

Healthcare Cybersecurity Solutions Market Forecasts to 2034 – Global Analysis By Component (Solutions and Services), Deployment Mode, Security Type, Threat Type, Application, End User and By Geography

<https://marketpublishers.com/r/H2E56B6E9414EN.html>

Date: June 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: H2E56B6E9414EN

Abstracts

According to Statistics MRC, the Global Healthcare Cybersecurity Solutions Market is accounted for \$18.2 billion in 2026 and is expected to reach \$62.7 billion by 2034, growing at a CAGR of 16.8% during the forecast period. Healthcare Cybersecurity Solutions encompass a comprehensive suite of software, hardware, and managed services designed to protect healthcare organizations' digital infrastructure, patient data, clinical networks, and connected medical devices from unauthorized access, ransomware attacks, data breaches, and operational disruptions. As healthcare systems undergo accelerating digital transformation integrating electronic health records, telehealth platforms, IoT medical devices, and cloud-based clinical applications the attack surface for malicious actors expands proportionally.

Market Dynamics:

Driver:

Escalating ransomware attacks and data breach incidents targeting healthcare institutions

Healthcare organizations have emerged as the most targeted sector for ransomware attacks and data breaches, driven by the high value of patient health records on dark web markets and the operational criticality of clinical systems that creates pressure for rapid ransom payment. High-profile attacks on hospitals have resulted in care diversions, surgical delays, and adverse patient outcomes, elevating cybersecurity

investment from a compliance consideration to a patient safety imperative. Regulatory penalties for HIPAA violations and data breach notification requirements further incentivize proactive security investment. Healthcare boards and executives are allocating increasing capital to cybersecurity as operational risk management becomes inseparable from clinical risk management.

Restraint:

Legacy IT infrastructure and budget constraints at smaller health systems

A significant proportion of healthcare organizations particularly community hospitals, rural health systems, and physician practices operate on aging IT infrastructure with limited compatibility with modern cybersecurity solutions. Replacing or securing legacy systems requires substantial capital investment that competes with clinical priorities for limited budget allocations. Smaller organizations frequently lack dedicated cybersecurity personnel and rely on general IT staff without specialized security expertise. These structural constraints create persistent vulnerability gaps that sophisticated threat actors actively exploit, undermining overall healthcare sector security posture despite rising investment from larger institutions.

Opportunity:

Growth of IoMT device security and zero-trust architecture adoption

The proliferation of Internet of Medical Things (IoMT) devices including connected infusion pumps, patient monitors, imaging systems, and surgical robots creates a rapidly expanding and largely unprotected attack surface requiring specialized medical device security solutions. Vendors developing IoMT-specific security platforms that provide asset discovery, behavioral monitoring, and anomaly detection are addressing an urgent and underserved market need. Simultaneously, the adoption of zero-trust security architectures within healthcare environments is driving comprehensive security platform investments as organizations move beyond perimeter-based defenses toward continuous identity verification and micro-segmentation approaches.

Threat:

Sophisticated state-sponsored cyber threats and supply chain vulnerabilities

Nation-state cyber actors increasingly target healthcare systems for intelligence

gathering, infrastructure disruption, and theft of pharmaceutical research data, employing sophisticated attack methodologies that frequently evade conventional detection systems. Supply chain attacks compromising healthcare software vendors and medical device manufacturers can simultaneously impact thousands of connected health institutions through a single breach point. The growing reliance on cloud service providers and third-party healthcare IT vendors introduces concentration risk that is difficult to monitor and mitigate through standard contractual security controls, requiring healthcare organizations to maintain continuous third-party risk assessments alongside their own internal security programs.

Covid-19 Impact:

The COVID-19 pandemic dramatically intensified healthcare cybersecurity challenges as organizations rapidly deployed remote access solutions, telehealth platforms, and cloud services to maintain care delivery frequently outpacing security controls. Cybercriminals exploited pandemic-related urgency, targeting vaccine distribution systems, clinical trial data repositories, and overwhelmed hospital networks with unprecedented attack volumes. The crisis revealed critical gaps in healthcare cybersecurity readiness while simultaneously accelerating technology adoption that expanded the long-term attack surface. Post-pandemic investment in cybersecurity infrastructure has accelerated significantly as health systems fortify defenses against increasingly sophisticated threat actor capabilities.

