

# Guar Gum - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Guar Gum market is accounted for \$761.30 million in 2017 and is expected to reach \$1,611.23 million by 2026 growing at a CAGR of 8.6% during the forecast period. Factors such as rising demand for guar gum in the oil & gas industry, growing demand for dairy, convenience & frozen foods and developing applications of guar gum due to its multifunctional properties are propelling the market growth. However, lack of R&D activities in various countries and fluctuating costs of guar and its products are hampering the growth of the market. Expanded consumption of convenience food and fast growth in the global pharmaceutical industry provides ample opportunities for the market.

Guar gum is a unique agrochemical processed from endosperm of cluster bean. It is mainly used in the form of guar gum powder as an additive in food, pharmaceuticals, paper, textile, explosive and oil well drilling and cosmetics industry. Industrial applications of guar gum are likely because of its capability to form hydrogen bonding with water molecule. Accordingly, it is primarily used as thickener and stabilizer. It is also useful in the control of various health problems like diabetes, bowel movements, heart disease and colon cancer.

By grade, industrial grade is attributed to its multi-functional properties and its huge operations in the oil & gas, mining & explosives, paper manufacturing, textile, tobacco, and photography with other industries. By application, In the Oil and Gas Industry, guar gum has been adopted for use by petrochemical companies for its thickening properties. These properties are used during drilling applications where huge viscosity water is required to extract oil and natural gas from shale rock formations.

In terms of geography, North America commanded the largest market share due to the prevailing oil & gas industry. Rising in non-conventional oil production such as shale oil and oil sand in the U.S. and Canada has improved its demand.

Some of the key players in global Guar Gum market include Ashland Global Specialty Chemicals Inc., Dabur India Limited, Global Gums And Chemicals Pvt Ltd, Ingredion Incorporated, Lucid Group, Rama Gum Industries India Limited, Shree Ram Industries, Vikas WSP Ltd., Altrafine Gums, Cargill, E. I. du Pont de Nemours and Company, Guangrao Liuhe Chemical Co., Ltd., India Glycols Limited, Jai Bharat Gum & Chemicals Ltd, Neelkanth Polymers, Ruchi Soya Industries Limited, Supreme Gums Private Limited and Hindustan Gums and Chemical Limited.

#### Functions Covered:

Gelling

Friction Reducing

Thickener and Stabilizer

Emulsifier

Fracturing Agent

Fat Replacer

Preservation Agent

Hydrocolloid

Water Retention

Natural Fiber

Binding

Other Functions

#### Grades Covered:

Industrial-Grade

Food-Grade

Pharmaceutical-Grade

Fast Hydrated Gum Oil Drilling Grade

Other Grades

Applications Covered:

Food & Beverages

Oil & Gas

Fracking

Paper Manufacturing

Defense

Mining & Explosives

Petroleum Industry

Pharmaceuticals & Cosmetics

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

U.K

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

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