

Horizontal Directional Drilling (HDD) - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/HA0A21CA4F9EN.html>

Date: January 2019

Pages: 178

Price: US\$ 4,150.00 (Single User License)

ID: HA0A21CA4F9EN

Abstracts

According to Statistics MRC, the Global Horizontal Directional Drilling (HDD) Market is accounted for \$6.43 billion in 2017 and is expected to reach \$21.95 billion by 2026 growing at a CAGR of 14.6% from 2017 to 2026. Some of the factors such as increasing growth of telecommunication and oil & gas industries, high underground water extraction and growing awareness about minimally invasive techniques are boosting the market growth. However, factors such as lack of skilled workers and damage occurred through cross bore technique are hampering the market growth.

Horizontal directional drilling is one of the most specialized methods for installing underground conduits with minimal damages to the surrounding ecosystem through trenchless methods. It involves the use of a directional drilling machine, and associated attachments, to accurately drill along the chosen bore path and back ream the required pipe. It is ideal for installing cables, conduits, and pipes for short-distance as well as long-distance projects and even at deeper depths.

Amongst Machines Parts, rigs segment accounted held significant market share during the forecast period. Rising demand for well-organized rigs in HDD projects for distant pipeline installations is propelling the growth of this segment. Midi HDD rigs are mostly used for laying of power and telecommunication lines and in installing heavy pipes for gas distribution. By geography, North America region has dominated the market during the forecast period due to factors, such as the increasing number of oil & gas industries and infrastructure development projects in this region.

Some of the key players in Horizontal Directional Drilling (HDD) market include Goodeng Machine, Prime Drilling, Toro, XCMG, American Augers, Ditch Witch, Herrenknecht AG, Sandvik, Vermeer, Barbc0, Inc., Ellingson Companies, Laney

Directional Drilling Co., McLaughlin Group, Inc., Creighton Rock Drill Ltd. and Vector Magnetics LLC.

Machines Parts Covered:

Pipes

Reamers

Rigs

Bits

Other Machine Parts

Machines Techniques Covered:

Rotary steerable system

Conventional

Applications Covered:

Offshore

Onshore

End users Covered:

Energy & Utilities

Telecommunication

Oil & gas excavation

Electric Transmission

Construction

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL HORIZONTAL DIRECTIONAL DRILLING (HDD) MARKET, BY MACHINES PARTS

- 5.1 Introduction
- 5.2 Pipes
- 5.3 Reamers
- 5.4 Rigs
 - 5.4.1 Type
 - 5.4.1.1 Maxi
 - 5.4.1.2 Midi
 - 5.4.1.3 Mini
 - 5.4.2 Sales
 - 5.4.2.1 Aftermarket
 - 5.4.2.2 New sales
- 5.5 Bits
- 5.6 Other Machine Parts

6 GLOBAL HORIZONTAL DIRECTIONAL DRILLING (HDD) MARKET, BY MACHINES TECHNIQUE

- 6.1 Introduction
- 6.2 Rotary steerable system
- 6.3 Conventional

7 GLOBAL HORIZONTAL DIRECTIONAL DRILLING (HDD) MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Offshore
- 7.3 Onshore

8 GLOBAL HORIZONTAL DIRECTIONAL DRILLING (HDD) MARKET, BY END USER

- 8.1 Introduction
- 8.2 Energy & Utilities
 - 8.2.1 Gas
 - 8.2.2 Water
 - 8.2.3 Power Distribution

- 8.2.4 Oil Products
- 8.3 Telecommunication
- 8.4 Oil & gas excavation
- 8.5 Electric Transmission
- 8.6 Construction
- 8.7 Other End Users

9 GLOBAL HORIZONTAL DIRECTIONAL DRILLING (HDD) MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America
 - 9.2.1 US
 - 9.2.2 Canada
 - 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Italy
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar

