

Industrial Gases - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Industrial Gases market is accounted for \$46.23 billion in 2015 and is expected to reach \$79.75 billion by 2022 growing at a CAGR of 8.1%. Wide range applications of industrial gases are carving opportunities in market. The present ongoing usage in packaged foods and inhaling equipments are some of them. While rising demand for gases in nuclear power, oil & gas, petrochemicals and electronics industries are major factors favoring the market. Various types of industrial gases including specialty gases, fuel gases, medical gases and refrigeration gases are presently hailing over the industries prevailing to its demand.

Refining and Chemical Processing segment is estimated to dominate the market owing to the increase in exploration activities, which is then followed by Metals Manufacturing and Fabrication segment attributed to the increment in usage of metals in present scenario. Moreover, Asia Pacific has the abundant market followed by North America and Europe on account of rising domestic crude oil consumption in form of energy. Rising international trade of food & beverage, metals etc. is also one of the major factors contributing to regional growth.

Some of the key players of the Industrial Gases market include Air Gas Inc., Air Products and Chemicals Inc., Air Water, Inc., Hygear, Iwatani Corporation, L'Air Liquide S.A, Linde AG, Matheson tri-Gas Inc., Messer Group, Nexair LLC, Novomer Inc., Praxair Inc., Southern Industrial Gas SDN BHD, Taiyo Nippon Sanso Corp., Universal Industrial Gases, Inc. and Yingde Gases Group Co., Ltd..

End-Users Covered:

Aerospace

Electronics

Fertilizer Industry

Food and Beverages

Medical

Metals Manufacturing and Fabrication

Mining activities

Pharmaceuticals

Power generation

Pulp and Paper

Refining and Chemical Processing

Water Industries

Gas Types Covered:

Acetylene

Argon

Carbon Dioxide

Helium

Hydrogen

Liquefied Petroleum Gas (LPG)

Medical Gases

Nitrogen

Oxygen

Rare Gases

Refrigerant Gases

Specialty Gases

Synthesis Gas

Production Technologies Covered:

Cryogenic Air Separation

Gasification

Membrane Technology

Reforming

Vacuum Pressure Swing Adsorption

By-products from Manufacturing

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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