

Hydrocolloids - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Hydro Colloids Market accounted for \$6.01 Billion in 2015 and is expected to grow at a CAGR of 6.58% to reach \$9.39 Billion by 2022. Growing number of expendable income, improving functionalities and developing new innovations in colloids, Increasing health awareness among people and developing economic environments are the factors driving the market growth. However, volatility of raw material prices and lack of resources are the factors restraining the market growth. Moreover, promising markets will have a huge potential in hydrocolloids and growing consumptions of expediency foods are the major opportunities in this market over the forecast period.

By Function, Gelatin segment is estimated to account for the largest share among the global market due to its wide applications in food & beverages sector. North America is estimated for the largest share in the hydrocolloids market followed by Europe owing to growing number of food processing industries in this region.

Some of the key players in this market include Darling Ingredients Inc., Cargill Inc, Archer Daniels Midland Company (ADM), Fuerst Day Lawson Limited, FMC Corporation Koninklijke DSM N.V., E.I. Dupont De Nemours and Company, Lucid Colloids Ltd., Danisco A/S, Ingredion Incorporated, TIC GUMs Incorporation, Ashland Inc., CP Kelco, Hispanagar S.A, Fiberstar Inc., Tate & Lyle Plc. and Kerry Group PLC.

Functions Covered:

Gelling Agent

Coating Material

FAT Replacer

Thickener

Stabilizer

Emulsifier

Other Functions

Sources Covered:

Synthetic Hydrocolloids

Methyl cellulose (MC)

Hydroxy Ethyl Methyl Cellulose (HMC)

Hydroxy Propyl Methyl Cellulose (HPMC)

Microbial Hydrocolloids

Xanthun GUM

Seaweed Hydrocolloids

Alginates

Carrageenan

Agar

Plant Hydrocolloids

Carboxymethyl Cellulose (CMC)

Pectin

GUM Arabic

Locust Bean GUM

Guar GUM

Animal Hydrocolloids

Gelatin

Application Covered:

Bakery

Beverages

Meat & Poultry Products

Dairy and Frozen Products

Oil and gas

Pharmaceutical

Textiles

Confectionery

Sauces & Dressings

Paper and paperboard industries

Other Applications

Forms Covered:

Powder

Gel

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL HYDRO COLLOIDS SYSTEM MARKET, BY FUNCTION

- 5.1 Introduction
- 5.2 Gelling Agent
- 5.3 Coating Material
- 5.4 FAT Replacer
- 5.5 Thickener
- 5.5 Stabilizer
- 5.5 Emulsifier
- 5.8 Other Functions

6 GLOBAL HYDRO COLLOIDS SYSTEM MARKET, BY SOURCE

- 6.1 Introduction
- 6.2 Synthetic Hydrocolloids
 - 6.2.1 Methyl cellulose (MC)
 - 6.2.2 Hydroxy Ethyl Methyl Cellulose (HMC)
 - 6.2.3 Hydroxy Propyl Methyl Cellulose (HPMC)
- 6.3 Microbial Hydrocolloids
 - 6.3.1 Xanthun GUM
- 6.4 Seaweed Hydrocolloids
 - 6.4.1 Alginates
 - 6.4.2 Carrageenan
 - 6.4.3 Agar
- 6.5 Plant Hydrocolloids
 - 6.5.1 Carboxymethyl Cellulose (CMC)
 - 6.5.2 Pectin
 - 6.5.3 GUM Arabic
 - 6.5.4 Locust Bean GUM
 - 6.5.6 Guar GUM
- 6.6 Animal Hydrocolloids
 - 6.6.1 Gelatin

7 GLOBAL HYDRO COLLOIDS MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Bakery
- 7.3 Beverages
- 7.4 Meat & Poultry Products
- 7.5 Dairy and Frozen Products
- 7.6 Oil and gas

- 7.7 Pharmaceutical
- 7.7 Textiles
- 7.9 Confectionery
- 7.10 Sauces & Dressings
- 7.11 Paper and paperboard industries
- 7.12 Other Applications

