

Hermetic Packaging - Global Market Outlook (2018-2027)

https://marketpublishers.com/r/HFB775161A5AEN.html

Date: September 2019 Pages: 176 Price: US\$ 4,150.00 (Single User License) ID: HFB775161A5AEN

Abstracts

According to Stratistics MRC, the Global Hermetic Packaging market accounted for \$3.27 billion in 2018 and is expected to reach \$6.98 billion by 2027 growing at a CAGR of 8.8% during the forecast period. Rising demand for energy, Growing adoption for protecting highly sensitive electronic components and increase in global aerospace and defense expenditure are the key factors driving the market growth. However, stringent standards may hinder the market growth.

Hermetic packaging is defined as propelled level bundling system which has its essential applications in electronic gadgets and it also has a usage in the semiconductor and electronics industry. This sort of packaging prevents liquids and gases from entering the package cavity. Additionally, owing to the hermetic package materials, these can withstand and work in higher temperatures. Moreover, this bundling keeps the semiconductor part from any kind of corrosion more productively than any other identical plastic packaging.

By Type, the Ceramic–Metal (CERTM) Sealing segment is constantly enhancing during forecast period due to the growing warm stun safe and low-porosity sort of hermetic packaging material. The CERTM sealed sensors are discovering potential applications in the automobile as they assure the safety of the passengers while offering failure-free operation. Based on geography, Asia Pacific is likely to have a huge demand attributed to the increasing energy needs in developing countries, such as China and India. Also, many countries in this region are now stepping up in space research activities, such as satellite launches and space exploration missions, which is expected to add to the high growth of the hermetic packaging market in APAC during the forecast period.

Some of the key players profiled in the Hermetic Packaging market include Texas



Instruments, Schott, Micross Components, SGA Technologies, Complete Hermetics, Teledyne Microelectronics, Legacy Technologies, SHP, Egide, Willow Technologies, Materion, Ametek, Kyocera, Amkor, and Intersil.

Types Covered:

Transponder Glass

Ceramic–Metal (CERTM) Sealing

Glass–Metal Sealing (GTMS)

Passivation Glass

Reed Glass

Material Types Covered:

Isotropic

Anisotropic

Configurations Covered:

Metal Can Packages

Multilayer Ceramic Packages

Pressed Ceramic Packages

Closing Techniques Covered:

Soldering

Crimp Connection



Welding

Applications Covered:

Industrial Equipments

Microelectromechanical systems (MEMS) Switches

Oscillating Crystals

Transistors

Airbag Ignitors

Photodiodes

Sensors

Lasers

Other Applications

End Users Covered:

Telecommunications

Military & Defense

Automotive

Consumer Electronics

Medical

Aeronautics and Space

Energy and Nuclear Safety



Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand



South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets



Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry



5 GLOBAL HERMETIC PACKAGING MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Transponder Glass
- 5.3 Ceramic–Metal (CERTM) Sealing
- 5.4 Glass–Metal Sealing (GTMS)
- 5.5 Passivation Glass
- 5.6 Reed Glass

6 GLOBAL HERMETIC PACKAGING MARKET, BY MATERIAL TYPE

- 6.1 Introduction
- 6.2 Isotropic
- 6.3 Anisotropic

7 GLOBAL HERMETIC PACKAGING MARKET, BY CONFIGURATION

- 7.1 Introduction
- 7.2 Metal Can Packages
- 7.3 Multilayer Ceramic Packages
- 7.4 Pressed Ceramic Packages

8 GLOBAL HERMETIC PACKAGING MARKET, BY PACKAGE CLOSING TECHNIQUE

- 8.1 Introduction
- 8.2 Soldering
- 8.3 Crimp Connection
- 8.4 Welding
 - 8.4.1 Laser Welding
 - 8.4.2 Cold Welding
 - 8.4.3 Electrical Resistance Welding
 - 8.4.4 Rolled Seam Welding

9 GLOBAL HERMETIC PACKAGING MARKET, BY APPLICATION

- 9.1 Introduction
- 9.2 Industrial Equipments
- 9.3 Microelectromechanical systems (MEMS) Switches



- 9.4 Oscillating Crystals
- 9.5 Transistors
- 9.6 Airbag Ignitors
- 9.7 Photodiodes
- 9.8 Sensors
- 9.9 Lasers
- 9.10 Other Applications

