

# **Groundwater Management Market Forecasts to 2030 – Global Analysis By Service (Consulting, Monitoring Services, Treatment and Remediation Services and Other Services), Technology, Application and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Groundwater Management Market is accounted for \$43.59 billion in 2024 and is expected to reach \$68.79 billion by 2030 growing at a CAGR of 7.9% during the forecast period. Groundwater management involves the planning, monitoring, and regulation of groundwater resources to ensure their sustainable use and long-term availability. It includes measures to balance groundwater extraction with natural recharge, prevent overuse, and protect against contamination. This practice often integrates scientific assessments, policy frameworks, and community participation to address competing demands and environmental concerns. Effective groundwater management supports agricultural, industrial, and domestic water needs while maintaining ecosystems, mitigating drought impacts, and preventing land subsidence caused by excessive groundwater depletion.

According to the latest groundwater management market analysis, Aisa Pacific held largest share in 2023.

Market Dynamics:

Driver:

Increasing water scarcity

Increasing water scarcity become depleted, reliance on groundwater sources has

intensified, necessitating efficient management solutions. Advanced technologies like monitoring systems, IoT-enabled sensors, and predictive analytics are helping optimize groundwater usage. Governments and organizations are implementing stricter regulations and investing in sustainable groundwater practices. Rising awareness about water conservation further accelerates the adoption of innovative groundwater management strategies. This market expansion aligns with the global push for sustainable resource management to address water scarcity challenges, fostering the innovation and collaboration of the market.

#### Restraint:

##### High implementation costs

The initial investment required for advanced technologies, such as monitoring systems and infrastructure, is substantial. Many local governments and small-scale farmers struggle to afford these high costs. Limited budgets often result in delays or inadequate adoption of sustainable groundwater management practices. As a result, the potential for long-term water conservation and efficiency gains is reduced. This financial barrier limits the widespread implementation of effective groundwater management solutions.

#### Opportunity:

##### Climate resilience investments

Climate resilience investments focus on improving water resource infrastructure to withstand climate-related challenges such as droughts and floods. Advanced technologies like groundwater monitoring systems and smart irrigation are increasingly funded to ensure efficient resource utilization. Policies promoting climate resilience encourage public and private sectors to prioritize groundwater conservation projects. Additionally, climate adaptation strategies often involve enhancing recharge and storage capabilities, boosting market demand for innovative solutions. As a result, such investments not only address environmental concerns but also fuel the growth of the groundwater management industry.

#### Threat:

##### Competition from alternatives

Desalination, surface water treatment, and water recycling technologies provide viable

alternatives, reducing reliance on groundwater. These alternatives often come with government incentives or subsidies, making them more attractive to businesses and municipalities. Additionally, the initial investment and long-term maintenance costs of groundwater management systems may discourage adoption. Environmental concerns surrounding excessive groundwater extraction also push attention toward sustainable alternatives. As these alternatives gain traction, they shift focus and investment away from traditional groundwater management efforts.

### Covid-19 Impact

The COVID-19 pandemic significantly impacted the groundwater management market, disrupting supply chains and delaying infrastructure projects due to lockdowns and labor shortages. Governments and organizations shifted focus to pandemic response, causing budget reallocations and slowing investments in water resource management. However, the crisis underscored the importance of sustainable water management for health and resilience. Increased awareness of water conservation and sanitation boosted demand for advanced groundwater monitoring and treatment technologies, driving long-term growth prospects.

The monitoring services segment is expected to be the largest during the forecast period

The monitoring services segment is estimated to have a lucrative growth, by providing real-time data on water quality and quantity. Advanced monitoring technologies, such as remote sensing and IoT devices, enable precise tracking of groundwater levels and contamination. This data helps in making informed decisions for sustainable water usage and conservation. Additionally, monitoring services support compliance with environmental regulations, reducing the risk of penalties. As water scarcity concerns grow globally, the demand for monitoring solutions in groundwater management continues to rise.

