

Infusion pump - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Infusion Pumps Market is accounted for \$7.5 billion in 2015 and is expected to reach \$11.4 billion by 2022 growing at a CAGR of 6.18% from 2015 to 2022. Growing number of aging population, increasing usage of wireless connectivity, increasing demand for smart wearable pumps and increasing surgical procedures are the major factors favoring the infusion pumps market. However, safety risks, government regulatory requirements for updated products, growing number of product recalls due to design flaws and huge R&D costs are expected to restrain the market growth over the forecast period. Moreover, growing adoption of infusion systems act as an opportunity for this market and on the other hand, lack of awareness and growing incidence of prescription errors are the key challenges in this market growth.

Chemotherapy segment accounted for the largest share in infusion pumps application market due to growing number of cancer patients and improving surgical procedures. North American infusion pumps market dominated the global infusion pumps market in terms of market revenue in 2015, strongly driven by the growing number of geriatric population and rising per capita income. Latin America and Asia Pacific are expected to witness significant growth opportunities over the forecast period due to growing incidence of chronic diseases and developing healthcare infrastructure facilities in this region.

Some of the key players in this market include are Symbios Medical LLC., CareFusion Corporation, Moog Inc., B. Braun Melsungen Ag, Terumo Corporation, Johnson & Johnson, Baxter International Inc, Zyno Medical LLC, Roche Diagnostics, Becton, Dickinson and Company (BD), Universal Medical Technologies Inc., Hospira, Inc236, Smiths Medical, Medtronic PLC and Fresenius Se & Co. KGAA.

Applications Covered

Analgesia

Chemotherapy

Diabetes

Hematology

Gastroenterology

Pediatrics

Other Applications

Products Covered

Accessories/Consumables

Dedicated Disposables

Non-Dedicated Disposables

Infusion Pumps (Devices)

Ambulatory Infusion Pumps

Implantable Infusion Pumps

Volumetric Infusion Pumps

Enteral Infusion Pumps

Syringe Infusion Pumps

Patient-Controlled Analgesia Pumps

Insulin Infusion Pumps

End Users Covered

Home Care

Ambulatory Surgery Centers

Hospitals

Other End Users

Regions Covered

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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