

In- Vitro Fertilization (IVF) - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the In- Vitro Fertilization (IVF) Market is estimated at \$1.49 billion in 2015 and is projected to reach \$5.66 billion by 2022 growing at a CAGR of 20.9% from 2015 to 2022. Increased occurrences of gamete donations, emerging trend of delayed pregnancies among women, technological advancements in IVF procedures and rising incidence of infertility cases are some of the factors driving the market growth. Furthermore, availability of IVF treatments, increasing disposable income, favourable reimbursement policies, rising health awareness on fertility issues would further augment the market growth. However, high cost of devices, ethical considerations and multiple pregnancies are some of the restraints hampering the market growth. Recent innovations in IVF technology, such as Embryoscope and capsule IVF, are anticipated to boost the demand of IVF devices in future.

Micromanipulator is the highest revenue-generating segment owing to its extensive use in various stages of the IVF procedure. However, sperm separation system segment would witness a significant growth due to its extensive use in healthy sperm selection and gender determination. Europe and North America are expected to gain significant market share over the forecast period.

Some of the key players in this market include Vitrolife AB, EMD Serono, Inc., Irvine Scientific, Cooper Surgical, Cook Medical, Inc., Thermo Fisher Scientific, Inc., Genea Biomedx, Auxogyn, Oxford Gene Technology, OvaScience, Inc., Bangkok Fertility Center, Siriraj Hospital, Ramathibodi Hospital, Jetanin Institute for Assisted Reproduction, Cyprus IVF Centre, Al Bushra Medical Specialty Complex, Trakya University Hospital ART Center, Lifesure Fertility & Gynaecology Centre and BioART Fertility Centre.

Reagents and Media Covered:

Cryopreservation media

Semen processing media

Ovum processing media

Embryo culture media

Technology Covered

Fresh embryo transfer technique

Frozen egg transfer technique

Donor egg transfer technique

IVF Instruments Covered:

Sperm separation system

Cryosystem

Incubator

Imaging system

Disposables

Consumables ovum aspiration pump

Other Instruments

End Users Covered

Fertility clinics

Hospitals

Surgical centers

Clinical research institutes

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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