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Health Information Exchange Market Forecasts to 2028 – Global Analysis By Type (Consumer-Mediated, Directed, and Query-Based), Setup Type, Deployment, Component, Solution, Application, End User and By Geography

https://marketpublishers.com/r/H85B9D7A38E4EN.html
Date: August 2021
Pages: 150
Price: US$ 4,150.00 (Single User License)
ID: H85B9D7A38E4EN

Abstracts

According to Stratistics MRC, the Global Health Information Exchange Market is accounted for $1.10 billion in 2020 and is expected to reach $3.18 billion by 2028 growing at a CAGR of 14.2% during the forecast period. Increasing focus on patient centric care delivery, rising need to restrict healthcare expenditure and favourable government initiatives regarding healthcare are driving the market growth. However, high costs of deployment are hampering the growth of the market.

The deployment of healthcare information through electronic means is defined as health information exchange. It is a vital aspect in keeping the communities connected and making sure the patient health records are available.

Based on the setup type, the private segment is going to have lucrative growth during the forecast period as private health information exchanges have become a feasible alternative to public models. The high level of physician engagement is also one of the factors contributing to the growth of private segment.

By geography, Asia Pacific is going to have high growth during the forecast period primarily due to the increase of chronic diseases in the region. Moreover, the government initiatives in most countries in the region to support healthcare interoperability and improving infrastructure is also one of the prominent factors contributing to the growth.

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Some of the key players profiled in the Health Information Exchange Market include Allscripts Healthcare, LLC, Arcadia Solutions, LLC, CareEvolution, Inc., Cerner Corporation, eClinicalWorks, Epic Systems Corporation, IBM Corporation, Infor, InterSystems Corporation, McKesson Corporation, NXGN Management, LLC, Open Text Corporation, Optum, Inc, Oracle and Orion Health group of companies.

Types Covered:

Consumer-Mediated Exchange

Directed Exchange

Query-Based Exchange

Setup Types Covered:

Private

Public

Deployments Covered:

Cloud

On-Premise

Components Covered:

Clinical Data Repository

Enterprise Master Person Index (EMPI)

Healthcare Provider Directory (HPD)

Record Locator Service (RLS)

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Solutions Covered:

- Messaging-Centric Solutions
- Platform-Centric Solutions
- Portal-Centric Solutions

Implementation Models Covered:

- Centralized/Consolidated Models
- Decentralized/Federated Models
- Hybrid Models

Applications Covered:

- Internal Interfacing
- Patient Safety
- Secure Messaging
- Web Portal Development
- Workflow Management
- Other Applications

End Users Covered:

- Healthcare Payers
- Healthcare Providers

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- Medical Professional
- Medical Research Institution
- Patient
- Pharmacies
- Public Health Agencies

Regions Covered:

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - Italy
  - France
  - Spain
  - Rest of Europe
- Asia Pacific
  - Japan

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- China
- India
- Australia
- New Zealand
- South Korea
- Rest of Asia Pacific

South America

- Argentina
- Brazil
- Chile
- Rest of South America

Middle East & Africa

- Saudi Arabia
- UAE
- Qatar
- South Africa
- Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments

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Strategic recommendations for the new entrants

Covers Market data for the years 2018, 2019, 2020, 2024 and 2027

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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