The agricultural irrigation segment is expected to have the highest CAGR during the forecast period

The agricultural irrigation segment is anticipated to witness the highest CAGR growth during the forecast period, due to increased demand for efficient water usage. Irrigation systems, such as drip and sprinkler systems, require careful management of groundwater to ensure sustainable agricultural practices. Proper groundwater management ensures that water resources are not depleted, allowing for consistent

crop yields. Moreover, government initiatives promoting sustainable farming practices drive the adoption of groundwater management solutions.

Region with largest share:

Asia Pacific is expected to hold the largest market share during the forecast period due to the increased concerns over water scarcity, urbanization, and industrialization. Countries like India, China, and Southeast Asian nations are focusing on sustainable water management practices to ensure a stable water supply. Technological advancements, such as smart water management systems, are being adopted to monitor and optimize groundwater usage. Government policies, rising awareness, and climate change are further driving the demand for groundwater management solutions. This market is expected to continue expanding as water scarcity challenges intensify in the region.

Region with highest CAGR:

North America is expected to have the highest CAGR over the forecast period, owing to increased concerns about water scarcity, pollution, and sustainable resource management. Key factors influencing this market include government regulations, technological advancements in water treatment and monitoring systems, and rising demand for efficient water usage. Industries such as agriculture, municipal water services, and industrial sectors are major stakeholders. With growing awareness of climate change impacts and a shift towards smart water management solutions, the market is poised for significant growth, focusing on enhanced water conservation, quality control, and infrastructure optimization across the region.

Key players in the market

Some of the key players profiled in the Groundwater Management Market include Eijkelkamp Soil & Water, Aqua Data, Inc., Xylem Inc., Geosyntec Consultants, Hach Company, Schlumberger Water Services, Sutron Corporation, Lenntech B.V., OTT HydroMet, Campbell Scientific, Inc., In-Situ, Inc. and AMETEK, Inc.

Key Developments:

In October 2024, Eijkelkamp Agrisearch Equipment signed a long-term contract with Schlumberger Water Services, ensuring that Eijkelkamp remains the exclusive distributor of Schlumberger's water services products. This partnership aims to leverage

both companies' strengths in groundwater monitoring and management.

In May 2024, Campbell Scientific partnered with Appalachian State University and Dr. Baker Perry to maintain weather stations on Mount Everest. This collaboration aims to gather crucial data on climate change impacts affecting Himalayan water sources.

In November 2023, Xylem signed a five-year collaboration agreement with UNICEF aimed at increasing access to safe water and sanitation in communities affected by climate change in the Horn of Africa. This partnership builds on their ongoing relationship since 2020, which has reached over 6.6 million people globally.

#### Services Covered:

Consulting

Monitoring Services

Treatment and Remediation Services

Design and Engineering Services

Operation and Maintenance Services

Other Services

#### Technologies Covered:

Remote Sensing & GIS Technologies

Well Monitoring Systems

Groundwater Modeling Systems

Aquifer Storage and Recovery (ASR) Systems

Desalination Systems

Water Purification and Filtration Technologies

## Other Technologies

### Applications Covered:

Water Supply & Distribution

Agricultural Irrigation

Groundwater Recharge

Drought Management

Flood Management

Pollution Control & Remediation

Other Applications

### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

#### Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

#### South America

Argentina

Brazil

Chile

Rest of South America

#### Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL GROUNDWATER MANAGEMENT MARKET, BY SERVICE**

- 5.1 Introduction
- 5.2 Consulting
- 5.3 Monitoring Services
- 5.4 Treatment and Remediation Services
- 5.5 Design and Engineering Services
- 5.6 Operation and Maintenance Services
- 5.7 Other Services

