

Industrial Packaging Market Forecasts to 2034 – Global Analysis By Packaging Type (Drums, Intermediate Bulk Containers (IBCs), Sacks and Bags, Pails, Crates, Bulk Boxes, Industrial Containers, Protective Packaging, and Other Packaging Types), Material, Product Form, Function, End-Use Industry, and By Geography

<https://marketpublishers.com/r/I3F9187259E7EN.html>

Date: July 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: I3F9187259E7EN

Abstracts

According to Statistics MRC, the Global Industrial Packaging Market is accounted for \$80.6 billion in 2026 and is expected to reach \$122.8 billion by 2034 growing at a CAGR of 5.4% during the forecast period. Industrial packaging encompasses containers, drums, pails, sacks, and protective materials used for transporting, storing, and handling bulk quantities of goods across manufacturing, chemical, food, and construction sectors. Unlike consumer packaging focused on retail display, industrial packaging prioritizes durability, safety during transit, and efficient material handling. Solutions include rigid formats such as steel and plastic drums, intermediate bulk containers, and wooden crates, as well as flexible formats including FIBCs, shrink wrap, and paper sacks. Market growth is driven by expanding global trade, manufacturing output, and stringent safety regulations for hazardous material transport.

Market Dynamics:

Driver:

Expanding global trade and cross-border industrial supply chains

This factor is significantly driving industrial packaging demand as manufacturers source

raw materials and distribute finished products across international markets. Globalization has lengthened supply chains, requiring packaging that withstands multiple handling events, varied climates, and extended transit times. Containerization and intermodal shipping demand standardized, stackable packaging formats that maximize cargo efficiency. Emerging economies increasing participation in global trade requires industrial packaging for exported machinery, chemicals, and processed goods. E-commerce expansion into business-to-business channels creates additional demand for protective shipping solutions. As trade volumes continue growing despite periodic disruptions, the underlying need for reliable industrial packaging to protect goods from factory to customer remains strong, sustaining consistent market growth.

Restraint:

Fluctuating raw material costs and supply chain volatility

This factor significantly restrains industrial packaging market stability as material prices for plastic resins, steel, paper pulp, and wood experience cyclical volatility. Petrochemical price fluctuations directly impact plastic packaging costs, while steel industry cycles affect metal drum and container pricing. Raw material supply disruptions, including logistics bottlenecks and production outages, create availability uncertainties that complicate long-term contracting. Industrial packaging converters operating on fixed-price agreements with manufacturers face margin compression during price spikes. Customer reluctance to accept frequent price adjustments leads to strained relationships and potential switching to alternative materials or suppliers. These cost uncertainties challenge consistent profitability and investment planning across the industrial packaging value chain, particularly for smaller converters lacking hedging capabilities.

Opportunity:

Development of sustainable and reusable industrial packaging solutions

This factor presents substantial opportunities for market innovation as manufacturers face pressure to reduce packaging waste and meet circular economy targets. Reusable industrial packaging including returnable plastic crates, pallets, and intermediate bulk containers offers lifecycle cost advantages over single-use alternatives when logistics networks enable efficient returns. Lightweighting initiatives reduce material consumption without compromising strength, lowering both costs and environmental footprints. Recycled content incorporation, including post-consumer resin in plastic packaging and

recycled fiber in paper products, appeals to corporate sustainability commitments. Design for disassembly enables component reuse. As extended producer responsibility regulations expand beyond consumer packaging to include industrial formats, companies offering sustainable solutions gain competitive advantages, opening premium-priced product categories.

Threat:

Stringent regulations for hazardous material transport and packaging

This factor poses a significant threat to industrial packaging manufacturers as evolving safety and environmental regulations increase compliance costs and restrict material choices. Regulations governing dangerous goods transport including UN certifications, testing requirements, and marking specifications require continuous investment to maintain approvals. Restrictions on certain plastic additives, heavy metals, and coatings used in packaging affect formulation flexibility. Waste disposal regulations for used industrial containers, particularly chemical drums, impose collection and treatment obligations on packaging suppliers. Cross-border regulatory divergence creates complexity for global packaging converters. Smaller manufacturers lacking dedicated regulatory affairs resources risk non-compliance penalties or market exclusion. As environmental and worker safety standards tighten globally, compliance burdens intensify, potentially accelerating industry consolidation and limiting market entry.

