

Industrial Routers Market Forecasts to 2030 – Global Analysis by Product (Wired Industrial Routers, Wireless Industrial Routers and Hybrid Industrial Routers), Component, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Industrial Routers Market is accounted for \$1.88 billion in 2024 and is expected to reach \$3.32 billion by 2030 growing at a CAGR of 9.95% during the forecast period. Industrial routers are networking devices that provide strong and dependable connectivity in industrial settings. They support a variety of industrial protocols and Internet of Things applications, allowing safe data transfer between devices, systems, and distant networks. These routers have ruggedized hardware and are intended to resist tough environments including vibrations, electromagnetic interference, and extremely high or low temperatures. Real-time data interchange and the integration of industrial equipment into larger IoT ecosystems are made possible by industrial routers, which are crucial for automation, monitoring, and control in sectors including manufacturing, energy, transportation, and smart cities.

Market Dynamics:

Driver:

Growing IoT Adoption

Growing IoT usage is driving the market by increasing the demand for dependable and robust connection solutions. Industrial routers facilitate real-time data transmission and monitoring by facilitating smooth connectivity between IoT devices. They improve automation and operational efficiency by facilitating the integration of IoT in vital

industries including manufacturing, energy, and transportation. Furthermore, the significance of high-performance industrial routers is further highlighted by IoT-driven developments in remote management and predictive maintenance, which are driving market expansion and innovation to satisfy changing connection demands.

Restraint:

High Initial Costs

High beginning prices for industrial routers can stymie market expansion, particularly for small and medium-sized businesses (SMEs) with restricted resources. Adoption may be delayed by these costs as companies may give priority to more affordable options. For some businesses, access to necessary connections may be restricted by the upfront cost of modern routers as well as the requirement for specialist installation and setup, which might impede efforts at automation and digital transformation in these areas, thus it limits the market expansion.

Opportunity:

Edge Computing Demand

The growing desire for edge computing is driving the market by allowing more targeted data processing and lowering latency. Real-time decision-making is made easier by industrial routers with edge capabilities, which is crucial for applications like automation and predictive maintenance. This requirement ensures data security and system dependability by supporting strong network connectivity in remote and challenging situations. Furthermore, the necessity for sophisticated industrial routers is increased by edge computing's function in powering IoT devices and smart factories, which promotes innovation and improves operational efficiency in industrial sectors.

Threat:

Complexity in Integration

The complexity of connecting industrial routers with existing legacy systems impedes industry growth by raising deployment time and costs. Adapting new routers to outdated infrastructure may be difficult for organizations and may call for major technological changes or even system overhauls. Due to operating delays, increased maintenance expenses, and the requirement for specialized knowledge, this complexity may deter

smaller companies from using cutting-edge industrial routers and impede market adoption as a whole.

Covid-19 Impact:

The COVID-19 epidemic had a tremendous influence on the industrial routers industry, increasing demand for reliable connection solutions as enterprises migrated to distant operations. Production was first hindered by supply chain interruptions, but market expansion was boosted by the rise in digitalization and industrial automation. The necessity for safe and dependable networking solutions was brought to light by the growing dependence on IoT and cloud-based systems. Industrial routers were positioned as crucial for facilitating remote monitoring, predictive maintenance, and robust industrial operations after the pandemic.

The asset management segment is expected to be the largest during the forecast period

The asset management segment is expected to be the largest during the forecast period because effective management ensures routers are monitored, updated, and replaced proactively, minimizing disruptions. It aids in identifying underutilized or overburdened devices, enabling better resource allocation. Additionally, asset tracking enhances cybersecurity by ensuring software and firmware updates are timely. This not only extends equipment lifespan but also reduces maintenance costs, supporting industries in achieving streamlined operations and higher productivity in industrial IoT environments.

The software segment is expected to have the highest CAGR during the forecast period

The software segment is expected to have the highest CAGR during the forecast period as it facilitates seamless integration with IoT ecosystems, streamlining data flow for industrial automation and predictive maintenance. Software-defined networking (SDN) in routers enhances flexibility, scalability, and network optimization. Additionally, robust firmware updates and cloud-based management software ensure devices remain secure and efficient. These capabilities make software indispensable for improving operational efficiency and supporting Industry 4.0 adoption.

Region with largest share:

North America is projected to hold the largest market share during the forecast period

due to rapid adoption of Industrial Internet of Things (IIoT) technologies, enabling enhanced connectivity and automation across industries. The growth of smart manufacturing, increased reliance on remote monitoring, and demand for secure, reliable data transmission are key factors. Additionally, advancements in 5G technology and edge computing further boost the deployment of industrial routers. The rise in cyber threats has also amplified the need for secure network infrastructure, driving innovation and market growth.

Region with highest CAGR:

Asia Pacific is projected to witness the highest CAGR over the forecast period owing to rising industrialization and increased automation in industries such as manufacturing, energy, and transportation. Government programs like 'Made in China 2025' and 'Digital India,' which encourage the growth of smart factory projects, increase the need for dependable and secure industrial networking solutions. Furthermore, the demand for strong connection is increased by the spread of 5G networks and rising investments in smart cities. Together, these elements place industrial routers in a crucial position to support the digital transformation.

Key players in the market

Some of the key players in Industrial Routers market include Alcatel-Lucent Enterprise, Juniper Networks Inc, ZTE Corporation, Huawei Technologies Co. Ltd, Cisco Systems Inc, Dell Technologies Inc, Inseego Corporation, Micromax Technology, Ericsson, HP, ASUSTeK Computer Inc, Netgear Inc, D-Link Corporation, Xiaomi Inc, TP-Link Technologies Co. Ltd and Advantech Co. Ltd.

Key Developments:

In November 2024, China Unicom Beijing and Huawei announced their deployment of the world's first large-scale integrated 5G-Advanced intelligent network. The network supports a world-leading 5G-Advanced smart commercial complex, with high- and low-band integrated networking, at the Workers' Stadium.

In January 2020, MTN South Africa and Huawei have completed the world's first commercial deployment of the innovative SDB IBT 2D microwave solution in Johannesburg. This breakthrough solution leverages Super Dual Band (SDB) and two-dimensional intelligent beam tracking (IBT 2D) to prevent pole shaking from affecting link stability in dual-band scenarios.

In February 2020, Huawei announced its fully-upgraded Xinghe Intelligent Network Solution and more than 20 all-new AI network products for markets outside China at the IP Club Carnival themed 'Xinghe Intelligent Network, Accelerate Industrial Digitalization and Intelligence'. These purpose-built offerings help enterprise customers of all sizes to accelerate their digital and intelligent transformation.

Products Covered:

Wired Industrial Routers

Wireless Industrial Routers

Hybrid Industrial Routers

Components Covered:

Hardware

Software

Services

Applications Covered:

Remote Monitoring

Predictive Maintenance

Asset Management

Security

Data Management

Other Applications

End Users Covered:

Manufacturing & Processing Industries

Maritime & Offshore

Oil & Gas

Railways

Road Infrastructure

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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