9.6.4 South Africa

9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

10.1 Agreements, Partnerships, Collaborations and Joint Ventures

10.2 Acquisitions & Mergers

10.3 New Product Launch

10.4 Expansions

10.5 Other Key Strategies

11 COMPANY PROFILING

11.1 Goodeng Machine

11.2 Prime Drilling

11.3 Toro

11.4 XCMG

11.5 American Augers

11.6 Ditch Witch

11.7 Herrenknecht AG

11.8 Sandvik

11.9 Vermeer

11.10 Barbco, Inc.

11.11 Ellingson Companies

11.12 Laney Directional Drilling Co.

11.13 McLaughlin Group, Inc.

11.14 Creighton Rock Drill Ltd.

11.15 Vector Magnetism LLC

List Of Tables

LIST OF TABLES

Table 1 Global Horizontal Directional Drilling (HDD) Market Outlook, By Region (2016-2026) (\$MN)

Table 2 Global Horizontal Directional Drilling (HDD) Market Outlook, By Machines Parts (2016-2026) (\$MN)

Table 3 Global Horizontal Directional Drilling (HDD) Market Outlook, By Pipes (2016-2026) (\$MN)

Table 4 Global Horizontal Directional Drilling (HDD) Market Outlook, By Reamers (2016-2026) (\$MN)

Table 5 Global Horizontal Directional Drilling (HDD) Market Outlook, By Rigs (2016-2026) (\$MN)

Table 6 Global Horizontal Directional Drilling (HDD) Market Outlook, By Type (2016-2026) (\$MN)

Table 7 Global Horizontal Directional Drilling (HDD) Market Outlook, By Sales (2016-2026) (\$MN)

Table 8 Global Horizontal Directional Drilling (HDD) Market Outlook, By Bits (2016-2026) (\$MN)

Table 9 Global Horizontal Directional Drilling (HDD) Market Outlook, By Other Machine Parts (2016-2026) (\$MN)

Table 10 Global Horizontal Directional Drilling (HDD) Market Outlook, By Machines Technique (2016-2026) (\$MN)

Table 11 Global Horizontal Directional Drilling (HDD) Market Outlook, By Rotary steerable system (2016-2026) (\$MN)

Table 12 Global Horizontal Directional Drilling (HDD) Market Outlook, By Conventional (2016-2026) (\$MN)

Table 13 Global Horizontal Directional Drilling (HDD) Market Outlook, By Application (2016-2026) (\$MN)

Table 14 Global Horizontal Directional Drilling (HDD) Market Outlook, By Offshore (2016-2026) (\$MN)

Table 15 Global Horizontal Directional Drilling (HDD) Market Outlook, By Onshore (2016-2026) (\$MN)

Table 16 Global Horizontal Directional Drilling (HDD) Market Outlook, By End User (2016-2026) (\$MN)

Table 17 Global Horizontal Directional Drilling (HDD) Market Outlook, By Energy & Utilities (2016-2026) (\$MN)

Table 18 Global Horizontal Directional Drilling (HDD) Market Outlook, By Gas

(2016-2026) (\$MN)

Table 19 Global Horizontal Directional Drilling (HDD) Market Outlook, By Water (2016-2026) (\$MN)

Table 20 Global Horizontal Directional Drilling (HDD) Market Outlook, By Power Distribution (2016-2026) (\$MN)

Table 21 Global Horizontal Directional Drilling (HDD) Market Outlook, By Oil Products (2016-2026) (\$MN)

Table 22 Global Horizontal Directional Drilling (HDD) Market Outlook, By Telecommunication (2016-2026) (\$MN)

Table 23 Global Horizontal Directional Drilling (HDD) Market Outlook, By Oil & gas excavation (2016-2026) (\$MN)

Table 24 Global Horizontal Directional Drilling (HDD) Market Outlook, By Electric Transmission (2016-2026) (\$MN)

Table 25 Global Horizontal Directional Drilling (HDD) Market Outlook, By Construction (2016-2026) (\$MN)

Table 26 Global Horizontal Directional Drilling (HDD) Market Outlook, By Other End Users (2016-2026) (\$MN)

