

Healthcare Quality Management - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Healthcare Quality Management Market is accounted for \$1.7 billion in 2017 and is expected to reach \$6.19 billion by 2026 growing at a CAGR of 15.4% from 2017 to 2026. Increasing adoption of information systems by hospitals & healthcare institutes, huge market potential in emerging economies and favorable initiatives taken by several governments worldwide are some of the factors influencing the market growth. Rising demand for quality care and integrated reliable technical solutions is one of the key trends escalating market growth. However, factors such as high cost of quality reporting and data security concerns are restricting the market growth.

Quality management is an necessary aspect in healthcare organizations and patients. One of the main reason for the implementation of high management quality control in the healthcare industry is to ensure that proper care facilities are being offered to the patients. This function is being adopted by hospitals and medical clinics in order to show diligence to take optimal care of their patients. With the help of quality management, effectiveness of treatment can be improved along with better patient satisfaction.

By application, the data management segment accounted for the considerable share of the market due to the rising amount of unrelated data and the requirement of quality-based reports by regulatory bodies. The North America dominated the market due to well-established healthcare system in the region, higher acceptance of advanced technologies, the execution of Patient Protection and Affordable Care Act in the U.S., advancing IT & big data capabilities, stringent legislative and accreditation requirements regarding healthcare quality reporting, shift from fee-for-service to value-based reimbursements are the major factors fueling the market.

Some of the key players in Healthcare Quality Management market include Nuance Communications, Inc., Altegra Health, Inc. (A Subsidiary of Change Health), Truven Health Analytics (A Subsidiary of IBM Watson Health), Enli Health Intelligence , Premier, Inc., Medisolv, Inc., Cerner Corporation, Verscend Technologies, Inc., Mckesson Corporation, Dolbey Systems, Inc., Citiustech Inc., Quantros, Inc. and Surescripts, LLC .

Types Covered:

Physician Quality Reporting Solutions

Business Intelligence and Analytics Solutions

Provider Performance Improvement Solutions

Clinical Risk Management Solutions

End Users Covered:

Ambulatory Care Centers

Accountable Care Organizations (ACOs)

Hospitals

Payers

Other End Users

Applications Covered:

Risk Management

Data Management

Delivery Modes Covered:

On-Premise Solutions

Web- & Cloud-Based Solutions

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 End User Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL HEALTHCARE QUALITY MANAGEMENT MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Physician Quality Reporting Solutions
- 5.3 Business Intelligence and Analytics Solutions
- 5.4 Provider Performance Improvement Solutions
- 5.5 Clinical Risk Management Solutions

6 GLOBAL HEALTHCARE QUALITY MANAGEMENT MARKET, BY END USER

- 6.1 Introduction
- 6.2 Ambulatory Care Centers
- 6.3 Accountable Care Organizations (ACOs)
- 6.4 Hospitals
- 6.5 Payers
- 6.6 Other End Users

7 GLOBAL HEALTHCARE QUALITY MANAGEMENT MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Risk Management
- 7.3 Data Management
 - 7.3.1 Unstructured Data Abstraction
 - 7.3.2 Report Generation
 - 7.3.3 Data Processing & Analysis
 - 7.3.4 Report Submission

8 GLOBAL HEALTHCARE QUALITY MANAGEMENT MARKET, BY DELIVERY MODE

- 8.1 Introduction
- 8.2 On-Premise Solutions
- 8.3 Web- & Cloud-Based Solutions

9 GLOBAL HEALTHCARE QUALITY MANAGEMENT MARKET, BY GEOGRAPHY

- 9.1 Introduction
- 9.2 North America
 - 9.2.1 US

- 9.2.2 Canada
- 9.2.3 Mexico
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.2 UK
 - 9.3.3 Italy
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Rest of Europe
- 9.4 Asia Pacific
 - 9.4.1 Japan
 - 9.4.2 China
 - 9.4.3 India
 - 9.4.4 Australia
 - 9.4.5 New Zealand
 - 9.4.6 South Korea
 - 9.4.7 Rest of Asia Pacific
- 9.5 South America
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America
- 9.6 Middle East & Africa
 - 9.6.1 Saudi Arabia
 - 9.6.2 UAE
 - 9.6.3 Qatar
 - 9.6.4 South Africa
 - 9.6.5 Rest of Middle East & Africa

