

Healthcare Companion Robots Market Forecasts to 2030 – Global Analysis By Type (Social Robots, Assistive Robots, Surgical Robots, Rehabilitation Robots and Other Types), Functionality, Deployment Model, Technology, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Healthcare Companion Robots Market is accounted for \$2.0 billion in 2024 and is expected to reach \$5.8 billion by 2030 growing at a CAGR of 18.6% during the forecast period. Healthcare companion robots are advanced technological devices designed to assist patients in managing their health and daily activities. These robots provide support by offering companionship, monitoring vital signs, and reminding individuals to take medication or attend appointments. They are often equipped with artificial intelligence (AI) to recognize and respond to emotional or physical needs. Healthcare companion robots are used to improve the quality of life for elderly individuals, people with disabilities, or those recovering from illness by promoting independence and well-being.

According to the WHO report, by the year 2030, one out of every six individuals globally will be 60 years old or older. At that point, the number of people aged 60 and over will rise from 1 billion in 2020 to 1.4 billion. By 2050, the global population of those aged 60 and older will have doubled to 2.1 billion.

Market Dynamics:

Driver:

Increased chronic illnesses

The rise in chronic illnesses is significantly impacting the market. As the global population ages and the prevalence of conditions such as diabetes, cardiovascular diseases, and neurological disorders increases, the demand for robots to assist in monitoring, managing, and improving patients' quality of life has surged. Healthcare companion robots are increasingly being developed to provide personalized care, medication reminders, and health monitoring, addressing the growing need for remote patient management.

Restraint:

Privacy and security concerns

Privacy and security concerns in the healthcare companion robots market can lead to a lack of trust among users. As these robots collect sensitive personal health data, the risk of cyberattacks and data breaches increases. Unauthorized access to confidential information could jeopardize patient privacy and safety, leading to potential misuse of data. This raises ethical and legal issues, ultimately hindering widespread adoption and development of these technologies in healthcare.

Opportunity:

Improved independence for patients

Healthcare companion robots are enhancing patient independence by providing support for daily activities and health management. These robots assist with medication reminders, mobility, and monitoring vital signs, enabling patients, particularly the elderly and those with chronic conditions, to live more autonomously. By reducing the need for constant caregiver assistance, these robots foster a sense of self-sufficiency, improving patients' quality of life and contributing to better mental and physical well-being.

Threat:

High initial costs

The high initial costs of healthcare companion robots hinder their widespread adoption, particularly in low-income or resource-limited settings. These robots require significant investment in development, production, and maintenance, making them unaffordable for

many patients and healthcare providers. This cost barrier restricts access to essential care, limiting the technology's potential to improve patient outcomes. Consequently, only wealthier individuals or large institutions can typically afford these advanced healthcare solutions.

Covid-19 Impact:

The COVID-19 pandemic significantly accelerated the demand for healthcare companion robots. With increased concerns about patient safety, social distancing, and the need for remote care, robots became essential for monitoring health, assisting with daily tasks, and reducing the risk of virus transmission. This shift in healthcare priorities led to heightened investment in robotics, expanding their role in patient care, particularly for elderly and high-risk individuals, thereby driving growth in the market.

The social robots segment is expected to be the largest during the forecast period

The social robots segment is anticipated to account for the largest market share during the projection period. Designed to interact with patients through conversation and non-verbal cues, these robots help reduce feelings of loneliness and anxiety, particularly among the elderly or those with chronic conditions. By fostering social interaction, social robots enhance mental health, provide cognitive stimulation, and assist in overall emotional care, improving patients' quality of life.

The fall detection segment is expected to have the highest CAGR during the forecast period

The fall detection segment is expected to have the highest CAGR during the extrapolated period. These robots use sensors and advanced algorithms to detect falls in real-time, alerting caregivers or emergency services promptly. This functionality helps prevent serious injuries and provides peace of mind to both patients and their families. As the aging population grows, fall detection technology is increasingly essential in promoting safety and independent living for elderly individuals.

Region with largest share:

North America region is anticipated to account for the largest market share during the forecast period driven by an aging population, rising healthcare demands. With a strong focus on improving patient care and reducing healthcare costs, the countries, particularly the U.S., are leading in robot development and adoption. These robots

assist in remote monitoring, daily care, and emotional support, enhancing patient outcomes and independence while addressing the region's healthcare workforce shortages.

Region with highest CAGR:

Asia Pacific is expected to register the highest growth rate over the forecast period. A rise in chronic diseases and disabilities due to accidents or aging drives the need for healthcare robots that can help with daily care and assist with rehabilitation. Furthermore, in countries with large populations like India and China, the pressure on healthcare systems is immense. Companion robots are being integrated into these systems to provide cost-effective and scalable solutions for patient monitoring, communication, and care assistance.