8 GLOBAL HYDRO COLLOIDS SYSTEM MARKET, BY FORM

- 8.1 Introduction
- 8.2 Powder
- 8.3 Gel
- 8.4 Others

9 GLOBAL HYDRO COLLIDS MARKET, BY GEOGRAPHY

- 9.1 North America
 - 9.1.1 US
 - 9.1.2 Canada
 - 9.1.3 Mexico
- 9.2 Europe
 - 9.2.1 Germany
 - 9.2.2 France
 - 9.2.3 Italy
 - 9.2.4 UK
 - 9.2.5 Spain
 - 9.2.6 Rest of Europe
- 9.3 Asia Pacific
 - 9.3.1 Japan
 - 9.3.2 China
 - 9.3.3 India
 - 9.3.4 Australia
 - 9.3.5 New Zealand
 - 9.3.6 Rest of Asia Pacific
- 9.4 Rest of the World
 - 9.4.1 Middle East
 - 9.4.2 Brazil
 - 9.4.3 Argentina
 - 9.4.4 South Africa

9.4.5 Egypt

10 KEY DEVELOPMENTS

10.1 Agreements, Partnerships, Collaborations and Joint Ventures

10.2 Acquisitions & Mergers

10.3 New Product Launch

10.4 Expansions

10.5 Other Key Strategies

11 COMPANY PROFILING

11.1 Darling Ingredients Inc.

11.2 Cargill Inc

11.3 Archer Daniels Midland Company (ADM)

11.4 Fuerst Day Lawson Limited

11.5 FMC Corporation

11.6 Koninklijke DSM N.V.

11.7 E.I. Dupont De Nemours and Company

11.8 Lucid Colloids Ltd.

11.9 Danisco A/S

11.10 Ingredion Incorporated

11.11 TIC GUMs Incorporation

11.11 Ashland Inc.

11.13 CP Kelco

11.14 Hispanagar S.A

11.15 Fiberstar Inc.

11.16 Tate & Lyle Plc.

11.17 Kerry Group PLC

List Of Tables

LIST OF TABLES

- 1 Global Hydro Colloids Market Outlook, By Region (2013-2022) (\$MN)
- 2 Global Hydro Colloids Market Outlook, By Function (2013-2022) (\$MN)
- 3 Global Hydro Colloids Market Outlook, By Gelling Agent (2013-2022) (\$MN)
- 4 Global Hydro Colloids Market Outlook, By Coating Material (2013-2022) (\$MN)
- 5 Global Hydro Colloids Market Outlook, By FAT Replacer (2013-2022) (\$MN)
- 6 Global Hydro Colloids Market Outlook, By Thickener (2013-2022) (\$MN)
- 7 Global Hydro Colloids Market Outlook, By Stabilizer (2013-2022) (\$MN)
- 8 Global Hydro Colloids Market Outlook, By Emulsifier (2013-2022) (\$MN)
- 9 Global Hydro Colloids Market Outlook, By Other Functions (2013-2022) (\$MN)
- 10 Global Hydro Colloids Market Outlook, By Source (2013-2022) (\$MN)
- 11 Global Hydro Colloids Market Outlook, By Synthetic Hydrocolloids (2013-2022) (\$MN)
- 12 Global Hydro Colloids Market Outlook, By Methyl cellulose (MC) (2013-2022) (\$MN)
- 13 Global Hydro Colloids Market Outlook, By Hydroxy Ethyl Methyl Cellulose (HMC) (2013-2022) (\$MN)
- 14 Global Hydro Colloids Market Outlook, By Hydroxy Propyl Methyl Cellulose (HPMC) (2013-2022) (\$MN)
- 15 Global Hydro Colloids Market Outlook, By Microbial Hydrocolloids (2013-2022) (\$MN)
- 16 Global Hydro Colloids Market Outlook, By Xanthan GUM (2013-2022) (\$MN)
- 17 Global Hydro Colloids Market Outlook, By Seaweed Hydrocolloids (2013-2022) (\$MN)
- 18 Global Hydro Colloids Market Outlook, By Alginates (2013-2022) (\$MN)
- 19 Global Hydro Colloids Market Outlook, By Carrageenan (2013-2022) (\$MN)
- 20 Global Hydro Colloids Market Outlook, By Agar (2013-2022) (\$MN)
- 21 Global Hydro Colloids Market Outlook, By Plant Hydrocolloids (2013-2022) (\$MN)
- 22 Global Hydro Colloids Market Outlook, By Carboxymethyl Cellulose (CMC) (2013-2022) (\$MN)
- 23 Global Hydro Colloids Market Outlook, By Pectin (2013-2022) (\$MN)
- 24 Global Hydro Colloids Market Outlook, By GUM Arabic (2013-2022) (\$MN)
- 25 Global Hydro Colloids Market Outlook, By Locust Bean GUM (2013-2022) (\$MN)
- 26 Global Hydro Colloids Market Outlook, By Guar GUM (2013-2022) (\$MN)
- 27 Global Hydro Colloids Market Outlook, By Animal Hydrocolloids (2013-2022) (\$MN)
- 28 Global Hydro Colloids Market Outlook, By Gelatin (2013-2022) (\$MN)
- 29 Global Hydro Colloids Market Outlook, By Application (2013-2022) (\$MN)

