

Intercom Devices Market Forecasts to 2034 – Global Analysis By System Type (Wireless and Wired), Device Type (Handheld Devices, Door Entry Systems and Video Baby Monitors), Component, Material, Power Supply, Access Control, Keypad, Installation, Distribution Channel, Technology, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Intercom Devices Market is accounted for \$38.7 billion in 2026 and is expected to reach \$123.6 billion by 2034 growing at a CAGR of 15.6% during the forecast period. Intercom devices are communication systems designed for real-time, two-way communication between individuals in different locations. They play a crucial role in enhancing security, convenience, and control in various settings, including residential, commercial, and industrial environments. With technological advancements, modern intercoms often integrate with smart home systems, enabling features like remote access, automation, and connectivity with other devices. Also, intercom devices provide effective and secure communication solutions, contributing to improved safety and efficiency in diverse applications.

According to Purple Sec LLC, in 2018 mobile malware variants for mobile have increased by 54% 2018, out of which 98% of mobile malware target Android devices.

Market Dynamics:

Driver:

Rapid urbanization

As urban areas expand globally, the demand for efficient communication systems escalates, necessitating the deployment of intercom devices in residential and commercial complexes. These devices play a crucial role in enhancing security, managing access control, and facilitating seamless communication in densely populated urban environments. Moreover, the integration of intercom systems into the infrastructure of modern buildings aligns with the evolving needs of urban dwellers, making them an essential component in the urbanisation-driven demand for sophisticated and interconnected communication solutions.

Restraint:

Integration challenges

Retrofitting or incorporating advanced intercom systems into existing infrastructures can be complex, leading to compatibility issues with legacy systems. This complexity not only hinders seamless integration but also adds costs and time to implementation. Businesses and residential users may face difficulties achieving optimal functionality when integrating diverse communication technologies, impacting the widespread adoption of sophisticated intercom solutions.

Opportunity:

Increasing adoption of smart home technologies

Intercom systems integrated into smart home ecosystems offer users seamless control over communication and security. As smart homes become more prevalent, intercom devices play a crucial role in providing access control, video communication, and connectivity through centralised platforms. The opportunity lies in creating interoperable and user-friendly intercom solutions that align with the convenience and automation preferences of consumers, contributing to the overall growth and relevance of the intercom device market in the expanding landscape of smart and connected homes.

Threat:

Consumer privacy concerns

The incorporation of advanced features, such as video surveillance and biometric recognition, raises concerns about the security of sensitive data. Users may feel

uncomfortable with the idea of constant surveillance, raising questions about the balance between security and individual privacy. Also, concerns arise when intercom systems are connected to cloud services or third-party platforms. Users may be uneasy if they perceive a lack of control over their data or if consent mechanisms are not transparent. As a result, there is a hindering effect on market demand.

Covid-19 Impact

The COVID-19 pandemic is causing supply chain disruptions, delayed installations in commercial spaces, and a shift towards contactless and remote communication solutions. Lockdowns and economic uncertainties led to project delays, particularly in the commercial sector, while remote work trends increased the demand for home office communication systems. The focus on hygiene and safety accelerated the adoption of touchless intercom solutions. The pandemic reshaped the market, emphasising the importance of adaptability, security, and remote accessibility in intercom device solutions.

The wireless segment is expected to be the largest during the forecast period

The wireless segment is estimated to hold the largest share. Wireless intercom devices utilise radio frequency or Wi-Fi technology, providing flexibility and ease of installation in various environments. Offering enhanced mobility, these devices are widely adopted in both residential and commercial settings, enabling seamless communication without the constraints of wired connections. In addition, these devices reflect the market's responsiveness to the demand for convenient, adaptable, and technologically advanced intercom solutions, contributing significantly to the overall growth and evolution of the intercom device market.

The IP-based segment is expected to have the highest CAGR during the forecast period

The IP-based segment is anticipated to have lucrative growth during the forecast period. Utilising IP technology, these intercom devices facilitate communication through data networks, enabling features such as remote access, video intercom, and integration with other IP-enabled systems. This segment reflects the industry's transition towards advanced and scalable solutions, offering enhanced functionalities and interoperability. Moreover, IP-based intercoms cater to diverse applications in commercial and residential settings, aligning with the growing trend of smart and interconnected technologies and contributing to the market's growth.

