

# Industrial Nitrogen - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/I57421E5F35EN.html>

Date: December 2018

Pages: 148

Price: US\$ 4,150.00 (Single User License)

ID: I57421E5F35EN

## Abstracts

According to Statistics MRC, the Global Industrial Nitrogen Market is accounted for \$13.89 billion in 2017 and is expected to reach \$27.24 billion by 2026 growing at a CAGR of 7.8% from 2017 to 2026. Advancements in industrial gas and rising demand from end-use industries are some of the key drivers fostering the growth of the market. However, high cost of production and uncertain Rois is the key factor which is restricting the market growth. Rising demand from the chemical industry provides ample opportunity for the market.

Industrial nitrogen is obtained in compressed gas or liquid form during the fractional distillation or mechanical separation of air. The product is extensively used as a high-pressure gas in the steel industry for laser cutting of steel and other metals. The use of this gas gives a high-quality edge and stops the corrosion of steel. Moreover, it is used in brazing and welding and also it finds application in the food & beverage and healthcare industries.

Amongst Form, compressed gas segment is driven by due to the fact that nitrogen gas finds extensive application in a huge number of industries as it is used to store petroleum liquefied explosive and flammable materials. As nitrogen is an inert gas, it is also used in the manufacturing of stainless steel. By geography, Asia Pacific accounted for the largest share of the global industrial nitrogen market due to the rise in the demand for industrial nitrogen can largely be attributed to the growing population of this region with high disposable incomes and increasing industrialization.

Some of the key players in Industrial Nitrogen market include Yingde Gases Group Company, Universal Industrial Gases, The Linde Group, Taiyo Nippon Sanso Corporation, Sudanese Liquid Air Company, Southern Industrial Gas Berhad, Praxair

Inc., Nexair LLC, Messer Group, Gulf Cryo, Emirates Industrial Gases Co. LLC, Ellenbarrie Industrial Gases, Cryotec Anlagenbau GmbH, Cross Country Infrastructure Services Inc, Canair Nitrogen Inc., Bombay Oxygen Corporation Ltd, Bhuruka Gases Limited, Aspen Air Corp., Air Products and Chemicals and Air Liquide.

#### Transportation & Distributions Covered:

Tonnage/Pipeline

Cylinders & Packaged Gas

Bulk

#### Grades Covered:

Low Purity

High Purity

#### Forms Covered:

Liquid Nitrogen

Compressed Gas

#### Technologies Covered:

Pressure Swing Adsorption

Membrane Separation

Cryogenic Fraction Distillation

#### End Users Covered:

Pharmaceutical & Healthcare

Agrochemicals

Petrochemical

Oil & Gas

Metal Manufacturing & Fabrication

Food & Beverage

Electronics

Chemical

Automotive

Other End Users

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

#### South America

Argentina

Brazil

Chile

Rest of South America

#### Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

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Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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