

Haemoglobinopathies - Global Market Outlook (2016-2022)

<https://marketpublishers.com/r/H475F0E8CC4EN.html>

Date: August 2016

Pages: 144

Price: US\$ 4,150.00 (Single User License)

ID: H475F0E8CC4EN

Abstracts

According to Statistics MRC, the Global Hemoglobinopathie market is accounted for \$4.6 billion in 2015 and is expected to reach \$8.99 billion by 2022 growing at a CAGR of 10.0% from 2015 to 2022. Increasing incidences of hemoglobin disorders with strong product portfolio for sickle cell anemia such as HQK-1001 and Luspatercept, government's awareness programs and advanced diagnostics and therapeutics will fuel the market growth. Research & development and growth across developed and developing economies will provide opportunity for the market growth. Instrumentation cost and expertise required for LC MS/MS, molecular identification of the alpha and beta chain mutations are some of the factors that impede the market growth.

Hydroxyurea was one of the dominating segments followed by Thalassemia and is estimated to grow at lucrative growth rate. Blood tests and pre-implant genetic testing is anticipated to grow further during forecast period. The market for blood transfusion was the largest with revenues in therapeutic segment. North America dominated the overall market. Africa, Asia Pacific and the Mediterranean regions are projected to show profitable growth.

Some of the key players in global Hemoglobinopathie market are Gamida Cell, Alnylam Pharmaceuticals, Biogen Idec, Genetix Pharmaceuticals, Global Blood Therapeutics Inc., Pfizer Inc., Mast Therapeutics, Emmaus Life Sciences, Inc., Prolong Pharmaceuticals, Celgene Corporation, HemaQuest Pharmaceuticals, Sangamo BioSciences Inc, Cancer Therapeutics CRC Pty Ltd, Datar Genetics Limited, Optinova Ab, Anthera Pharmaceuticals and AcceleronPharma.

Disorders Covered:

Sickle Cell Disease

Haemoglobin variants diseases

Haemoglobin C disease

Haemoglobin S-C disease

Thalassemia

Drugs Covered:

NiCord

ZFP Transcription Factors

ALN-TMP

Drug Targeting PRMT5

Drug Targeting Protein Arginine Methyltransferase 5

Diagnosis Covered:

Genetic Testing

Blood Testing

Pre-implantation Genetic Diagnosis

Prenatal Genetic Testing

Haemoglobin Electrophoresis

Therapies Covered:

Iron Chelation Therapy

Blood Transfusion

Hydroxyurea

Bone Marrow Transplant

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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