

HV Switchgear - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global HV Switchgear Market is accounted for \$10.65 billion in 2017 and is expected to reach \$18.93 billion by 2026 growing at a CAGR of 6.6% during the forecast period. Increase in government initiatives for the modernization of existing transmission and distribution network is expected to propel demand for high-voltage switchgears during the forecast period. However, high installation costs might restrain the expansion of the global high voltage switchgear market.

HV Switchgear is the integral part of the power network system right from generation to transmission & distribution in the power market. Switchgear ensures switching of the equipment and circuits in a power system when there is a condition of fault. The basic function of switchgear is to trip the electric power and to protect the equipment in the event of abnormal conditions such as a short circuit or when the operational parameters vary from the normal. Switchgear comprises of circuit breaker, current transformer, voltage transformer, protection relay, measuring instrument, electrical switch, electrical fuse, miniature circuit breaker, lightning arrestor or surge arrestor, electrical isolator and other associated equipment. Different voltage levels have different fault levels hence various types of switchgear assemblies are offered depending on the type of voltages and applications.

Based on type, Gas-insulated switchgears have several benefits over air-insulated switchgears and are expected to be the most preferred switchgear across the world. By Geography, Asia-Pacific is constantly enhancing due to the growing industrialization and urbanization in the HV Switchgear market.

Some of the key players profiled in the HV Switchgear market include Mitsubishi Electric Systems, Schneider Electric, Toshiba, ABB, GE, Siemens AG, Larson & Turbo, Hitachi Ltd., Crompton Greaves, Hubbell, Powell Industries, BHEL, Hyosung, Rittal, Hyundai Ideal Electric Co. and Meidensha Corporation.

Types Covered:

Air Insulated

Gas Insulated

Oil Insulated

Other Types

Standards Covered:

American National Standards Institute (ANSI) Standard

International Electrotechnical Commission (IEC) Standard

Other Standards

Components Covered:

Circuit Breaker

Measuring Instruments

Relays

Transformers

Other Components

Insulations Covered:

Air-Insulated Switchgears

Gas-Insulated Switchgears

Other Insulations

Applications Covered:

Industrial

Infrastructure Development

Oil & Gas

Power Generation

Processing & Manufacturing

Transmission & Distribution

Transportation

Utilities Sector

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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NOTE: The tables for North America, Europe, APAC, Middle East, Latin America, and Rest of the World Regions are also represented in the same manner as above.

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