

# **Homeland Security & Emergency Management Market Forecasts to 2034 – Global Analysis By Solution (Systems and Services), Platform (Maritime, Airborne and Space), Technology, End User and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Homeland Security & Emergency Management Market is accounted for \$924.12 billion in 2026 and is expected to reach \$1748.89 billion by 2034 growing at a CAGR of 8.3% during the forecast period. Homeland Security and Emergency Management refer to a set of coordinated efforts and strategies implemented by governments and organizations to protect the safety, security, and well-being of individuals, communities, and nations in the face of various threats, emergencies, and disasters. Constant monitoring of emerging threats and technological advancements allows for the integration of innovative solutions, ensuring the adaptability of security and emergency management strategies.

According to the US National Oceanic and Atmospheric Administration (NOAA), the country experiences total damages of more than USD 80 billion each year from hurricanes, wildfires, floods, and other disasters.

### **Market Dynamics:**

#### **Driver:**

Rising awareness of security threats

With a growing recognition of the diverse and evolving nature of threats, governments, businesses, and communities are becoming more proactive in understanding and addressing potential risks. Moreover, high-profile incidents, ranging from natural

disasters to acts of terrorism, have underscored the need for robust preparedness and response measures. This heightened awareness has also led to increased collaboration between the public and private sectors, as well as international cooperation, to collectively strengthen global security, which drives market demand.

**Restraint:**

Data privacy concerns

The collection, storage, and sharing of sensitive information, including personal data and critical infrastructure details, raises apprehensions about unauthorized access and potential breaches. However, balancing the imperative to share information for effective emergency response with safeguarding individual privacy is a delicate challenge. Instances of data leaks or cyber attacks can erode public trust and compromise the integrity of emergency management systems, these factors hinder market expansion.

**Opportunity:**

Technological advancements

Technological advancements play a pivotal role in driving the Homeland Security and Emergency Management market. Surveillance technologies, such as sophisticated video analytics and sensor networks, contribute to improved threat detection and situational awareness. Furthermore, the application of emerging technologies, including artificial intelligence, machine learning, and data analytics, enables more accurate risk assessments and predictive modelling. This aids in proactive planning and resource allocation for disaster preparedness and response.

**Threat:**

Insufficient preparedness and training

Inadequate training of emergency management personnel, including first responders and decision-makers, undermines the effectiveness of crisis response efforts. Without regular drills and simulations, responders may struggle to handle complex and evolving scenarios, leading to delays and inefficiencies during actual emergencies. However, gaps in training may result in a lack of coordination among different agencies and levels of government, hindering a cohesive and efficient response.

## Covid-19 Impact

The COVID-19 pandemic had a profound impact on the Homeland Security and Emergency Management market. The crisis highlighted vulnerabilities in global health security, emphasizing the need for enhanced emergency preparedness and response capabilities. Governments worldwide redirected resources towards healthcare infrastructure, medical equipment, and technology solutions to manage the pandemic's unprecedented challenges. Furthermore, the pandemic spurred a reevaluation of critical infrastructure resilience, with a focus on healthcare facilities, supply chains, and transportation systems.

The maritime segment is expected to be the largest during the forecast period

The maritime segment is estimated to hold the largest share. Homeland Security agencies worldwide focus on maritime security to prevent and respond to potential threats, including terrorism, illegal trafficking, piracy, and environmental disasters. Advanced surveillance technologies, such as radar systems, sonar, and satellite monitoring, are employed to enhance situational awareness and detect suspicious activities in maritime zones. As maritime activities continue to grow, ensuring the security and effective emergency response capabilities of this domain is essential for overall homeland security and resilience.

The AI-based solutions segment is expected to have the highest CAGR during the forecast period

The AI-based solutions segment is anticipated to have lucrative growth during the forecast period. Artificial intelligence (AI) technologies, including machine learning and predictive analytics, empower security and emergency management agencies with advanced capabilities for data analysis, pattern recognition, and decision-making. In emergency management, AI contributes to predictive modelling for natural disasters, optimizing resource allocation, and aiding in early warning systems. Furthermore, AI-driven technologies facilitate real-time communication and coordination, enhancing the efficiency of emergency response efforts.

### **Region with largest share:**

North America commanded the largest market share during the extrapolated period owing to due to its comprehensive approach and advanced infrastructure. The North American Homeland Security and Emergency Management initiatives focus on multi-

agency collaboration, leveraging advanced technologies, intelligence sharing, and robust training programs. Moreover, Canada, with its vast and varied geography, emphasizes all-hazard preparedness, including response strategies for extreme weather events and public health emergencies.

### **Region with highest CAGR:**

Europe is expected to witness profitable growth over the projection period. The region places significant emphasis on addressing natural disasters, including floods, wildfires, and extreme weather events, through joint risk assessments and coordinated disaster response plans. Moreover, the region is at the forefront of leveraging technology to enhance emergency management capabilities. This includes investments in advanced surveillance systems, cyber security measures, and early-warning systems to detect and respond to emerging threats promptly.