Covid-19 Impact:

The COVID-19 pandemic created a mixed impact across industrial packaging segments, with certain sectors experiencing demand surges while others faced sharp declines. Lockdowns and manufacturing shutdowns initially reduced industrial production and chemical consumption, decreasing demand for drums and intermediate bulk containers. However, essential sectors including food processing, pharmaceuticals, and medical supplies required sustained packaging volumes. E-commerce and direct-to-consumer shipping of industrial goods expanded as traditional distribution channels faced restrictions. Supply chain disruptions including resin shortages and port delays created packaging availability challenges for manufacturers. Post-pandemic recovery has been robust across most industrial sectors, with restocking and inventory rebuilding driving packaging demand. The crisis highlighted packaging's critical role in supply chain resilience, leading manufacturers to reconsider single-source dependencies and inventory strategies.

The Plastic segment is expected to be the largest during the forecast period

The Plastic segment is expected to account for the largest market share during the forecast period, driven by plastic's versatility, light weight, corrosion resistance, and cost-effectiveness across diverse industrial applications. Plastic packaging includes high-density polyethylene drums, jerry cans, intermediate bulk containers, pails, and flexible formats such as liners and shrink wrap. Compared to metal alternatives, plastic containers resist chemical corrosion, require no internal coating, and are significantly lighter, reducing transportation fuel costs and improving handling ergonomics. Molding capabilities enable integration of handles and nesting features. Recycled plastic content incorporation supports sustainability goals. The food, chemical, and pharmaceutical industries increasingly prefer plastic for its cleanliness and non-reactive properties. With continuous innovation in barrier resins and durable designs, plastic remains the dominant industrial packaging material throughout the forecast period.

The Flexible Packaging segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Flexible Packaging segment is predicted to witness the highest growth rate, fueled by advantages in material efficiency, transportation cost reduction, and lower carbon footprint compared to rigid alternatives. Flexible industrial packaging includes flexible intermediate bulk containers (FIBCs) for powders and granules, shrink film for pallet wrapping, and laminated sacks for cement and chemicals. Empty flexible packaging occupies minimal storage space, reducing warehouse requirements and enabling efficient backhaul. Lower weight reduces shipping emissions and fuel costs. Flexible designs conform to product shapes, minimizing void space in transport vehicles. Advances in high-strength films enable flexible packaging to replace rigid drums for certain non-hazardous liquids. As manufacturers prioritize supply chain sustainability and logistics efficiency, flexible packaging adoption accelerates at rates exceeding rigid packaging, driving superior segment growth.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, supported by massive industrial production, manufacturing export volumes, and expanding chemical and food processing sectors in China, India, Japan, and Southeast Asia. The region accounts for a significant portion of global industrial output, creating substantial demand for packaging across automotive components, machinery, chemicals, and consumer goods. China's position as the world's factory drives large-

scale packaging consumption for export shipments. India's manufacturing expansion under government initiatives increases domestic packaging requirements. Established packaging converter networks and raw material availability ensure competitive pricing. Port infrastructure investments support export-oriented packaging demand. With continuing industrialization and global supply chain diversification within Asia, the region maintains leadership in industrial packaging consumption throughout the forecast period.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, driven by rapid industrialization, expanding middle-class consumption, and increasing intra-regional trade. Manufacturing activity continues shifting toward lower-cost countries within Asia, creating new packaging demand in Vietnam, Indonesia, Thailand, and Malaysia. Government infrastructure investments, including China's Belt and Road Initiative, facilitate goods movement, increasing packaging requirements. The region's growing chemical and petrochemical production, particularly in China and India, drives demand for bulk shipping containers. Food processing expansion to serve urbanizing populations requires industrial packaging for preserved and processed foods. As Asian economies grow and integrate regionally, industrial packaging consumption accelerates at rates exceeding other global regions, making Asia Pacific the fastest-growing market throughout the forecast period.

Key players in the market

Some of the key players in Industrial Packaging Market include Amcor plc, Berry Global Group, Inc., Mondi plc, Smurfit Westrock plc, DS Smith Plc, Greif, Inc., Mauser Packaging Solutions, Sonoco Products Company, International Paper Company, Sealed Air Corporation, Nefab Group, Schoeller Allibert Group B.V., Orbis Corporation, Sch?tz GmbH & Co. KGaA, IPL Plastics Inc., Silgan Holdings Inc., Coveris Holdings S.A., and LC Packaging International BV.

Key Developments:

In June 2026, Amcor announced the expansion of its production capabilities in India to fulfill the scaling demand for healthcare packaging, alongside achieving a key cleanroom certification at its Puerto Rico operations.

In May 2026, Berry Global and Amcor reached a critical integration milestone by filing

their definitive joint proxy statement with the U.S. SEC. The merger creates a massive global entity spanning flexible films, rigid containers, closures, and industrial dispensing packaging.

In February 2026, Mondi expanded its sustainable corrugated packaging distribution, leveraging a sequence of capacity expansions across diversified regional end-markets to counter persistent industrial margin pressures.

