

Hydroponics Systems Market Forecasts to 2032 – Global Analysis By System Type (Nutrient Film Technique (NFT), Drip Irrigation Systems, Deep Water Culture (DWC), Ebb & Flow (Flood & Drain), Aeroponics, Wick Systems, and Other System Types), Component, Structure Type, Crop Type, Technology, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Hydroponics Systems Market is accounted for \$6.54 billion in 2025 and is expected to reach \$16.78 billion by 2032 growing at a CAGR of 14.4% during the forecast period. Hydroponics systems refer to advanced farming approaches that grow plants without soil by supplying roots with carefully balanced nutrient-infused water. By precisely controlling environmental factors and nutrient delivery, these systems enhance plant health and productivity. Common methods include deep water culture, nutrient film technique, aeroponics, and drip-based setups. Hydroponics is increasingly adopted in contemporary agriculture because it allows continuous cultivation, conserves water, requires less space, and produces higher yields, making it ideal for urban farming and regions with limited arable land.

Market Dynamics:

Driver:

Increasing demand for pesticide-free produce

Rising health awareness and concerns about food safety are encouraging households and commercial growers to adopt controlled cultivation methods. Hydroponics allows

crops to be grown without harmful chemicals, ensuring cleaner and safer produce. Urban populations are increasingly drawn to hydroponic farming due to its ability to deliver fresh, residue-free food. Retailers and supermarkets are also expanding their organic and pesticide-free offerings, further boosting demand. Technological innovations in nutrient delivery and water management are enhancing crop quality and yield. As sustainability becomes a global priority, pesticide-free hydroponic produce is gaining strong traction across both developed and emerging regions.

Restraint:

Technical expertise gap

Hydroponic farming requires specialized knowledge in nutrient balancing, water circulation, and system maintenance. Many small-scale farmers struggle to manage these complexities without proper training or support. The integration of advanced technologies such as sensors and automation adds further difficulty for inexperienced users. High learning curves often discourage new entrants from fully embracing hydroponic systems. Limited access to skilled professionals and advisory services slows down market penetration.

Opportunity:

Pharmaceutical & nutraceutical demand

Controlled environments allow growers to cultivate herbs and specialty plants with consistent quality and potency. Pharmaceutical companies are increasingly sourcing hydroponically grown botanicals for research and product development. Nutraceutical producers benefit from pesticide-free, nutrient-rich crops that meet strict safety standards. Advances in hydroponic technology enable year-round cultivation of rare and high-value plants. Emerging markets are witnessing increased investment in functional foods and herbal supplements, further driving demand. This trend is creating lucrative prospects for hydroponic growers to diversify beyond traditional fruits and vegetables.

Threat:

Strict organic certification labels

Regulatory bodies often impose complex standards that hydroponic producers must

meet to label their crops as organic. Achieving certification involves extensive documentation, audits, and compliance costs. Smaller growers frequently struggle to navigate these processes, limiting their ability to compete in premium markets. Discrepancies between regional certification rules add further complications for international trade. Failure to meet organic labeling standards can reduce consumer trust and restrict market access. As demand for certified organic produce rises, hydroponic farmers face mounting pressure to align with strict regulatory frameworks.

Covid-19 Impact:

The pandemic reshaped the hydroponics industry, disrupting supply chains and slowing equipment installations. Lockdowns restricted access to farming inputs and delayed construction of new hydroponic facilities. However, the crisis highlighted the importance of resilient food systems and accelerated interest in local cultivation. Consumers increasingly turned to hydroponic produce as a reliable source of fresh food during shortages. Digital platforms and remote monitoring technologies gained traction as growers sought to manage operations under restrictions. Governments and investors began prioritizing food security, leading to renewed funding for hydroponic projects. Post-pandemic strategies now emphasize automation, decentralized production, and sustainable farming practices to safeguard against future disruptions.

The hardware segment is expected to be the largest during the forecast period

The hardware segment is expected to account for the largest market share during the forecast period. Essential components such as pumps, grow lights, and irrigation systems form the backbone of hydroponic infrastructure. Rising demand for efficient water circulation and nutrient delivery systems is driving hardware adoption. Technological advancements in LED lighting and climate control are enhancing crop productivity. Large-scale commercial farms rely heavily on robust hardware setups to ensure consistent yields. Continuous innovation in design and material science is reinforcing the importance of hardware in hydroponic operations.

