

Hydraulic Fracturing & Services - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Hydraulic Fracturing & Services market is accounted for \$49.1 billion in 2015 and is expected to reach \$94.76 billion by 2022 growing at a CAGR of 9.85%. Healthy increase of exploration & production activities in unconventional oil & gas reserves is expected to remain a key factor in driving the market growth. However high water usage, environmental concerns, and concerns about seismic activities are seen as major restraints to the hydraulic fracturing market.

Exploration & Production activities in unconventional resources segment such as shale gas and tight oil are expected to maintain the momentum over the next few years. North America has been driving the market since its inception as it is the epicentre of shale reserves exploration. However Asia Pacific is anticipated to have an exponential growth in the market for the forthcoming years.

Some of the major players in the global Hydraulic Fracturing & Services market include Baker Hughes Inc., Weatherford International Inc. , C&J Energy Services Inc., United Oilfield Services, RPC Inc., Superior Well Services Inc. , Cudd Energy Services, Schlumberger, Patterson-Uti Energy Inc., Halliburton, Calfrac Well Services Ltd. , Trican Well Technology Ltd. , FTS International, Tacrom Services S.R.L. and Keane Group.

Material covered:

Proppant

Frac Sand

Ceramic

Resin Coated Sand

Other Materials

Fluid Type covered:

Gelled Oil-based.

Foam-based

Water based

Technology covered;

Sliding sleeve

Plug & Perf

Applications covered:

Onshore

Offshore

Conventional Reserves

Unconventional Reserves

Tight Oil

Tight Gas

Shale oil

Shale gas

Coalbed methane

Others

Drilling types Covered:

Vertical Drilling

Horizontal Drilling

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancement.

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