- 30 Global Hydro Colloids Market Outlook, By Bakery (2013-2022) (\$MN)
- 31 Global Hydro Colloids Market Outlook, By Beverages (2013-2022) (\$MN)
- 32 Global Hydro Colloids Market Outlook, By Meat & Poultry Products (2013-2022) (\$MN)
- 33 Global Hydro Colloids Market Outlook, By Dairy and Frozen Products (2013-2022) (\$MN)
- 34 Global Hydro Colloids Market Outlook, By Oil and gas (2013-2022) (\$MN)
- 35 Global Hydro Colloids Market Outlook, By Pharmaceutical (2013-2022) (\$MN)
- 36 Global Hydro Colloids Market Outlook, By Textiles (2013-2022) (\$MN)
- 37 Global Hydro Colloids Market Outlook, By Confectionery (2013-2022) (\$MN)
- 38 Global Hydro Colloids Market Outlook, By Sauces & Dressings (2013-2022) (\$MN)
- 39 Global Hydro Colloids Market Outlook, By Paper and paperboard industries (2013-2022) (\$MN)
- 40 Global Hydro Colloids Market Outlook, By Other Applications (2013-2022) (\$MN)
- 41 Global Hydro Colloids Market Outlook, By Form (2013-2022) (\$MN)
- 42 Global Hydro Colloids Market Outlook, By Powder (2013-2022) (\$MN)
- 43 Global Hydro Colloids Market Outlook, By Gel (2013-2022) (\$MN)
- 44 Global Hydro Colloids Market Outlook, By Others (2013-2022) (\$MN)
- 45 North America Hydro Colloids Market Outlook, By Country (2013-2022) (\$MN)
- 46 North America Hydro Colloids Market Outlook, By Function (2013-2022) (\$MN)
- 47 North America Hydro Colloids Market Outlook, By Gelling Agent (2013-2022) (\$MN)
- 48 North America Hydro Colloids Market Outlook, By Coating Material (2013-2022) (\$MN)
- 49 North America Hydro Colloids Market Outlook, By FAT Replacer (2013-2022) (\$MN)
- 50 North America Hydro Colloids Market Outlook, By Thickener (2013-2022) (\$MN)
- 51 North America Hydro Colloids Market Outlook, By Stabilizer (2013-2022) (\$MN)
- 52 North America Hydro Colloids Market Outlook, By Emulsifier (2013-2022) (\$MN)
- 53 North America Hydro Colloids Market Outlook, By Other Functions (2013-2022) (\$MN)
- 54 North America Hydro Colloids Market Outlook, By Source (2013-2022) (\$MN)
- 55 North America Hydro Colloids Market Outlook, By Synthetic Hydrocolloids (2013-2022) (\$MN)
- 56 North America Hydro Colloids Market Outlook, By Methyl cellulose (MC) (2013-2022) (\$MN)
- 57 North America Hydro Colloids Market Outlook, By Hydroxy Ethyl Methyl Cellulose (HMC) (2013-2022) (\$MN)
- 58 North America Hydro Colloids Market Outlook, By Hydroxy Propyl Methyl Cellulose (HPMC) (2013-2022) (\$MN)
- 59 North America Hydro Colloids Market Outlook, By Microbial Hydrocolloids

(2013-2022) (\$MN)

