

Industrial Coatings - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Industrial Coatings market is accounted for \$99.38 billion in 2017 and is expected to reach \$180.83 billion by 2026 growing at a CAGR of 6.8% during the forecast period. Increasing need for efficient process and durable coatings with better aesthetics, excessive use in automotive sectors, need for eco-friendly coatings and booming demand for durable products are some of the major factors fuelling the market growth. Besides, demand in construction and rising focus on research and development of nano-coatings are also favouring the market growth. However, emission of chemicals and complexity in extracting thin coats from powder coating are hampering the market growth.

Industrial coatings are a type of paint that is applied on various derivatives like concrete or steel. On the basis of technology, Solvent-based acquired largest market revenue due to its properties such as high flexibility, corrosion resistance and high performance in automotive, Construction, Coil and marine industries. Whereas, on considering resin, epoxy is subjected to dominate other segments in the forecast period due to advancements in emerging field of nanocoatings across emerging countries.

By Geography, Asia-Pacific is expected to hold largest market share throughout the forecasting period due to increase in demand for coatings with functional benefits following by North America and Europe.

Some of the key players in Industrial Coatings market include Akzo Nobel N.V, Axalta Coating Systems Ltd, BASF SE, Hempel A/S, EI. du Pont de Nemours and Company, Jotun A/S, Kansai Paint Co Ltd, NIPPON PAINT HOLDINGS CO LTD, NOROO Paint & Coatings Co Ltd, PPG Industries Inc, RPM International Inc., The Dow Chemical Company, The Sherwin-Williams Company, Tikkurila OYJ, Valspar Corporation, Watson

Coatings, Inc., Chugoku Marine Paints Ltd. and Clariant International Ltd.

Technologies Covered:

High Solids

Powder Coating

Solvent-Based Technology

Water-Based Technology

Pre-treatment

Radiation Cured Coatings

Resins Covered:

Acrylic

Alkyd

Epoxy Resin

Fluoropolymers

Polyester

Polyurethane

Other Resins

End User Covered:

Aerospace

Plastic Components

Automotive & Transportation

Packaging

Rail

Consumer Durables

Coil & Extrusion Industrial Coatings

Marine

Wood

Transportation

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL INDUSTRIAL COATINGS MARKET, TECHNOLOGY

- 5.1 Introduction
- 5.2 High Solids
- 5.3 Powder Coating
- 5.4 Solvent-Based Technology
- 5.5 Water-Based Technology
- 5.6 Pre-treatment
- 5.7 Radiation Cured Coatings

6 GLOBAL INDUSTRIAL COATINGS MARKET, RESIN

- 6.1 Introduction
- 6.2 Acrylic
- 6.3 Alkyd
- 6.4 Epoxy Resin
- 6.5 Fluoropolymer
- 6.6 Polyester
- 6.7 Polyurethane
- 6.8 Other Resins

7 GLOBAL INDUSTRIAL COATINGS MARKET, BY END USER

- 7.1 Introduction
- 7.2 Aerospace
- 7.3 Plastic Components
- 7.4 Automotive & Transportation
 - 7.4.1 Automotive OEM
 - 7.4.2 Automotive Refinish
- 7.5 Packaging
- 7.6 Rail
- 7.7 Consumer Durables
- 7.8 Coil & Extrusion Industrial Coatings
- 7.9 Marine
- 7.10 Wood
- 7.11 Other End Users

8 GLOBAL INDUSTRIAL COATINGS MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
 - 8.2.3 Mexico
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 Italy
 - 8.3.4 France
 - 8.3.5 Spain
 - 8.3.6 Rest of Global
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 Australia
 - 8.4.5 New Zealand
 - 8.4.6 South Korea
 - 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Akzo Nobel N.V.
- 10.2 Axalta Coating Systems Ltd
- 10.3 BASF SE
- 10.4 Hempel A/S
- 10.5 El. du Pont de Nemours and Company
- 10.6 Jotun A/S
- 10.7 Kansai Paint Co Ltd
- 10.8 NIPPON PAINT HOLDINGS CO LTD
- 10.9 NOROO Paint & Coatings Co Ltd
- 10.10 PPG Industries Inc
- 10.11 RPM International Inc.
- 10.12 The Dow Chemical Company
- 10.13 The Sherwin-Williams Company
- 10.14 Tikkurila OYJ
- 10.15 Valspar Corporation
- 10.16 Watson Coatings, Inc.
- 10.17 Chugoku Marine Paints Ltd.
- 10.18 Clariant International Ltd.