The vertical hydroponic systems segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the vertical hydroponic systems segment is predicted to witness the highest growth rate. These systems maximize space utilization, making them ideal for urban and indoor farming. Rising urbanization and limited land availability are fueling demand for vertical setups. Innovations in modular design and automation

are improving efficiency and reducing operational costs. Vertical systems also support year-round cultivation, appealing to commercial growers and retailers. The popularity of vertical farming in restaurants and supermarkets is further accelerating adoption.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, driven by rising demand for fresh, pesticide-free produce and growing consumer awareness of sustainable farming practices. Limited arable land, water scarcity concerns, and climate variability are encouraging the adoption of controlled-environment agriculture. Strong investments in agri-tech, supportive government initiatives, and the presence of advanced greenhouse infrastructure further accelerate market growth. Additionally, the expansion of urban farming, vertical agriculture, and year-round crop production to meet consistent food supply needs is significantly boosting hydroponics adoption across the region.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, owing to harsh climatic conditions and water scarcity are driving interest in controlled-environment farming. Hydroponics offers a sustainable solution to produce food locally despite limited arable land. Governments are investing in advanced farming technologies to strengthen food security. Rising urbanization and growing health awareness are increasing demand for pesticide-free produce. International collaborations are introducing innovative hydroponic solutions tailored to regional needs.

Key players in the market

Some of the key players in Hydroponics Systems Market include Mitsui High-tec, Inc., Anhui Feixiang Electric Co., Ltd., Hitachi, Ltd., Changying Xinzhi Technology Co., Ltd., Siemens AG, Suzhou Fine-Stamping Machinery & Technology Co., Ltd., ABB Ltd., Schneider Electric SE, Nidec Corporation, Emerson Electric Co., Mitsubishi Electric Corporation, WEG S.A., POSCO, EuroGroup Laminations, and JFE Shoji Corporation.

Key Developments:

In December 2025, ABB announced a strategic investment through ABB Motion Ventures in OctaiPipe, a UK-based innovator in AI-driven software for optimizing data

center cooling systems. The partnership is set to equip data center operators with intelligent tools to achieve substantial energy savings, strengthen operational resilience, and meet the growing demands for sustainability and transparency. The transaction consists of ABB taking a minority stake in OctaiPipe, with closing subject to its customary conditions.

In July 2025, Siemens AG announced that it has completed the acquisition of Dotmatics, a leading provider of Life Sciences R&D software headquartered in Boston and Portfolio Company of global software investor Insight Partners, for an enterprise value of \$5.1 billion. With the transaction now completed, Dotmatics will form part of Siemens' Digital Industries Software business, marking a significant expansion of Siemens' industry-leading Product Lifecycle Management (PLM) portfolio into the rapidly growing and complementary Life Sciences market.

System Types Covered:

Nutrient Film Technique (NFT)

Drip Irrigation Systems

Deep Water Culture (DWC)

Ebb & Flow (Flood & Drain)

Aeroponics

Wick Systems

Other System Types

Components Covered:

Hardware

Software & Services

Structure Types Covered:

Vertical Hydroponic Systems

Horizontal Hydroponic Systems

Crop Types Covered:

Leafy Greens & Lettuce

Fruits & Vegetables

Herbs & Spices

Flowers & Ornamentals

Other Crops

Technologies Covered:

Manual Systems

Semi-automated Systems

Fully Automated Systems

IoT-Enabled/Smart Hydroponics

End Users Covered:

Commercial Farms

Greenhouses

Research & Academic Institutions

Home/Residential Users

Vertical Farms

Retail & Supermarkets

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations

- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL HYDROPONICS SYSTEMS MARKET, BY SYSTEM TYPE

- 5.1 Introduction
- 5.2 Nutrient Film Technique (NFT)
- 5.3 Drip Irrigation Systems
- 5.4 Deep Water Culture (DWC)
- 5.5 Ebb & Flow (Flood & Drain)
- 5.6 Aeroponics
- 5.7 Wick Systems
- 5.8 Other System Types