## **6 GLOBAL GROUNDWATER MANAGEMENT MARKET, BY TECHNOLOGY**

- 6.1 Introduction
- 6.2 Remote Sensing & GIS Technologies
- 6.3 Well Monitoring Systems
- 6.4 Groundwater Modeling Systems
- 6.5 Aquifer Storage and Recovery (ASR) Systems
- 6.6 Desalination Systems
- 6.7 Water Purification and Filtration Technologies
- 6.8 Other Technologies

## **7 GLOBAL GROUNDWATER MANAGEMENT MARKET, BY APPLICATION**

- 7.1 Introduction
- 7.2 Water Supply & Distribution
- 7.3 Agricultural Irrigation
- 7.4 Groundwater Recharge
- 7.5 Drought Management
- 7.6 Flood Management
- 7.7 Pollution Control & Remediation
- 7.8 Other Applications

## **8 GLOBAL GROUNDWATER MANAGEMENT MARKET, BY GEOGRAPHY**

- 8.1 Introduction
- 8.2 North America
  - 8.2.1 US
  - 8.2.2 Canada
  - 8.2.3 Mexico

## 8.3 Europe

8.3.1 Germany

8.3.2 UK

8.3.3 Italy

8.3.4 France

8.3.5 Spain

8.3.6 Rest of Europe

## 8.4 Asia Pacific

8.4.1 Japan

8.4.2 China

8.4.3 India

8.4.4 Australia

8.4.5 New Zealand

8.4.6 South Korea

8.4.7 Rest of Asia Pacific

## 8.5 South America

8.5.1 Argentina

8.5.2 Brazil

8.5.3 Chile

8.5.4 Rest of South America

## 8.6 Middle East & Africa

8.6.1 Saudi Arabia

8.6.2 UAE

8.6.3 Qatar

8.6.4 South Africa

8.6.5 Rest of Middle East & Africa

## 9 KEY DEVELOPMENTS

9.1 Agreements, Partnerships, Collaborations and Joint Ventures

9.2 Acquisitions & Mergers

9.3 New Product Launch

9.4 Expansions

9.5 Other Key Strategies

## 10 COMPANY PROFILING

10.1 Eijkelkamp Soil & Water

10.2 Aqua Data, Inc.

- 10.3 Xylem Inc.
- 10.4 Geosyntec Consultants
- 10.5 Hach Company
- 10.6 Schlumberger Water Services
- 10.7 Sutron Corporation
- 10.8 Lenntech B.V.
- 10.9 OTT HydroMet
- 10.10 Campbell Scientific, Inc.
- 10.11 In-Situ, Inc.
- 10.12 AMETEK, Inc.

## List Of Tables

### LIST OF TABLES

Table 1 Global Groundwater Management Market Outlook, By Region (2022-2030) (\$MN)

Table 2 Global Groundwater Management Market Outlook, By Service (2022-2030) (\$MN)

Table 3 Global Groundwater Management Market Outlook, By Consulting (2022-2030) (\$MN)

Table 4 Global Groundwater Management Market Outlook, By Monitoring Services (2022-2030) (\$MN)

Table 5 Global Groundwater Management Market Outlook, By Treatment and Remediation Services (2022-2030) (\$MN)

Table 6 Global Groundwater Management Market Outlook, By Design and Engineering Services (2022-2030) (\$MN)

Table 7 Global Groundwater Management Market Outlook, By Operation and Maintenance Services (2022-2030) (\$MN)

Table 8 Global Groundwater Management Market Outlook, By Other Services (2022-2030) (\$MN)

Table 9 Global Groundwater Management Market Outlook, By Technology (2022-2030) (\$MN)

Table 10 Global Groundwater Management Market Outlook, By Remote Sensing & GIS Technologies (2022-2030) (\$MN)

Table 11 Global Groundwater Management Market Outlook, By Well Monitoring Systems (2022-2030) (\$MN)

Table 12 Global Groundwater Management Market Outlook, By Groundwater Modeling Systems (2022-2030) (\$MN)