List Of Tables

LIST OF TABLES

Table 1 Global Industrial Coatings Market Outlook, By Region (2016-2026) (\$MN)

Table 2 Global Industrial Coatings Market Outlook, By Technology (2016-2026) (\$MN)

Table 3 Global Industrial Coatings Market Outlook, By High Solids (2016-2026) (\$MN)

Table 4 Global Industrial Coatings Market Outlook, By Powder Coating (2016-2026) (\$MN)

Table 5 Global Industrial Coatings Market Outlook, By Solvent-Based Technology (2016-2026) (\$MN)

Table 6 Global Industrial Coatings Market Outlook, By Water-Based Technology (2016-2026) (\$MN)

Table 7 Global Industrial Coatings Market Outlook, By Pre-treatment (2016-2026) (\$MN)

Table 8 Global Industrial Coatings Market Outlook, By Radiation Cured Coatings (2016-2026) (\$MN)

Table 9 Global Industrial Coatings Market Outlook, By Resin (2016-2026) (\$MN)

Table 10 Global Industrial Coatings Market Outlook, By Acrylic (2016-2026) (\$MN)

Table 11 Global Industrial Coatings Market Outlook, By Alkyd (2016-2026) (\$MN)

Table 12 Global Industrial Coatings Market Outlook, By Epoxy Resin (2016-2026) (\$MN)

Table 13 Global Industrial Coatings Market Outlook, By Fluoropolymer (2016-2026) (\$MN)

Table 14 Global Industrial Coatings Market Outlook, By Polyester (2016-2026) (\$MN)

Table 15 Global Industrial Coatings Market Outlook, By Polyurethane (2016-2026) (\$MN)

Table 16 Global Industrial Coatings Market Outlook, By Other Resins (2016-2026) (\$MN)

Table 17 Global Industrial Coatings Market Outlook, By End User (2016-2026) (\$MN)

Table 18 Global Industrial Coatings Market Outlook, By Aerospace (2016-2026) (\$MN)

Table 19 Global Industrial Coatings Market Outlook, By Plastics Components (2016-2026) (\$MN)

Table 20 Global Industrial Coatings Market Outlook, By Automotive & Transportation (2016-2026) (\$MN)

Table 21 Global Industrial Coatings Market Outlook, By Automotive OEM (2016-2026) (\$MN)

Table 22 Global Industrial Coatings Market Outlook, By Automotive Refinish (2016-2026) (\$MN)

Table 23 Global Industrial Coatings Market Outlook, By Packaging (2016-2026) (\$MN)

Table 24 Global Industrial Coatings Market Outlook, By Rail (2016-2026) (\$MN)

Table 25 Global Industrial Coatings Market Outlook, By Consumer Durables
(2016-2026) (\$MN)

Table 26 Global Industrial Coatings Market Outlook, By Coil & Extrusion Industrial
Coatings (2016-2026) (\$MN)

Table 27 Global Industrial Coatings Market Outlook, By Marine (2016-2026) (\$MN)

Table 28 Global Industrial Coatings Market Outlook, By Wood (2016-2026) (\$MN)

Table 29 Global Industrial Coatings Market Outlook, By Other End Users (2016-2026)
(\$MN)

Table 30 North America Industrial Coatings Market Outlook, By Global (2016-2026)
(\$MN)

Table 31 North America Industrial Coatings Market Outlook, By Technology
(2016-2026) (\$MN)

Table 32 North America Industrial Coatings Market Outlook, By High Solids (2016-2026)
(\$MN)

Table 33 North America Industrial Coatings Market Outlook, By Powder Coating
(2016-2026) (\$MN)

Table 34 North America Industrial Coatings Market Outlook, By Solvent-Based
Technology (2016-2026) (\$MN)

