

Hot Melt Adhesives - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Hot Melt Adhesives Market is expected to grow from \$7.39 billion in 2016 to reach \$12.11 billion by 2023 with a CAGR of 7.3%.

Presence of alternatives to adhesive technologies such as HMAs and growing demand for HMAs in DIY applications are contributing factors for the market growth. However, factors such as low thermal resistance are restricting the market. High boom in nonwoven and packaging applications in Asia-Pacific and South America are providing opportunities for the market.

Ethylene Vinyl Acetate (EVA) is expected to occupy maximum share attributed to increase in usage of EVA by manufacturers in various HMA's applications. Asia-Pacific is estimated to grow at highest CAGR owing to aging populations, low mortality rates, demographic changes and increasing consumer awareness regarding health and hygiene.

Some of the key players in global Hot Melt Adhesives Market include, Tex Year Industries Inc., Sika AG, Other Players, 3M Company, Costchem SRL, DOW Corning Corporation, Jowat Se, Henkel AG & Co. KGaA, HB Fuller Company, Adhesive Direct UK, Adtek Malaysia SDN BHD, Arkema, Avery Dennison Corporation, Beardow & Adams (Adhesives) Ltd. and Buhnen GmbH & Co. Kg.

Applications Covered:

Bookbinding

Cover Page and Edge Bonding

Spine Binding

Feminine Care

Nonwoven Hygiene Products

Baby Diapers, Nappies, and Pants

Adult Incontinence

Furniture & Woodwork

Structural and Non-Structural Wood Products

Woodworking

Packaging Solutions

Carton and Side-Seam Closures

Non-Pressure Sensitive Labels and Marking Systems

Corrugated Boxes and Trays

Flexible Packaging

Other Packaging Solutions

Other Applications

Footwear

Electronics

Automotive & Transport

Consumer Diy

Types Covered:

Amorphous Polyalphaolefins (APAO)

Ethylene Vinyl Acetate (EVA)

Metallocene Polyolefin (MPO)

Styrenic Block Copolymers (SBC)

Polyurethane (PU)

Polyolefins

Polyamides

Other Types

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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