

In-Wheel Motor - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global In-Wheel Motor market is accounted for \$757.21 million in 2017 and is expected to reach \$9,860.13 million by 2026 growing at a CAGR of 33.0% during the forecast period. Increasing preference for in-wheel systems over conventional systems and the adoption of electric and hybrid vehicles are driving market growth. However, lack of infrastructure associated with vehicle charging services in developed as well as developing. In addition, the introduction of technologically advanced in-wheel motors is providing ample opportunity.

In-wheel motor systems are used to control rotating speed of individual wheels independently, while directly transmitting momentum to the tires without a drive shaft intervention. In-wheel motor helps supply torque to its associated tire and generates more power to improve the efficiency of a vehicle.

Based on Motor Type, the radial flux motor segment accounted is the most common motor type adopted for in-wheel motors as the rotor can be directly fixed to the wheel. Moreover, in radial flux motors, the outer rotor design is about 15% lighter than the inner rotor machine, which generates the same torque due to their longer air gap diameter.

By Geography, Asia Pacific is the major in-wheel motor market. China is the largest market because the Chinese government provides massive support for the electrification of vehicles. Growth in sales of electric vehicles will lead to an increase in sales of in-wheel motors as only electric vehicles are equipped with in-wheel motors.

Some of the key players profiled in the In-Wheel Motor market include are Schaeffler, YASA, Elaphe Ltd, NSK, ECOMove, e-Traction, TM4, Ziehl-Abegg, Printed Motor Works, NTN, Protean Electric, BMW, Volkswagen, Nissan Motor Corporation and BYD.

Power Output Types Covered:

Up to 60 KW

60–90 KW

Above 90 KW

Motor Types Covered:

Radial Flux Motor

Axial Flux Motor

Propulsion Types Covered:

Plug-In Hybrid Electric Vehicle (PHEV)

Hybrid Electric Vehicle (HEV)

Fuel Cell Electric Vehicle (FCEV)

Battery Electric Vehicle (BEV)

Cooling Types Covered:

Liquid Cooling

Air Cooling

Vehicle Types Covered:

Commercial Vehicles (CV)

Passenger Cars (PC)

Electric Vehicles

ComponentsCovered:

Regenerative Braking System

Wheel Bearings

Rotor and Stator

Suspension

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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