10 GLOBAL HERMETIC PACKAGING MARKET, BY END USER

- 10.1 Introduction
- 10.2 Telecommunications
- 10.3 Military & Defense
- 10.4 Automotive
 - 10.4.1 Airbag Initiation
 - 10.4.2 Battery Protection
- 10.4.3 Radio-Frequency Identification Transponder Operation
- 10.5 Consumer Electronics
- 10.6 Medical
 - 10.6.1 Dental Applications
- 10.6.2 Veterinary Applications
- 10.7 Aeronautics and Space
- 10.8 Energy and Nuclear Safety
- 10.8.1 Oil & Gas Applications
- 10.8.2 Fuel Cell Manufacturing
- 10.8.3 Electrical Penetration Control
- 10.9 Other End Users

11 GLOBAL HERMETIC PACKAGING MARKET, BY GEOGRAPHY

- 11.1 Introduction
- 11.2 North America
- 11.2.1 US
- 11.2.2 Canada
- 11.2.3 Mexico
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.2 UK
 - 11.3.3 Italy



- 11.3.4 France
- 11.3.5 Spain
- 11.3.6 Rest of Europe
- 11.4 Asia Pacific
 - 11.4.1 Japan
 - 11.4.2 China
 - 11.4.3 India
 - 11.4.4 Australia
 - 11.4.5 New Zealand
 - 11.4.6 South Korea
 - 11.4.7 Rest of Asia Pacific
- 11.5 South America
- 11.5.1 Argentina
- 11.5.2 Brazil
- 11.5.3 Chile
- 11.5.4 Rest of South America
- 11.6 Middle East & Africa
- 11.6.1 Saudi Arabia
- 11.6.2 UAE
- 11.6.3 Qatar
- 11.6.4 South Africa
- 11.6.5 Rest of Middle East & Africa

12 KEY DEVELOPMENTS

- 12.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 12.2 Acquisitions & Mergers
- 12.3 New Product Launch
- 12.4 Expansions
- 12.5 Other Key Strategies

13 COMPANY PROFILING

- 13.1 Texas Instruments
- 13.2 Schott
- 13.3 Micross Components
- 13.4 SGA Technologies
- 13.5 Complete Hermetics
- 13.6 Teledyne Microelectronics



- 13.7 Legacy Technologies
- 13.8 SHP
- 13.9 Egide
- 13.10 Willow Technologies
- 13.11 Materion
- 13.12 Ametek
- 13.13 Kyocera
- 13.14 Amkor
- 13.15 Intersil



List Of Tables

LIST OF TABLES

Table 1 Global Hermetic Packaging Market Outlook, By Region (2017-2027) (\$MN) Table 2 Global Hermetic Packaging Market Outlook, By Type (2017-2027) (\$MN) Table 3 Global Hermetic Packaging Market Outlook, By Transponder Glass (2017-2027) (\$MN) Table 4 Global Hermetic Packaging Market Outlook, By Ceramic–Metal (CERTM) Sealing (2017-2027) (\$MN) Table 5 Global Hermetic Packaging Market Outlook, By Glass–Metal Sealing (GTMS) (2017-2027) (\$MN) Table 6 Global Hermetic Packaging Market Outlook, By Passivation Glass (2017-2027) (\$MN) Table 7 Global Hermetic Packaging Market Outlook, By Reed Glass (2017-2027) (\$MN) Table 8 Global Hermetic Packaging Market Outlook, By Material Type (2017-2027) (\$MN) Table 9 Global Hermetic Packaging Market Outlook, By Isotropic (2017-2027) (\$MN) Table 10 Global Hermetic Packaging Market Outlook, By Anisotropic (2017-2027) (\$MN) Table 11 Global Hermetic Packaging Market Outlook, By Configuration (2017-2027) (\$MN) Table 12 Global Hermetic Packaging Market Outlook, By Metal Can Packages (2017-2027) (\$MN) Table 13 Global Hermetic Packaging Market Outlook, By Multilayer Ceramic Packages (2017-2027) (\$MN) Table 14 Global Hermetic Packaging Market Outlook, By Pressed Ceramic Packages (2017-2027) (\$MN) Table 15 Global Hermetic Packaging Market Outlook, By Package Closing Technique (2017-2027) (\$MN) Table 16 Global Hermetic Packaging Market Outlook, By Soldering (2017-2027) (\$MN) Table 17 Global Hermetic Packaging Market Outlook, By Crimp Connection (2017-2027) (\$MN) Table 18 Global Hermetic Packaging Market Outlook, By Welding (2017-2027) (\$MN) Table 19 Global Hermetic Packaging Market Outlook, By Laser Welding (2017-2027) (\$MN) Table 20 Global Hermetic Packaging Market Outlook, By Cold Welding (2017-2027) (\$MN)

