

Industrial Fabric - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Industrial Fabric Market is accounted for \$113.65 billion in 2017 and is expected to reach \$190.98 billion by 2026 growing at a CAGR of 5.9% during the forecast period. Factors such as rising usage of this fabric in automotive the industry, increasing demand from both developed and developing parts of the world are driving the market growth. However, stringent government regulations pertaining to manufacturing fabrics is restricting the market growth.

Industrial fabrics are considered and engineered to be used in commodities, processes, or services of non-textile industries. It offers different useful properties such as high strength, abrasion confrontation. They can also be used in product manufacturing or used alone to perform one or several specific functions. Industrial fabrics differ from textile (apparel) fabrics in several ways. Industrial fabrics are made of higher performance fibers, yarns, and chemicals to prevent failures which could have dangerous consequences.

By Fiber, Polyamide segment is witnessing considerable growth due to the rising function in conveyor belts and programme belts. These fabrics tender various useful properties, such as good UV and scrape resistance, good tearing force, and ease of maintenance. Based on geography, Asia Pacific is considered to be the fastest growing region. Expansion in automotive industry, rising demand for these fabrics among various industries and rapid industrialization are the factors fuelling the market growth in this region.

Some of the key players profiled in the Industrial Fabric Market include Ahlstrom-Munksjö, Beaulieu Technical Textiles, Berry Global Inc., Bridgestone Corporation, CBC India, Cerex Advanced Fabrics, Inc., Contitech AG, Dowdupont, Fitesa S.A., Forbo International Sa, Freudenberg & Co. Kg, G.R.Henderson Co. Textiles Ltd., Habasit AG, Johns Manville, Kimberly-Clark Corporation, The Yokohama Rubber Co., Ltd., Toray

Industries, Inc., W. Barnet GmbH & Co. Kg, Wovlene Tec Fab India and Zenith Rubber.

Sales Channels Covered:

Offline Channel

Online Channel

Fibers Covered:

Composite (Glass & Carbon Fiber)

Polyamide

Aramid

Polyester

Other Fibers

Applications Covered:

Transmission Belt

Protective Apparel

Flame Resistant Apparel

Conveyor Belt

Automotive Carpet

Other Applications

Regions Covered:

North Americas

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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