### **Key players in the market**

Some of the key players in the Homeland Security & Emergency Management Market include L3Harris Technologies Inc., CACI International Inc., Collins Aerospace, Lockheed Martin Corporation, BAE Systems Plc, Elbit Systems Ltd., General Dynamics Corporation, Northrop Grumman Corporation, BAE Systems PLC, Thales Group, Raytheon Technologies Corporation and Leidos.

### **Key Developments:**

In November 2023, Thales Group, a global leader in advanced technologies within defence, digital identity and security, aeronautics and space, and transport enters partnership with EDGE Group. The agreement will allow both companies to jointly explore procurement opportunities for industrial parts, as well as engineering services.

In May 2023, Lockheed Martin and IFS, the global cloud enterprise applications provider announced a joint partnership to promote products and services to help aerospace and defense organizations maximize the value of their enterprise software investments, modernize their equipment maintenance and support processes, and keep assets mission-ready.

In Jan 2023, Northrop Grumman Corporation is collaborating with NASA to develop and test solutions for integrating large, uncrewed aircraft systems into the National Airspace System (NAS).

In Feb 2022, Northrop Grumman Corporation announced today a new strategic agreement with Echodyne, the radar platform company. The initial collaboration area is focused on counter-UAS, where Echodyne's radars offer performance and SwaP advantages that are expected to bring immediate mission value.

#### Solutions Covered:

Systems

Services

#### Platforms Covered:

Maritime

Airborne

Space

#### Technologies Covered:

Thermal Imaging Technology

Blockchain Solutions

AI-Based Solutions

Facial Recognition Cameras

Other Technologies

#### End Users Covered:

Cyber security

Aviation Security

Maritime Security

Border Security

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

**What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment

Opportunities, and recommendations)

- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL HOMELAND SECURITY & EMERGENCY MANAGEMENT MARKET, BY SOLUTION**

- 5.1 Introduction
- 5.2 Systems
  - 5.2.1 Intelligence and Surveillance System
  - 5.2.2 Weapon System
  - 5.2.3 Detection and Monitoring System
  - 5.2.4 Communication System
  - 5.2.5 Rescue and Recovery Systems
  - 5.2.6 Command and Control
  - 5.2.7 Other Systems
- 5.3 Services
  - 5.3.1 Managed Services
  - 5.3.2 Professional Services

## **6 GLOBAL HOMELAND SECURITY & EMERGENCY MANAGEMENT MARKET, BY PLATFORM**

- 6.1 Introduction
- 6.2 Maritime
- 6.3 Airborne
- 6.4 Space

## **7 GLOBAL HOMELAND SECURITY & EMERGENCY MANAGEMENT MARKET, BY TECHNOLOGY**

- 7.1 Introduction
- 7.2 Thermal Imaging Technology
- 7.3 Blockchain Solutions
- 7.4 AI-Based Solutions
- 7.5 Facial Recognition Cameras
- 7.6 Other Technologies

## **8 GLOBAL HOMELAND SECURITY & EMERGENCY MANAGEMENT MARKET, BY END USER**

- 8.1 Introduction
- 8.2 Cybersecurity

- 8.2.1 Network Security
- 8.2.2 Endpoint Security
- 8.2.3 Wireless Security
- 8.2.4 Cloud Security
- 8.3 Aviation Security
  - 8.3.1 Airport Protection
  - 8.3.2 Passenger and Luggage Screening
  - 8.3.3 Incident Management
- 8.4 Maritime Security
  - 8.4.1 Port Security
  - 8.4.2 Vessel Security
- 8.5 Border Security
- 8.6 Other End Users

## **9 GLOBAL HOMELAND SECURITY & EMERGENCY MANAGEMENT MARKET, BY GEOGRAPHY**

- 9.1 Introduction
- 9.2 North America
  - 9.2.1 US
  - 9.2.2 Canada
  - 9.2.3 Mexico
- 9.3 Europe
  - 9.3.1 Germany
  - 9.3.2 UK
  - 9.3.3 Italy
  - 9.3.4 France
  - 9.3.5 Spain
  - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
  - 9.4.1 Japan
  - 9.4.2 China
  - 9.4.3 India
  - 9.4.4 Australia
  - 9.4.5 New Zealand
  - 9.4.6 South Korea
  - 9.4.7 Rest of Asia Pacific
- 9.5 South America
  - 9.5.1 Argentina

- 9.5.2 Brazil
- 9.5.3 Chile
- 9.5.4 Rest of South America
- 9.6 Middle East & Africa
  - 9.6.1 Saudi Arabia
  - 9.6.2 UAE
  - 9.6.3 Qatar
  - 9.6.4 South Africa
  - 9.6.5 Rest of Middle East & Africa

