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Impregnating Resins - Global Market Outlook (2017-2026)

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Abstracts

According to Stratistics MRC, the Global Impregnating Resins Market is accounted for $1.41 billion in 2017 and is expected to reach $2.96 billion by 2026 growing at a CAGR of 8.6% during the forecast period. Growing demand in the electrical and electronics industry mainly electric motors and generators, Technological Advancement in the Automotive Industry and an increase of Renewable Energy are some of the factors propelling market growth. However, instability in Raw Material Prices and Less Efficiency of Solvent-Based Resin Systems are hampering the market.

Impregnating resins are also recognized as secondary insulation ingredients that can be diluted in an appropriate amount with thinners. They are broadly used in creators, electric motors, and modifiers as well as in other industrial fields.

On the basis of application, automotive components segment holds significant growth during the forecast period due to growing consumer demand, changing in government regulations in the automotive and technological advancement in the automotive industry.

Based on geography, Asia Pacific holds the major market share during the forecast period owing to increasing development in succeeding economies such as India, China, and South-East Asian countries, which has resulted in augmented demand for transformers, generators, ad electric motors and hence, Impregnating Resins.

Some of the key players profiled in the Impregnating Resins Market include Hitachi Chemicals, Kyocera Corporation, 3M Company, Robnor Resinlab, Wacker Chemie, AEV, Spanjaard, Axalta Coating Systems, Aditya Birla Chemicals, Elantas, Von Roll Holdings, Ranbar Electrical Materials, Bodo Moller Chemie Group, Momentive and

Nitto.

Types Covered:

Solventless

Solvent-Based

Other Types

Resin Types Covered:

Urea-Formaldehyde Resins

Melamine-Formaldehyde Resins

Phenol-Formaldehyde Resins

Thermal Classes Covered:

More than 180 Degree Celsius

130 Degree Celsius - 180 Degree Celsius

Less than 130 Degree Celsius

Products Covered:

Unsaturated Polyester Resins (UPR) Monomer Free Resins

Unsaturated Polyester Resins (UPR) Styrene-Based Resins

Unsaturated Polyester Resins (UPR) Low VOC Resins

Silicone-Based Resins

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Other Products

Applications Covered:

Home Appliances

Motors & Generators

Automotive Components

Transformers

Wind Energy

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

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- Rest of Europe
- Asia Pacific
  - Japan
  - China
  - India
  - Australia
  - New Zealand
  - South Korea
  - Rest of Asia Pacific
- South America
  - Argentina
  - Brazil
  - Chile
  - Rest of South America
- Middle East & Africa
  - Saudi Arabia
  - UAE
  - Qatar
  - South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

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Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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