Packaging Types Covered:

Drums

Intermediate Bulk Containers (IBCs)

Sacks and Bags

Pails

Crates

Bulk Boxes

Industrial Containers

Protective Packaging

Other Packaging Types

Materials Covered:

Plastic

Metal

Paper & Paperboard

Wood

Glass

Composite Materials

Product Forms Covered:

Rigid Packaging

Flexible Packaging

Functions Covered:

Storage Packaging

Handling Packaging

Protective Packaging

Bulk Transport Packaging

End-Use Industries Covered:

Chemicals

Petrochemicals

Agriculture

Construction Materials

Food & Beverage

Pharmaceuticals

Automotive

Industrial Manufacturing

Oil & Gas

Other Industries

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market

estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL INDUSTRIAL PACKAGING MARKET, BY PACKAGING TYPE

- 5.1 Drums
- 5.2 Intermediate Bulk Containers (IBCs)
- 5.3 Sacks and Bags
- 5.4 Pails
- 5.5 Crates
- 5.6 Bulk Boxes
- 5.7 Industrial Containers
- 5.8 Protective Packaging
- 5.9 Other Packaging Types

6 GLOBAL INDUSTRIAL PACKAGING MARKET, BY MATERIAL

- 6.1 Plastic
- 6.2 Metal
- 6.3 Paper & Paperboard
- 6.4 Wood
- 6.5 Glass
- 6.6 Composite Materials

7 GLOBAL INDUSTRIAL PACKAGING MARKET, BY PRODUCT FORM

- 7.1 Rigid Packaging
- 7.2 Flexible Packaging

8 GLOBAL INDUSTRIAL PACKAGING MARKET, BY FUNCTION

- 8.1 Storage Packaging
- 8.2 Handling Packaging
- 8.3 Protective Packaging
- 8.4 Bulk Transport Packaging

9 GLOBAL INDUSTRIAL PACKAGING MARKET, BY END-USE INDUSTRY

- 9.1 Chemicals
- 9.2 Petrochemicals
- 9.3 Agriculture
- 9.4 Construction Materials
- 9.5 Food & Beverage
- 9.6 Pharmaceuticals
- 9.7 Automotive
- 9.8 Industrial Manufacturing
- 9.9 Oil & Gas
- 9.10 Other Industries

10 GLOBAL INDUSTRIAL PACKAGING MARKET, BY GEOGRAPHY

- 10.1 North America
 - 10.1.1 United States
 - 10.1.2 Canada
 - 10.1.3 Mexico
- 10.2 Europe
 - 10.2.1 United Kingdom
 - 10.2.2 Germany
 - 10.2.3 France
 - 10.2.4 Italy
 - 10.2.5 Spain
 - 10.2.6 Netherlands
 - 10.2.7 Belgium
 - 10.2.8 Sweden
 - 10.2.9 Switzerland
 - 10.2.10 Poland
 - 10.2.11 Rest of Europe
- 10.3 Asia Pacific
 - 10.3.1 China
 - 10.3.2 Japan
 - 10.3.3 India
 - 10.3.4 South Korea
 - 10.3.5 Australia
 - 10.3.6 Indonesia
 - 10.3.7 Thailand
 - 10.3.8 Malaysia
 - 10.3.9 Singapore

- 10.3.10 Vietnam
- 10.3.11 Rest of Asia Pacific
- 10.4 South America
 - 10.4.1 Brazil
 - 10.4.2 Argentina
 - 10.4.3 Colombia
 - 10.4.4 Chile
 - 10.4.5 Peru
 - 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
 - 10.5.1 Middle East
 - 10.5.1.1 Saudi Arabia
 - 10.5.1.2 United Arab Emirates
 - 10.5.1.3 Qatar
 - 10.5.1.4 Israel
 - 10.5.1.5 Rest of Middle East
 - 10.5.2 Africa
 - 10.5.2.1 South Africa
 - 10.5.2.2 Egypt
 - 10.5.2.3 Morocco
 - 10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures
- 12.3 New Product Launches and Certifications
- 12.4 Capacity Expansion and Investments
- 12.5 Other Strategic Initiatives

13 COMPANY PROFILES

- 13.1 Amcor plc
- 13.2 Berry Global Group, Inc.
- 13.3 Mondi plc
- 13.4 Smurfit Westrock plc
- 13.5 DS Smith Plc
- 13.6 Greif, Inc.
- 13.7 Mauser Packaging Solutions
- 13.8 Sonoco Products Company
- 13.9 International Paper Company
- 13.10 Sealed Air Corporation
- 13.11 Nefab Group
- 13.12 Schoeller Allibert Group B.V.
- 13.13 Orbis Corporation
- 13.14 Sch?tz GmbH & Co. KGaA
- 13.15 IPL Plastics Inc.
- 13.16 Silgan Holdings Inc.
- 13.17 Coveris Holdings S.A.
- 13.18 LC Packaging International BV

