

Industrial Hose - Global Market Outlook (2018-2027)

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Abstracts

According to Statistics MRC, the global industrial hose market is accounted for \$10.89 billion in 2018 and is expected to reach \$21.12 billion by 2027 growing at a CAGR of 7.6% during the forecast period. Increasing demand for polyvinyl chloride (PVC) and rising infrastructure-related developments are the factors driving the market. However, the lack of technical know-how of industrial hoses is hampering market growth.

A hose is a flexible and often reinforced vessel used to transfer fluids from one location to another. Industrial hose covers the broad spectrum of fluid transfer lines, including flow lines for fluids and gases in pneumatic, hydraulic, or process applications, as well as specialized uses in heavy industry such as mining, geotechnical, and construction. Industrial hose is usually application-specific; consultation with hose manufacturers regarding specific applications is typical.

By material, the polyurethane segment is likely to have a huge demand during the forecast period. Polyurethane is a plastic material, which exists in various forms. It can be tailored to be either rigid or flexible and is the material of choice for a broad range of end-user applications, such as building insulation, composite wood panels, insulation of refrigerators and freezers, and car parts. They have exceptional resistance to gasoline, oil, kerosene, and other petroleum-based products, making them suitable for use in industries, such as oil & gas, chemicals, mining, food & beverages, and agriculture.

Based on geography, Asia Pacific is estimated to have a lucrative growth during the forecast period. APAC is a potential market for industrial hoses owing to increasing urbanization, increasing demand for automobiles, and modernization of agricultural processes. High population density and growing per capita income of this region, along with large-scale industrialization and urbanization, are the driving factors for the growth of the market.

Some of the key players in global industrial hose market include Gates Industrial Corporation PLC, RYCO Hydraulics, Transfer Oil S.P.A., Eaton Corporation PLC, Parker Hannifin Corporation, Piranha Hose Products, Inc., Kurt Manufacturing, NORRES Schlauchtechnik MBH, Colex International Ltd., Kanaflex, United Flexible, Semperit AG Holding, Campbell Fittings, Inc., Continental AG, and Trelleborg AB.

Types Covered:

Wire Reinforced Products

Textile Reinforced Products

Media Covered:

Water

Chemical

Oil

Hot Water and Steam

Air and Gas

Food and Beverage

Materials Covered:

Polyvinyl Chloride (PVC)

Polyurethane

Silicone

Rubber

Other Materials

End Users Covered:

Infrastructure

Food & Beverages

Pharmaceuticals

Oil & Gas

Automotive

Chemicals

Mining

Water & Wastewater

Agriculture

Construction

Industrial Manufacturing

Steel Works

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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NOTE: Tables for North America, Europe, Asia Pacific, South America and Middle East & Africa are represented in the same manner above.

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