Table 27 North America Horizontal Directional Drilling (HDD) Market Outlook, By Country (2016-2026) (\$MN)

Table 28 North America Horizontal Directional Drilling (HDD) Market Outlook, By Machines Parts (2016-2026) (\$MN)

Table 29 North America Horizontal Directional Drilling (HDD) Market Outlook, By Pipes (2016-2026) (\$MN)

Table 30 North America Horizontal Directional Drilling (HDD) Market Outlook, By Reamers (2016-2026) (\$MN)

Table 31 North America Horizontal Directional Drilling (HDD) Market Outlook, By Rigs (2016-2026) (\$MN)

Table 32 North America Horizontal Directional Drilling (HDD) Market Outlook, By Type (2016-2026) (\$MN)

Table 33 North America Horizontal Directional Drilling (HDD) Market Outlook, By Sales (2016-2026) (\$MN)

Table 34 North America Horizontal Directional Drilling (HDD) Market Outlook, By Bits (2016-2026) (\$MN)

Table 35 North America Horizontal Directional Drilling (HDD) Market Outlook, By Other Machine Parts (2016-2026) (\$MN)

Table 36 North America Horizontal Directional Drilling (HDD) Market Outlook, By Machines Technique (2016-2026) (\$MN)

Table 37 North America Horizontal Directional Drilling (HDD) Market Outlook, By Rotary steerable system (2016-2026) (\$MN)

Table 38 North America Horizontal Directional Drilling (HDD) Market Outlook, By Conventional (2016-2026) (\$MN)

Table 39 North America Horizontal Directional Drilling (HDD) Market Outlook, By Application (2016-2026) (\$MN)

Table 40 North America Horizontal Directional Drilling (HDD) Market Outlook, By Offshore (2016-2026) (\$MN)

Table 41 North America Horizontal Directional Drilling (HDD) Market Outlook, By Onshore (2016-2026) (\$MN)

Table 42 North America Horizontal Directional Drilling (HDD) Market Outlook, By End User (2016-2026) (\$MN)

Table 43 North America Horizontal Directional Drilling (HDD) Market Outlook, By Energy & Utilities (2016-2026) (\$MN)

Table 44 North America Horizontal Directional Drilling (HDD) Market Outlook, By Gas (2016-2026) (\$MN)

Table 45 North America Horizontal Directional Drilling (HDD) Market Outlook, By Water (2016-2026) (\$MN)

Table 46 North America Horizontal Directional Drilling (HDD) Market Outlook, By Power Distribution (2016-2026) (\$MN)

Table 47 North America Horizontal Directional Drilling (HDD) Market Outlook, By Oil Products (2016-2026) (\$MN)

Table 48 North America Horizontal Directional Drilling (HDD) Market Outlook, By Telecommunication (2016-2026) (\$MN)

Table 49 North America Horizontal Directional Drilling (HDD) Market Outlook, By Oil & gas excavation (2016-2026) (\$MN)

Table 50 North America Horizontal Directional Drilling (HDD) Market Outlook, By Electric Transmission (2016-2026) (\$MN)

Table 51 North America Horizontal Directional Drilling (HDD) Market Outlook, By Construction (2016-2026) (\$MN)

Table 52 North America Horizontal Directional Drilling (HDD) Market Outlook, By Other End Users (2016-2026) (\$MN)

Table 53 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Country (2016-2026) (\$MN)

Table 54 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Machines Parts (2016-2026) (\$MN)

Table 55 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Pipes (2016-2026) (\$MN)

Table 56 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Reamers (2016-2026) (\$MN)

Table 57 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Rigs

(2016-2026) (\$MN)

Table 58 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Type (2016-2026) (\$MN)

Table 59 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Sales (2016-2026) (\$MN)

Table 60 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Bits (2016-2026) (\$MN)

Table 61 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Other Machine Parts (2016-2026) (\$MN)

Table 62 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Machines Technique (2016-2026) (\$MN)

Table 63 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Rotary steerable system (2016-2026) (\$MN)