Table 35 North America Industrial Coatings Market Outlook, By Water-Based
Technology (2016-2026) (\$MN)

Table 36 North America Industrial Coatings Market Outlook, By Pre-treatment
(2016-2026) (\$MN)

Table 37 North America Industrial Coatings Market Outlook, By Radiation Cured
Coatings (2016-2026) (\$MN)

Table 38 North America Industrial Coatings Market Outlook, By Resin Type (2016-2026)
(\$MN)

Table 39 North America Industrial Coatings Market Outlook, By Acrylic (2016-2026)
(\$MN)

Table 40 North America Industrial Coatings Market Outlook, By Alkyd (2016-2026)
(\$MN)

Table 41 North America Industrial Coatings Market Outlook, By Epoxy Resin
(2016-2026) (\$MN)

Table 42 North America Industrial Coatings Market Outlook, By Fluoropolymer
(2016-2026) (\$MN)

Table 43 North America Industrial Coatings Market Outlook, By Polyester (2016-2026)
(\$MN)

Table 44 North America Industrial Coatings Market Outlook, By Polyurethane

(2016-2026) (\$MN)

Table 45 North America Industrial Coatings Market Outlook, By Other Resins

(2016-2026) (\$MN)

Table 46 North America Industrial Coatings Market Outlook, By End User (2016-2026)

(\$MN)

Table 47 North America Industrial Coatings Market Outlook, By Aerospace (2016-2026)

(\$MN)

Table 48 North America Industrial Coatings Market Outlook, By Plastics Components

(2016-2026) (\$MN)

Table 49 North America Industrial Coatings Market Outlook, By Automotive &

Transportation (2016-2026) (\$MN)

Table 50 North America Industrial Coatings Market Outlook, By Automotive OEM

(2016-2026) (\$MN)

Table 51 North America Industrial Coatings Market Outlook, By Automotive Refinish

(2016-2026) (\$MN)

Table 52 North America Industrial Coatings Market Outlook, By Packaging (2016-2026)

(\$MN)

Table 53 North America Industrial Coatings Market Outlook, By Rail (2016-2026) (\$MN)

Table 54 North America Industrial Coatings Market Outlook, By Consumer Durables

(2016-2026) (\$MN)

Table 55 North America Industrial Coatings Market Outlook, By Coil & Extrusion

Industrial Coatings (2016-2026) (\$MN)

Table 56 North America Industrial Coatings Market Outlook, By Marine (2016-2026)

(\$MN)

Table 57 North America Industrial Coatings Market Outlook, By Wood (2016-2026)

(\$MN)

Table 58 North America Industrial Coatings Market Outlook, By Transportation

(2016-2026) (\$MN)

Table 59 North America Industrial Coatings Market Outlook, By Other End Users

(2016-2026) (\$MN)

Table 60 Europe Industrial Coatings Market Outlook, By Global (2016-2026) (\$MN)

Table 61 Europe Industrial Coatings Market Outlook, By Technology (2016-2026) (\$MN)

Table 62 Europe Industrial Coatings Market Outlook, By High Solids (2016-2026) (\$MN)

Table 63 Europe Industrial Coatings Market Outlook, By Powder Coating (2016-2026)

(\$MN)

Table 64 Europe Industrial Coatings Market Outlook, By Solvent-Based Technology

(2016-2026) (\$MN)

Table 65 Europe Industrial Coatings Market Outlook, By Water-Based Technology

(2016-2026) (\$MN)

Table 66 Europe Industrial Coatings Market Outlook, By Pre-treatment (2016-2026) (\$MN)

Table 67 Europe Industrial Coatings Market Outlook, By Radiation Cured Coatings (2016-2026) (\$MN)

Table 68 Europe Industrial Coatings Market Outlook, By Resin Type (2016-2026) (\$MN)

Table 69 Europe Industrial Coatings Market Outlook, By Acrylic (2016-2026) (\$MN)

Table 70 Europe Industrial Coatings Market Outlook, By Alkyd (2016-2026) (\$MN)