60 North America Hydro Colloids Market Outlook, By Xanthun GUM (2013-2022) (\$MN)

61 North America Hydro Colloids Market Outlook, By Seaweed Hydrocolloids
(2013-2022) (\$MN)

62 North America Hydro Colloids Market Outlook, By Alginates (2013-2022) (\$MN)

63 North America Hydro Colloids Market Outlook, By Carrageenan (2013-2022) (\$MN)

64 North America Hydro Colloids Market Outlook, By Agar (2013-2022) (\$MN)

65 North America Hydro Colloids Market Outlook, By Plant Hydrocolloids (2013-2022)
(\$MN)

66 North America Hydro Colloids Market Outlook, By Carboxymethyl Cellulose (CMC)
(2013-2022) (\$MN)

67 North America Hydro Colloids Market Outlook, By Pectin (2013-2022) (\$MN)

68 North America Hydro Colloids Market Outlook, By GUM Arabic (2013-2022) (\$MN)

69 North America Hydro Colloids Market Outlook, By Locust Bean GUM (2013-2022)
(\$MN)

70 North America Hydro Colloids Market Outlook, By Guar GUM (2013-2022) (\$MN)

71 North America Hydro Colloids Market Outlook, By Animal Hydrocolloids (2013-2022)
(\$MN)

72 North America Hydro Colloids Market Outlook, By Gelatin (2013-2022) (\$MN)

73 North America Hydro Colloids Market Outlook, By Application (2013-2022) (\$MN)

74 North America Hydro Colloids Market Outlook, By Bakery (2013-2022) (\$MN)

75 North America Hydro Colloids Market Outlook, By Beverages (2013-2022) (\$MN)

76 North America Hydro Colloids Market Outlook, By Meat & Poultry Products
(2013-2022) (\$MN)

77 North America Hydro Colloids Market Outlook, By Dairy and Frozen Products
(2013-2022) (\$MN)

78 North America Hydro Colloids Market Outlook, By Oil and gas (2013-2022) (\$MN)

79 North America Hydro Colloids Market Outlook, By Pharmaceutical (2013-2022)
(\$MN)

80 North America Hydro Colloids Market Outlook, By Textiles (2013-2022) (\$MN)

81 North America Hydro Colloids Market Outlook, By Confectionery (2013-2022) (\$MN)

82 North America Hydro Colloids Market Outlook, By Sauces & Dressings (2013-2022)
(\$MN)

83 North America Hydro Colloids Market Outlook, By Paper and paperboard industries
(2013-2022) (\$MN)

84 North America Hydro Colloids Market Outlook, By Other Applications (2013-2022)
(\$MN)

85 North America Hydro Colloids Market Outlook, By Form (2013-2022) (\$MN)

86 North America Hydro Colloids Market Outlook, By Powder (2013-2022) (\$MN)

- 87 North America Hydro Colloids Market Outlook, By Gel (2013-2022) (\$MN)
- 88 North America Hydro Colloids Market Outlook, By Others (2013-2022) (\$MN)
- 89 Europe Hydro Colloids Market Outlook, By Country (2013-2022) (\$MN)
- 90 Europe Hydro Colloids Market Outlook, By Function (2013-2022) (\$MN)
- 91 Europe Hydro Colloids Market Outlook, By Gelling Agent (2013-2022) (\$MN)
- 92 Europe Hydro Colloids Market Outlook, By Coating Material (2013-2022) (\$MN)
- 93 Europe Hydro Colloids Market Outlook, By FAT Replacer (2013-2022) (\$MN)
- 94 Europe Hydro Colloids Market Outlook, By Thickener (2013-2022) (\$MN)
- 95 Europe Hydro Colloids Market Outlook, By Stabilizer (2013-2022) (\$MN)
- 96 Europe Hydro Colloids Market Outlook, By Emulsifier (2013-2022) (\$MN)
- 97 Europe Hydro Colloids Market Outlook, By Other Functions (2013-2022) (\$MN)
- 98 Europe Hydro Colloids Market Outlook, By Source (2013-2022) (\$MN)
- 99 Europe Hydro Colloids Market Outlook, By Synthetic Hydrocolloids (2013-2022) (\$MN)
- 100 Europe Hydro Colloids Market Outlook, By Methyl cellulose (MC) (2013-2022) (\$MN)
- 101 Europe Hydro Colloids Market Outlook, By Hydroxy Ethyl Methyl Cellulose (HMC) (2013-2022) (\$MN)
- 102 Europe Hydro Colloids Market Outlook, By Hydroxy Propyl Methyl Cellulose (HPMC) (2013-2022) (\$MN)
- 103 Europe Hydro Colloids Market Outlook, By Microbial Hydrocolloids (2013-2022) (\$MN)
- 104 Europe Hydro Colloids Market Outlook, By Xanthan GUM (2013-2022) (\$MN)
- 105 Europe Hydro Colloids Market Outlook, By Seaweed Hydrocolloids (2013-2022) (\$MN)
- 106 Europe Hydro Colloids Market Outlook, By Alginates (2013-2022) (\$MN)
- 107 Europe Hydro Colloids Market Outlook, By Carrageenan (2013-2022) (\$MN)
- 108 Europe Hydro Colloids Market Outlook, By Agar (2013-2022) (\$MN)
- 109 Europe Hydro Colloids Market Outlook, By Plant Hydrocolloids (2013-2022) (\$MN)
- 110 Europe Hydro Colloids Market Outlook, By Carboxymethyl Cellulose (CMC) (2013-2022) (\$MN)
- 111 Europe Hydro Colloids Market Outlook, By Pectin (2013-2022) (\$MN)
- 112 Europe Hydro Colloids Market Outlook, By GUM Arabic (2013-2022) (\$MN)
- 113 Europe Hydro Colloids Market Outlook, By Locust Bean GUM (2013-2022) (\$MN)
- 114 Europe Hydro Colloids Market Outlook, By Guar GUM (2013-2022) (\$MN)
- 115 Europe Hydro Colloids Market Outlook, By Animal Hydrocolloids (2013-2022) (\$MN)
- 116 Europe Hydro Colloids Market Outlook, By Gelatin (2013-2022) (\$MN)
- 117 Europe Hydro Colloids Market Outlook, By Application (2013-2022) (\$MN)

