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Home Healthcare Software and Services - Global Market Outlook (2017-2023)

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Abstracts

According to Stratistics MRC, the Global Home Healthcare Software and Services market is accounted for $5.02 billion in 2016 and is expected to reach $12.74 billion by 2023 growing at a CAGR of 14.2%. Rising geriatric population, supportive government initiatives and cost effectiveness are some of the factors driving the market. In addition, increasing market for telehealth technology, raising smartphone penetration and technological advancements are some of the other factors boosting the home healthcare software and services market. However, data insecurity, lack of skilled people and high maintenance costs are the factors restricting the market growth.

Cloud based home healthcare software & services segment is expected to witness the highest share during the forecast period. The favorable growth is attributed to its accessibility and data storage. Non-clinical application segment is dominating the global market with largest market share during the forecast period. Patient scheduling, referral management, cost efficient services are some of the beneficial factors assisting non-clinical applications growth. Besides, clinical application segment is projected to grow at higher CAGR from 2016 to 2023.

North America accounted for the largest share in the global market owing to adoption of technology and advanced healthcare infrastructure. However, Asia Pacific is expected to witness highest growth on account of rapidly expanding healthcare infrastructure and rising awareness about usage of home healthcare software and services in China, Indonesia and India.

Some of the key players in global home healthcare software and services market include Hearst Corporation, Thornberry Limited, Allscripts Healthcare Solutions, Inc., Novarad Corporation, Cerner Corporation, NextGen Healthcare Information System

LLC, Athenahealth, Inc., Medical Information Technology, Inc. (Meditech), Carestream Health, Inc., Siemens Healthcare, Agfa Healthcare, Kinnser Software, Inc., Delta Health Technologies, Continulink Llc, McKesson Corporation, GE Healthcare, Healthmedx and Epic.

Components Covered:

Services

Software

Product Types Covered:

Hospice Solutions

Clinical Management Systems

Agency Homecare Software

Telehealth Solutions

Other Product Types

Mode of Usages Covered:

Handheld Device/Smartphone

Pc/Laptop

Delivery Modes Covered:

On-Premise Home Healthcare Software & Services

Web-Based Home Healthcare Software & Services

Cloud-Based Home Healthcare Software & Services

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Applications Covered:

- Clinical Application
- Non-Clinical Application

End Users Covered:

- Hospice Care
- Rehabilitation Centers/Therapy Centers
- Homecare Agencies
- Private Duty Agencies

Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - Italy
  - France

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- Spain
- Rest of Europe

Asia Pacific

- Japan
- China
- India
- Australia
- New Zealand
- South Korea
- Rest of Asia Pacific

South America

- Argentina
- Brazil
- Chile
- Rest of South America

Middle East & Africa

- Saudi Arabia
- UAE
- Qatar

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South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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