

# Intelligent Vending Machines - Global Market Outlook (2017-2026)

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# Abstracts

According to Stratistics MRC, the Global Intelligent Vending Machines is accounted for \$9.90 billion in 2017 and is expected to reach \$39.69 billion by 2026 growing at a CAGR of 16.6% during the forecast period. Increased government regulations, increased user interactivity, adoption of computing technology are the factors driving the market growth. However, regulations regarding the sale of junk food and tobacco products hinder the growth of this market.

A vending machine is a device that administers things that are put away inside it in return of the embedded coins or tokens. An intelligent vending machine is a developed vending machine that apportions things as well as, draws in customers with the help of touch-screen controls, video, audio, scent, gesture-based interaction, and cashless installment. Commonly, a keen intelligent vending machine dispenses items such as packaged food, beverages, and tobacco products.

Based on the application, the retail sector is significantly growing due to the increasing transformation of these outlets to the mechanized stores. Retail store owners are incorporating such advanced technologies to provide sophisticated solutions to their customers, which will save the time that they spend in queues.

By geography, North America is expected to have considerable market growth during the forecast period. Retail outlets in the U.S. also, Canada have been seeing quick adoption of these system over a few application regions including supermarkets, retail stores, malls, etc. Mechanical movements and advancements in this framework help in automating the business shapes in their application areas. Moreover, initiatives and the interest for improved customer experience will drive the region market development.



Some of the key players in the Pancreatic Cancer market include Azkoyen Group, N&W Global Vending S.p.A., Crane Co., Westomatic Vending Services Ltd., Seaga, Bianchi Vending Group S.p.A, Royal Vendors, Jofemar, FAS International S.p.A, Sanden Corp and Rhea Vendors Group.

Products Covered:

Salty and Savory Snacks
Beverages
Commodity
Hot Drinks
Packaged Drinks
Food
Bakery Products
Confectionery Products
Tobacco
Other Products
Technologies Covered:
Telemetry Systems
Voice Recognition
Cashless Systems

Applications Covered:



#### Public Transport

**Quick Service Restaurants** 

School/ Institutions

Manufacturing Facilities

**Retail Sites** 

Shopping Malls

Offices

Airport

**Railway Station** 

Hospitals

**Business Center** 

Fast Food Restaurant

Hotels

**Other Applications** 

**Regions Covered:** 

North America

US

Canada

Mexico



### Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

### Australia

#### New Zealand

South Korea

Rest of Asia Pacific

### South America

Argentina

Brazil

Chile

Rest of South America



Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances.



## Contents

#### **1 EXECUTIVE SUMMARY**

#### 2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

#### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Technology Analysis
- 3.8 Application Analysis
- 3.9 Emerging Markets
- 3.10 Futuristic Market Scenario

### 4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry



#### **5 GLOBAL INTELLIGENT VENDING MACHINES MARKET, BY PRODUCT**

- 5.1 Introduction
- 5.2 Salty and Savory Snacks
- 5.3 Beverages
- 5.4 Commodity
- 5.5 Hot Drinks
- 5.6 Packaged Drinks
- 5.7 Food
- 5.8 Bakery Products
- **5.9 Confectionery Products**
- 5.10 Tobacco
- 5.11 Other Products

#### **6 GLOBAL INTELLIGENT VENDING MACHINES MARKET, BY TECHNOLOGY**

- 6.1 Introduction
- 6.2 Telemetry Systems
- 6.3 Voice Recognition
- 6.4 Cashless Systems

#### 7 GLOBAL INTELLIGENT VENDING MACHINES MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Public Transport
- 7.3 Quick Service Restaurants
- 7.4 School/ Institutions
- 7.5 Manufacturing Facilities
- 7.6 Retail Sites
- 7.7 Shopping Malls
- 7.8 Offices
- 7.9 Airport
- 7.10 Railway Station
- 7.11 Hospitals
- 7.12 Business Center
- 7.13 Fast Food Restaurant
- 7.14 Hotels
- 7.15 Other Applications



#### **8 GLOBAL INTELLIGENT VENDING MACHINES MARKET, BY GEOGRAPHY**

8.1 Introduction

- 8.2 North America
  - 8.2.1 US
  - 8.2.2 Canada
  - 8.2.3 Mexico
- 8.3 Europe
  - 8.3.1 Germany
  - 8.3.2 UK
  - 8.3.3 Italy
  - 8.3.4 France
  - 8.3.5 Spain
  - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
  - 8.4.1 Japan
  - 8.4.2 China
  - 8.4.3 India
  - 8.4.4 Australia
  - 8.4.5 New Zealand
  - 8.4.6 South Korea
  - 8.4.7 Rest of Asia Pacific
- 8.5 South America
  - 8.5.1 Argentina
  - 8.5.2 Brazil
  - 8.5.3 Chile
- 8.5.4 Rest of South America
- 8.6 Middle East & Africa
  - 8.6.1 Saudi Arabia
  - 8.6.2 UAE
  - 8.6.3 Qatar
  - 8.6.4 South Africa
  - 8.6.5 Rest of Middle East & Africa