- 118 Europe Hydro Colloids Market Outlook, By Bakery (2013-2022) (\$MN)
- 119 Europe Hydro Colloids Market Outlook, By Beverages (2013-2022) (\$MN)
- 120 Europe Hydro Colloids Market Outlook, By Meat & Poultry Products (2013-2022) (\$MN)
- 121 Europe Hydro Colloids Market Outlook, By Dairy and Frozen Products (2013-2022) (\$MN)
- 122 Europe Hydro Colloids Market Outlook, By Oil and gas (2013-2022) (\$MN)
- 123 Europe Hydro Colloids Market Outlook, By Pharmaceutical (2013-2022) (\$MN)
- 124 Europe Hydro Colloids Market Outlook, By Textiles (2013-2022) (\$MN)
- 125 Europe Hydro Colloids Market Outlook, By Confectionery (2013-2022) (\$MN)
- 126 Europe Hydro Colloids Market Outlook, By Sauces & Dressings (2013-2022) (\$MN)
- 127 Europe Hydro Colloids Market Outlook, By Paper and paperboard industries (2013-2022) (\$MN)
- 128 Europe Hydro Colloids Market Outlook, By Other Applications (2013-2022) (\$MN)
- 129 Europe Hydro Colloids Market Outlook, By Form (2013-2022) (\$MN)
- 130 Europe Hydro Colloids Market Outlook, By Powder (2013-2022) (\$MN)
- 131 Europe Hydro Colloids Market Outlook, By Gel (2013-2022) (\$MN)
- 132 Europe Hydro Colloids Market Outlook, By Others (2013-2022) (\$MN)
- 133 Asia Pacific Hydro Colloids Market Outlook, By Country (2013-2022) (\$MN)
- 134 Asia Pacific Hydro Colloids Market Outlook, By Function (2013-2022) (\$MN)
- 135 Asia Pacific Hydro Colloids Market Outlook, By Gelling Agent (2013-2022) (\$MN)
- 136 Asia Pacific Hydro Colloids Market Outlook, By Coating Material (2013-2022) (\$MN)
- 137 Asia Pacific Hydro Colloids Market Outlook, By FAT Replacer (2013-2022) (\$MN)
- 138 Asia Pacific Hydro Colloids Market Outlook, By Thickener (2013-2022) (\$MN)
- 139 Asia Pacific Hydro Colloids Market Outlook, By Stabilizer (2013-2022) (\$MN)
- 140 Asia Pacific Hydro Colloids Market Outlook, By Emulsifier (2013-2022) (\$MN)
- 141 Asia Pacific Hydro Colloids Market Outlook, By Other Functions (2013-2022) (\$MN)
- 142 Asia Pacific Hydro Colloids Market Outlook, By Source (2013-2022) (\$MN)
- 143 Asia Pacific Hydro Colloids Market Outlook, By Synthetic Hydrocolloids (2013-2022) (\$MN)
- 144 Asia Pacific Hydro Colloids Market Outlook, By Methyl cellulose (MC) (2013-2022) (\$MN)
- 145 Asia Pacific Hydro Colloids Market Outlook, By Hydroxy Ethyl Methyl Cellulose (HMC) (2013-2022) (\$MN)
- 146 Asia Pacific Hydro Colloids Market Outlook, By Hydroxy Propyl Methyl Cellulose (HPMC) (2013-2022) (\$MN)
- 147 Asia Pacific Hydro Colloids Market Outlook, By Microbial Hydrocolloids (2013-2022) (\$MN)