Table 64 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Conventional (2016-2026) (\$MN)

Table 65 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Application (2016-2026) (\$MN)

Table 66 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Offshore (2016-2026) (\$MN)

Table 67 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Onshore (2016-2026) (\$MN)

Table 68 Europe Horizontal Directional Drilling (HDD) Market Outlook, By End User (2016-2026) (\$MN)

Table 69 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Energy & Utilities (2016-2026) (\$MN)

Table 70 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Gas (2016-2026) (\$MN)

Table 71 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Water (2016-2026) (\$MN)

Table 72 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Power Distribution (2016-2026) (\$MN)

Table 73 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Oil Products (2016-2026) (\$MN)

Table 74 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Telecommunication (2016-2026) (\$MN)

Table 75 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Oil & gas excavation (2016-2026) (\$MN)

Table 76 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Electric Transmission (2016-2026) (\$MN)

Table 77 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Construction (2016-2026) (\$MN)

Table 78 Europe Horizontal Directional Drilling (HDD) Market Outlook, By Other End Users (2016-2026) (\$MN)

Table 79 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Country (2016-2026) (\$MN)

Table 80 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Machines Parts (2016-2026) (\$MN)

Table 81 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Pipes (2016-2026) (\$MN)

Table 82 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Reamers (2016-2026) (\$MN)

Table 83 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Rigs (2016-2026) (\$MN)

Table 84 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Type (2016-2026) (\$MN)

Table 85 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Sales (2016-2026) (\$MN)

Table 86 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Bits (2016-2026) (\$MN)

Table 87 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Other Machine Parts (2016-2026) (\$MN)

Table 88 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Machines Technique (2016-2026) (\$MN)

Table 89 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Rotary steerable system (2016-2026) (\$MN)

Table 90 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Conventional (2016-2026) (\$MN)

Table 91 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Application (2016-2026) (\$MN)

Table 92 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Offshore (2016-2026) (\$MN)

Table 93 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Onshore (2016-2026) (\$MN)

Table 94 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By End User (2016-2026) (\$MN)

Table 95 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Energy & Utilities (2016-2026) (\$MN)

Table 96 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Gas

(2016-2026) (\$MN)

Table 97 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Water (2016-2026) (\$MN)

Table 98 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Power Distribution (2016-2026) (\$MN)

Table 99 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Oil Products (2016-2026) (\$MN)

Table 100 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Telecommunication (2016-2026) (\$MN)

Table 101 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Oil & gas excavation (2016-2026) (\$MN)

Table 102 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Electric Transmission (2016-2026) (\$MN)

Table 103 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Construction (2016-2026) (\$MN)

Table 104 Asia Pacific Horizontal Directional Drilling (HDD) Market Outlook, By Other End Users (2016-2026) (\$MN)

Table 105 South America Horizontal Directional Drilling (HDD) Market Outlook, By Country (2016-2026) (\$MN)

Table 106 South America Horizontal Directional Drilling (HDD) Market Outlook, By Machines Parts (2016-2026) (\$MN)

Table 107 South America Horizontal Directional Drilling (HDD) Market Outlook, By Pipes (2016-2026) (\$MN)

Table 108 South America Horizontal Directional Drilling (HDD) Market Outlook, By Reamers (2016-2026) (\$MN)

Table 109 South America Horizontal Directional Drilling (HDD) Market Outlook, By Rigs (2016-2026) (\$MN)

Table 110 South America Horizontal Directional Drilling (HDD) Market Outlook, By Type (2016-2026) (\$MN)

Table 111 South America Horizontal Directional Drilling (HDD) Market Outlook, By Sales (2016-2026) (\$MN)

Table 112 South America Horizontal Directional Drilling (HDD) Market Outlook, By Bits (2016-2026) (\$MN)

Table 113 South America Horizontal Directional Drilling (HDD) Market Outlook, By Other Machine Parts (2016-2026) (\$MN)

Table 114 South America Horizontal Directional Drilling (HDD) Market Outlook, By Machines Technique (2016-2026) (\$MN)