The Solutions segment is expected to be the largest during the forecast period

The solutions segment is expected to account for the largest market share during the forecast period, encompassing identity and access management, endpoint security, SIEM platforms, and network protection systems that form the foundational technical defense architecture for healthcare organizations. Increasing regulatory requirements mandating specific security control implementations are driving enterprise-wide solutions deployment across hospital networks. The critical need to protect electronic health record systems and clinical workflows from disruption ensures sustained solutions investment regardless of broader IT budget pressures throughout the forecast period.

The Cloud Security Solutions segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Cloud Security Solutions segment is predicted to witness

the highest growth rate, reflecting the accelerating migration of healthcare workloads to cloud environments and the corresponding need for specialized cloud-native security capabilities. As healthcare organizations adopt hybrid and multi-cloud architectures for clinical applications, data analytics, and telehealth delivery, demand for cloud access security brokers, cloud workload protection platforms, and data loss prevention solutions is expanding rapidly.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, driven by the world's highest concentration of high-value healthcare targets, mature regulatory enforcement under HIPAA, and the highest per-capita healthcare IT expenditure globally. The United States experiences the greatest volume of healthcare cyberattacks among all nations, creating commensurate demand for advanced security solutions. A dense ecosystem of specialized healthcare cybersecurity vendors, managed security service providers, and regulatory consultants supports comprehensive market development across the region.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, driven by rapid healthcare digitalization, expanding telemedicine adoption, and escalating cyber threat activity targeting the region's growing health data repositories. China, India, and Australia are implementing new healthcare data protection regulations that mandate security investments from healthcare institutions of all sizes. The region's large and rapidly digitizing patient populations, combined with increasing cross-border health data flows requiring protection, position Asia Pacific as the highest-growth cybersecurity market within the global healthcare sector.

Key players in the market

Some of the key players in Healthcare Cybersecurity Solutions Market include IBM, Cisco Systems, Inc., Palo Alto Networks, Fortinet, Inc., Trend Micro Incorporated, McAfee, LLC, Broadcom, Check Point Software Technologies, CrowdStrike Holdings, Inc., Claroty, Armis, Inc., Imperva, Inc., Kaspersky Lab, Cylera, and Medigate by Claroty.

Key Developments:

In March 2026, CrowdStrike announced the launch of a healthcare-specific module within its Falcon cybersecurity platform, delivering pre-configured threat detection rules, IoMT device behavior monitoring, and automated HIPAA compliance reporting tailored to the unique security requirements of hospitals and integrated health systems.

In February 2026, Claroty completed a significant strategic acquisition of a specialized medical device vulnerability assessment company, enhancing its healthcare extended IoT security platform with advanced clinical asset risk scoring and automated remediation workflow capabilities serving hospital network security operations teams globally.

Components Covered:

Solutions

Services

Deployment Modes Covered:

On-Premise

Cloud-Based

Hybrid

Security Types Covered:

Network Security

Endpoint Security

Application Security

Cloud Security

Wireless Security

IoT & Medical Device Security

Database & Data Security

Threat Types Covered:

Malware

Ransomware

Phishing Attacks

Distributed Denial of Service (DDoS)

Advanced Persistent Threats (APT)

Spyware

Insider Threats

Lost or Stolen Devices

Applications Covered:

Electronic Health Records (EHR) Protection

Telehealth & Remote Patient Monitoring Security

Medical Device & IoMT Security

Clinical Workflow Protection

Pharmacy Information Systems Security

Healthcare Cloud Infrastructure Protection

Revenue Cycle & Claims Security

Patient Data Protection & Privacy

End Users Covered:

Hospitals & Clinics

Diagnostic & Imaging Centers

Pharmaceutical & Biotechnology Companies

Medical Device Manufacturers

Health Insurance Providers & Payers

Ambulatory Surgical Centers

Government Healthcare Organizations

Research Institutes & Academic Medical Centers

Other End Users

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL HEALTHCARE CYBERSECURITY SOLUTIONS MARKET, BY COMPONENT

5.1 Solutions

- 5.1.1 Identity & Access Management (IAM)
- 5.1.2 Antivirus & Antimalware
- 5.1.3 Intrusion Detection & Prevention Systems (IDS/IPS)
- 5.1.4 Security Information & Event Management (SIEM)
- 5.1.5 Risk & Compliance Management
- 5.1.6 Firewall & Unified Threat Management (UTM)
- 5.1.7 Data Encryption & Tokenization
- 5.1.8 Endpoint Security
- 5.1.9 Cloud Security Solutions