10 KEY DEVELOPMENTS

- 10.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 10.2 Acquisitions & Mergers
- 10.3 New Product Launch
- 10.4 Expansions
- 10.5 Other Key Strategies

11 COMPANY PROFILING

- 11.1 Nuance Communications, Inc.
- 11.2 Altegra Health, Inc. (A Subsidiary of Change Health)
- 11.3 Truven Health Analytics (A Subsidiary of IBM Watson Health)
- 11.4 Enli Health Intelligence
- 11.5 Premier, Inc.
- 11.6 Medisolv, Inc.
- 11.7 Cerner Corporation
- 11.8 Verscend Technologies, Inc.
- 11.9 Mckesson Corporation
- 11.10 Dolbey Systems, Inc.
- 11.11 Citiustech Inc.
- 11.12 Quantros, Inc.
- 11.13 Surescripts, LLC

List Of Tables

LIST OF TABLES

- Table 1 Global Healthcare Quality Management Market Outlook, By Region (2016-2026) (US \$MN)
- Table 2 Global Healthcare Quality Management Market Outlook, By Type (2016-2026) (US \$MN)
- Table 3 Global Healthcare Quality Management Market Outlook, By Physician Quality Reporting Solutions (2016-2026) (US \$MN)
- Table 4 Global Healthcare Quality Management Market Outlook, By Business Intelligence and Analytics Solutions (2016-2026) (US \$MN)
- Table 5 Global Healthcare Quality Management Market Outlook, By Provider Performance Improvement Solutions (2016-2026) (US \$MN)
- Table 6 Global Healthcare Quality Management Market Outlook, By Clinical Risk Management Solutions (2016-2026) (US \$MN)
- Table 7 Global Healthcare Quality Management Market Outlook, By End User (2016-2026) (US \$MN)
- Table 8 Global Healthcare Quality Management Market Outlook, By Ambulatory Care Centers (2016-2026) (US \$MN)
- Table 9 Global Healthcare Quality Management Market Outlook, By Accountable Care Organizations (ACOs) (2016-2026) (US \$MN)
- Table 10 Global Healthcare Quality Management Market Outlook, By Hospitals (2016-2026) (US \$MN)
- Table 11 Global Healthcare Quality Management Market Outlook, By Payers (2016-2026) (US \$MN)
- Table 12 Global Healthcare Quality Management Market Outlook, By Other End Users (2016-2026) (US \$MN)
- Table 13 Global Healthcare Quality Management Market Outlook, By Application (2016-2026) (US \$MN)
- Table 14 Global Healthcare Quality Management Market Outlook, By Risk Management (2016-2026) (US \$MN)
- Table 15 Global Healthcare Quality Management Market Outlook, By Data Management (2016-2026) (US \$MN)
- Table 16 Global Healthcare Quality Management Market Outlook, By Unstructured Data Abstraction (2016-2026) (US \$MN)
- Table 17 Global Healthcare Quality Management Market Outlook, By Report Generation (2016-2026) (US \$MN)
- Table 18 Global Healthcare Quality Management Market Outlook, By Data Processing

& Analysis (2016-2026) (US \$MN)

Table 19 Global Healthcare Quality Management Market Outlook, By Report Submission (2016-2026) (US \$MN)

Table 20 Global Healthcare Quality Management Market Outlook, By Delivery Mode (2016-2026) (US \$MN)

Table 21 Global Healthcare Quality Management Market Outlook, By On-Premise Solutions (2016-2026) (US \$MN)

Table 22 Global Healthcare Quality Management Market Outlook, By Web- & Cloud-Based Solutions (2016-2026) (US \$MN)

Table 23 North America Healthcare Quality Management Market Outlook, By Country (2016-2026) (US \$MN)

Table 24 North America Healthcare Quality Management Market Outlook, By Type (2016-2026) (US \$MN)

Table 25 North America Healthcare Quality Management Market Outlook, By Physician Quality Reporting Solutions (2016-2026) (US \$MN)

Table 26 North America Healthcare Quality Management Market Outlook, By Business Intelligence and Analytics Solutions (2016-2026) (US \$MN)

Table 27 North America Healthcare Quality Management Market Outlook, By Provider Performance Improvement Solutions (2016-2026) (US \$MN)

Table 28 North America Healthcare Quality Management Market Outlook, By Clinical Risk Management Solutions (2016-2026) (US \$MN)

Table 29 North America Healthcare Quality Management Market Outlook, By End User (2016-2026) (US \$MN)