Region with largest share:

Asia Pacific commanded the largest market share during the extrapolated period due to rapid urbanisation, industrialization, and advancements in communication technologies. Key players focus on introducing technologically advanced and integrated intercom solutions to cater to diverse applications, from residential complexes to industrial facilities. Moreover, government initiatives emphasising smart city development also contribute to the increasing adoption of intercom devices, positioning the Asia-Pacific market as a dynamic and significant player in the global intercom industry.

Region with highest CAGR:

North America is expected to witness profitable growth over the projection period, owing to the growing adoption of smart home technology and products. Intercom systems find diverse applications in the region, ranging from residential complexes and single-family homes to large-scale commercial and industrial facilities. Key players continually invest in research and development, introducing wireless communication technologies, touchless systems, and integration with other smart devices to enhance functionality and the user experience. Furthermore, increasing awareness among consumers about the benefits of intercom systems contributes to market growth.

Key players in the market

Some of the key players in the Intercom Devices Market include SAMSUNG ELECTRONICS CO., LTD, Schneider Intercom GmbH, Panasonic Holdings Corporation, ABB, Honeywell International Inc., Aiphone Corporation, Siedle, Hangzhou Hikvision Digital Technology Co., Ltd, URMET S.p.A, Godrej & Boyce Manufacturing Company Limited, Zicom, Alpha Communications, Axis Communications AB, COMELIT S.p.A, Gira, TOA Corporation, Dahua Technology Co., Ltd, Xiamen Leelen Technology Co.,Ltd, Legrand Group and Hager Group.

Key Developments:

In May 2023, Hikvision announced releasing new video intercoms to upgrade entrance security. This exciting new compact surface-mount villa door station will provide users with a unique experience for door access with state-of-the-art technology. It supports access card and facial authentication and can support up to 20,000 contacts with built-in storage and processing.

In January 2023, Dahua Technologies Co., Ltd. announced the launch of EACH series @@- @@ a 2-wire hybrid video intercom system for villas. The new EACH series redefines extensibility and accessibility, convenience, and HD video in the 2-Wire video intercom system.

System Types Covered:

Wireless

Wired

Device Types Covered:

Handheld Devices

Door Entry Systems

Video Baby Monitors

Components Covered:

Software

Hardware

Services

Materials Covered:

Stainless Steel

Aluminium

Plastic

Tempered Glass

Other Materials

Power Supplies Covered:

Less than 20 W

More than 20 W

Access Controls Covered:

Fingerprint Readers

Cards

Proximity Cards

Face Recognition

Password Access

Other Access Controls

Keypads Covered:

Touch Pad

Mechanical Button

Installations Covered:

Surface

Flush

Distribution Channels Covered:

Online

Offline

Technologies Covered:

IP Based

Analog

Applications Covered:

Outdoor

Indoor

End Users Covered:

Residential

Commercial

Industries

Government

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 Application Analysis
- 3.8 End User Analysis
- 3.9 Emerging Markets
- 3.10 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL INTERCOM DEVICES MARKET, BY SYSTEM TYPE

- 5.1 Introduction
- 5.2 Wireless
- 5.3 Wired

6 GLOBAL INTERCOM DEVICES MARKET, BY DEVICE TYPE

- 6.1 Introduction
- 6.2 Handheld Devices
- 6.3 Door Entry Systems
- 6.4 Video Baby Monitors

7 GLOBAL INTERCOM DEVICES MARKET, BY COMPONENT

- 7.1 Introduction
- 7.2 Software
- 7.3 Hardware
- 7.4 Services

8 GLOBAL INTERCOM DEVICES MARKET, BY MATERIAL

- 8.1 Introduction
- 8.2 Stainless Steel
- 8.3 Aluminium
- 8.4 Plastic
- 8.5 Tempered Glass
- 8.6 Other Materials

9 GLOBAL INTERCOM DEVICES MARKET, BY POWER SUPPLY

- 9.1 Introduction
- 9.2 Less than 20 W
- 9.3 More than 20 W

10 GLOBAL INTERCOM DEVICES MARKET, BY ACCESS CONTROL

- 10.1 Introduction

- 10.2 Fingerprint Readers
- 10.3 Cards
- 10.4 Proximity Cards
- 10.5 Face Recognition
- 10.6 Password Access
- 10.7 Other Access Controls