Key players in the market

Some of the key players in Healthcare Companion Robots market include Intuition Robotics, Adept Robotics, Blue Frog Robotics, Furhat Robotics, Robocare, SoftBank Robotics, Toyota Engineering Society, Savioke, Honda, Omron Corporation, Ubtech Robotics, Robot Care Systems, RoboKind, Syndiant and Giraff Technologies.

Key Developments:

In March 2024, Franka Robotics, a company developing robotics technologies featuring human-like tactile abilities, launched the Franka AI Companion. This innovative tool, with its advanced hardware and software capabilities, is created to support robotics researchers and represents a breakthrough in research productivity and creative potential in robotics.

In January 2024, Intuition Robotics, a leader in AI technology for seniors, announced significant updates and improvements to its AI companion, ElliQ. This latest version, ElliQ 3, marks a substantial advancement in incorporating generative AI into daily living, transforming the dynamics of human-AI interactions.

Types Covered:

Social Robots

Assistive Robots

Surgical Robots

Rehabilitation Robots

Other Types

Functionality Covered:

Health Monitoring

Cognitive Training

Fall Detection

Social Interaction

Deployment Models Covered:

Remote Monitoring

Hospital-Based

Clinic-Based

Home-Based

Technologies Covered:

Artificial Intelligence (AI) Integration

Machine Learning

Voice & Gesture Recognition

Sensors and Wearables

Other Technologies

Applications Covered:

Elderly Care

Chronic Disease Management

Physical Therapy & Rehabilitation

Surgical Assistance

Mental Health Support

Other Applications

End Users Covered:

Hospitals

Nursing Homes

Home healthcare

Personal Use

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 Application Analysis
- 3.8 End User Analysis
- 3.9 Emerging Markets
- 3.10 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL HEALTHCARE COMPANION ROBOTS MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Social Robots
- 5.3 Assistive Robots
- 5.4 Surgical Robots
- 5.5 Rehabilitation Robots
- 5.6 Other Types

6 GLOBAL HEALTHCARE COMPANION ROBOTS MARKET, BY FUNCTIONALITY

- 6.1 Introduction
- 6.2 Health Monitoring
- 6.3 Cognitive Training
- 6.4 Fall Detection
- 6.5 Social Interaction

7 GLOBAL HEALTHCARE COMPANION ROBOTS MARKET, BY DEPLOYMENT MODEL

- 7.1 Introduction
- 7.2 Remote Monitoring
- 7.3 Hospital-Based
- 7.4 Clinic-Based
- 7.5 Home-Based

8 GLOBAL HEALTHCARE COMPANION ROBOTS MARKET, BY TECHNOLOGY

- 8.1 Introduction
- 8.2 Artificial Intelligence (AI) Integration
- 8.3 Machine Learning
- 8.4 Voice & Gesture Recognition
- 8.5 Sensors and Wearables
- 8.6 Other Technologies

9 GLOBAL HEALTHCARE COMPANION ROBOTS MARKET, BY APPLICATION

- 9.1 Introduction

- 9.2 Elderly Care
- 9.3 Chronic Disease Management
- 9.4 Physical Therapy & Rehabilitation
- 9.5 Surgical Assistance
- 9.6 Mental Health Support
- 9.7 Other Applications

10 GLOBAL HEALTHCARE COMPANION ROBOTS MARKET, BY END USER

- 10.1 Introduction
- 10.2 Hospitals
- 10.3 Nursing Homes
- 10.4 Home healthcare
- 10.5 Personal Use
- 10.6 Other End Users

11 GLOBAL HEALTHCARE COMPANION ROBOTS MARKET, BY GEOGRAPHY

- 11.1 Introduction
- 11.2 North America
 - 11.2.1 US
 - 11.2.2 Canada
 - 11.2.3 Mexico
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.2 UK
 - 11.3.3 Italy
 - 11.3.4 France
 - 11.3.5 Spain
 - 11.3.6 Rest of Europe
- 11.4 Asia Pacific
 - 11.4.1 Japan
 - 11.4.2 China
 - 11.4.3 India
 - 11.4.4 Australia
 - 11.4.5 New Zealand
 - 11.4.6 South Korea
 - 11.4.7 Rest of Asia Pacific
- 11.5 South America

- 11.5.1 Argentina
- 11.5.2 Brazil
- 11.5.3 Chile
- 11.5.4 Rest of South America
- 11.6 Middle East & Africa
 - 11.6.1 Saudi Arabia
 - 11.6.2 UAE
 - 11.6.3 Qatar
 - 11.6.4 South Africa
 - 11.6.5 Rest of Middle East & Africa

12 KEY DEVELOPMENTS

- 12.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 12.2 Acquisitions & Mergers
- 12.3 New Product Launch
- 12.4 Expansions
- 12.5 Other Key Strategies

