

# Hospital Lights - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Hospital Lights Market is accounted for \$5.10 billion in 2017 and is expected to reach \$10.42 billion by 2026 growing at a CAGR of 8.3% from 2017 to 2026. Growing government initiatives for energy efficiency programs in hospitals, rising number of hospitals in developing economies, lower operational cost, cheaper cost and the increasing acceptance of LED based lighting products are some of the key factors responsible for the market growth. However, life span of the modern light being longer is the major factor restricting in the market growth.

In hospital, infrastructure lighting is one of the main aspects. The effect of Ambient lighting in hospital rooms impact the a variety of activities in hospitals. These lights are valuable which accomplish visual tasks and thereby reducing errors and controlling the body's circadian system. Moreover, it also influences the mood and insight of patients and healthcare staff. Hence, hospital lighting and its efficient implementation is being considered as a critical parameter in the hospital infrastructure development.

Amongst product, troffers segment is accounted for significant shares in the global market. Growth in this segment is driven by factor such as rising acceptance of LED based troffers in hospitals globally. The North America region held the largest market share due to technological advancements and government initiatives. For example, a American government agency Fraser Health invested USD 1.68 million in Burnaby Hospital (America) in June 2015. This investment was intended at constructing an operating room for the hospital in order to cut down long surgical waiting lists. Such initiatives will drive the demand for lighting solutions in hospitals.

Some of the key players in Hospital Lights market include General Electric Co., Hubbell, Inc., Eaton Corp. Plc, Cree, Inc., Koninklijke Philips N.V., Zumtobel Group AG, KLS Martin GmbH + Co. KG, Drägerwerk AG & Co. KGaA, Trilux GmbH & Co. Kg, Hill-Rom Holdings, Inc., Herbert Waldmann GmbH & Co. Kg, Acuity Brands, Inc., Philips Lighting

Holding B.V., Orion Energy System Inc. and Osram Licht AG.

Technologies covered:

Fluorescent Technology

Halogen Technology

LED Technology

Other Technologies

Products covered:

Surgical Lamps

Troffers

Surface-Mounted Lights

Other Products

Point of uses covered:

Surgical Suites

Patient Wards & ICUs

Examination Rooms

Other Point of uses

Regions covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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