

# Helicopter Leasing Market Forecasts to 2032 – Global Analysis By Lease Type (Operating Lease, Finance Lease, Sale and Leaseback, and Other Lease Types), Helicopter Type, Application, End User and By Geography

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## Abstracts

According to Statistics MRC, the Global Helicopter Leasing Market is accounted for \$5.63 billion in 2025 and is expected to reach \$11.92 billion by 2032 growing at a CAGR of 11.3% during the forecast period. The practice of renting or leasing helicopters to people, businesses, or organizations for a predetermined amount of time is known as helicopter leasing. This service allows clients to access helicopters without the upfront costs and long-term commitments of ownership. Leasing companies typically offer flexible terms, including operational and maintenance support, making it an attractive option for industries like oil and gas, emergency services, tourism, and transportation. Helicopter leasing enables businesses to meet specific transportation needs while managing costs and capital expenditures efficiently.

According to Allianz, the aviation insurance industry is expected to suffer significant losses as a result of the conflict. Total insured losses for the industry due to the war are estimated to exceed USD 20 billion, with some forecasts reaching USD 35 billion.

Market Dynamics:

Driver:

Increasing adoption in tourism

Helicopter tours offer a unique and premium travel experience, attracting tourists

seeking aerial views of destinations. The rising popularity of eco-tourism and adventure tourism has further boosted the demand for helicopter services. Additionally, leasing allows tourism operators to acquire helicopters without the heavy upfront investment, promoting accessibility to smaller businesses. Helicopters are also used for luxury charters and VIP transport services in the tourism sector, enhancing their appeal. With the global tourism industry recovering strongly post-pandemic, the adoption of helicopter leasing continues to rise.

#### Restraint:

##### High operational and maintenance costs

Helicopters require rigorous upkeep due to their complex systems and high usage in demanding operations. Fuel costs and the need for specialized maintenance facilities add to the financial burden of operating helicopters. Moreover, compliance with strict aviation regulations involves additional expenses for inspections and certifications. These costs can deter smaller operators and reduce profitability in the leasing business. To tackle this issue, manufacturers and leasing companies are focusing on offering maintenance-inclusive lease contracts.

#### Opportunity:

##### Flexible leasing options

Operators are increasingly choosing short-term and tailored leasing agreements to match seasonal demand and specific business needs. These options make helicopter leasing accessible to smaller businesses and emerging markets, broadening the customer base. Leasing companies are also providing packages that include maintenance, training, and insurance to simplify operations for lessees. Advances in technology have enabled better tracking and management of leased assets, enhancing customer satisfaction. With growing awareness of the benefits of leasing over purchasing, flexible agreements are driving market expansion.

#### Threat:

##### High insurance costs

Helicopters are subject to elevated insurance premiums due to their high value, operational risks, and susceptibility to accidents. The unpredictable nature of flying

conditions and the diverse range of mission's helicopters undertake further increase insurance expenses. Smaller operators may struggle with these costs, reducing their ability to sustain leasing agreements. Leasing companies are exploring partnerships with insurers to provide more affordable packages to lessees.

#### Covid-19 Impact:

The COVID-19 pandemic had a mixed impact on the Helicopter Leasing Market. The initial phases of the pandemic saw a sharp decline in tourism, leading to reduced demand for helicopter tours. However, helicopters proved essential for medical evacuations, cargo transportation, and disaster relief operations, supporting the market during challenging times. Post-pandemic, the recovery in tourism and economic activities has revitalized demand for helicopter leasing. The pandemic emphasized the versatility and critical role of helicopters in emergency and commercial operations.

The finance lease segment is expected to be the largest during the forecast period

The finance lease segment is expected to account for the largest market share during the forecast period, due to its ability to provide operators with long-term asset usage without the upfront cost of purchasing helicopters. Finance leases offer predictable payment structures, making it easier for operators to manage expenses. This leasing model is widely adopted across industries like tourism, healthcare, and logistics.

The healthcare segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the healthcare segment is predicted to witness the highest growth rate, due to the increasing demand for air ambulances and emergency medical services (EMS). Helicopters are essential for rapid patient transport in critical situations, especially in remote or inaccessible areas. The rising need for timely medical evacuations, disaster response, and healthcare accessibility is fuelling the demand for helicopter leasing, providing healthcare providers with flexible, cost-effective solutions for air transportation.

#### Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, owing to the rapid expansion of industries such as oil and gas, mining, and tourism. Growing infrastructure development in remote areas increases demand for

helicopter services, especially for transportation to offshore oil rigs and hard-to-reach locations. Additionally, the rising need for emergency medical services (EMS) and the increasing tourism sector further contribute to the demand for helicopter leasing in this region.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, driven by strong demand from industries like oil and gas, emergency medical services (EMS), and tourism. The region's extensive offshore operations and remote locations require helicopter transportation, particularly in the oil and gas sector. Additionally, the growing use of helicopters for medical evacuations and the increasing popularity of helicopter tours in tourism contribute to the robust demand for helicopter leasing in North America.

Key players in the market

Some of the key players in Helicopter Leasing Market include Airbus Helicopters, Vector Aerospace, Sikorsky, AAR Corporation, Bell Helicopter, United Rotorcraft, Leonardo Helicopters, Waypoint Leasing, Russian Helicopters, Lobo Leasing, HeliOne, Vinci Helicopteres, Milestone Aviation Group, CHC Helicopter, and Elbit Systems.

Key Developments:

In April 2025, Taiwan's EVA Air has placed a firm order for six long-range A350-1000s and three single-aisle A321neo aircraft, finalising a commitment announced by the airline in March 2025. The new orders will bring EVA Air's backlog of aircraft to be delivered to 24 A350-1000s and 18 A321neo aircraft.

In March 2025, AAR CORP. a leading provider of aviation services to commercial and government operators, MROs, and OEMs, has signed an extension of its exclusive Serviceable Engine Products agreement for the CFM56 used serviceable material ("USM") collaboration with FTAI Aviation Ltd. (Nasdaq: FTAI) through 2030.

Lease Types Covered:

Operating Lease

Finance Lease

Sale and Leaseback

Other Lease Types

Helicopter Types Covered:

Light Helicopters

Medium Helicopters

Heavy Helicopters

Applications Covered:

Offshore Commercial Operations

Emergency Medical Services (EMS)

Private and Corporate Aviation

Search and Rescue

Firefighting

Other Applications

End Users Covered:

Oil & Gas

Aerospace & Defense

Healthcare

Tourism & Leisure

Utility Services

Construction & Infrastructure

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market

estimations

- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL HELICOPTER LEASING MARKET, BY LEASE TYPE**

- 5.1 Introduction
- 5.2 Operating Lease
- 5.3 Finance Lease
- 5.4 Sale and Leaseback
- 5.5 Other Lease Types

## **6 GLOBAL HELICOPTER LEASING MARKET, BY HELICOPTER TYPE**

- 6.1 Introduction
- 6.2 Light Helicopters
- 6.3 Medium Helicopters
- 6.4 Heavy Helicopters

## **7 GLOBAL HELICOPTER LEASING MARKET, BY APPLICATION**

- 7.1 Introduction
- 7.2 Offshore Commercial Operations
- 7.3 Emergency Medical Services (EMS)
- 7.4 Private and Corporate Aviation
- 7.5 Search and Rescue
- 7.6 Firefighting
- 7.7 Other Applications

## **8 GLOBAL HELICOPTER LEASING MARKET, BY END USER**

- 8.1 Introduction
- 8.2 Oil & Gas
- 8.3 Aerospace & Defense
- 8.4 Healthcare
- 8.5 Tourism & Leisure
- 8.6 Utility Services
- 8.7 Construction & Infrastructure
- 8.8 Other End Users