Table 13 Global Groundwater Management Market Outlook, By Aquifer Storage and Recovery (ASR) Systems (2022-2030) (\$MN)

Table 14 Global Groundwater Management Market Outlook, By Desalination Systems (2022-2030) (\$MN)

Table 15 Global Groundwater Management Market Outlook, By Water Purification and Filtration Technologies (2022-2030) (\$MN)

Table 16 Global Groundwater Management Market Outlook, By Other Technologies (2022-2030) (\$MN)

Table 17 Global Groundwater Management Market Outlook, By Application (2022-2030) (\$MN)

Table 18 Global Groundwater Management Market Outlook, By Water Supply &

Distribution (2022-2030) (\$MN)

Table 19 Global Groundwater Management Market Outlook, By Agricultural Irrigation (2022-2030) (\$MN)

Table 20 Global Groundwater Management Market Outlook, By Groundwater Recharge (2022-2030) (\$MN)

Table 21 Global Groundwater Management Market Outlook, By Drought Management (2022-2030) (\$MN)

Table 22 Global Groundwater Management Market Outlook, By Flood Management (2022-2030) (\$MN)

Table 23 Global Groundwater Management Market Outlook, By Pollution Control & Remediation (2022-2030) (\$MN)

Table 24 Global Groundwater Management Market Outlook, By Other Applications (2022-2030) (\$MN)

Table 25 North America Groundwater Management Market Outlook, By Country (2022-2030) (\$MN)

Table 26 North America Groundwater Management Market Outlook, By Service (2022-2030) (\$MN)

Table 27 North America Groundwater Management Market Outlook, By Consulting (2022-2030) (\$MN)

Table 28 North America Groundwater Management Market Outlook, By Monitoring Services (2022-2030) (\$MN)

Table 29 North America Groundwater Management Market Outlook, By Treatment and Remediation Services (2022-2030) (\$MN)

Table 30 North America Groundwater Management Market Outlook, By Design and Engineering Services (2022-2030) (\$MN)

Table 31 North America Groundwater Management Market Outlook, By Operation and Maintenance Services (2022-2030) (\$MN)

Table 32 North America Groundwater Management Market Outlook, By Other Services (2022-2030) (\$MN)

Table 33 North America Groundwater Management Market Outlook, By Technology (2022-2030) (\$MN)

Table 34 North America Groundwater Management Market Outlook, By Remote Sensing & GIS Technologies (2022-2030) (\$MN)

Table 35 North America Groundwater Management Market Outlook, By Well Monitoring Systems (2022-2030) (\$MN)

Table 36 North America Groundwater Management Market Outlook, By Groundwater Modeling Systems (2022-2030) (\$MN)

Table 37 North America Groundwater Management Market Outlook, By Aquifer Storage and Recovery (ASR) Systems (2022-2030) (\$MN)

Table 38 North America Groundwater Management Market Outlook, By Desalination Systems (2022-2030) (\$MN)

Table 39 North America Groundwater Management Market Outlook, By Water Purification and Filtration Technologies (2022-2030) (\$MN)

Table 40 North America Groundwater Management Market Outlook, By Other Technologies (2022-2030) (\$MN)

Table 41 North America Groundwater Management Market Outlook, By Application (2022-2030) (\$MN)

Table 42 North America Groundwater Management Market Outlook, By Water Supply & Distribution (2022-2030) (\$MN)

Table 43 North America Groundwater Management Market Outlook, By Agricultural Irrigation (2022-2030) (\$MN)

Table 44 North America Groundwater Management Market Outlook, By Groundwater Recharge (2022-2030) (\$MN)

Table 45 North America Groundwater Management Market Outlook, By Drought Management (2022-2030) (\$MN)

Table 46 North America Groundwater Management Market Outlook, By Flood Management (2022-2030) (\$MN)

Table 47 North America Groundwater Management Market Outlook, By Pollution Control & Remediation (2022-2030) (\$MN)