Table 21 Global Hermetic Packaging Market Outlook, By Electrical Resistance Welding



(2017-2027) (\$MN)

Table 22 Global Hermetic Packaging Market Outlook, By Rolled Seam Welding (2017-2027) (\$MN)

Table 23 Global Hermetic Packaging Market Outlook, By Application (2017-2027) (\$MN)

Table 24 Global Hermetic Packaging Market Outlook, By Industrial Equipments (2017-2027) (\$MN)

Table 25 Global Hermetic Packaging Market Outlook, By Microelectromechanical systems (MEMS) Switches (2017-2027) (\$MN)

Table 26 Global Hermetic Packaging Market Outlook, By Oscillating Crystals (2017-2027) (\$MN)

Table 27 Global Hermetic Packaging Market Outlook, By Transistors (2017-2027) (\$MN)

Table 28 Global Hermetic Packaging Market Outlook, By Airbag Ignitors (2017-2027) (\$MN)

Table 29 Global Hermetic Packaging Market Outlook, By Photodiodes (2017-2027) (\$MN)

Table 30 Global Hermetic Packaging Market Outlook, By Sensors (2017-2027) (\$MN)

Table 31 Global Hermetic Packaging Market Outlook, By Lasers (2017-2027) (\$MN)

Table 32 Global Hermetic Packaging Market Outlook, By Other Applications (2017-2027) (\$MN)

Table 33 Global Hermetic Packaging Market Outlook, By End User (2017-2027) (\$MN) Table 34 Global Hermetic Packaging Market Outlook, By Telecommunications (2017-2027) (\$MN)

Table 35 Global Hermetic Packaging Market Outlook, By Military & Defense (2017-2027) (\$MN)

Table 36 Global Hermetic Packaging Market Outlook, By Automotive (2017-2027) (\$MN)

Table 37 Global Hermetic Packaging Market Outlook, By Airbag Initiation (2017-2027) (\$MN)

Table 38 Global Hermetic Packaging Market Outlook, By Battery Protection (2017-2027) (\$MN)

Table 39 Global Hermetic Packaging Market Outlook, By Radio-Frequency Identification Transponder Operation (2017-2027) (\$MN)

Table 40 Global Hermetic Packaging Market Outlook, By Consumer Electronics (2017-2027) (\$MN)

Table 41 Global Hermetic Packaging Market Outlook, By Medical (2017-2027) (\$MN) Table 42 Global Hermetic Packaging Market Outlook, By Dental Applications (2017-2027) (\$MN)



Table 43 Global Hermetic Packaging Market Outlook, By Veterinary Applications (2017-2027) (\$MN)

Table 44 Global Hermetic Packaging Market Outlook, By Aeronautics and Space (2017-2027) (\$MN)

Table 45 Global Hermetic Packaging Market Outlook, By Energy and Nuclear Safety (2017-2027) (\$MN)

Table 46 Global Hermetic Packaging Market Outlook, By Oil & Gas Applications (2017-2027) (\$MN)

Table 47 Global Hermetic Packaging Market Outlook, By Fuel Cell Manufacturing (2017-2027) (\$MN)

Table 48 Global Hermetic Packaging Market Outlook, By Electrical Penetration Control (2017-2027) (\$MN)

Table 49 Global Hermetic Packaging Market Outlook, By Other End Users (2017-2027) (\$MN)

Note: The tables for North America, Europe, Asia Pacific, South America, and Middle East & Africa are represented in the same manner as above.



I would like to order

Product name: Hermetic Packaging - Global Market Outlook (2018-2027) Product link: https://marketpublishers.com/r/HFB775161A5AEN.html Price: US\$ 4,150.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/HFB775161A5AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970