## **9 GLOBAL HELICOPTER LEASING MARKET, BY GEOGRAPHY**

- 9.1 Introduction

## 9.2 North America

9.2.1 US

9.2.2 Canada

9.2.3 Mexico

## 9.3 Europe

9.3.1 Germany

9.3.2 UK

9.3.3 Italy

9.3.4 France

9.3.5 Spain

9.3.6 Rest of Europe

## 9.4 Asia Pacific

9.4.1 Japan

9.4.2 China

9.4.3 India

9.4.4 Australia

9.4.5 New Zealand

9.4.6 South Korea

9.4.7 Rest of Asia Pacific

## 9.5 South America

9.5.1 Argentina

9.5.2 Brazil

9.5.3 Chile

9.5.4 Rest of South America

## 9.6 Middle East & Africa

9.6.1 Saudi Arabia

9.6.2 UAE

9.6.3 Qatar

9.6.4 South Africa

9.6.5 Rest of Middle East & Africa

## 10 KEY DEVELOPMENTS

10.1 Agreements, Partnerships, Collaborations and Joint Ventures

10.2 Acquisitions & Mergers

10.3 New Product Launch

10.4 Expansions

10.5 Other Key Strategies

## **11 COMPANY PROFILING**

- 11.1 Airbus Helicopters
- 11.2 Vector Aerospace
- 11.3 Sikorsky
- 11.4 AAR Corporation
- 11.5 Bell Helicopter
- 11.6 United Rotorcraft
- 11.7 Leonardo Helicopters
- 11.8 Waypoint Leasing
- 11.9 Russian Helicopters
- 11.10 Lobo Leasing
- 11.11 HeliOne
- 11.12 Vinci Helicopteres
- 11.13 Milestone Aviation Group
- 11.14 CHC Helicopter
- 11.15 Elbit Systems

## List Of Tables

### LIST OF TABLES

- 1 Global Helicopter Leasing Market Outlook, By Region (2024-2032) (\$MN)
- 2 Global Helicopter Leasing Market Outlook, By Lease Type (2024-2032) (\$MN)
- 3 Global Helicopter Leasing Market Outlook, By Operating Lease (2024-2032) (\$MN)
- 4 Global Helicopter Leasing Market Outlook, By Finance Lease (2024-2032) (\$MN)
- 5 Global Helicopter Leasing Market Outlook, By Sale and Leaseback (2024-2032) (\$MN)
- 6 Global Helicopter Leasing Market Outlook, By Other Lease Types (2024-2032) (\$MN)
- 7 Global Helicopter Leasing Market Outlook, By Helicopter Type (2024-2032) (\$MN)
- 8 Global Helicopter Leasing Market Outlook, By Light Helicopters (2024-2032) (\$MN)
- 9 Global Helicopter Leasing Market Outlook, By Medium Helicopters (2024-2032) (\$MN)
- 10 Global Helicopter Leasing Market Outlook, By Heavy Helicopters (2024-2032) (\$MN)
- 11 Global Helicopter Leasing Market Outlook, By Application (2024-2032) (\$MN)
- 12 Global Helicopter Leasing Market Outlook, By Offshore Commercial Operations (2024-2032) (\$MN)
- 13 Global Helicopter Leasing Market Outlook, By Emergency Medical Services (EMS) (2024-2032) (\$MN)
- 14 Global Helicopter Leasing Market Outlook, By Private and Corporate Aviation (2024-2032) (\$MN)
- 15 Global Helicopter Leasing Market Outlook, By Search and Rescue (2024-2032) (\$MN)
- 16 Global Helicopter Leasing Market Outlook, By Firefighting (2024-2032) (\$MN)
- 17 Global Helicopter Leasing Market Outlook, By Other Applications (2024-2032) (\$MN)
- 18 Global Helicopter Leasing Market Outlook, By End User (2024-2032) (\$MN)
- 19 Global Helicopter Leasing Market Outlook, By Oil & Gas (2024-2032) (\$MN)
- 20 Global Helicopter Leasing Market Outlook, By Aerospace & Defense (2024-2032) (\$MN)
- 21 Global Helicopter Leasing Market Outlook, By Healthcare (2024-2032) (\$MN)
- 22 Global Helicopter Leasing Market Outlook, By Tourism & Leisure (2024-2032) (\$MN)
- 23 Global Helicopter Leasing Market Outlook, By Utility Services (2024-2032) (\$MN)
- 24 Global Helicopter Leasing Market Outlook, By Construction & Infrastructure (2024-2032) (\$MN)
- 25 Global Helicopter Leasing Market Outlook, By Other End Users (2024-2032) (\$MN)
- 26 North America Helicopter Leasing Market Outlook, By Country (2024-2032) (\$MN)
- 27 North America Helicopter Leasing Market Outlook, By Lease Type (2024-2032) (\$MN)

