

# High Voltage Cables - Global Market Outlook (2017-2023)

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## Abstracts

According to Statistics MRC, The Global High Voltage Cables Market is accounted for \$28.0 billion in 2016 and expected to grow at a CAGR of 8.0% to reach \$48.1 billion by 2023. The market is driven by growth of offshore wind farms, projects for grid interconnections, rise in the use of renewable, and need for efficient transmission systems. On the other hand, delays faced in the implementation of power projects and regulatory environment & funding are inhibiting the market growth.

Underground cables are growing significantly owing to their advantages like longer life and lower operating costs. Submarine cables are anticipated to witness the fastest growth during the forecast period, because of various applications in offshore power projects and oil & gas industry. With regards to the end user segment, industrial segment held the highest revenue share, owing to growing energy demand in industries such as oil & gas, mining, power utilities, and chemicals. Infrastructure segment is expected to witness the highest CAGR during the forecast period due to increase in urbanization in developing countries. Asia Pacific held the largest market share, followed by Europe and North America due to its strong layout of transmission plans. For instance, government in china is investing in creating infrastructure for renewable energy sources.

Some of the key players in global High Voltage Cables market are Sumitomo Electric Industries, Ltd., Encore Wire Corporation, Brugg Kabel AG, Siemens Ag, Tele-Fonika Kable S.A., Dubai Cable Company Pvt. Ltd, Kerite, General Cable Corporation, Finolex and Cable Corporation of India Ltd.

Products Covered:

Overhead Products

Fixtures

Fitting

Conductors

Submarine & Underground Products

Cable Joints

Cable Terminations

MI Cables

XLPE Cables

End Users Covered:

Renewable Energy

Hydropower

Wind

Other Energy

Infrastructure

Residential Sector

Commercial Sector

Industrial

Chemical & Petrochemical

Mining

Power Utilities

Oil & Gas

Other Industrial Users

Type of Currents Covered:

HVAC Cables

HVDC Cables

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Note: South America and Middle East & Africa are represented in above manner.

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