- 148 Asia Pacific Hydro Colloids Market Outlook, By Xanthun GUM (2013-2022) (\$MN)
- 149 Asia Pacific Hydro Colloids Market Outlook, By Seaweed Hydrocolloids (2013-2022) (\$MN)
- 150 Asia Pacific Hydro Colloids Market Outlook, By Alginates (2013-2022) (\$MN)
- 151 Asia Pacific Hydro Colloids Market Outlook, By Carrageenan (2013-2022) (\$MN)
- 152 Asia Pacific Hydro Colloids Market Outlook, By Agar (2013-2022) (\$MN)
- 153 Asia Pacific Hydro Colloids Market Outlook, By Plant Hydrocolloids (2013-2022) (\$MN)
- 154 Asia Pacific Hydro Colloids Market Outlook, By Carboxymethyl Cellulose (CMC) (2013-2022) (\$MN)
- 155 Asia Pacific Hydro Colloids Market Outlook, By Pectin (2013-2022) (\$MN)
- 156 Asia Pacific Hydro Colloids Market Outlook, By GUM Arabic (2013-2022) (\$MN)
- 157 Asia Pacific Hydro Colloids Market Outlook, By Locust Bean GUM (2013-2022) (\$MN)
- 158 Asia Pacific Hydro Colloids Market Outlook, By Guar GUM (2013-2022) (\$MN)
- 159 Asia Pacific Hydro Colloids Market Outlook, By Animal Hydrocolloids (2013-2022) (\$MN)
- 160 Asia Pacific Hydro Colloids Market Outlook, By Gelatin (2013-2022) (\$MN)
- 161 Asia Pacific Hydro Colloids Market Outlook, By Application (2013-2022) (\$MN)
- 162 Asia Pacific Hydro Colloids Market Outlook, By Bakery (2013-2022) (\$MN)
- 163 Asia Pacific Hydro Colloids Market Outlook, By Beverages (2013-2022) (\$MN)
- 164 Asia Pacific Hydro Colloids Market Outlook, By Meat & Poultry Products (2013-2022) (\$MN)
- 165 Asia Pacific Hydro Colloids Market Outlook, By Dairy and Frozen Products (2013-2022) (\$MN)
- 166 Asia Pacific Hydro Colloids Market Outlook, By Oil and gas (2013-2022) (\$MN)
- 167 Asia Pacific Hydro Colloids Market Outlook, By Pharmaceutical (2013-2022) (\$MN)
- 168 Asia Pacific Hydro Colloids Market Outlook, By Textiles (2013-2022) (\$MN)
- 169 Asia Pacific Hydro Colloids Market Outlook, By Confectionery (2013-2022) (\$MN)
- 170 Asia Pacific Hydro Colloids Market Outlook, By Sauces & Dressings (2013-2022) (\$MN)
- 171 Asia Pacific Hydro Colloids Market Outlook, By Paper and paperboard industries (2013-2022) (\$MN)
- 172 Asia Pacific Hydro Colloids Market Outlook, By Other Applications (2013-2022) (\$MN)
- 173 Asia Pacific Hydro Colloids Market Outlook, By Form (2013-2022) (\$MN)
- 174 Asia Pacific Hydro Colloids Market Outlook, By Powder (2013-2022) (\$MN)
- 175 Asia Pacific Hydro Colloids Market Outlook, By Gel (2013-2022) (\$MN)
- 176 Asia Pacific Hydro Colloids Market Outlook, By Others (2013-2022) (\$MN)