- 28 North America Helicopter Leasing Market Outlook, By Operating Lease (2024-2032) (\$MN)
- 29 North America Helicopter Leasing Market Outlook, By Finance Lease (2024-2032) (\$MN)
- 30 North America Helicopter Leasing Market Outlook, By Sale and Leaseback (2024-2032) (\$MN)
- 31 North America Helicopter Leasing Market Outlook, By Other Lease Types (2024-2032) (\$MN)
- 32 North America Helicopter Leasing Market Outlook, By Helicopter Type (2024-2032) (\$MN)
- 33 North America Helicopter Leasing Market Outlook, By Light Helicopters (2024-2032) (\$MN)
- 34 North America Helicopter Leasing Market Outlook, By Medium Helicopters (2024-2032) (\$MN)
- 35 North America Helicopter Leasing Market Outlook, By Heavy Helicopters (2024-2032) (\$MN)
- 36 North America Helicopter Leasing Market Outlook, By Application (2024-2032) (\$MN)
- 37 North America Helicopter Leasing Market Outlook, By Offshore Commercial Operations (2024-2032) (\$MN)
- 38 North America Helicopter Leasing Market Outlook, By Emergency Medical Services (EMS) (2024-2032) (\$MN)
- 39 North America Helicopter Leasing Market Outlook, By Private and Corporate Aviation (2024-2032) (\$MN)
- 40 North America Helicopter Leasing Market Outlook, By Search and Rescue (2024-2032) (\$MN)
- 41 North America Helicopter Leasing Market Outlook, By Firefighting (2024-2032) (\$MN)
- 42 North America Helicopter Leasing Market Outlook, By Other Applications (2024-2032) (\$MN)
- 43 North America Helicopter Leasing Market Outlook, By End User (2024-2032) (\$MN)
- 44 North America Helicopter Leasing Market Outlook, By Oil & Gas (2024-2032) (\$MN)
- 45 North America Helicopter Leasing Market Outlook, By Aerospace & Defense (2024-2032) (\$MN)
- 46 North America Helicopter Leasing Market Outlook, By Healthcare (2024-2032) (\$MN)
- 47 North America Helicopter Leasing Market Outlook, By Tourism & Leisure (2024-2032) (\$MN)
- 48 North America Helicopter Leasing Market Outlook, By Utility Services (2024-2032)

(\$MN)

