

Injectable Drug Delivery - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Injectable Drug Delivery market is expected to grow from \$404.14 billion in 2017 to reach \$1199.89 billion by 2026 with a CAGR of 12.8%. Increasing prevalence of chronic diseases, expansion in the biologics market and technological advances in the form of nanotechnologies are some of the factors propelling the market growth. However, growing injuries and the infections caused by needles is hampering the market growth.

Drug delivery is the method of administering a pharmaceutical compound into the body through different routes to achieve a therapeutic effect. Oral, injection-based, transdermal, and carrier-based are some of the types of drug delivery devices. Injectable drug delivery facilitates the rapid transport of a drug into the body by passing first-pass metabolism. It also helps in administering drugs in unconscious and comatose patients. It is used in conditions such as hormonal imbalance, cystic fibrosis, autoimmune diseases, pain, Wilson's disease, hemophilia, hepatitis C and ribose-5-phosphate isomerase deficiency.

Based on formulation packaging, Ampules segment has a significant growth in the market owing to its good barrier properties as compared to other types of packaging. In addition they offer better protection at a lesser cost, ease of transportation and low costs of manufacturing are the factors driving the market in this segment.

By Geography, North America was estimated to be the largest share for the market during the forecast period. The growth is attributed to the rising dominance of chronic diseases and the number of companies that are focused on collaboration and partnerships to ensure the availability of high-value products.

Some of the key players in the Injectable Drug Delivery market include Baxter International, Inc., ELI Lilly and Company, Terumo Corporation, Becton, Dickinson and Company, Pfizer, Inc., Gerresheimer AG, Teva Pharmaceutical Industries Ltd., Schott AG, Sandoz, Antares Pharma, Inc., Zogenix, Inc., Scandinavian Health Limited, Terumo Medical Corp., Ypsomed Holding AG, Unilife Corporation, Vetter Pharma-Fertigung GmbH & Co. KG and Nova Nordisk A/S.

Types Covered:

Formulations

Devices

Formulation Packagings Covered:

Cartridges

Ampules

Bottles

Vials

Usage Patterns Covered:

Immunization

Curative Care

Other Usage Patterns

Facility of Uses Covered:

Home Care Settings

Hospitals and Clinics

Other Facilities of Use

Site of Administrations Covered:

Circulatory/Musculoskeletal System (Intravenous, Intracardiac, Intramuscular, and Intraperitoneal)

Skin (Intradermal and Subcutaneous)

Central Nervous System (Intracerebral and Intrathecal)

Organs (Intravitreal and Intra-Articular)

Applications Covered:

Hormonal Disorders

Autoimmune Diseases

Cancer

Orphan Diseases

Cardiovascular diseases

Neurology Addiction

Respiratory Diseases

Regenerative Medicine

Oncology

Other Therapeutic Applications

Distribution Channels Covered:

Retail Pharmacy Stores

Hospitals

E-Commerce

End Users Covered:

Ambulatory Care

Home Based

Clinics/Physician Offices

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends.

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Note: Regional tables for North America, Europe, Asia Pacific, South America and
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