Table 48 North America Groundwater Management Market Outlook, By Other Applications (2022-2030) (\$MN)

Table 49 Europe Groundwater Management Market Outlook, By Country (2022-2030) (\$MN)

Table 50 Europe Groundwater Management Market Outlook, By Service (2022-2030) (\$MN)

Table 51 Europe Groundwater Management Market Outlook, By Consulting (2022-2030) (\$MN)

Table 52 Europe Groundwater Management Market Outlook, By Monitoring Services (2022-2030) (\$MN)

Table 53 Europe Groundwater Management Market Outlook, By Treatment and Remediation Services (2022-2030) (\$MN)

Table 54 Europe Groundwater Management Market Outlook, By Design and Engineering Services (2022-2030) (\$MN)

Table 55 Europe Groundwater Management Market Outlook, By Operation and Maintenance Services (2022-2030) (\$MN)

Table 56 Europe Groundwater Management Market Outlook, By Other Services (2022-2030) (\$MN)

Table 57 Europe Groundwater Management Market Outlook, By Technology

(2022-2030) (\$MN)

Table 58 Europe Groundwater Management Market Outlook, By Remote Sensing & GIS Technologies (2022-2030) (\$MN)

Table 59 Europe Groundwater Management Market Outlook, By Well Monitoring Systems (2022-2030) (\$MN)

Table 60 Europe Groundwater Management Market Outlook, By Groundwater Modeling Systems (2022-2030) (\$MN)

Table 61 Europe Groundwater Management Market Outlook, By Aquifer Storage and Recovery (ASR) Systems (2022-2030) (\$MN)

Table 62 Europe Groundwater Management Market Outlook, By Desalination Systems (2022-2030) (\$MN)

Table 63 Europe Groundwater Management Market Outlook, By Water Purification and Filtration Technologies (2022-2030) (\$MN)

Table 64 Europe Groundwater Management Market Outlook, By Other Technologies (2022-2030) (\$MN)

Table 65 Europe Groundwater Management Market Outlook, By Application (2022-2030) (\$MN)

Table 66 Europe Groundwater Management Market Outlook, By Water Supply & Distribution (2022-2030) (\$MN)

Table 67 Europe Groundwater Management Market Outlook, By Agricultural Irrigation (2022-2030) (\$MN)

Table 68 Europe Groundwater Management Market Outlook, By Groundwater Recharge (2022-2030) (\$MN)

Table 69 Europe Groundwater Management Market Outlook, By Drought Management (2022-2030) (\$MN)

Table 70 Europe Groundwater Management Market Outlook, By Flood Management (2022-2030) (\$MN)

Table 71 Europe Groundwater Management Market Outlook, By Pollution Control & Remediation (2022-2030) (\$MN)

Table 72 Europe Groundwater Management Market Outlook, By Other Applications (2022-2030) (\$MN)

Table 73 Asia Pacific Groundwater Management Market Outlook, By Country (2022-2030) (\$MN)

Table 74 Asia Pacific Groundwater Management Market Outlook, By Service (2022-2030) (\$MN)

Table 75 Asia Pacific Groundwater Management Market Outlook, By Consulting (2022-2030) (\$MN)

Table 76 Asia Pacific Groundwater Management Market Outlook, By Monitoring Services (2022-2030) (\$MN)

Table 77 Asia Pacific Groundwater Management Market Outlook, By Treatment and Remediation Services (2022-2030) (\$MN)

Table 78 Asia Pacific Groundwater Management Market Outlook, By Design and Engineering Services (2022-2030) (\$MN)

Table 79 Asia Pacific Groundwater Management Market Outlook, By Operation and Maintenance Services (2022-2030) (\$MN)

Table 80 Asia Pacific Groundwater Management Market Outlook, By Other Services (2022-2030) (\$MN)

Table 81 Asia Pacific Groundwater Management Market Outlook, By Technology (2022-2030) (\$MN)