13 COMPANY PROFILING

- 13.1 Intuition Robotics
- 13.2 Adept Robotics
- 13.3 Blue Frog Robotics
- 13.4 Furhat Robotics
- 13.5 Robocare
- 13.6 SoftBank Robotics
- 13.7 Toyota Engineering Society
- 13.8 Savioke
- 13.9 Honda
- 13.10 Omron Corporation
- 13.11 Ubtech Robotics
- 13.12 Robot Care Systems
- 13.13 RoboKind
- 13.14 Syndiant
- 13.15 Giraff Technologies

List Of Tables

LIST OF TABLES

Table 1 Global Healthcare Companion Robots Market Outlook, By Region (2022-2030) (\$MN)

Table 2 Global Healthcare Companion Robots Market Outlook, By Type (2022-2030) (\$MN)

Table 3 Global Healthcare Companion Robots Market Outlook, By Social Robots (2022-2030) (\$MN)

Table 4 Global Healthcare Companion Robots Market Outlook, By Assistive Robots (2022-2030) (\$MN)

Table 5 Global Healthcare Companion Robots Market Outlook, By Surgical Robots (2022-2030) (\$MN)

Table 6 Global Healthcare Companion Robots Market Outlook, By Rehabilitation Robots (2022-2030) (\$MN)

Table 7 Global Healthcare Companion Robots Market Outlook, By Other Types (2022-2030) (\$MN)

Table 8 Global Healthcare Companion Robots Market Outlook, By Functionality (2022-2030) (\$MN)

Table 9 Global Healthcare Companion Robots Market Outlook, By Health Monitoring (2022-2030) (\$MN)

Table 10 Global Healthcare Companion Robots Market Outlook, By Cognitive Training (2022-2030) (\$MN)

Table 11 Global Healthcare Companion Robots Market Outlook, By Fall Detection (2022-2030) (\$MN)

Table 12 Global Healthcare Companion Robots Market Outlook, By Social Interaction (2022-2030) (\$MN)

Table 13 Global Healthcare Companion Robots Market Outlook, By Deployment Model (2022-2030) (\$MN)

Table 14 Global Healthcare Companion Robots Market Outlook, By Remote Monitoring (2022-2030) (\$MN)

Table 15 Global Healthcare Companion Robots Market Outlook, By Hospital-Based (2022-2030) (\$MN)

Table 16 Global Healthcare Companion Robots Market Outlook, By Clinic-Based (2022-2030) (\$MN)

Table 17 Global Healthcare Companion Robots Market Outlook, By Home-Based (2022-2030) (\$MN)

Table 18 Global Healthcare Companion Robots Market Outlook, By Technology

(2022-2030) (\$MN)

Table 19 Global Healthcare Companion Robots Market Outlook, By Artificial Intelligence (AI) Integration (2022-2030) (\$MN)

Table 20 Global Healthcare Companion Robots Market Outlook, By Machine Learning (2022-2030) (\$MN)

Table 21 Global Healthcare Companion Robots Market Outlook, By Voice & Gesture Recognition (2022-2030) (\$MN)

Table 22 Global Healthcare Companion Robots Market Outlook, By Sensors and Wearables (2022-2030) (\$MN)

Table 23 Global Healthcare Companion Robots Market Outlook, By Other Technologies (2022-2030) (\$MN)

Table 24 Global Healthcare Companion Robots Market Outlook, By Application (2022-2030) (\$MN)

Table 25 Global Healthcare Companion Robots Market Outlook, By Elderly Care (2022-2030) (\$MN)

Table 26 Global Healthcare Companion Robots Market Outlook, By Chronic Disease Management (2022-2030) (\$MN)

Table 27 Global Healthcare Companion Robots Market Outlook, By Physical Therapy & Rehabilitation (2022-2030) (\$MN)

Table 28 Global Healthcare Companion Robots Market Outlook, By Surgical Assistance (2022-2030) (\$MN)

Table 29 Global Healthcare Companion Robots Market Outlook, By Mental Health Support (2022-2030) (\$MN)

Table 30 Global Healthcare Companion Robots Market Outlook, By Other Applications (2022-2030) (\$MN)

Table 31 Global Healthcare Companion Robots Market Outlook, By End User (2022-2030) (\$MN)

Table 32 Global Healthcare Companion Robots Market Outlook, By Hospitals (2022-2030) (\$MN)

Table 33 Global Healthcare Companion Robots Market Outlook, By Nursing Homes (2022-2030) (\$MN)

Table 34 Global Healthcare Companion Robots Market Outlook, By Home healthcare (2022-2030) (\$MN)

Table 35 Global Healthcare Companion Robots Market Outlook, By Personal Use (2022-2030) (\$MN)

Table 36 Global Healthcare Companion Robots Market Outlook, By Other End Users (2022-2030) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East &

Africa Regions are also represented in the same manner as above.

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