11 GLOBAL INTERCOM DEVICES MARKET, BY KEYPAD

- 11.1 Introduction
- 11.2 Touch Pad
- 11.3 Mechanical Button

12 GLOBAL INTERCOM DEVICES MARKET, BY INSTALLATION

- 12.1 Introduction
- 12.2 Surface
- 12.3 Flush

13 GLOBAL INTERCOM DEVICES MARKET, BY DISTRIBUTION CHANNEL

- 13.1 Introduction
- 13.2 Online
- 13.3 Offline

14 GLOBAL INTERCOM DEVICES MARKET, BY TECHNOLOGY

- 14.1 Introduction
- 14.2 IP Based
- 14.3 Analog

15 GLOBAL INTERCOM DEVICES MARKET, BY APPLICATION

- 15.1 Introduction
- 15.2 Outdoor
- 15.3 Indoor

16 GLOBAL INTERCOM DEVICES MARKET, BY END USER

- 16.1 Introduction
- 16.2 Residential
- 16.3 Commercial
- 16.4 Industries
- 16.5 Government
- 16.6 Other End Users

17 GLOBAL INTERCOM DEVICES MARKET, BY GEOGRAPHY

- 17.1 Introduction
- 17.2 North America
 - 17.2.1 US
 - 17.2.2 Canada
 - 17.2.3 Mexico
- 17.3 Europe
 - 17.3.1 Germany
 - 17.3.2 UK
 - 17.3.3 Italy
 - 17.3.4 France
 - 17.3.5 Spain
 - 17.3.6 Rest of Europe
- 17.4 Asia Pacific
 - 17.4.1 Japan
 - 17.4.2 China
 - 17.4.3 India
 - 17.4.4 Australia
 - 17.4.5 New Zealand
 - 17.4.6 South Korea
 - 17.4.7 Rest of Asia Pacific
- 17.5 South America
 - 17.5.1 Argentina
 - 17.5.2 Brazil
 - 17.5.3 Chile
 - 17.5.4 Rest of South America
- 17.6 Middle East & Africa
 - 17.6.1 Saudi Arabia
 - 17.6.2 UAE
 - 17.6.3 Qatar
 - 17.6.4 South Africa

17.6.5 Rest of Middle East & Africa

18 KEY DEVELOPMENTS

18.1 Agreements, Partnerships, Collaborations and Joint Ventures

18.2 Acquisitions & Mergers

18.3 New Product Launch

18.4 Expansions

18.5 Other Key Strategies

19 COMPANY PROFILING

19.1 SAMSUNG ELECTRONICS CO., LTD

19.2 Schneider Intercom GmbH

19.3 Panasonic Holdings Corporation

19.4 ABB

19.5 Honeywell International Inc.

19.6 Aiphone Corporation

19.7 Siedle

19.8 Hangzhou Hikvision Digital Technology Co., Ltd

19.9 URMET S.p.A

19.10 Godrej & Boyce Manufacturing Company Limited

19.11 Zicom

19.12 Alpha Communications

19.13 Axis Communications AB

19.14 COMELIT S.p.A

19.15 Gira

19.16 TOA Corporation

19.17 Dahua Technology Co., Ltd

19.18 Xiamen Leelen Technology Co.,Ltd

19.19 Legrand Group

19.20 Hager Group

List Of Tables

LIST OF TABLES

Table 1 Global Intercom Devices Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Intercom Devices Market Outlook, By System Type (2023-2034) (\$MN)

Table 3 Global Intercom Devices Market Outlook, By Wireless (2023-2034) (\$MN)

Table 4 Global Intercom Devices Market Outlook, By Wired (2023-2034) (\$MN)

Table 5 Global Intercom Devices Market Outlook, By Device Type (2023-2034) (\$MN)

Table 6 Global Intercom Devices Market Outlook, By Handheld Devices (2023-2034) (\$MN)

Table 7 Global Intercom Devices Market Outlook, By Door Entry Systems (2023-2034) (\$MN)

