

# Healthcare Quality Management - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Healthcare Quality Management Market is accounted for \$1.7 billion in 2017 and is expected to reach \$6.19 billion by 2026 growing at a CAGR of 15.4% from 2017 to 2026. Increasing adoption of information systems by hospitals & healthcare institutes, huge market potential in emerging economies and favorable initiatives taken by several governments worldwide are some of the factors influencing the market growth. Rising demand for quality care and integrated reliable technical solutions is one of the key trends escalating market growth. However, factors such as high cost of quality reporting and data security concerns are restricting the market growth.

Quality management is an necessary aspect in healthcare organizations and patients. One of the main reason for the implementation of high management quality control in the healthcare industry is to ensure that proper care facilities are being offered to the patients. This function is being adopted by hospitals and medical clinics in order to show diligence to take optimal care of their patients. With the help of quality management, effectiveness of treatment can be improved along with better patient satisfaction.

By application, the data management segment accounted for the considerable share of the market due to the rising amount of unrelated data and the requirement of quality-based reports by regulatory bodies. The North America dominated the market due to well-established healthcare system in the region, higher acceptance of advanced technologies, the execution of Patient Protection and Affordable Care Act in the U.S., advancing IT & big data capabilities, stringent legislative and accreditation requirements regarding healthcare quality reporting, shift from fee-for-service to value-based reimbursements are the major factors fueling the market.

Some of the key players in Healthcare Quality Management market include Nuance Communications, Inc., Altegra Health, Inc. (A Subsidiary of Change Health), Truven Health Analytics (A Subsidiary of IBM Watson Health), Enli Health Intelligence , Premier, Inc., Medisolv, Inc., Cerner Corporation, Verscend Technologies, Inc., Mckesson Corporation, Dolbey Systems, Inc., Citiustech Inc., Quantros, Inc. and Surescripts, LLC .

#### Types Covered:

Physician Quality Reporting Solutions

Business Intelligence and Analytics Solutions

Provider Performance Improvement Solutions

Clinical Risk Management Solutions

#### End Users Covered:

Ambulatory Care Centers

Accountable Care Organizations (ACOs)

Hospitals

Payers

Other End Users

#### Applications Covered:

Risk Management

Data Management

#### Delivery Modes Covered:

On-Premise Solutions

Web- & Cloud-Based Solutions

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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