Table 71 Europe Industrial Coatings Market Outlook, By Epoxy Resin (2016-2026) (\$MN)

Table 72 Europe Industrial Coatings Market Outlook, By Fluoropolymer (2016-2026) (\$MN)

Table 73 Europe Industrial Coatings Market Outlook, By Polyester (2016-2026) (\$MN)

Table 74 Europe Industrial Coatings Market Outlook, By Polyurethane (2016-2026) (\$MN)

Table 75 Europe Industrial Coatings Market Outlook, By Other Resins (2016-2026) (\$MN)

Table 76 Europe Industrial Coatings Market Outlook, By End User (2016-2026) (\$MN)

Table 77 Europe Industrial Coatings Market Outlook, By Aerospace (2016-2026) (\$MN)

Table 78 Europe Industrial Coatings Market Outlook, By Plastics Components (2016-2026) (\$MN)

Table 79 Europe Industrial Coatings Market Outlook, By Automotive & Transportation (2016-2026) (\$MN)

Table 80 Europe Industrial Coatings Market Outlook, By Automotive OEM (2016-2026) (\$MN)

Table 81 Europe Industrial Coatings Market Outlook, By Automotive Refinish (2016-2026) (\$MN)

Table 82 Europe Industrial Coatings Market Outlook, By Packaging (2016-2026) (\$MN)

Table 83 Europe Industrial Coatings Market Outlook, By Rail (2016-2026) (\$MN)

Table 84 Europe Industrial Coatings Market Outlook, By Consumer Durables (2016-2026) (\$MN)

Table 85 Europe Industrial Coatings Market Outlook, By Coil & Extrusion Industrial Coatings (2016-2026) (\$MN)

Table 86 Europe Industrial Coatings Market Outlook, By Marine (2016-2026) (\$MN)

Table 87 Europe Industrial Coatings Market Outlook, By Wood (2016-2026) (\$MN)

Table 88 Europe Industrial Coatings Market Outlook, By Other End Users (2016-2026) (\$MN)

Table 89 Asia-Pacific Industrial Coatings Market Outlook, By Global (2016-2026) (\$MN)

Table 90 Asia-Pacific Industrial Coatings Market Outlook, By Technology (2016-2026) (\$MN)

Table 91 Asia-Pacific Industrial Coatings Market Outlook, By High Solids (2016-2026) (\$MN)

Table 92 Asia-Pacific Industrial Coatings Market Outlook, By Powder Coating (2016-2026) (\$MN)

Table 93 Asia-Pacific Industrial Coatings Market Outlook, By Solvent-Based Technology (2016-2026) (\$MN)

Table 94 Asia-Pacific Industrial Coatings Market Outlook, By Water-Based Technology (2016-2026) (\$MN)

Table 95 Asia-Pacific Industrial Coatings Market Outlook, By Pre-treatment (2016-2026) (\$MN)

Table 96 Asia-Pacific Industrial Coatings Market Outlook, By Radiation Cured Coatings (2016-2026) (\$MN)

Table 97 Asia-Pacific Industrial Coatings Market Outlook, By Resin Type (2016-2026) (\$MN)

Table 98 Asia-Pacific Industrial Coatings Market Outlook, By Acrylic (2016-2026) (\$MN)

Table 99 Asia-Pacific Industrial Coatings Market Outlook, By Alkyd (2016-2026) (\$MN)

Table 100 Asia-Pacific Industrial Coatings Market Outlook, By Epoxy Resin (2016-2026) (\$MN)

Table 101 Asia-Pacific Industrial Coatings Market Outlook, By Fluoropolymer (2016-2026) (\$MN)

Table 102 Asia-Pacific Industrial Coatings Market Outlook, By Polyester (2016-2026) (\$MN)

Table 103 Asia-Pacific Industrial Coatings Market Outlook, By Polyurethane (2016-2026) (\$MN)

Table 104 Asia-Pacific Industrial Coatings Market Outlook, By Other Resins (2016-2026) (\$MN)

Table 105 Asia-Pacific Industrial Coatings Market Outlook, By End User (2016-2026) (\$MN)