Table 30 North America Healthcare Quality Management Market Outlook, By Ambulatory Care Centers (2016-2026) (US \$MN)

Table 31 North America Healthcare Quality Management Market Outlook, By Accountable Care Organizations (ACOs) (2016-2026) (US \$MN)

Table 32 North America Healthcare Quality Management Market Outlook, By Hospitals (2016-2026) (US \$MN)

Table 33 North America Healthcare Quality Management Market Outlook, By Payers (2016-2026) (US \$MN)

Table 34 North America Healthcare Quality Management Market Outlook, By Other End Users (2016-2026) (US \$MN)

Table 35 North America Healthcare Quality Management Market Outlook, By Application (2016-2026) (US \$MN)

Table 36 North America Healthcare Quality Management Market Outlook, By Risk Management (2016-2026) (US \$MN)

Table 37 North America Healthcare Quality Management Market Outlook, By Data Management (2016-2026) (US \$MN)

- Table 38 North America Healthcare Quality Management Market Outlook, By Unstructured Data Abstraction (2016-2026) (US \$MN)
- Table 39 North America Healthcare Quality Management Market Outlook, By Report Generation (2016-2026) (US \$MN)
- Table 40 North America Healthcare Quality Management Market Outlook, By Data Processing & Analysis (2016-2026) (US \$MN)
- Table 41 North America Healthcare Quality Management Market Outlook, By Report Submission (2016-2026) (US \$MN)
- Table 42 North America Healthcare Quality Management Market Outlook, By Delivery Mode (2016-2026) (US \$MN)
- Table 43 North America Healthcare Quality Management Market Outlook, By On-Premise Solutions (2016-2026) (US \$MN)
- Table 44 North America Healthcare Quality Management Market Outlook, By Web- & Cloud-Based Solutions (2016-2026) (US \$MN)
- Table 45 Europe Healthcare Quality Management Market Outlook, By Country (2016-2026) (US \$MN)
- Table 46 Europe Healthcare Quality Management Market Outlook, By Type (2016-2026) (US \$MN)
- Table 47 Europe Healthcare Quality Management Market Outlook, By Physician Quality Reporting Solutions (2016-2026) (US \$MN)
- Table 48 Europe Healthcare Quality Management Market Outlook, By Business Intelligence and Analytics Solutions (2016-2026) (US \$MN)
- Table 49 Europe Healthcare Quality Management Market Outlook, By Provider Performance Improvement Solutions (2016-2026) (US \$MN)
- Table 50 Europe Healthcare Quality Management Market Outlook, By Clinical Risk Management Solutions (2016-2026) (US \$MN)
- Table 51 Europe Healthcare Quality Management Market Outlook, By End User (2016-2026) (US \$MN)
- Table 52 Europe Healthcare Quality Management Market Outlook, By Ambulatory Care Centers (2016-2026) (US \$MN)
- Table 53 Europe Healthcare Quality Management Market Outlook, By Accountable Care Organizations (ACOs) (2016-2026) (US \$MN)
- Table 54 Europe Healthcare Quality Management Market Outlook, By Hospitals (2016-2026) (US \$MN)
- Table 55 Europe Healthcare Quality Management Market Outlook, By Payers (2016-2026) (US \$MN)
- Table 56 Europe Healthcare Quality Management Market Outlook, By Other End Users (2016-2026) (US \$MN)
- Table 57 Europe Healthcare Quality Management Market Outlook, By Application

(2016-2026) (US \$MN)

Table 58 Europe Healthcare Quality Management Market Outlook, By Risk Management (2016-2026) (US \$MN)

Table 59 Europe Healthcare Quality Management Market Outlook, By Data Management (2016-2026) (US \$MN)

Table 60 Europe Healthcare Quality Management Market Outlook, By Unstructured Data Abstraction (2016-2026) (US \$MN)

Table 61 Europe Healthcare Quality Management Market Outlook, By Report Generation (2016-2026) (US \$MN)

Table 62 Europe Healthcare Quality Management Market Outlook, By Data Processing & Analysis (2016-2026) (US \$MN)

Table 63 Europe Healthcare Quality Management Market Outlook, By Report Submission (2016-2026) (US \$MN)

Table 64 Europe Healthcare Quality Management Market Outlook, By Delivery Mode (2016-2026) (US \$MN)

Table 65 Europe Healthcare Quality Management Market Outlook, By On-Premise Solutions (2016-2026) (US \$MN)

