

# **Industrial Ethernet Switches - Global Market Outlook (2017-2026)**

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## **Abstracts**

According to Statistics MRC, the Global Industrial Ethernet Switches Market is expected to grow at a CAGR of 12.4% during the forecast period. Reduction of business downtime, increasing preference for managed switches with the rising implementation of IIoT and growing demand for Ethernet IP to Process Field Bus (PROFIBUS) linking devices are some of the key driving factors for the market growth. However, high initial installment cost of switches and expansion in implementation of WLAN solutions are some of the factors hindering the market growth. Emergence of Power over Ethernet (PoE) switches will be a key trend for market growth.

Ethernet switch is a multiport network switch that links all computer networking devices together on a computer and it forwards the data only to its destination port where it is required. It is generally classified into two main groups modular and fixed configuration. Modular switches allows to add the expansion modules into the switches as needed, thereby delivering the excellent flexibility to address changing networks, while fixed configuration switches are switches with a fixed number of ports and are normally not expandable.

By End User, electric & power segment seized a major share of the global industrial ethernet market due to the large-scale acceptance of network management devices such as switches, routers, hubs, and power supply devices. As these devices guarantee effectual implementation, supervision and security of the system, their demand has knowledgeable increase over the forecasted period.

By geography, North America is anticipated to dominate the market due to the automation installations in industrial Ethernet functions on the control end, to utilize the system in the devices fixed on the grid and established infrastructure. The Asia Pacific

Industrial Ethernet market growth is mainly driven by continuous industrialization and need to automate the manufacturing process.

Some of the key players profiled in the Industrial Ethernet Switches Market include Schneider Electric, General Electric, Rockwell Automation, Siemens AG, Cisco Systems, Inc., IBM, ABB, Beckhoff Automation, Hitachi, Ltd., Arista Networks, Huawei, Belden Incorporated, Juniper Networks, Inc., IDEC Corporation and Check Point.

#### Types Covered:

Managed

Unmanaged

#### Organizational Structures Covered:

Small Scale Enterprise

Medium Scale Enterprise

Large Scale Enterprise

#### Applications Covered:

Security & Surveillance

Intelligent rail & traffic communication

Smart grid

Other Applications

#### End Users Covered:

Aerospace & Defense

Oil & Gas

Automotive and Transportation

Electric and Power

Machinery Manufacturing

Food & Beverage

Intelligent Transportation systems

Building Automation

Mining & Metals

Other End Users

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

## Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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