Table 8 Global Intercom Devices Market Outlook, By Video Baby Monitors (2023-2034) (\$MN)

Table 9 Global Intercom Devices Market Outlook, By Component (2023-2034) (\$MN)

Table 10 Global Intercom Devices Market Outlook, By Software (2023-2034) (\$MN)

Table 11 Global Intercom Devices Market Outlook, By Hardware (2023-2034) (\$MN)

Table 12 Global Intercom Devices Market Outlook, By Services (2023-2034) (\$MN)

Table 13 Global Intercom Devices Market Outlook, By Material (2023-2034) (\$MN)

Table 14 Global Intercom Devices Market Outlook, By Stainless Steel (2023-2034) (\$MN)

Table 15 Global Intercom Devices Market Outlook, By Aluminium (2023-2034) (\$MN)

Table 16 Global Intercom Devices Market Outlook, By Plastic (2023-2034) (\$MN)

Table 17 Global Intercom Devices Market Outlook, By Tempered Glass (2023-2034) (\$MN)

Table 18 Global Intercom Devices Market Outlook, By Other Materials (2023-2034) (\$MN)

Table 19 Global Intercom Devices Market Outlook, By Power Supply (2023-2034) (\$MN)

Table 20 Global Intercom Devices Market Outlook, By Less than 20 W (2023-2034) (\$MN)

Table 21 Global Intercom Devices Market Outlook, By More than 20 W (2023-2034) (\$MN)

Table 22 Global Intercom Devices Market Outlook, By Access Control (2023-2034) (\$MN)

Table 23 Global Intercom Devices Market Outlook, By Fingerprint Readers (2023-2034) (\$MN)

Table 24 Global Intercom Devices Market Outlook, By Cards (2023-2034) (\$MN)

Table 25 Global Intercom Devices Market Outlook, By Proximity Cards (2023-2034) (\$MN)

Table 26 Global Intercom Devices Market Outlook, By Face Recognition (2023-2034) (\$MN)

Table 27 Global Intercom Devices Market Outlook, By Password Access (2023-2034) (\$MN)

Table 28 Global Intercom Devices Market Outlook, By Other Access Controls (2023-2034) (\$MN)

Table 29 Global Intercom Devices Market Outlook, By Keypad (2023-2034) (\$MN)

Table 30 Global Intercom Devices Market Outlook, By Touch Pad (2023-2034) (\$MN)

Table 31 Global Intercom Devices Market Outlook, By Mechanical Button (2023-2034) (\$MN)

Table 32 Global Intercom Devices Market Outlook, By Installation (2023-2034) (\$MN)

Table 33 Global Intercom Devices Market Outlook, By Surface (2023-2034) (\$MN)

Table 34 Global Intercom Devices Market Outlook, By Flush (2023-2034) (\$MN)

Table 35 Global Intercom Devices Market Outlook, By Distribution Channel (2023-2034) (\$MN)

Table 36 Global Intercom Devices Market Outlook, By Online (2023-2034) (\$MN)

Table 37 Global Intercom Devices Market Outlook, By Offline (2023-2034) (\$MN)

Table 38 Global Intercom Devices Market Outlook, By Technology (2023-2034) (\$MN)

Table 39 Global Intercom Devices Market Outlook, By IP Based (2023-2034) (\$MN)

Table 40 Global Intercom Devices Market Outlook, By Analog (2023-2034) (\$MN)

Table 41 Global Intercom Devices Market Outlook, By Application (2023-2034) (\$MN)

Table 42 Global Intercom Devices Market Outlook, By Outdoor (2023-2034) (\$MN)

Table 43 Global Intercom Devices Market Outlook, By Indoor (2023-2034) (\$MN)

Table 44 Global Intercom Devices Market Outlook, By End User (2023-2034) (\$MN)

Table 45 Global Intercom Devices Market Outlook, By Residential (2023-2034) (\$MN)

Table 46 Global Intercom Devices Market Outlook, By Commercial (2023-2034) (\$MN)

Table 47 Global Intercom Devices Market Outlook, By Industries (2023-2034) (\$MN)

Table 48 Global Intercom Devices Market Outlook, By Government (2023-2034) (\$MN)

Table 49 Global Intercom Devices Market Outlook, By Other End Users (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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