

Industrial Rubber - Global Market Outlook (2015-2022)

<https://marketpublishers.com/r/I207D7C2066EN.html>

Date: February 2016

Pages: 122

Price: US\$ 4,150.00 (Single User License)

ID: I207D7C2066EN

Abstracts

According to Statistics MRC, the Global Industrial Rubber Market is expected to reach \$168.3 billion by 2022. Increasing automotive industry and increased demand for high-performance tires are the factors driving the growth of global industrial rubber market. Environmental issues, rising threat from the substitutes and Volatility of the oil prices are the factors hindering the market. Mechanical goods are expected to account for the largest share. Provider of belts and hose will gain profit from increased customer demand of the durable goods, mainly machinery and equipment. Construction market is estimated to be the strongest gain during the forecast period.

North America dominated the global industrial rubber market in terms of market revenue followed by Europe. Asia Pacific is the major producer and consumer of industrial rubber, with its tire sector witnessing promising growth rate. Manufacturers have shifted their manufacturing facilities to emerging economies, due to the low labor and operating costs.

Some of the key players in the market include Bando Chemical Industries Limited, Bridgestone Corporation, China National Chemical Corporation, Continental AG, Datwyler Holding Incorporated, Dayco Products, Eaton Corporation plc, GenFlex Roofing Systems, Federal-Mogul Corporation, Freudenberg & Company KG, Hutchinson, Mitsubishi Corporation, Semperit AG Holding, Tenneco Incorporated and Trelleborg AB.

Applications Covered:

Aerospace

Industrial Equipment

Construction

Motor Vehicles

Manufacturing

Automotive

Products Covered:

Conveyor belts

Footwear

Hoses

Sealing products

Gaskets

Mechanical Goods

Vibration Control Products

Other Mechanical Goods

Roofing

Other Products

End Users Covered:

Ophthalmic Clinics

Ambulatory Surgical Centers

Hospitals

Other End Users

Rubber Types Covered:

Hydrogenated Nitrile Rubber (HNBR)

Ethylene-Propylene Elastomers (EPM/EPDM)

Chloroprene Rubber (CR)

Liquid Silicone Rubbers (LSR)

Tapered Rubber Stoppers

Conductive Rubber

Synthetic Rubber

Styrene Butadiene Rubber (SBR)

Butadiene Rubber (BR)

Nitrile Rubber/Acrylonitrile Butadiene Rubber (NBR)

Thermoset Rubber

Silicone Rubber

Thermoplastic Elastomers

Butyl Rubber

Elastomers

Natural Rubber

Gutta Percha

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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