

Indoor Air Quality Monitoring Market Forecasts to 2034 - Global Analysis By Product Type (Fixed Indoor Monitors, Portable Indoor Monitors, Wearable Indoor Monitors and Smart & Connected Indoor Monitors), Pollutant Type Monitored, Distribution Channel, Technology, End User and By Geography

<https://marketpublishers.com/r/IC718CD9BAA3EN.html>

Date: August 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: IC718CD9BAA3EN

Abstracts

According to Statistics MRC, the Global Indoor Air Quality Monitoring Market is accounted for \$7.4 billion in 2026 and is expected to reach \$13.9 billion by 2034 growing at a CAGR of 8.3% during the forecast period. Indoor Air Quality Monitoring involves technologies designed to observe, evaluate, and manage the condition of air within enclosed spaces. Sensors and digital platforms can track pollutants and environmental factors, helping users understand changes in indoor conditions and recognize potential sources of poor air quality. Such monitoring is applied across residential, commercial, educational, healthcare, and industrial settings. Connected systems can deliver ongoing insights, generate alerts, and support ventilation or environmental adjustments when conditions change. Overall, these solutions contribute to awareness, healthier indoor environments, and comfort for occupants through continuous environmental monitoring.

According to the U.S. Environmental Protection Agency (EPA), people spend about 90% of their time indoors, while indoor concentrations of some pollutants can be two to five times higher than outdoor levels and occasionally more than 100 times higher. This supports the need for technologies that continuously assess indoor environmental conditions.

Market Dynamics:

Driver:**Growing awareness of indoor air health**

Increasing recognition of indoor air conditions is supporting the growth of the Indoor Air Quality Monitoring Market. Occupants and building managers are becoming more conscious of pollutants, allergens, fine particles, volatile compounds, and carbon dioxide that can accumulate within enclosed environments. This heightened awareness is encouraging offices, schools, hospitals, commercial properties, and residential buildings to monitor indoor conditions more effectively. Growing interest in healthier buildings, improved occupant comfort, and better environmental management is consequently encouraging organizations and households to adopt continuous indoor air monitoring solutions.

Restraint:**High initial and maintenance costs**

The relatively high cost of installing and maintaining monitoring systems can limit expansion of the Indoor Air Quality Monitoring Market. Comprehensive solutions may involve numerous sensors, connectivity infrastructure, software platforms, professional installation, calibration, and regular servicing. Such financial requirements can discourage smaller organizations, households, educational institutions, and facilities with restricted budgets from adopting advanced systems. Additional expenses may arise from replacing sensors, updating software, integrating equipment, and maintaining system accuracy. The need for technical expertise can also increase operating costs.

Opportunity:**Expansion of IAQ monitoring in schools and institutional buildings**

The growing deployment of indoor air quality monitoring solutions in educational and institutional facilities offers substantial market potential. Schools and similar buildings increasingly require effective approaches for maintaining healthy indoor environments, as indoor conditions can affect comfort, concentration, health, and overall occupant performance. IAQ monitoring systems can assist facility teams by providing continuous visibility into ventilation conditions, pollutant levels, and environmental changes, supporting faster identification of potential problems. The availability of monitoring data

can also help institutions evaluate filtration, ventilation, and maintenance practices.

Threat:

Data Privacy, cybersecurity, and interoperability concerns

The increasing use of connected IAQ monitoring technologies may expose the market to challenges involving cybersecurity, privacy, and compatibility. Many monitoring solutions rely on wireless connectivity and cloud-based platforms to provide continuous data access, remote management, and real-time reporting. However, these connected architectures can introduce additional requirements for protecting information and ensuring secure data transmission. Research on low-cost indoor air quality sensors highlights cybersecurity, data privacy, and interoperability as important issues within connected monitoring environments. Furthermore, systems from different manufacturers may not always communicate or integrate easily, creating additional technical and operational complexity.

Covid-19 Impact:

The COVID-19 outbreak strengthened global attention toward indoor air quality, ventilation, and technologies capable of monitoring indoor environmental conditions. Because inadequate ventilation can contribute to higher concentrations of airborne viral particles, building operators became more focused on assessing and improving ventilation performance. Educational institutions, workplaces, healthcare settings, and commercial buildings increasingly considered IAQ monitoring as a tool for identifying poorly ventilated spaces and supporting corrective measures. Studies using sensor networks during and after the pandemic further demonstrated how CO₂ and other environmental measurements can reveal ventilation conditions.