6 GLOBAL HYDROPONICS SYSTEMS MARKET, BY COMPONENT

- 6.1 Introduction
- 6.2 Hardware
 - 6.2.1 Grow Trays
 - 6.2.2 Reservoirs
 - 6.2.3 Pumps & Tubing
 - 6.2.4 Grow Lights
 - 6.2.5 Nutrient Delivery Systems
- 6.3 Software & Services
 - 6.3.1 Farm Management Software
 - 6.3.2 Maintenance & Support Services

7 GLOBAL HYDROPONICS SYSTEMS MARKET, BY STRUCTURE TYPE

- 7.1 Introduction
- 7.2 Vertical Hydroponic Systems
- 7.3 Horizontal Hydroponic Systems

8 GLOBAL HYDROPONICS SYSTEMS MARKET, BY CROP TYPE

- 8.1 Introduction
- 8.2 Leafy Greens & Lettuce
- 8.3 Fruits & Vegetables
- 8.4 Herbs & Spices
- 8.5 Flowers & Ornamentals
- 8.6 Other Crops

9 GLOBAL HYDROPONICS SYSTEMS MARKET, BY TECHNOLOGY

- 9.1 Introduction
- 9.2 Manual Systems
- 9.3 Semi-automated Systems
- 9.4 Fully Automated Systems
- 9.5 IoT-Enabled/Smart Hydroponics

10 GLOBAL HYDROPONICS SYSTEMS MARKET, BY END USER

- 10.1 Introduction
- 10.2 Commercial Farms
- 10.3 Greenhouses
- 10.4 Research & Academic Institutions
- 10.5 Home/Residential Users
- 10.6 Vertical Farms
- 10.7 Retail & Supermarkets
- 10.8 Other End Users

11 GLOBAL HYDROPONICS SYSTEMS MARKET, BY GEOGRAPHY

- 11.1 Introduction
- 11.2 North America
 - 11.2.1 US
 - 11.2.2 Canada
 - 11.2.3 Mexico
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.2 UK
 - 11.3.3 Italy
 - 11.3.4 France
 - 11.3.5 Spain
 - 11.3.6 Rest of Europe
- 11.4 Asia Pacific
 - 11.4.1 Japan
 - 11.4.2 China
 - 11.4.3 India
 - 11.4.4 Australia
 - 11.4.5 New Zealand

- 11.4.6 South Korea
- 11.4.7 Rest of Asia Pacific
- 11.5 South America
 - 11.5.1 Argentina
 - 11.5.2 Brazil
 - 11.5.3 Chile
 - 11.5.4 Rest of South America
- 11.6 Middle East & Africa
 - 11.6.1 Saudi Arabia
 - 11.6.2 UAE
 - 11.6.3 Qatar
 - 11.6.4 South Africa
 - 11.6.5 Rest of Middle East & Africa

12 KEY DEVELOPMENTS

- 12.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 12.2 Acquisitions & Mergers
- 12.3 New Product Launch
- 12.4 Expansions
- 12.5 Other Key Strategies

13 COMPANY PROFILING

- 13.1 Mitsui High-tec, Inc.
- 13.2 Anhui Feixiang Electric Co., Ltd.
- 13.3 Hitachi, Ltd.
- 13.4 Changying Xinzhi Technology Co., Ltd.
- 13.5 Siemens AG
- 13.6 Suzhou Fine-Stamping Machinery & Technology Co., Ltd.
- 13.7 ABB Ltd.
- 13.8 Schneider Electric SE
- 13.9 Nidec Corporation
- 13.10 Emerson Electric Co.
- 13.11 Mitsubishi Electric Corporation
- 13.12 WEG S.A.
- 13.13 POSCO
- 13.14 EuroGroup Laminations
- 13.15 JFE Shoji Corporation

List Of Tables

LIST OF TABLES

Table 1 Global Hydroponics Systems Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Hydroponics Systems Market Outlook, By System Type (2024-2032) (\$MN)

Table 3 Global Hydroponics Systems Market Outlook, By Nutrient Film Technique (NFT) (2024-2032) (\$MN)

Table 4 Global Hydroponics Systems Market Outlook, By Drip Irrigation Systems (2024-2032) (\$MN)