49 North America Helicopter Leasing Market Outlook, By Construction & Infrastructure (2024-2032) (\$MN)

50 North America Helicopter Leasing Market Outlook, By Other End Users (2024-2032) (\$MN)

51 Europe Helicopter Leasing Market Outlook, By Country (2024-2032) (\$MN)

52 Europe Helicopter Leasing Market Outlook, By Lease Type (2024-2032) (\$MN)

53 Europe Helicopter Leasing Market Outlook, By Operating Lease (2024-2032) (\$MN)

54 Europe Helicopter Leasing Market Outlook, By Finance Lease (2024-2032) (\$MN)

55 Europe Helicopter Leasing Market Outlook, By Sale and Leaseback (2024-2032) (\$MN)

56 Europe Helicopter Leasing Market Outlook, By Other Lease Types (2024-2032) (\$MN)

57 Europe Helicopter Leasing Market Outlook, By Helicopter Type (2024-2032) (\$MN)

58 Europe Helicopter Leasing Market Outlook, By Light Helicopters (2024-2032) (\$MN)

59 Europe Helicopter Leasing Market Outlook, By Medium Helicopters (2024-2032) (\$MN)

60 Europe Helicopter Leasing Market Outlook, By Heavy Helicopters (2024-2032) (\$MN)

61 Europe Helicopter Leasing Market Outlook, By Application (2024-2032) (\$MN)

62 Europe Helicopter Leasing Market Outlook, By Offshore Commercial Operations (2024-2032) (\$MN)

63 Europe Helicopter Leasing Market Outlook, By Emergency Medical Services (EMS) (2024-2032) (\$MN)

64 Europe Helicopter Leasing Market Outlook, By Private and Corporate Aviation (2024-2032) (\$MN)

65 Europe Helicopter Leasing Market Outlook, By Search and Rescue (2024-2032) (\$MN)

66 Europe Helicopter Leasing Market Outlook, By Firefighting (2024-2032) (\$MN)

67 Europe Helicopter Leasing Market Outlook, By Other Applications (2024-2032) (\$MN)

68 Europe Helicopter Leasing Market Outlook, By End User (2024-2032) (\$MN)

69 Europe Helicopter Leasing Market Outlook, By Oil & Gas (2024-2032) (\$MN)

70 Europe Helicopter Leasing Market Outlook, By Aerospace & Defense (2024-2032) (\$MN)

71 Europe Helicopter Leasing Market Outlook, By Healthcare (2024-2032) (\$MN)

72 Europe Helicopter Leasing Market Outlook, By Tourism & Leisure (2024-2032) (\$MN)

73 Europe Helicopter Leasing Market Outlook, By Utility Services (2024-2032) (\$MN)

- 74 Europe Helicopter Leasing Market Outlook, By Construction & Infrastructure (2024-2032) (\$MN)
- 75 Europe Helicopter Leasing Market Outlook, By Other End Users (2024-2032) (\$MN)
- 76 Asia Pacific Helicopter Leasing Market Outlook, By Country (2024-2032) (\$MN)
- 77 Asia Pacific Helicopter Leasing Market Outlook, By Lease Type (2024-2032) (\$MN)
- 78 Asia Pacific Helicopter Leasing Market Outlook, By Operating Lease (2024-2032) (\$MN)
- 79 Asia Pacific Helicopter Leasing Market Outlook, By Finance Lease (2024-2032) (\$MN)
- 80 Asia Pacific Helicopter Leasing Market Outlook, By Sale and Leaseback (2024-2032) (\$MN)
- 81 Asia Pacific Helicopter Leasing Market Outlook, By Other Lease Types (2024-2032) (\$MN)
- 82 Asia Pacific Helicopter Leasing Market Outlook, By Helicopter Type (2024-2032) (\$MN)
- 83 Asia Pacific Helicopter Leasing Market Outlook, By Light Helicopters (2024-2032) (\$MN)
- 84 Asia Pacific Helicopter Leasing Market Outlook, By Medium Helicopters (2024-2032) (\$MN)
- 85 Asia Pacific Helicopter Leasing Market Outlook, By Heavy Helicopters (2024-2032) (\$MN)
- 86 Asia Pacific Helicopter Leasing Market Outlook, By Application (2024-2032) (\$MN)
- 87 Asia Pacific Helicopter Leasing Market Outlook, By Offshore Commercial Operations (2024-2032) (\$MN)
- 88 Asia Pacific Helicopter Leasing Market Outlook, By Emergency Medical Services (EMS) (2024-2032) (\$MN)
- 89 Asia Pacific Helicopter Leasing Market Outlook, By Private and Corporate Aviation (2024-2032) (\$MN)
- 90 Asia Pacific Helicopter Leasing Market Outlook, By Search and Rescue (2024-2032) (\$MN)
- 91 Asia Pacific Helicopter Leasing Market Outlook, By Firefighting (2024-2032) (\$MN)
- 92 Asia Pacific Helicopter Leasing Market Outlook, By Other Applications (2024-2032) (\$MN)
- 93 Asia Pacific Helicopter Leasing Market Outlook, By End User (2024-2032) (\$MN)
- 94 Asia Pacific Helicopter Leasing Market Outlook, By Oil & Gas (2024-2032) (\$MN)
- 95 Asia Pacific Helicopter Leasing Market Outlook, By Aerospace & Defense (2024-2032) (\$MN)
- 96 Asia Pacific Helicopter Leasing Market Outlook, By Healthcare (2024-2032) (\$MN)
- 97 Asia Pacific Helicopter Leasing Market Outlook, By Tourism & Leisure (2024-2032)

(\$MN)

98 Asia Pacific Helicopter Leasing Market Outlook, By Utility Services (2024-2032)

(\$MN)

99 Asia Pacific Helicopter Leasing Market Outlook, By Construction & Infrastructure (2024-2032) (\$MN)

100 Asia Pacific Helicopter Leasing Market Outlook, By Other End Users (2024-2032) (\$MN)

101 South America Helicopter Leasing Market Outlook, By Country (2024-2032) (\$MN)

102 South America Helicopter Leasing Market Outlook, By Lease Type (2024-2032) (\$MN)

103 South America Helicopter Leasing Market Outlook, By Operating Lease (2024-2032) (\$MN)

104 South America Helicopter Leasing Market Outlook, By Finance Lease (2024-2032) (\$MN)

105 South America Helicopter Leasing Market Outlook, By Sale and Leaseback (2024-2032) (\$MN)

106 South America Helicopter Leasing Market Outlook, By Other Lease Types (2024-2032) (\$MN)

107 South America Helicopter Leasing Market Outlook, By Helicopter Type (2024-2032) (\$MN)

108 South America Helicopter Leasing Market Outlook, By Light Helicopters (2024-2032) (\$MN)

109 South America Helicopter Leasing Market Outlook, By Medium Helicopters (2024-2032) (\$MN)

110 South America Helicopter Leasing Market Outlook, By Heavy Helicopters (2024-2032) (\$MN)

111 South America Helicopter Leasing Market Outlook, By Application (2024-2032) (\$MN)

112 South America Helicopter Leasing Market Outlook, By Offshore Commercial Operations (2024-2032) (\$MN)

113 South America Helicopter Leasing Market Outlook, By Emergency Medical Services (EMS) (2024-2032) (\$MN)

114 South America Helicopter Leasing Market Outlook, By Private and Corporate Aviation (2024-2032) (\$MN)

115 South America Helicopter Leasing Market Outlook, By Search and Rescue (2024-2032) (\$MN)

116 South America Helicopter Leasing Market Outlook, By Firefighting (2024-2032) (\$MN)

117 South America Helicopter Leasing Market Outlook, By Other Applications

(2024-2032) (\$MN)