Table 66 Europe Healthcare Quality Management Market Outlook, By Web- & Cloud-Based Solutions (2016-2026) (US \$MN)

Table 67 Asia Pacific Healthcare Quality Management Market Outlook, By Country (2016-2026) (US \$MN)

Table 68 Asia Pacific Healthcare Quality Management Market Outlook, By Type (2016-2026) (US \$MN)

Table 69 Asia Pacific Healthcare Quality Management Market Outlook, By Physician Quality Reporting Solutions (2016-2026) (US \$MN)

Table 70 Asia Pacific Healthcare Quality Management Market Outlook, By Business Intelligence and Analytics Solutions (2016-2026) (US \$MN)

Table 71 Asia Pacific Healthcare Quality Management Market Outlook, By Provider Performance Improvement Solutions (2016-2026) (US \$MN)

Table 72 Asia Pacific Healthcare Quality Management Market Outlook, By Clinical Risk Management Solutions (2016-2026) (US \$MN)

Table 73 Asia Pacific Healthcare Quality Management Market Outlook, By End User (2016-2026) (US \$MN)

Table 74 Asia Pacific Healthcare Quality Management Market Outlook, By Ambulatory Care Centers (2016-2026) (US \$MN)

Table 75 Asia Pacific Healthcare Quality Management Market Outlook, By Accountable Care Organizations (ACOs) (2016-2026) (US \$MN)

Table 76 Asia Pacific Healthcare Quality Management Market Outlook, By Hospitals (2016-2026) (US \$MN)

Table 77 Asia Pacific Healthcare Quality Management Market Outlook, By Payers (2016-2026) (US \$MN)

Table 78 Asia Pacific Healthcare Quality Management Market Outlook, By Other End Users (2016-2026) (US \$MN)

Table 79 Asia Pacific Healthcare Quality Management Market Outlook, By Application (2016-2026) (US \$MN)

Table 80 Asia Pacific Healthcare Quality Management Market Outlook, By Risk Management (2016-2026) (US \$MN)

Table 81 Asia Pacific Healthcare Quality Management Market Outlook, By Data Management (2016-2026) (US \$MN)

Table 82 Asia Pacific Healthcare Quality Management Market Outlook, By Unstructured Data Abstraction (2016-2026) (US \$MN)

Table 83 Asia Pacific Healthcare Quality Management Market Outlook, By Report Generation (2016-2026) (US \$MN)

Table 84 Asia Pacific Healthcare Quality Management Market Outlook, By Data Processing & Analysis (2016-2026) (US \$MN)

Table 85 Asia Pacific Healthcare Quality Management Market Outlook, By Report Submission (2016-2026) (US \$MN)

Table 86 Asia Pacific Healthcare Quality Management Market Outlook, By Delivery Mode (2016-2026) (US \$MN)

Table 87 Asia Pacific Healthcare Quality Management Market Outlook, By On-Premise Solutions (2016-2026) (US \$MN)

Table 88 Asia Pacific Healthcare Quality Management Market Outlook, By Web- & Cloud-Based Solutions (2016-2026) (US \$MN)

Table 89 South America Healthcare Quality Management Market Outlook, By Country (2016-2026) (US \$MN)

Table 90 South America Healthcare Quality Management Market Outlook, By Type (2016-2026) (US \$MN)

Table 91 South America Healthcare Quality Management Market Outlook, By Physician Quality Reporting Solutions (2016-2026) (US \$MN)

Table 92 South America Healthcare Quality Management Market Outlook, By Business Intelligence and Analytics Solutions (2016-2026) (US \$MN)

Table 93 South America Healthcare Quality Management Market Outlook, By Provider Performance Improvement Solutions (2016-2026) (US \$MN)

Table 94 South America Healthcare Quality Management Market Outlook, By Clinical Risk Management Solutions (2016-2026) (US \$MN)

Table 95 South America Healthcare Quality Management Market Outlook, By End User (2016-2026) (US \$MN)

Table 96 South America Healthcare Quality Management Market Outlook, By

Ambulatory Care Centers (2016-2026) (US \$MN)

Table 97 South America Healthcare Quality Management Market Outlook, By Accountable Care Organizations (ACOs) (2016-2026) (US \$MN)

Table 98 South America Healthcare Quality Management Market Outlook, By Hospitals (2016-2026) (US \$MN)

