diagnostic tool innovation and brought attention to the significance of effective consumables in medical and research contexts, which resulted in sustained market expansion.

The clinical diagnostics segment is expected to be the largest during the forecast period

The clinical diagnostics segment is expected to account for the largest market share during the forecast period, due to rising demand for accurate, timely disease diagnosis, especially with the rise in chronic conditions and infectious diseases, fuels the need for consumables like reagents, test kits, and sample collection materials. Advances in diagnostic technologies, such as molecular diagnostics and point-of-care testing, further boost the consumption of lab consumables, supporting the expansion of the clinical diagnostics sector.

The contract research organizations (CROs) segment is expected to have the highest

CAGR during the forecast period

Over the forecast period, the contract research organizations (CROs) segment is predicted to witness the highest growth rate, due to rising demand for consumables used in clinical trials and research projects that are outsourced. Reagents, test kits, culture media, and laboratory equipment are becoming more and more necessary as pharmaceutical, biotechnology, and medical device businesses depend on CROs for drug development, safety testing, and regulatory compliance. The market for consumables in CROs is further enhanced by the growth of clinical trials and R&D activities.

Region with largest share:

During the forecast period, Asia Pacific region is expected to hold the largest market share, driven by expanding healthcare infrastructure, increasing investments in research and development, and rising demand for diagnostic testing. Countries like China, India, and Japan are witnessing a surge in laboratory activities, particularly in clinical diagnostics and biotechnology sectors. This growth enhances the need for consumables such as reagents, test kits, and laboratory equipment, contributing to the region's expanding healthcare and research landscape.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to strong healthcare systems, high research and development investments, and growing diagnostic testing needs. The increasing prevalence of chronic diseases, along with advancements in molecular diagnostics and biotechnology, drives the demand for consumables like reagents, test kits, and lab equipment. Additionally, a well-established network of healthcare facilities and research institutions further accelerates the consumption of lab consumables in the region.

Key players in the market

Some of the key players profiled in the Lab Consumables Market include Thermo Fisher Scientific, Inc., Merck KGaA, Danaher Corporation, Agilent Technologies, Inc., Abbott Laboratories, Bio-Rad Laboratories, Inc., Corning Incorporated, Becton, Dickinson and Company (BD), Eppendorf AG, PerkinElmer, Inc., Sartorius AG, GE Healthcare Life Sciences, Lonza Group, Fisher Scientific, Waters Corporation, Labcon North America, Cell Signaling Technology, Inc., and SensoTech GmbH.

Key Developments:

In January 2025, Merck, launched a beta version of M-Trust™, a secure cyber-physical trust platform, created to help solve the growing issues of product safety, traceability and counterfeiting.

In January 2025, Danaher Diagnostics LLC and Danaher Ventures LLC, two subsidiaries of Danaher Corporation announced that they have formed an investment partnership with Innovaccer Inc., a leading healthcare artificial intelligence (AI) company.

Product Types Covered:

Laboratory Glassware and Plasticware

Reagents and Chemicals

Filter Papers and Membranes

Lab Equipment Consumables

Disposable Gloves and Protective Gear

Syringes & Needles

Microplates

Cryogenic Storage

Other Product Types

Applications Covered:

Clinical Diagnostics

Forensic and Environmental Testing

Research and Development

Food and Beverage Testing

Environmental Testing

Other Applications

End Users Covered:

Hospitals and Diagnostic Laboratories

Academic and Research Institutes

Pharmaceutical and Biotechnology Companies

Contract Research Organizations (CROs)

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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