Table 82 Asia Pacific Groundwater Management Market Outlook, By Remote Sensing & GIS Technologies (2022-2030) (\$MN)

Table 83 Asia Pacific Groundwater Management Market Outlook, By Well Monitoring Systems (2022-2030) (\$MN)

Table 84 Asia Pacific Groundwater Management Market Outlook, By Groundwater Modeling Systems (2022-2030) (\$MN)

Table 85 Asia Pacific Groundwater Management Market Outlook, By Aquifer Storage and Recovery (ASR) Systems (2022-2030) (\$MN)

Table 86 Asia Pacific Groundwater Management Market Outlook, By Desalination Systems (2022-2030) (\$MN)

Table 87 Asia Pacific Groundwater Management Market Outlook, By Water Purification and Filtration Technologies (2022-2030) (\$MN)

Table 88 Asia Pacific Groundwater Management Market Outlook, By Other Technologies (2022-2030) (\$MN)

Table 89 Asia Pacific Groundwater Management Market Outlook, By Application (2022-2030) (\$MN)

Table 90 Asia Pacific Groundwater Management Market Outlook, By Water Supply & Distribution (2022-2030) (\$MN)

Table 91 Asia Pacific Groundwater Management Market Outlook, By Agricultural Irrigation (2022-2030) (\$MN)

Table 92 Asia Pacific Groundwater Management Market Outlook, By Groundwater Recharge (2022-2030) (\$MN)

Table 93 Asia Pacific Groundwater Management Market Outlook, By Drought Management (2022-2030) (\$MN)

Table 94 Asia Pacific Groundwater Management Market Outlook, By Flood Management (2022-2030) (\$MN)

Table 95 Asia Pacific Groundwater Management Market Outlook, By Pollution Control & Remediation (2022-2030) (\$MN)

Table 96 Asia Pacific Groundwater Management Market Outlook, By Other Applications

(2022-2030) (\$MN)

Table 97 South America Groundwater Management Market Outlook, By Country

(2022-2030) (\$MN)

Table 98 South America Groundwater Management Market Outlook, By Service

(2022-2030) (\$MN)

Table 99 South America Groundwater Management Market Outlook, By Consulting

(2022-2030) (\$MN)

Table 100 South America Groundwater Management Market Outlook, By Monitoring

Services (2022-2030) (\$MN)

Table 101 South America Groundwater Management Market Outlook, By Treatment  
and Remediation Services (2022-2030) (\$MN)

Table 102 South America Groundwater Management Market Outlook, By Design and  
Engineering Services (2022-2030) (\$MN)

Table 103 South America Groundwater Management Market Outlook, By Operation and  
Maintenance Services (2022-2030) (\$MN)

Table 104 South America Groundwater Management Market Outlook, By Other  
Services (2022-2030) (\$MN)

Table 105 South America Groundwater Management Market Outlook, By Technology  
(2022-2030) (\$MN)

Table 106 South America Groundwater Management Market Outlook, By Remote  
Sensing & GIS Technologies (2022-2030) (\$MN)

Table 107 South America Groundwater Management Market Outlook, By Well  
Monitoring Systems (2022-2030) (\$MN)

Table 108 South America Groundwater Management Market Outlook, By Groundwater  
Modeling Systems (2022-2030) (\$MN)

Table 109 South America Groundwater Management Market Outlook, By Aquifer  
Storage and Recovery (ASR) Systems (2022-2030) (\$MN)

Table 110 South America Groundwater Management Market Outlook, By Desalination  
Systems (2022-2030) (\$MN)

Table 111 South America Groundwater Management Market Outlook, By Water  
Purification and Filtration Technologies (2022-2030) (\$MN)

Table 112 South America Groundwater Management Market Outlook, By Other  
Technologies (2022-2030) (\$MN)