Table 5 Global Hydroponics Systems Market Outlook, By Deep Water Culture (DWC) (2024-2032) (\$MN)

Table 6 Global Hydroponics Systems Market Outlook, By Ebb & Flow (Flood & Drain) (2024-2032) (\$MN)

Table 7 Global Hydroponics Systems Market Outlook, By Aeroponics (2024-2032) (\$MN)

Table 8 Global Hydroponics Systems Market Outlook, By Wick Systems (2024-2032) (\$MN)

Table 9 Global Hydroponics Systems Market Outlook, By Other System Types (2024-2032) (\$MN)

Table 10 Global Hydroponics Systems Market Outlook, By Component (2024-2032) (\$MN)

Table 11 Global Hydroponics Systems Market Outlook, By Hardware (2024-2032) (\$MN)

Table 12 Global Hydroponics Systems Market Outlook, By Grow Trays (2024-2032) (\$MN)

Table 13 Global Hydroponics Systems Market Outlook, By Reservoirs (2024-2032) (\$MN)

Table 14 Global Hydroponics Systems Market Outlook, By Pumps & Tubing (2024-2032) (\$MN)

Table 15 Global Hydroponics Systems Market Outlook, By Grow Lights (2024-2032) (\$MN)

Table 16 Global Hydroponics Systems Market Outlook, By Nutrient Delivery Systems (2024-2032) (\$MN)

Table 17 Global Hydroponics Systems Market Outlook, By Software & Services (2024-2032) (\$MN)

Table 18 Global Hydroponics Systems Market Outlook, By Farm Management Software (2024-2032) (\$MN)

Table 19 Global Hydroponics Systems Market Outlook, By Maintenance & Support Services (2024-2032) (\$MN)

Table 20 Global Hydroponics Systems Market Outlook, By Structure Type (2024-2032) (\$MN)

Table 21 Global Hydroponics Systems Market Outlook, By Vertical Hydroponic Systems (2024-2032) (\$MN)

Table 22 Global Hydroponics Systems Market Outlook, By Horizontal Hydroponic Systems (2024-2032) (\$MN)

Table 23 Global Hydroponics Systems Market Outlook, By Crop Type (2024-2032) (\$MN)

Table 24 Global Hydroponics Systems Market Outlook, By Leafy Greens & Lettuce (2024-2032) (\$MN)

Table 25 Global Hydroponics Systems Market Outlook, By Fruits & Vegetables (2024-2032) (\$MN)

Table 26 Global Hydroponics Systems Market Outlook, By Herbs & Spices (2024-2032) (\$MN)

Table 27 Global Hydroponics Systems Market Outlook, By Flowers & Ornamentals (2024-2032) (\$MN)

Table 28 Global Hydroponics Systems Market Outlook, By Other Crops (2024-2032) (\$MN)

Table 29 Global Hydroponics Systems Market Outlook, By Technology (2024-2032) (\$MN)

Table 30 Global Hydroponics Systems Market Outlook, By Manual Systems (2024-2032) (\$MN)

Table 31 Global Hydroponics Systems Market Outlook, By Semi-automated Systems (2024-2032) (\$MN)

Table 32 Global Hydroponics Systems Market Outlook, By Fully Automated Systems (2024-2032) (\$MN)

Table 33 Global Hydroponics Systems Market Outlook, By IoT-Enabled/Smart Hydroponics (2024-2032) (\$MN)

Table 34 Global Hydroponics Systems Market Outlook, By End User (2024-2032) (\$MN)

Table 35 Global Hydroponics Systems Market Outlook, By Commercial Farms (2024-2032) (\$MN)

Table 36 Global Hydroponics Systems Market Outlook, By Greenhouses (2024-2032) (\$MN)

Table 37 Global Hydroponics Systems Market Outlook, By Research & Academic Institutions (2024-2032) (\$MN)

Table 38 Global Hydroponics Systems Market Outlook, By Home/Residential Users

(2024-2032) (\$MN)

Table 39 Global Hydroponics Systems Market Outlook, By Vertical Farms (2024-2032) (\$MN)

Table 40 Global Hydroponics Systems Market Outlook, By Retail & Supermarkets (2024-2032) (\$MN)

Table 41 Global Hydroponics Systems Market Outlook, By Other End Users (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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