

# Intravascular Catheters - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Intravascular Catheters market is accounted for \$3.84 billion in 2017 and is expected to reach \$11.08 billion by 2026 growing at a CAGR of 12.5%. Growing demand for minimally invasive surgeries and rising incidence rates of urology disorders are some of the factors driving the market. However, the increasing prevalence of catheter-based hospital-acquired infections is restricting the market. In addition, the rising concern about hospital-acquired infection and rising health insurance coverage are ample opportunities for market growth.

Intravascular catheters are the most common cause of nosocomially acquired bloodstream infections. Bacteria found adhering to the intraluminal surfaces of catheters are the principal source and cause of these infections. Adherent bacteria over time are known to form multicellular communities which become encased within a three-dimensional matrix of extracellular polymeric material known as biofilms, which are thought to be responsible for persistent infections.

Amongst end user, ambulatory surgery centers (ASC) segment is dominated in the market due to independent healthcare facilities entirely focused on providing outpatient surgical care. They incur comparatively fewer surgery costs and are also cleaner and safer than hospitals. This segment is coupled with the rising incidence of oenological, neurological, cardiovascular, and gastroenterological diseases for the growth of the market.

By geography, Asia Pacific region is dominated with includes of growing prevalence of oenological disorders, infectious and renal diseases, urological problems, rising inpatient, and emergency room procedures. Moreover, this region is estimated to expand further owing to the presence of the target population, increased awareness

about hospital-acquired infections, and rise in healthcare coverage.

Some of the key players in the Intravascular catheters market include are Terumo Corporation, Mckesson Medical Surgical Inc, Cook Medical, Medtronic, Inc, Edwards Life Sciences Corporation, Smiths Medical, Johnson & Johnson, Boston Scientific Corporation, Getinge Group (Maquet), Coloplast and C.R. Bard, Inc.

#### Products Covered:

Integrated/Closed Peripheral Intravenous Catheters (PIVC)

Short Peripheral Intravenous Catheters (PIVC)

#### Applications Covered:

Infectious Diseases

Renal Disease

Oncology

Gastroenterology

Other Applications

#### End Users Covered:

Home Care

Clinics

Ambulatory surgery centers (ASC)

Hospitals

Other End Users

**Regions Covered:****North America**

US

Canada

Mexico

**Europe**

Germany

France

Italy

UK

Spain

Rest of Europe

**Asia Pacific**

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

## South America

Argentina

Brazil

Chile

Rest of South America

## Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

### What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends on feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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