- 177 RoW Hydro Colloids Market Outlook, By Country (2013-2022) (\$MN)
- 178 RoW Hydro Colloids Market Outlook, By Function (2013-2022) (\$MN)
- 179 RoW Hydro Colloids Market Outlook, By Gelling Agent (2013-2022) (\$MN)
- 180 RoW Hydro Colloids Market Outlook, By Coating Material (2013-2022) (\$MN)
- 181 RoW Hydro Colloids Market Outlook, By FAT Replacer (2013-2022) (\$MN)
- 182 RoW Hydro Colloids Market Outlook, By Thickener (2013-2022) (\$MN)
- 183 RoW Hydro Colloids Market Outlook, By Stabilizer (2013-2022) (\$MN)
- 184 RoW Hydro Colloids Market Outlook, By Emulsifier (2013-2022) (\$MN)
- 185 RoW Hydro Colloids Market Outlook, By Other Functions (2013-2022) (\$MN)
- 186 RoW Hydro Colloids Market Outlook, By Source (2013-2022) (\$MN)
- 187 RoW Hydro Colloids Market Outlook, By Synthetic Hydrocolloids (2013-2022) (\$MN)
- 188 RoW Hydro Colloids Market Outlook, By Methyl cellulose (MC) (2013-2022) (\$MN)
- 189 RoW Hydro Colloids Market Outlook, By Hydroxy Ethyl Methyl Cellulose (HMC) (2013-2022) (\$MN)
- 190 RoW Hydro Colloids Market Outlook, By Hydroxy Propyl Methyl Cellulose (HPMC) (2013-2022) (\$MN)
- 191 RoW Hydro Colloids Market Outlook, By Microbial Hydrocolloids (2013-2022) (\$MN)
- 192 RoW Hydro Colloids Market Outlook, By Xanthan GUM (2013-2022) (\$MN)
- 193 RoW Hydro Colloids Market Outlook, By Seaweed Hydrocolloids (2013-2022) (\$MN)
- 194 RoW Hydro Colloids Market Outlook, By Alginates (2013-2022) (\$MN)
- 195 RoW Hydro Colloids Market Outlook, By Carrageenan (2013-2022) (\$MN)
- 196 RoW Hydro Colloids Market Outlook, By Agar (2013-2022) (\$MN)
- 197 RoW Hydro Colloids Market Outlook, By Plant Hydrocolloids (2013-2022) (\$MN)
- 198 RoW Hydro Colloids Market Outlook, By Carboxymethyl Cellulose (CMC) (2013-2022) (\$MN)
- 199 RoW Hydro Colloids Market Outlook, By Pectin (2013-2022) (\$MN)
- 200 RoW Hydro Colloids Market Outlook, By GUM Arabic (2013-2022) (\$MN)
- 201 RoW Hydro Colloids Market Outlook, By Locust Bean GUM (2013-2022) (\$MN)
- 202 RoW Hydro Colloids Market Outlook, By Guar GUM (2013-2022) (\$MN)
- 203 RoW Hydro Colloids Market Outlook, By Animal Hydrocolloids (2013-2022) (\$MN)
- 204 RoW Hydro Colloids Market Outlook, By Gelatin (2013-2022) (\$MN)
- 205 RoW Hydro Colloids Market Outlook, By Application (2013-2022) (\$MN)
- 206 RoW Hydro Colloids Market Outlook, By Bakery (2013-2022) (\$MN)
- 207 RoW Hydro Colloids Market Outlook, By Beverages (2013-2022) (\$MN)
- 208 RoW Hydro Colloids Market Outlook, By Meat & Poultry Products (2013-2022) (\$MN)

- 209 RoW Hydro Colloids Market Outlook, By Dairy and Frozen Products (2013-2022) (\$MN)
- 210 RoW Hydro Colloids Market Outlook, By Oil and gas (2013-2022) (\$MN)
- 211 RoW Hydro Colloids Market Outlook, By Pharmaceutical (2013-2022) (\$MN)
- 212 RoW Hydro Colloids Market Outlook, By Textiles (2013-2022) (\$MN)
- 213 RoW Hydro Colloids Market Outlook, By Confectionery (2013-2022) (\$MN)
- 214 RoW Hydro Colloids Market Outlook, By Sauces & Dressings (2013-2022) (\$MN)
- 215 RoW Hydro Colloids Market Outlook, By Paper and paperboard industries (2013-2022) (\$MN)
- 216 RoW Hydro Colloids Market Outlook, By Other Applications (2013-2022) (\$MN)
- 217 RoW Hydro Colloids Market Outlook, By Form (2013-2022) (\$MN)
- 218 RoW Hydro Colloids Market Outlook, By Powder (2013-2022) (\$MN)
- 219 RoW Hydro Colloids Market Outlook, By Gel (2013-2022) (\$MN)
- 220 RoW Hydro Colloids Market Outlook, By Others (2013-2022) (\$MN)

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