5.2 Services

- 5.2.1 Managed Security Services
- 5.2.2 Consulting Services
- 5.2.3 Integration & Deployment Services
- 5.2.4 Support & Maintenance Services
- 5.2.5 Training & Education Services

6 GLOBAL HEALTHCARE CYBERSECURITY SOLUTIONS MARKET, BY DEPLOYMENT MODE

- 6.1 On-Premise
- 6.2 Cloud-Based
- 6.3 Hybrid

7 GLOBAL HEALTHCARE CYBERSECURITY SOLUTIONS MARKET, BY SECURITY TYPE

- 7.1 Network Security
- 7.2 Endpoint Security
- 7.3 Application Security
- 7.4 Cloud Security
- 7.5 Wireless Security

7.6 IoT & Medical Device Security

7.7 Database & Data Security

8 GLOBAL HEALTHCARE CYBERSECURITY SOLUTIONS MARKET, BY THREAT TYPE

8.1 Malware

8.2 Ransomware

8.3 Phishing Attacks

8.4 Distributed Denial of Service (DDoS)

8.5 Advanced Persistent Threats (APT)

8.6 Spyware

8.7 Insider Threats

8.8 Lost or Stolen Devices

9 GLOBAL HEALTHCARE CYBERSECURITY SOLUTIONS MARKET, BY APPLICATION

9.1 Electronic Health Records (EHR) Protection

9.2 Telehealth & Remote Patient Monitoring Security

9.3 Medical Device & IoMT Security

9.4 Clinical Workflow Protection

9.5 Pharmacy Information Systems Security

9.6 Healthcare Cloud Infrastructure Protection

9.7 Revenue Cycle & Claims Security

9.8 Patient Data Protection & Privacy

10 GLOBAL HEALTHCARE CYBERSECURITY SOLUTIONS MARKET, BY END USER

10.1 Hospitals & Clinics

10.2 Diagnostic & Imaging Centers

10.3 Pharmaceutical & Biotechnology Companies

10.4 Medical Device Manufacturers

10.5 Health Insurance Providers & Payers

10.6 Ambulatory Surgical Centers

10.7 Government Healthcare Organizations

10.8 Research Institutes & Academic Medical Centers

10.9 Other End Users

11 GLOBAL HEALTHCARE CYBERSECURITY SOLUTIONS MARKET, BY GEOGRAPHY

11.1 North America

11.1.1 United States

11.1.2 Canada

11.1.3 Mexico

11.2 Europe

11.2.1 United Kingdom

11.2.2 Germany

11.2.3 France

11.2.4 Italy

11.2.5 Spain

11.2.6 Netherlands

11.2.7 Belgium

11.2.8 Sweden

11.2.9 Switzerland

11.2.10 Poland

11.2.11 Rest of Europe

11.3 Asia Pacific

11.3.1 China

11.3.2 Japan

11.3.3 India

11.3.4 South Korea

11.3.5 Australia

11.3.6 Indonesia

11.3.7 Thailand

11.3.8 Malaysia

11.3.9 Singapore

11.3.10 Vietnam

11.3.11 Rest of Asia Pacific

11.4 South America

11.4.1 Brazil

11.4.2 Argentina

11.4.3 Colombia

11.4.4 Chile

11.4.5 Peru

11.4.6 Rest of South America

11.5 Rest of the World (RoW)

11.5.1 Middle East

11.5.1.1 Saudi Arabia

11.5.1.2 United Arab Emirates

11.5.1.3 Qatar

11.5.1.4 Israel

11.5.1.5 Rest of Middle East

11.5.2 Africa

11.5.2.1 South Africa

11.5.2.2 Egypt

11.5.2.3 Morocco

11.5.2.4 Rest of Africa

12 STRATEGIC MARKET INTELLIGENCE

12.1 Industry Value Network and Supply Chain Assessment

12.2 White-Space and Opportunity Mapping

12.3 Product Evolution and Market Life Cycle Analysis

12.4 Channel, Distributor, and Go-to-Market Assessment

13 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

13.1 Mergers and Acquisitions

13.2 Partnerships, Alliances, and Joint Ventures

13.3 New Product Launches and Certifications

13.4 Capacity Expansion and Investments

13.5 Other Strategic Initiatives

14 COMPANY PROFILES

14.1 IBM

14.2 Cisco Systems, Inc.

14.3 Palo Alto Networks

14.4 Fortinet, Inc.

14.5 Trend Micro Incorporated

14.6 McAfee, LLC

14.7 Broadcom

14.8 Check Point Software Technologies

14.9 CrowdStrike Holdings, Inc.

- 14.10 Claroty
- 14.11 Armis, Inc.
- 14.12 Imperva, Inc.
- 14.13 Kaspersky Lab
- 14.14 Cylera
- 14.15 Medigate by Claroty

