

Guidewires - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Guidewires Market is expected to reach \$2.5 billion by 2022 during the forecast period 2015 to 2022. Increasing prevalence of abdominal aortic aneurysms, rising aging population are the key factors driving the market growth. On other hand, the high price of endovascular procedure and stringent regulatory are restraining market. Peripheral guidewires are anticipated to stay as the second largest product segment after coronary guidewires during the forecast period. In terms of revenue, the market for peripheral guidewires is anticipated to grow at a CAGR, owing to rising prevalence of Peripheral Vascular Diseases (PVDs), Carotid Artery Stenosis (CAS), Abdominal Aortic Aneurysms (AAA), and Peripheral Artery Diseases (PADs).

North America dominates the guidewires market owing to rising prevalence of lifestyle diseases, with the increasing geriatric population. Asia Pacific is anticipated to be the fastest growing regional market for guidewires, driven by rising demand for medical tourism in emerging markets of India and China and quickly improving healthcare infrastructure.

Some of the key players in the market include Cook Medical, Stryker, Asahi Intecc, Medtronic, Inc, Terumo Corporation, Abbott Vascular, Codman Neurovascular, AngioDynamics, Cordis Corp., Boston Scientific, B. Braun, Covidien, SP Medical, Guidewire Software and Abbott Laboratories.

Raw materials Covered:

Tungsten

Polytetrafluoroethylene (PTFE)

Hydrophilic coating

Nitinol

Titanium

Stainless steel

Products Covered:

Urology guidewires

Coronary guidewires

Neurovascular guidewires

Peripheral guidewires

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Emerging Markets

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL GUIDEWIRES MARKET, BY RAW MATERIALS

- 5.1 Introduction
- 5.2 Tungsten
- 5.3 Polytetrafluoroethylene (PTFE)
- 5.4 Hydrophilic coating
- 5.5 Nitinol
- 5.6 Titanium
- 5.7 Stainless steel

6 GLOBAL GUIDEWIRES MARKET, BY PRODUCT

- 6.1 Introduction
- 6.2 Urology guidewires
- 6.3 Coronary guidewires
- 6.4 Neurovascular guidewires
- 6.5 Peripheral guidewires

7 GLOBAL GUIDEWIRES MARKET, BY GEOGRAPHY

- 7.1 North America
 - 7.1.1 US
 - 7.1.2 Canada
 - 7.1.3 Mexico
- 7.2 Europe
 - 7.2.1 Germany
 - 7.2.2 France
 - 7.2.3 Italy
 - 7.2.4 UK
 - 7.2.5 Spain
 - 7.2.6 Rest of Europe
- 7.3 Asia Pacific
 - 7.3.1 Japan
 - 7.3.2 China
 - 7.3.3 India
 - 7.3.4 Australia
 - 7.3.5 New Zealand
 - 7.3.6 Rest of Asia Pacific
- 7.4 Rest of the World
 - 7.4.1 Middle East
 - 7.4.2 Brazil

- 7.4.3 Argentina
- 7.4.4 South Africa
- 7.4.5 Egypt

8 KEY DEVELOPMENTS

- 8.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 8.2 Acquisitions & Mergers
- 8.3 New Product Launch
- 8.4 Expansions
- 8.5 Other Key Strategies

9 COMPANY PROFILING

- 9.1 Cook Medical
- 9.2 Stryker
- 9.3 Asahi Intecc
- 9.4 Medtronic, Inc
- 9.5 Terumo Corporation
- 9.6 Abbott Vascular
- 9.7 Codman Neurovascular
- 9.8 AngioDynamics
- 9.9 Cordis Corp.
- 9.1 Boston Scientific
- 9.11 B. Braun
- 9.12 Covidien
- 9.13 SP Medical
- 9.14 Guidewire Software
- 9.15 Abbott Laboratories

List Of Tables

LIST OF TABLES

- Global Guidewires Market Outlook, By Region (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Raw materials (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Tungsten (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Polytetrafluoroethylene (PTFE) (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Hydrophilic coating (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Nitinol (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Titanium (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Stainless steel (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Product (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Urology guidewires (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Coronary guidewires (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Neurovascular guidewires (2013-2022) (\$MN)
- Global Guidewires Market Outlook, By Peripheral guidewires (2013-2022) (\$MN)
- 1North America Guidewires Market Outlook, By Raw materials (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Tungsten (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Polytetrafluoroethylene (PTFE) (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Hydrophilic coating (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Nitinol (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Titanium (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Stainless steel (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Product (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Urology guidewires (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Coronary guidewires (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Neurovascular guidewires (2013-2022) (\$MN)
- North America Guidewires Market Outlook, By Peripheral guidewires (2013-2022) (\$MN)
- Europe Guidewires Market Outlook, By Raw materials (2013-2022) (\$MN)
- Europe Guidewires Market Outlook, By Tungsten (2013-2022) (\$MN)
- Europe Guidewires Market Outlook, By Polytetrafluoroethylene (PTFE) (2013-2022) (\$MN)
- Europe Guidewires Market Outlook, By Hydrophilic coating (2013-2022) (\$MN)
- Europe Guidewires Market Outlook, By Nitinol (2013-2022) (\$MN)

Europe Guidewires Market Outlook, By Titanium (2013-2022) (\$MN)

Europe Guidewires Market Outlook, By Stainless steel (2013-2022) (\$MN)

Europe Guidewires Market Outlook, By Product (2013-2022) (\$MN)

Europe Guidewires Market Outlook, By Urology guidewires (2013-2022) (\$MN)

Europe Guidewires Market Outlook, By Coronary guidewires (2013-2022) (\$MN)

Europe Guidewires Market Outlook, By Neurovascular guidewires (2013-2022) (\$MN)

Europe Guidewires Market Outlook, By Peripheral guidewires (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Raw materials (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Tungsten (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Polytetrafluoroethylene (PTFE) (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Hydrophilic coating (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Nitinol (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Titanium (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Stainless steel (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Product (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Urology guidewires (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Coronary guidewires (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Neurovascular guidewires (2013-2022) (\$MN)

Asia Pacific Guidewires Market Outlook, By Peripheral guidewires (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Raw materials (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Tungsten (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Polytetrafluoroethylene (PTFE) (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Hydrophilic coating (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Nitinol (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Titanium (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Stainless steel (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Product (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Urology guidewires (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Coronary guidewires (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Neurovascular guidewires (2013-2022) (\$MN)

Rest of the World Guidewires Market Outlook, By Peripheral guidewires (2013-2022) (\$MN)

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