Table 106 Asia-Pacific Industrial Coatings Market Outlook, By Aerospace (2016-2026) (\$MN)

Table 107 Asia-Pacific Industrial Coatings Market Outlook, By Plastics Components (2016-2026) (\$MN)

Table 108 Asia-Pacific Industrial Coatings Market Outlook, By Automotive & Transportation (2016-2026) (\$MN)

Table 109 Asia-Pacific Industrial Coatings Market Outlook, By Automotive OEM (2016-2026) (\$MN)

Table 110 Asia-Pacific Industrial Coatings Market Outlook, By Automotive Refinish (2016-2026) (\$MN)

Table 111 Asia-Pacific Industrial Coatings Market Outlook, By Packaging (2016-2026)

(\$MN)

Table 112 Asia-Pacific Industrial Coatings Market Outlook, By Rail (2016-2026) (\$MN)

Table 113 Asia-Pacific Industrial Coatings Market Outlook, By Consumer Durables (2016-2026) (\$MN)

Table 114 Asia-Pacific Industrial Coatings Market Outlook, By Coil & Extrusion Industrial Coatings (2016-2026) (\$MN)

Table 115 Asia-Pacific Industrial Coatings Market Outlook, By Marine (2016-2026) (\$MN)

Table 116 Asia-Pacific Industrial Coatings Market Outlook, By Wood (2016-2026) (\$MN)

Table 117 Asia-Pacific Industrial Coatings Market Outlook, By Other End Users (2016-2026) (\$MN)

Table 118 South America Industrial Coatings Market Outlook, By Global (2016-2026) (\$MN)

Table 119 South America Industrial Coatings Market Outlook, By Technology (2016-2026) (\$MN)

Table 120 South America Industrial Coatings Market Outlook, By High Solids (2016-2026) (\$MN)

Table 121 South America Industrial Coatings Market Outlook, By Powder Coating (2016-2026) (\$MN)

Table 122 South America Industrial Coatings Market Outlook, By Solvent-Based Technology (2016-2026) (\$MN)

Table 123 South America Industrial Coatings Market Outlook, By Water-Based Technology (2016-2026) (\$MN)

Table 124 South America Industrial Coatings Market Outlook, By Pre-treatment (2016-2026) (\$MN)

Table 125 South America Industrial Coatings Market Outlook, By Radiation Cured Coatings (2016-2026) (\$MN)

Table 126 South America Industrial Coatings Market Outlook, By Resin Type (2016-2026) (\$MN)

Table 127 South America Industrial Coatings Market Outlook, By Acrylic (2016-2026) (\$MN)

Table 128 South America Industrial Coatings Market Outlook, By Alkyd (2016-2026) (\$MN)

Table 129 South America Industrial Coatings Market Outlook, By Epoxy Resin (2016-2026) (\$MN)

Table 130 South America Industrial Coatings Market Outlook, By Fluoropolymer (2016-2026) (\$MN)

Table 131 South America Industrial Coatings Market Outlook, By Polyester (2016-2026) (\$MN)

Table 132 South America Industrial Coatings Market Outlook, By Polyurethane (2016-2026) (\$MN)

Table 133 South America Industrial Coatings Market Outlook, By Other Resins (2016-2026) (\$MN)

Table 134 South America Industrial Coatings Market Outlook, By End User (2016-2026) (\$MN)

Table 135 South America Industrial Coatings Market Outlook, By Aerospace (2016-2026) (\$MN)

Table 136 South America Industrial Coatings Market Outlook, By Plastics Components (2016-2026) (\$MN)

Table 137 South America Industrial Coatings Market Outlook, By Automotive & Transportation (2016-2026) (\$MN)

Table 138 South America Industrial Coatings Market Outlook, By Automotive OEM (2016-2026) (\$MN)

Table 139 South America Industrial Coatings Market Outlook, By Automotive Refinish (2016-2026) (\$MN)

Table 140 South America Industrial Coatings Market Outlook, By Packaging (2016-2026) (\$MN)

Table 141 South America Industrial Coatings Market Outlook, By Rail (2016-2026) (\$MN)