List Of Tables

LIST OF TABLES

Table 1 Global Healthcare Cybersecurity Solutions Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Healthcare Cybersecurity Solutions Market Outlook, By Component (2023-2034) (\$MN)

Table 3 Global Healthcare Cybersecurity Solutions Market Outlook, By Solutions (2023-2034) (\$MN)

Table 4 Global Healthcare Cybersecurity Solutions Market Outlook, By Identity & Access Management (IAM) (2023-2034) (\$MN)

Table 5 Global Healthcare Cybersecurity Solutions Market Outlook, By Antivirus & Antimalware (2023-2034) (\$MN)

Table 6 Global Healthcare Cybersecurity Solutions Market Outlook, By Intrusion Detection & Prevention Systems (IDS/IPS) (2023-2034) (\$MN)

Table 7 Global Healthcare Cybersecurity Solutions Market Outlook, By Security Information & Event Management (SIEM) (2023-2034) (\$MN)

Table 8 Global Healthcare Cybersecurity Solutions Market Outlook, By Risk & Compliance Management (2023-2034) (\$MN)

Table 9 Global Healthcare Cybersecurity Solutions Market Outlook, By Firewall & Unified Threat Management (UTM) (2023-2034) (\$MN)

Table 10 Global Healthcare Cybersecurity Solutions Market Outlook, By Data Encryption & Tokenization (2023-2034) (\$MN)

Table 11 Global Healthcare Cybersecurity Solutions Market Outlook, By Endpoint Security (2023-2034) (\$MN)

Table 12 Global Healthcare Cybersecurity Solutions Market Outlook, By Cloud Security Solutions (2023-2034) (\$MN)

Table 13 Global Healthcare Cybersecurity Solutions Market Outlook, By Services (2023-2034) (\$MN)

Table 14 Global Healthcare Cybersecurity Solutions Market Outlook, By Managed Security Services (2023-2034) (\$MN)

Table 15 Global Healthcare Cybersecurity Solutions Market Outlook, By Consulting Services (2023-2034) (\$MN)

Table 16 Global Healthcare Cybersecurity Solutions Market Outlook, By Integration & Deployment Services (2023-2034) (\$MN)

Table 17 Global Healthcare Cybersecurity Solutions Market Outlook, By Support & Maintenance Services (2023-2034) (\$MN)

Table 18 Global Healthcare Cybersecurity Solutions Market Outlook, By Training &

Education Services (2023-2034) (\$MN)

Table 19 Global Healthcare Cybersecurity Solutions Market Outlook, By Deployment Mode (2023-2034) (\$MN)

Table 20 Global Healthcare Cybersecurity Solutions Market Outlook, By On-Premise (2023-2034) (\$MN)

Table 21 Global Healthcare Cybersecurity Solutions Market Outlook, By Cloud-Based (2023-2034) (\$MN)

Table 22 Global Healthcare Cybersecurity Solutions Market Outlook, By Hybrid (2023-2034) (\$MN)

Table 23 Global Healthcare Cybersecurity Solutions Market Outlook, By Security Type (2023-2034) (\$MN)

Table 24 Global Healthcare Cybersecurity Solutions Market Outlook, By Network Security (2023-2034) (\$MN)

Table 25 Global Healthcare Cybersecurity Solutions Market Outlook, By Endpoint Security (2023-2034) (\$MN)

Table 26 Global Healthcare Cybersecurity Solutions Market Outlook, By Application Security (2023-2034) (\$MN)

Table 27 Global Healthcare Cybersecurity Solutions Market Outlook, By Cloud Security (2023-2034) (\$MN)

Table 28 Global Healthcare Cybersecurity Solutions Market Outlook, By Wireless Security (2023-2034) (\$MN)

Table 29 Global Healthcare Cybersecurity Solutions Market Outlook, By IoT & Medical Device Security (2023-2034) (\$MN)