118 South America Helicopter Leasing Market Outlook, By End User (2024-2032) (\$MN)

119 South America Helicopter Leasing Market Outlook, By Oil & Gas (2024-2032) (\$MN)

120 South America Helicopter Leasing Market Outlook, By Aerospace & Defense (2024-2032) (\$MN)

121 South America Helicopter Leasing Market Outlook, By Healthcare (2024-2032) (\$MN)

122 South America Helicopter Leasing Market Outlook, By Tourism & Leisure (2024-2032) (\$MN)

123 South America Helicopter Leasing Market Outlook, By Utility Services (2024-2032) (\$MN)

124 South America Helicopter Leasing Market Outlook, By Construction & Infrastructure (2024-2032) (\$MN)

125 South America Helicopter Leasing Market Outlook, By Other End Users (2024-2032) (\$MN)

126 Middle East & Africa Helicopter Leasing Market Outlook, By Country (2024-2032) (\$MN)

127 Middle East & Africa Helicopter Leasing Market Outlook, By Lease Type (2024-2032) (\$MN)

128 Middle East & Africa Helicopter Leasing Market Outlook, By Operating Lease (2024-2032) (\$MN)

129 Middle East & Africa Helicopter Leasing Market Outlook, By Finance Lease (2024-2032) (\$MN)

130 Middle East & Africa Helicopter Leasing Market Outlook, By Sale and Leaseback (2024-2032) (\$MN)

131 Middle East & Africa Helicopter Leasing Market Outlook, By Other Lease Types (2024-2032) (\$MN)

132 Middle East & Africa Helicopter Leasing Market Outlook, By Helicopter Type (2024-2032) (\$MN)

133 Middle East & Africa Helicopter Leasing Market Outlook, By Light Helicopters (2024-2032) (\$MN)

134 Middle East & Africa Helicopter Leasing Market Outlook, By Medium Helicopters (2024-2032) (\$MN)

135 Middle East & Africa Helicopter Leasing Market Outlook, By Heavy Helicopters (2024-2032) (\$MN)

136 Middle East & Africa Helicopter Leasing Market Outlook, By Application (2024-2032) (\$MN)

- 137 Middle East & Africa Helicopter Leasing Market Outlook, By Offshore Commercial Operations (2024-2032) (\$MN)
- 138 Middle East & Africa Helicopter Leasing Market Outlook, By Emergency Medical Services (EMS) (2024-2032) (\$MN)
- 139 Middle East & Africa Helicopter Leasing Market Outlook, By Private and Corporate Aviation (2024-2032) (\$MN)
- 140 Middle East & Africa Helicopter Leasing Market Outlook, By Search and Rescue (2024-2032) (\$MN)
- 141 Middle East & Africa Helicopter Leasing Market Outlook, By Firefighting (2024-2032) (\$MN)
- 142 Middle East & Africa Helicopter Leasing Market Outlook, By Other Applications (2024-2032) (\$MN)
- 143 Middle East & Africa Helicopter Leasing Market Outlook, By End User (2024-2032) (\$MN)
- 144 Middle East & Africa Helicopter Leasing Market Outlook, By Oil & Gas (2024-2032) (\$MN)
- 145 Middle East & Africa Helicopter Leasing Market Outlook, By Aerospace & Defense (2024-2032) (\$MN)
- 146 Middle East & Africa Helicopter Leasing Market Outlook, By Healthcare (2024-2032) (\$MN)
- 147 Middle East & Africa Helicopter Leasing Market Outlook, By Tourism & Leisure (2024-2032) (\$MN)
- 148 Middle East & Africa Helicopter Leasing Market Outlook, By Utility Services (2024-2032) (\$MN)
- 149 Middle East & Africa Helicopter Leasing Market Outlook, By Construction & Infrastructure (2024-2032) (\$MN)
- 150 Middle East & Africa Helicopter Leasing Market Outlook, By Other End Users (2024-2032) (\$MN)

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