Table 142 South America Industrial Coatings Market Outlook, By Consumer Durables (2016-2026) (\$MN)

Table 143 South America Industrial Coatings Market Outlook, By Coil & Extrusion Industrial Coatings (2016-2026) (\$MN)

Table 144 South America Industrial Coatings Market Outlook, By Marine (2016-2026) (\$MN)

Table 145 South America Industrial Coatings Market Outlook, By Wood (2016-2026) (\$MN)

Table 146 South America Industrial Coatings Market Outlook, By Other End Users (2016-2026) (\$MN)

Table 147 Middle East & Africa Industrial Coatings Market Outlook, By Global (2016-2026) (\$MN)

Table 148 Middle East & Africa Industrial Coatings Market Outlook, By Technology (2016-2026) (\$MN)

Table 149 Middle East & Africa Industrial Coatings Market Outlook, By High Solids (2016-2026) (\$MN)

Table 150 Middle East & Africa Industrial Coatings Market Outlook, By Powder Coating (2016-2026) (\$MN)

Table 151 Middle East & Africa Industrial Coatings Market Outlook, By Solvent-Based

Technology (2016-2026) (\$MN)

Table 152 Middle East & Africa Industrial Coatings Market Outlook, By Water-Based Technology (2016-2026) (\$MN)

Table 153 Middle East & Africa Industrial Coatings Market Outlook, By Pre-treatment (2016-2026) (\$MN)

Table 154 Middle East & Africa Industrial Coatings Market Outlook, By Radiation Cured Coatings (2016-2026) (\$MN)

Table 155 Middle East & Africa Industrial Coatings Market Outlook, By Resin Type (2016-2026) (\$MN)

Table 156 Middle East & Africa Industrial Coatings Market Outlook, By Acrylic (2016-2026) (\$MN)

Table 157 Middle East & Africa Industrial Coatings Market Outlook, By Alkyd (2016-2026) (\$MN)

Table 158 Middle East & Africa Industrial Coatings Market Outlook, By Epoxy Resin (2016-2026) (\$MN)

Table 159 Middle East & Africa Industrial Coatings Market Outlook, By Fluoropolymer (2016-2026) (\$MN)

Table 160 Middle East & Africa Industrial Coatings Market Outlook, By Polyester (2016-2026) (\$MN)

Table 161 Middle East & Africa Industrial Coatings Market Outlook, By Polyurethane (2016-2026) (\$MN)

Table 162 Middle East & Africa Industrial Coatings Market Outlook, By Other Resins (2016-2026) (\$MN)

Table 163 Middle East & Africa Industrial Coatings Market Outlook, By End User (2016-2026) (\$MN)

Table 164 Middle East & Africa Industrial Coatings Market Outlook, By Aerospace (2016-2026) (\$MN)

Table 165 Middle East & Africa Industrial Coatings Market Outlook, By Plastics Components (2016-2026) (\$MN)

Table 166 Middle East & Africa Industrial Coatings Market Outlook, By Automotive & Transportation (2016-2026) (\$MN)

Table 167 Middle East & Africa Industrial Coatings Market Outlook, By Automotive OEM (2016-2026) (\$MN)

Table 168 Middle East & Africa Industrial Coatings Market Outlook, By Automotive Refinish (2016-2026) (\$MN)

Table 169 Middle East & Africa Industrial Coatings Market Outlook, By Packaging (2016-2026) (\$MN)

Table 170 Middle East & Africa Industrial Coatings Market Outlook, By Rail (2016-2026) (\$MN)

Table 171 Middle East & Africa Industrial Coatings Market Outlook, By Consumer Durables (2016-2026) (\$MN)

Table 172 Middle East & Africa Industrial Coatings Market Outlook, By Coil & Extrusion Industrial Coatings (2016-2026) (\$MN)

Table 173 Middle East & Africa Industrial Coatings Market Outlook, By Marine (2016-2026) (\$MN)

Table 174 Middle East & Africa Industrial Coatings Market Outlook, By Wood (2016-2026) (\$MN)

Table 175 Middle East & Africa Industrial Coatings Market Outlook, By Other End Users (2016-2026) (\$MN)

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