Table 30 Global Healthcare Cybersecurity Solutions Market Outlook, By Database & Data Security (2023-2034) (\$MN)

Table 31 Global Healthcare Cybersecurity Solutions Market Outlook, By Threat Type (2023-2034) (\$MN)

Table 32 Global Healthcare Cybersecurity Solutions Market Outlook, By Malware (2023-2034) (\$MN)

Table 33 Global Healthcare Cybersecurity Solutions Market Outlook, By Ransomware (2023-2034) (\$MN)

Table 34 Global Healthcare Cybersecurity Solutions Market Outlook, By Phishing Attacks (2023-2034) (\$MN)

Table 35 Global Healthcare Cybersecurity Solutions Market Outlook, By Distributed Denial of Service (DDoS) (2023-2034) (\$MN)

Table 36 Global Healthcare Cybersecurity Solutions Market Outlook, By Advanced Persistent Threats (APT) (2023-2034) (\$MN)

Table 37 Global Healthcare Cybersecurity Solutions Market Outlook, By Spyware (2023-2034) (\$MN)

Table 38 Global Healthcare Cybersecurity Solutions Market Outlook, By Insider Threats (2023-2034) (\$MN)

Table 39 Global Healthcare Cybersecurity Solutions Market Outlook, By Lost or Stolen Devices (2023-2034) (\$MN)

Table 40 Global Healthcare Cybersecurity Solutions Market Outlook, By Application (2023-2034) (\$MN)

Table 41 Global Healthcare Cybersecurity Solutions Market Outlook, By Electronic Health Records (EHR) Protection (2023-2034) (\$MN)

Table 42 Global Healthcare Cybersecurity Solutions Market Outlook, By Telehealth & Remote Patient Monitoring Security (2023-2034) (\$MN)

Table 43 Global Healthcare Cybersecurity Solutions Market Outlook, By Medical Device & IoMT Security (2023-2034) (\$MN)

Table 44 Global Healthcare Cybersecurity Solutions Market Outlook, By Clinical Workflow Protection (2023-2034) (\$MN)

Table 45 Global Healthcare Cybersecurity Solutions Market Outlook, By Pharmacy Information Systems Security (2023-2034) (\$MN)

Table 46 Global Healthcare Cybersecurity Solutions Market Outlook, By Healthcare Cloud Infrastructure Protection (2023-2034) (\$MN)

Table 47 Global Healthcare Cybersecurity Solutions Market Outlook, By Revenue Cycle & Claims Security (2023-2034) (\$MN)

Table 48 Global Healthcare Cybersecurity Solutions Market Outlook, By Patient Data Protection & Privacy (2023-2034) (\$MN)

Table 49 Global Healthcare Cybersecurity Solutions Market Outlook, By End User (2023-2034) (\$MN)

Table 50 Global Healthcare Cybersecurity Solutions Market Outlook, By Hospitals & Clinics (2023-2034) (\$MN)

Table 51 Global Healthcare Cybersecurity Solutions Market Outlook, By Diagnostic & Imaging Centers (2023-2034) (\$MN)

Table 52 Global Healthcare Cybersecurity Solutions Market Outlook, By Pharmaceutical & Biotechnology Companies (2023-2034) (\$MN)

Table 53 Global Healthcare Cybersecurity Solutions Market Outlook, By Medical Device Manufacturers (2023-2034) (\$MN)

Table 54 Global Healthcare Cybersecurity Solutions Market Outlook, By Health Insurance Providers & Payers (2023-2034) (\$MN)

Table 55 Global Healthcare Cybersecurity Solutions Market Outlook, By Ambulatory Surgical Centers (2023-2034) (\$MN)

Table 56 Global Healthcare Cybersecurity Solutions Market Outlook, By Government Healthcare Organizations (2023-2034) (\$MN)

Table 57 Global Healthcare Cybersecurity Solutions Market Outlook, By Research

Institutes & Academic Medical Centers (2023-2034) (\$MN)

Table 58 Global Healthcare Cybersecurity Solutions Market Outlook, By Other End Users (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) are also represented in the same manner as above.

I would like to order

Product name: Healthcare Cybersecurity Solutions Market Forecasts to 2034 – Global Analysis By Component (Solutions and Services), Deployment Mode, Security Type, Threat Type, Application, End User and By Geography

Product link: <https://marketpublishers.com/r/H2E56B6E9414EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H2E56B6E9414EN.html>