The fixed indoor monitors segment is expected to be the largest during the forecast period

The fixed indoor monitors segment is expected to account for the largest market share during the forecast period because they enable continuous assessment of indoor environmental conditions through permanent installation. These devices are strategically positioned throughout buildings to provide facility operators with ongoing information about air quality and help them recognize ventilation-related issues. Their ability to operate continuously makes them appropriate for workplaces, educational institutions, healthcare environments, commercial properties, industrial facilities, and

other buildings requiring dependable monitoring.

The educational institutions segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the educational institutions segment is predicted to witness the highest growth rate, positioned for rapid growth in indoor air quality monitoring as schools, colleges, and universities increasingly prioritize healthier learning environments and improved ventilation. High occupancy levels and prolonged indoor stays make effective environmental management particularly important across educational facilities. Monitoring systems allow administrators and facility teams to observe ventilation performance and detect changes involving carbon dioxide, particulate matter, humidity, and other indoor conditions. The information generated can assist with ventilation adjustments, maintenance activities, and timely responses to potential air quality problems.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, driven by heightened concern regarding indoor environmental conditions, developed building infrastructure, and increasing use of advanced monitoring solutions. Organizations throughout the region are placing greater emphasis on maintaining healthier indoor spaces across workplaces, healthcare settings, schools, commercial facilities, and homes. Well-established building practices and growing adoption of smart-building technologies support the integration of air quality monitors with HVAC and facility management systems.

Region with highest CAGR:

Over the forecast period, the Asia-Pacific region is anticipated to exhibit the highest CAGR as urban development, industrialization, and awareness of indoor environmental health continue to increase. Rising concerns about pollutants and inadequate ventilation are encouraging organizations and consumers to seek technologies capable of monitoring indoor conditions. Greater emphasis on healthy buildings and improved ventilation practices is also supporting market development throughout the region. The growing adoption of smart-building technologies allows IAQ monitoring devices to connect with HVAC and automated building management systems, creating further opportunities.

Key players in the market

Some of the key players in Indoor Air Quality Monitoring Market include 3M, Aeroqual, Airthings, Camfil AB, Daikin North America LLC, Emerson Electric Co., Honeywell International Inc, Horiba, Ltd., IQAir, Netatmo, Siemens AG, Teledyne Technologies Incorporated, Testo SE & Co. KgaA, Thermo Fisher Scientific Inc., TSI Incorporated, Trane Technologies plc, uHoo and Vaisala.

Key Developments:

In June 2026, Emerson Electric Co. inked a strategic collaboration with SiMa.ai to integrate SiMa.ai's MLSoC (Machine Learning System on Chip) technology into Emerson's industrial PCs. The integration of advanced artificial intelligence capabilities into industrial personal computers will enable Emerson to perform real-time data analysis in factory and remote site environments.

In May 2025, 3M has reached an agreement that resolves all legacy claims related to the Chambers Works site in Salem County, New Jersey, currently owned by The Chemours Company and, before that, by DuPont. In addition, the settlement extends to PFAS-related claims that the State of New Jersey and its departments have, or may in the future have, against 3M.

Product Types Covered:

Fixed Indoor Monitors

Portable Indoor Monitors

Wearable Indoor Monitors

Smart & Connected Indoor Monitors

Pollutant Type Monitored Covered:

Particulate Matter (PM2.5, PM10)

Carbon Dioxide (CO2)

Carbon Monoxide (CO)

Volatile Organic Compounds (VOCs)

Radon

Other Gases

Distribution Channels Covered:

Online Retail

Offline Retail

Direct Institutional Sales

Technologies Covered:

Sensor-Based Monitoring

Wireless & IoT-Enabled Monitoring

Real-Time Continuous Monitoring

Passive Sampling & Detection

End Users Covered:

Residential Buildings

Commercial Buildings

Industrial Facilities

Healthcare Facilities

Educational Institutions

Government & Public Buildings

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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