#### **9 KEY DEVELOPMENTS**

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers



- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

#### **10 COMPANY PROFILING**

- 10.1 Azkoyen Group
  10.2 N&W Global Vending S.p.A.
  10.3 Crane Co.
  10.4 Westomatic Vending Services Ltd.
  10.5 Seaga
  10.6 Bianchi Vending Group S.p.A
  10.7 Royal Vendors
  10.8 Jofemar
  10.9 FAS International S.p.A
  10.10 Sanden Corp
- 10.11 Rhea Vendors Group



# List Of Tables

## LIST OF TABLES

1 Global Intelligent Vending Machines Market Outlook, By Region (2016-2026) (US \$MN)

2 Global Intelligent Vending Machines Market Outlook, By Product (2016-2026) (US \$MN)

3 Global Intelligent Vending Machines Market Outlook, By Salty and Savory Snacks (2016-2026) (US \$MN)

4 Global Intelligent Vending Machines Market Outlook, By Beverages (2016-2026) (US \$MN)

5 Global Intelligent Vending Machines Market Outlook, By Commodity (2016-2026) (US \$MN)

6 Global Intelligent Vending Machines Market Outlook, By Hot Drinks (2016-2026) (US \$MN)

7 Global Intelligent Vending Machines Market Outlook, By Packaged Drinks (2016-2026) (US \$MN)

8 Global Intelligent Vending Machines Market Outlook, By Food (2016-2026) (US \$MN)

9 Global Intelligent Vending Machines Market Outlook, By Bakery Products (2016-2026) (US \$MN)

10 Global Intelligent Vending Machines Market Outlook, By Confectionery Products (2016-2026) (US \$MN)

11 Global Intelligent Vending Machines Market Outlook, By Tobacco (2016-2026) (US \$MN)

12 Global Intelligent Vending Machines Market Outlook, By Other Products (2016-2026) (US \$MN)

13 Global Intelligent Vending Machines Market Outlook, By Technology (2016-2026) (US \$MN)

14 Global Intelligent Vending Machines Market Outlook, By Telemetry Systems (2016-2026) (US \$MN)

15 Global Intelligent Vending Machines Market Outlook, By Voice Recognition (2016-2026) (US \$MN)

16 Global Intelligent Vending Machines Market Outlook, By Cashless Systems (2016-2026) (US \$MN)

17 Global Intelligent Vending Machines Market Outlook, By Application (2016-2026) (US \$MN)

18 Global Intelligent Vending Machines Market Outlook, By Public Transport (2016-2026) (US \$MN)



19 Global Intelligent Vending Machines Market Outlook, By Quick Service Restaurants (2016-2026) (US \$MN)

20 Global Intelligent Vending Machines Market Outlook, By School/ Institutions (2016-2026) (US \$MN)

21 Global Intelligent Vending Machines Market Outlook, By Manufacturing Facilities (2016-2026) (US \$MN)

22 Global Intelligent Vending Machines Market Outlook, By Retail Sites (2016-2026) (US \$MN)

23 Global Intelligent Vending Machines Market Outlook, By Shopping Malls (2016-2026) (US \$MN)

24 Global Intelligent Vending Machines Market Outlook, By Offices (2016-2026) (US \$MN)

25 Global Intelligent Vending Machines Market Outlook, By Airport (2016-2026) (US \$MN)

26 Global Intelligent Vending Machines Market Outlook, By Railway Station (2016-2026) (US \$MN)

27 Global Intelligent Vending Machines Market Outlook, By Hospitals (2016-2026) (US \$MN)

28 Global Intelligent Vending Machines Market Outlook, By Business Center (2016-2026) (US \$MN)

29 Global Intelligent Vending Machines Market Outlook, By Fast Food Restaurant (2016-2026) (US \$MN)

30 Global Intelligent Vending Machines Market Outlook, By Hotels (2016-2026) (US \$MN)

31 Global Intelligent Vending Machines Market Outlook, By Other Applications (2016-2026) (US \$MN)

NOTE: Tables for North America, Europe, Asia Pacific, South America, and Middle East & Africa are represented in the same manner above.



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