Table 115 South America Horizontal Directional Drilling (HDD) Market Outlook, By Rotary steerable system (2016-2026) (\$MN)

Table 116 South America Horizontal Directional Drilling (HDD) Market Outlook, By Conventional (2016-2026) (\$MN)

Table 117 South America Horizontal Directional Drilling (HDD) Market Outlook, By Application (2016-2026) (\$MN)

Table 118 South America Horizontal Directional Drilling (HDD) Market Outlook, By Offshore (2016-2026) (\$MN)

Table 119 South America Horizontal Directional Drilling (HDD) Market Outlook, By Onshore (2016-2026) (\$MN)

Table 120 South America Horizontal Directional Drilling (HDD) Market Outlook, By End User (2016-2026) (\$MN)

Table 121 South America Horizontal Directional Drilling (HDD) Market Outlook, By Energy & Utilities (2016-2026) (\$MN)

Table 122 South America Horizontal Directional Drilling (HDD) Market Outlook, By Gas (2016-2026) (\$MN)

Table 123 South America Horizontal Directional Drilling (HDD) Market Outlook, By Water (2016-2026) (\$MN)

Table 124 South America Horizontal Directional Drilling (HDD) Market Outlook, By Power Distribution (2016-2026) (\$MN)

Table 125 South America Horizontal Directional Drilling (HDD) Market Outlook, By Oil Products (2016-2026) (\$MN)

Table 126 South America Horizontal Directional Drilling (HDD) Market Outlook, By Telecommunication (2016-2026) (\$MN)

Table 127 South America Horizontal Directional Drilling (HDD) Market Outlook, By Oil & gas excavation (2016-2026) (\$MN)

Table 128 South America Horizontal Directional Drilling (HDD) Market Outlook, By Electric Transmission (2016-2026) (\$MN)

Table 129 South America Horizontal Directional Drilling (HDD) Market Outlook, By Construction (2016-2026) (\$MN)

Table 130 South America Horizontal Directional Drilling (HDD) Market Outlook, By Other End Users (2016-2026) (\$MN)

Table 131 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Country (2016-2026) (\$MN)

Table 132 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Machines Parts (2016-2026) (\$MN)

Table 133 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Pipes (2016-2026) (\$MN)

Table 134 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Reamers (2016-2026) (\$MN)

Table 135 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By

Rigs (2016-2026) (\$MN)

Table 136 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Type (2016-2026) (\$MN)

Table 137 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Sales (2016-2026) (\$MN)

Table 138 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Bits (2016-2026) (\$MN)

Table 139 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Other Machine Parts (2016-2026) (\$MN)

Table 140 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Machines Technique (2016-2026) (\$MN)

Table 141 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Rotary steerable system (2016-2026) (\$MN)

Table 142 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Conventional (2016-2026) (\$MN)

Table 143 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Application (2016-2026) (\$MN)

Table 144 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Offshore (2016-2026) (\$MN)

Table 145 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Onshore (2016-2026) (\$MN)

Table 146 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By End User (2016-2026) (\$MN)

Table 147 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Energy & Utilities (2016-2026) (\$MN)

Table 148 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Gas (2016-2026) (\$MN)

Table 149 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Water (2016-2026) (\$MN)

Table 150 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Power Distribution (2016-2026) (\$MN)

Table 151 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Oil Products (2016-2026) (\$MN)

Table 152 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Telecommunication (2016-2026) (\$MN)

Table 153 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Oil & gas excavation (2016-2026) (\$MN)

Table 154 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Electric Transmission (2016-2026) (\$MN)

Table 155 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Construction (2016-2026) (\$MN)

Table 156 Middle East & Africa Horizontal Directional Drilling (HDD) Market Outlook, By Other End Users (2016-2026) (\$MN)

I would like to order

Product name: Horizontal Directional Drilling (HDD) - Global Market Outlook (2017-2026)

Product link: <https://marketpublishers.com/r/HA0A21CA4F9EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HA0A21CA4F9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970