

Integrated Building Management Systems - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Integrated Building Management Systems Market is growing at a CAGR of 13.9% during the forecast period. Increasing energy savings and low cost among commercial end-users and degree of flexibility offered by integrated building management systems are some of the factors fuelling the market growth. However, the high cost of switching from a traditional individual building management system is restraining the market growth. Moreover, the convergence of the Internet of things (IoT) and smart buildings are providing opportunities for market growth.

An integrated building management system is a master control system that networks all of the mechanical, electrical, IT, and security systems of a facility, unifying them into a single system so they can share information and work together seamlessly. Integrating all of the components into a single cohesive unit allows the various systems to share information so they can work more effectively. The end result of this interoperability is greater efficiency, lowered operating costs, and a more secure and responsive building environment.

Based on the type, the hardware segment has growing importance due to the increase in buildings and building management systems over individual building management systems and by replacing an unconnected system in existing buildings. By Geography, North America is likely to have a huge demand due to the increased adoption of advanced technology like power-line communications.

Some of the key players profiled in the Integrated Building Management Systems market include United Technologies, Siemens, Schneider Electric, Phoenix Energy Technologies, Oberix, MS Group, Johnson Controls, Jardine Engineering Corporation,

Honeywell, Demont Engineering, Cisco, BuildingLogiX, Building IQ, Bosch Security, Bajaj Electricals, Avanceon, AllGreenEcotech and Alerton.

Types Covered:

Software

Services

Hardware

Managements Covered:

Security Management

Infrastructure Management

Facility Management

Energy Management

Emergency Management

Products Covered:

Standards and Data Distribution

Security and Access Controls

Outdoor Controls

Heating Ventilation and Air Conditioning (HVAC) Controls

General Lighting Controls

Entertainment Controls

Communication Protocols

Applications Covered:

Residential and Retail

Religious Centers

Office Space

Manufacturing Buildings

Life Science

Hospitality

Government Buildings

Educational Centers

Commercial Buildings

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis, etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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