## **10 KEY DEVELOPMENTS**

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

## **11 COMPANY PROFILING**

- 11.1 L3Harris Technologies Inc.
- 11.2 CACI International Inc.
- 11.3 Collins Aerospace
- 11.4 Lockheed Martin Corporation
- 11.5 BAE Systems Plc
- 11.6 Elbit Systems Ltd.
- 11.7 General Dynamics Corporation
- 11.8 Northrop Grumman Corporation
- 11.9 BAE Systems PLC
- 11.10 Thales Group
- 11.11 Raytheon Technologies Corporation
- 11.12 Leidos

## List Of Tables

### LIST OF TABLES

Table 1 Global Homeland Security & Emergency Management Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Homeland Security & Emergency Management Market Outlook, By Solution (2023-2034) (\$MN)

Table 3 Global Homeland Security & Emergency Management Market Outlook, By Systems (2023-2034) (\$MN)

Table 4 Global Homeland Security & Emergency Management Market Outlook, By Intelligence and Surveillance System (2023-2034) (\$MN)

Table 5 Global Homeland Security & Emergency Management Market Outlook, By Weapon System (2023-2034) (\$MN)

Table 6 Global Homeland Security & Emergency Management Market Outlook, By Detection and Monitoring System (2023-2034) (\$MN)

Table 7 Global Homeland Security & Emergency Management Market Outlook, By Communication System (2023-2034) (\$MN)

Table 8 Global Homeland Security & Emergency Management Market Outlook, By Rescue and Recovery Systems (2023-2034) (\$MN)

Table 9 Global Homeland Security & Emergency Management Market Outlook, By Command and Control (2023-2034) (\$MN)

Table 10 Global Homeland Security & Emergency Management Market Outlook, By Other Systems (2023-2034) (\$MN)

Table 11 Global Homeland Security & Emergency Management Market Outlook, By Services (2023-2034) (\$MN)

Table 12 Global Homeland Security & Emergency Management Market Outlook, By Managed Services (2023-2034) (\$MN)

Table 13 Global Homeland Security & Emergency Management Market Outlook, By Professional Services (2023-2034) (\$MN)

Table 14 Global Homeland Security & Emergency Management Market Outlook, By Platform (2023-2034) (\$MN)

Table 15 Global Homeland Security & Emergency Management Market Outlook, By Maritime (2023-2034) (\$MN)

Table 16 Global Homeland Security & Emergency Management Market Outlook, By Airborne (2023-2034) (\$MN)

Table 17 Global Homeland Security & Emergency Management Market Outlook, By Space (2023-2034) (\$MN)

Table 18 Global Homeland Security & Emergency Management Market Outlook, By

Technology (2023-2034) (\$MN)

Table 19 Global Homeland Security & Emergency Management Market Outlook, By Thermal Imaging Technology (2023-2034) (\$MN)

Table 20 Global Homeland Security & Emergency Management Market Outlook, By Blockchain Solutions (2023-2034) (\$MN)

Table 21 Global Homeland Security & Emergency Management Market Outlook, By AI-Based Solutions (2023-2034) (\$MN)

Table 22 Global Homeland Security & Emergency Management Market Outlook, By Facial Recognition Cameras (2023-2034) (\$MN)

Table 23 Global Homeland Security & Emergency Management Market Outlook, By Other Technologies (2023-2034) (\$MN)

Table 24 Global Homeland Security & Emergency Management Market Outlook, By End User (2023-2034) (\$MN)

Table 25 Global Homeland Security & Emergency Management Market Outlook, By Cybersecurity (2023-2034) (\$MN)

Table 26 Global Homeland Security & Emergency Management Market Outlook, By Network Security (2023-2034) (\$MN)

Table 27 Global Homeland Security & Emergency Management Market Outlook, By Endpoint Security (2023-2034) (\$MN)

Table 28 Global Homeland Security & Emergency Management Market Outlook, By Wireless Security (2023-2034) (\$MN)

Table 29 Global Homeland Security & Emergency Management Market Outlook, By Cloud Security (2023-2034) (\$MN)

Table 30 Global Homeland Security & Emergency Management Market Outlook, By Aviation Security (2023-2034) (\$MN)

Table 31 Global Homeland Security & Emergency Management Market Outlook, By Airport Protection (2023-2034) (\$MN)

Table 32 Global Homeland Security & Emergency Management Market Outlook, By Passenger and Luggage Screening (2023-2034) (\$MN)

Table 33 Global Homeland Security & Emergency Management Market Outlook, By Incident Management (2023-2034) (\$MN)

Table 34 Global Homeland Security & Emergency Management Market Outlook, By Maritime Security (2023-2034) (\$MN)

Table 35 Global Homeland Security & Emergency Management Market Outlook, By Port Security (2023-2034) (\$MN)

Table 36 Global Homeland Security & Emergency Management Market Outlook, By Vessel Security (2023-2034) (\$MN)

Table 37 Global Homeland Security & Emergency Management Market Outlook, By Border Security (2023-2034) (\$MN)

Table 38 Global Homeland Security & Emergency Management Market Outlook, By Other End Users (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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