Table 99 South America Healthcare Quality Management Market Outlook, By Payers (2016-2026) (US \$MN)

Table 100 South America Healthcare Quality Management Market Outlook, By Other End Users (2016-2026) (US \$MN)

Table 101 South America Healthcare Quality Management Market Outlook, By Application (2016-2026) (US \$MN)

Table 102 South America Healthcare Quality Management Market Outlook, By Risk Management (2016-2026) (US \$MN)

Table 103 South America Healthcare Quality Management Market Outlook, By Data Management (2016-2026) (US \$MN)

Table 104 South America Healthcare Quality Management Market Outlook, By Unstructured Data Abstraction (2016-2026) (US \$MN)

Table 105 South America Healthcare Quality Management Market Outlook, By Report Generation (2016-2026) (US \$MN)

Table 106 South America Healthcare Quality Management Market Outlook, By Data Processing & Analysis (2016-2026) (US \$MN)

Table 107 South America Healthcare Quality Management Market Outlook, By Report Submission (2016-2026) (US \$MN)

Table 108 South America Healthcare Quality Management Market Outlook, By Delivery Mode (2016-2026) (US \$MN)

Table 109 South America Healthcare Quality Management Market Outlook, By On-Premise Solutions (2016-2026) (US \$MN)

Table 110 South America Healthcare Quality Management Market Outlook, By Web- & Cloud-Based Solutions (2016-2026) (US \$MN)

Table 111 Middle East & Africa Healthcare Quality Management Market Outlook, By Country (2016-2026) (US \$MN)

Table 112 Middle East & Africa Healthcare Quality Management Market Outlook, By Type (2016-2026) (US \$MN)

Table 113 Middle East & Africa Healthcare Quality Management Market Outlook, By Physician Quality Reporting Solutions (2016-2026) (US \$MN)

Table 114 Middle East & Africa Healthcare Quality Management Market Outlook, By Business Intelligence and Analytics Solutions (2016-2026) (US \$MN)

Table 115 Middle East & Africa Healthcare Quality Management Market Outlook, By Provider Performance Improvement Solutions (2016-2026) (US \$MN)

Table 116 Middle East & Africa Healthcare Quality Management Market Outlook, By Clinical Risk Management Solutions (2016-2026) (US \$MN)

Table 117 Middle East & Africa Healthcare Quality Management Market Outlook, By End User (2016-2026) (US \$MN)

Table 118 Middle East & Africa Healthcare Quality Management Market Outlook, By Ambulatory Care Centers (2016-2026) (US \$MN)

Table 119 Middle East & Africa Healthcare Quality Management Market Outlook, By Accountable Care Organizations (ACOs) (2016-2026) (US \$MN)

Table 120 Middle East & Africa Healthcare Quality Management Market Outlook, By Hospitals (2016-2026) (US \$MN)

Table 121 Middle East & Africa Healthcare Quality Management Market Outlook, By Payers (2016-2026) (US \$MN)

Table 122 Middle East & Africa Healthcare Quality Management Market Outlook, By Other End Users (2016-2026) (US \$MN)

Table 123 Middle East & Africa Healthcare Quality Management Market Outlook, By Application (2016-2026) (US \$MN)

Table 124 Middle East & Africa Healthcare Quality Management Market Outlook, By Risk Management (2016-2026) (US \$MN)

Table 125 Middle East & Africa Healthcare Quality Management Market Outlook, By Data Management (2016-2026) (US \$MN)

Table 126 Middle East & Africa Healthcare Quality Management Market Outlook, By Unstructured Data Abstraction (2016-2026) (US \$MN)

Table 127 Middle East & Africa Healthcare Quality Management Market Outlook, By Report Generation (2016-2026) (US \$MN)

Table 128 Middle East & Africa Healthcare Quality Management Market Outlook, By Data Processing & Analysis (2016-2026) (US \$MN)

Table 129 Middle East & Africa Healthcare Quality Management Market Outlook, By Report Submission (2016-2026) (US \$MN)

Table 130 Middle East & Africa Healthcare Quality Management Market Outlook, By Delivery Mode (2016-2026) (US \$MN)

Table 131 Middle East & Africa Healthcare Quality Management Market Outlook, By On-Premise Solutions (2016-2026) (US \$MN)

Table 132 Middle East & Africa Healthcare Quality Management Market Outlook, By Web- & Cloud-Based Solutions (2016-2026) (US \$MN)

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