Table 113 South America Groundwater Management Market Outlook, By Application  
(2022-2030) (\$MN)

Table 114 South America Groundwater Management Market Outlook, By Water Supply  
& Distribution (2022-2030) (\$MN)

Table 115 South America Groundwater Management Market Outlook, By Agricultural  
Irrigation (2022-2030) (\$MN)

Table 116 South America Groundwater Management Market Outlook, By Groundwater Recharge (2022-2030) (\$MN)

Table 117 South America Groundwater Management Market Outlook, By Drought Management (2022-2030) (\$MN)

Table 118 South America Groundwater Management Market Outlook, By Flood Management (2022-2030) (\$MN)

Table 119 South America Groundwater Management Market Outlook, By Pollution Control & Remediation (2022-2030) (\$MN)

Table 120 South America Groundwater Management Market Outlook, By Other Applications (2022-2030) (\$MN)

Table 121 Middle East & Africa Groundwater Management Market Outlook, By Country (2022-2030) (\$MN)

Table 122 Middle East & Africa Groundwater Management Market Outlook, By Service (2022-2030) (\$MN)

Table 123 Middle East & Africa Groundwater Management Market Outlook, By Consulting (2022-2030) (\$MN)

Table 124 Middle East & Africa Groundwater Management Market Outlook, By Monitoring Services (2022-2030) (\$MN)

Table 125 Middle East & Africa Groundwater Management Market Outlook, By Treatment and Remediation Services (2022-2030) (\$MN)

Table 126 Middle East & Africa Groundwater Management Market Outlook, By Design and Engineering Services (2022-2030) (\$MN)

Table 127 Middle East & Africa Groundwater Management Market Outlook, By Operation and Maintenance Services (2022-2030) (\$MN)

Table 128 Middle East & Africa Groundwater Management Market Outlook, By Other Services (2022-2030) (\$MN)

Table 129 Middle East & Africa Groundwater Management Market Outlook, By Technology (2022-2030) (\$MN)

Table 130 Middle East & Africa Groundwater Management Market Outlook, By Remote Sensing & GIS Technologies (2022-2030) (\$MN)

Table 131 Middle East & Africa Groundwater Management Market Outlook, By Well Monitoring Systems (2022-2030) (\$MN)

Table 132 Middle East & Africa Groundwater Management Market Outlook, By Groundwater Modeling Systems (2022-2030) (\$MN)

Table 133 Middle East & Africa Groundwater Management Market Outlook, By Aquifer Storage and Recovery (ASR) Systems (2022-2030) (\$MN)

Table 134 Middle East & Africa Groundwater Management Market Outlook, By Desalination Systems (2022-2030) (\$MN)

Table 135 Middle East & Africa Groundwater Management Market Outlook, By Water

Purification and Filtration Technologies (2022-2030) (\$MN)

Table 136 Middle East & Africa Groundwater Management Market Outlook, By Other Technologies (2022-2030) (\$MN)

Table 137 Middle East & Africa Groundwater Management Market Outlook, By Application (2022-2030) (\$MN)

Table 138 Middle East & Africa Groundwater Management Market Outlook, By Water Supply & Distribution (2022-2030) (\$MN)

Table 139 Middle East & Africa Groundwater Management Market Outlook, By Agricultural Irrigation (2022-2030) (\$MN)

Table 140 Middle East & Africa Groundwater Management Market Outlook, By Groundwater Recharge (2022-2030) (\$MN)

Table 141 Middle East & Africa Groundwater Management Market Outlook, By Drought Management (2022-2030) (\$MN)

Table 142 Middle East & Africa Groundwater Management Market Outlook, By Flood Management (2022-2030) (\$MN)

Table 143 Middle East & Africa Groundwater Management Market Outlook, By Pollution Control & Remediation (2022-2030) (\$MN)

Table 144 Middle East & Africa Groundwater Management Market Outlook, By Other Applications (2022-2030) (\$MN)

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