List Of Tables

LIST OF TABLES

Table 1 Global Industrial Packaging Market Outlook, By Region (2023–2034) (\$MN)

Table 2 Global Industrial Packaging Market Outlook, By Packaging Type (2023–2034) (\$MN)

Table 3 Global Industrial Packaging Market Outlook, By Drums (2023–2034) (\$MN)

Table 4 Global Industrial Packaging Market Outlook, By Intermediate Bulk Containers (IBCs) (2023–2034) (\$MN)

Table 5 Global Industrial Packaging Market Outlook, By Sacks and Bags (2023–2034) (\$MN)

Table 6 Global Industrial Packaging Market Outlook, By Pails (2023–2034) (\$MN)

Table 7 Global Industrial Packaging Market Outlook, By Crates (2023–2034) (\$MN)

Table 8 Global Industrial Packaging Market Outlook, By Bulk Boxes (2023–2034) (\$MN)

Table 9 Global Industrial Packaging Market Outlook, By Industrial Containers (2023–2034) (\$MN)

Table 10 Global Industrial Packaging Market Outlook, By Protective Packaging (2023–2034) (\$MN)

Table 11 Global Industrial Packaging Market Outlook, By Other Packaging Types (2023–2034) (\$MN)

Table 12 Global Industrial Packaging Market Outlook, By Material (2023–2034) (\$MN)

Table 13 Global Industrial Packaging Market Outlook, By Plastic (2023–2034) (\$MN)

Table 14 Global Industrial Packaging Market Outlook, By Metal (2023–2034) (\$MN)

Table 15 Global Industrial Packaging Market Outlook, By Paper & Paperboard (2023–2034) (\$MN)

Table 16 Global Industrial Packaging Market Outlook, By Wood (2023–2034) (\$MN)

Table 17 Global Industrial Packaging Market Outlook, By Glass (2023–2034) (\$MN)

Table 18 Global Industrial Packaging Market Outlook, By Composite Materials (2023–2034) (\$MN)

Table 19 Global Industrial Packaging Market Outlook, By Product Form (2023–2034) (\$MN)

Table 20 Global Industrial Packaging Market Outlook, By Rigid Packaging (2023–2034) (\$MN)

Table 21 Global Industrial Packaging Market Outlook, By Flexible Packaging (2023–2034) (\$MN)

Table 22 Global Industrial Packaging Market Outlook, By Function (2023–2034) (\$MN)

Table 23 Global Industrial Packaging Market Outlook, By Storage Packaging (2023–2034) (\$MN)

Table 24 Global Industrial Packaging Market Outlook, By Handling Packaging
(2023–2034) (\$MN)

Table 25 Global Industrial Packaging Market Outlook, By Protective Packaging
(2023–2034) (\$MN)

Table 26 Global Industrial Packaging Market Outlook, By Bulk Transport Packaging
(2023–2034) (\$MN)

Table 27 Global Industrial Packaging Market Outlook, By End-Use Industry
(2023–2034) (\$MN)

Table 28 Global Industrial Packaging Market Outlook, By Chemicals (2023–2034)
(\$MN)

Table 29 Global Industrial Packaging Market Outlook, By Petrochemicals (2023–2034)
(\$MN)

Table 30 Global Industrial Packaging Market Outlook, By Agriculture (2023–2034)
(\$MN)

Table 31 Global Industrial Packaging Market Outlook, By Construction Materials
(2023–2034) (\$MN)

Table 32 Global Industrial Packaging Market Outlook, By Food & Beverage
(2023–2034) (\$MN)

Table 33 Global Industrial Packaging Market Outlook, By Pharmaceuticals (2023–2034)
(\$MN)

Table 34 Global Industrial Packaging Market Outlook, By Automotive (2023–2034)
(\$MN)

Table 35 Global Industrial Packaging Market Outlook, By Industrial Manufacturing
(2023–2034) (\$MN)

Table 36 Global Industrial Packaging Market Outlook, By Oil & Gas (2023–2034) (\$MN)

Table 37 Global Industrial Packaging Market Outlook, By Other Industries (2023–2034)
(\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

I would like to order

Product name: Industrial Packaging Market Forecasts to 2034 – Global Analysis By Packaging Type (Drums, Intermediate Bulk Containers (IBCs), Sacks and Bags, Pails, Crates, Bulk Boxes, Industrial Containers, Protective Packaging, and Other Packaging Types), Material, Product Form, Function, End-Use Industry, and By Geography

Product link: <https://marketpublishers.com/r/I3F9187259E7EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I3F9187259E7EN.html>